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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.  
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§

§ Chapter 11

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§ Case No. 19-34054-sgj11

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**Objection Deadline: January 4, 2021 at 5:00 p.m. (CT)**

**Hearing Date: January 6, 2021 at 2:30 p.m. (CT)**

**SUMMARY OF THIRD INTERIM APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE  
PERIOD FROM AUGUST 1, 2020 THROUGH NOVEMBER 30, 2020**  
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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<b>Name of Applicant:</b>	<b>Pachulski Stang Ziehl &amp; Jones LLP</b>
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	October 16, 2019 by Order entered December 2, 2019
Total Fees Approved by Interim Fee Orders to Date:	\$8,309,815.50
Total Expenses Approved by Interim Fee Orders to Date:	\$130,403.96
Total Allowed Fees Approved by Interim Fee Orders Paid to Date:	\$8,309,815.50
Total Allowed Expenses Approved by Interim Fee Orders Paid to Date:	\$130,403.96
Period for Which Compensation and Reimbursement is Sought:	August 1, 2020 – November 30, 2020
Amount of Fees Sought as Actual, Reasonable and Necessary:	\$3,380,111.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$31,940.33
Blended Hourly Rate in this Application for All Attorneys:	\$930.33
Blended Hourly Rate in this Application for All Timekeepers:	\$894.16
Compensation Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	\$1,202,130.90
Expenses Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	\$11,135.25
Number of Professionals Included in this Application:	23
Number of Professionals Included in this Application Not Included on the Staffing Plan:	N/A
Number of Professionals Billing Fewer than 15 Hours:	9

This is an:       monthly                        x   interim                         final application.

**PRIOR MONTHLY APPLICATIONS FILED**

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
12/11/2019	10-16-19 10-31-19	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84
12/30/2019	11-01-19 11-30-19	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71
01/24/2020	12-01-19 12-31-19	\$ 589,730.75	\$26,226.80	\$ 589,730.75	\$26,226.80
02/20/2020	01-01-20 01-31-20	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75
03/19/2020	02-01-20 02-29-20	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94
04/14/2020	03-01-20 03-31-20	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77
05/21/2020	04-01-20 04-30-20	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28
06/23/2020	05-01-20 05-31-20	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94
07/20/2020	06-01-20 06-30-20	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81
08/11/2020	07-01-20 07-31-20	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12
09/24/2020	08-01-20 08-31-20	\$ 672,815.00	\$ 3,428.14	\$ 672,815.00	\$ 3,428.14
10/21/2020	09-01-20 09-30-20	\$ 828,193.00	\$ 7,707.11	\$ 828,193.00	\$ 7,707.11
11/20/2020	10-01-20 10-31-20	\$1,119,675.50	\$19,132.28	Pending	Pending
12/07/2020	11-01-20 11-30-20	\$759,428.00	\$ 1,672.80	Pending	Pending

**PSZ&J PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	\$1,445.00	3.40	\$4,913.00
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	\$1,245.00	62.80	\$78,186.00
David J. Barton	Partner 2000; Member CA Bar 1981	\$1,195.00	8.10	\$9,679.50

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Alan J. Kornfeld	Partner 1996; Member CA bar 1987; Member D.C. Bar 2002; Member NY Bar 2004	\$1,145.00	15.80	\$18,091.00
Ira D. Kharasch	Partner 1987; Member CA Bar 1982; Member NY Bar 2011	\$1,145.00	446.70	\$511,471.50
Debra Grassgreen	Partner 1997; Member FL Bar 1992; Member CA Bar 1994	\$1,095.00	2.30	\$2,518.50
John A. Morris	Partner 2008; Member NY Bar 1991	\$1,075.00	392.10	\$421,507.50
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar 1989	\$1,075.00	311.90	\$335,292.50
Iain A. W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	\$1,025.00	2.70	\$2,767.50
Kenneth H. Brown	Partner 2001; Member CA Bar 1981	\$995.00	1.50	\$1,492.50
Mary F. Caloway	Of Counsel 2020; Member DE Bar 1990	\$995.00	20.90	\$20,795.50
Harry D. Hochman	Of Counsel 2004; Member CA Bar 1987	\$950.00	87.50	\$83,125.00
Maxim B. Litvak	Partner 2004; Member TX Bar 1997; Member CA Bar 2001	\$950.00	0.50	\$475.00
James E. O'Neill	Partner 2005; Member PA Bar 1985; Member DE Bar 2001	\$925.00	108.80	\$100,640.00
Joshua M. Fried	Partner 2006; Member CA Bar 1995; Member NY Bar 1999; Member NJ Bar 2000	\$925.00	386.40	\$357,420.00
Gabriel I. Glazer	Partner 2014; Member CA Bar 2006	\$895.00	21.40	\$19,153.00
Jonathan J. Kim	Of Counsel 1999; Member CA Bar 1995	\$895.00	68.80	\$61,576.00
Beth E. Levine	Of Counsel 2002; Member NY Bar 1992	\$825.00	11.50	\$9,487.50
Elissa A. Wagner	Of Counsel 2009; Member CA Bar 2001; Member AZ Bar 2009	\$825.00	455.40	\$375,705.00
Gregory V. Demo	Of Counsel 2019; Member IL Bar 2008; Member NY Bar 2015	\$825.00	822.50	\$678,562.50

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Robert M. Saunders	Of Counsel 2001; Member NY Bar 1984; Member FL Bar 1995; Member CA Bar 2003	\$825.00	8.80	\$7,260.00
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	\$625.00	280.30	\$175,187.50
Steven W. Golden	Associate 2016; Member NY & MD Bars 2015; Member TX Bar 2016	\$625.00	1.50	\$937.50
Leslie Ann Forrester	Law Library Director	\$450.00	18.80	\$8,460.00
Karina K. Yee	Paralegal 2000	\$425.00	69.80	\$29,665.00
La Asia S. Canty	Paralegal 2017	\$425.00	66.90	\$28,432.50
Patricia J. Jeffries	Paralegal 2000	\$425.00	22.20	\$9,435.00
Beatrice M. Koveleski	Case Management Assistant	\$350.00	16.80	\$5,880.00
Karen S. Neil	Case Management Assistant	\$350.00	5.20	\$1,820.00
Sheryle L. Pitman	Case Management Assistant	\$350.00	56.70	\$19,845.00
Virginia L. Downing	Other	\$150.00	2.20	\$330.00

**Grand Total:       \$3,380,111.50**  
**Total Hours:       3,780.20**  
**Blended Rate:       \$894.16**

**BLENDED RATE OF PROFESSIONALS - TOTAL**

<b>Professional</b>	<b>Blended Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Partners & Counsel	\$956.86	3,239.80	\$3,100,119.00
Associates	\$625.00	281.80	\$ 176,125.00
Law Library Directors	\$450.00	18.80	\$ 8,460.00
Paralegals	\$425.00	158.90	\$ 67,532.50
Case Management Assist.	\$350.00	78.70	\$ 27,545.00
Others	\$150.00	2.20	\$ 330.00
<b>Total</b>		<b>3,780.2</b>	<b>\$3,380,111.50</b>

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Analysis/ Recovery	128.10	\$ 103,974.00
Asset Disposition	4.90	\$ 5,332.50
Bankruptcy Litigation	616.80	\$ 516,780.00
Case Administration	272.70	\$ 186,262.00
Claims Administration/ Objection	1326.60	\$1,211,363.00
Compensation of Professionals	53.40	\$ 40,363.00
Compensation of Professionals/ Other	21.70	\$ 15,007.50
Employee Benefits/ Pension	13.80	\$ 13,014.50
Executory Contracts	4.30	\$ 4,246.50
Financial Filings	5.50	\$ 4,717.50
General Business Advice	124.80	\$ 126,630.00
General Creditors' Committee	39.20	\$ 38,945.00
Mediation	288.60	\$ 291,133.00
Operations	24.70	\$ 22,703.50
Plan & Disclosure Statement	822.30	\$ 770,668.50
Retention of Professionals/ Other	8.80	\$ 6,470.00
Stay Litigation	22.30	\$ 21,034.50
Tax Issues	1.70	\$ 1,466.50
<b>Total</b>	<b>3,780.20</b>	<b>\$3,380,111.50</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Rate</b>	<b>Total Expense</b>
Auto Travel Expense	Actual Rate	\$ 449.24
Bloomberg – Online Research	Actual Rate	\$ 2,632.00
Conference Call	Actual Rate	\$ 4,943.72
Delivery/ Courier Service	Actual Rate	\$ 150.00
Federal Express	Actual Rate	\$ 87.89
Legal Vision Atty Mess. Service	Actual Rate	\$ 135.00
Lexis/Nexis Legal Research	Actual Rate	\$ 1,672.13
Pacer – Online Research	Actual Rate	\$ 728.20
Postage	Actual Rate	\$ 1,057.50
Reproduction Expense	@ \$0.10 per page	\$ 4,236.20
Reproduction/ Scan Copy	@ \$0.10 per page	\$ 3,272.50
Transcript	Actual Rate	\$12,553.25
Working Meals	Actual Rate	\$ 22.70
<b>Total</b>		<b>\$31,940.33</b>

**INFORMATION REGARDING PRIOR INTERIM FEE APPLICATIONS**

Date Filed & Docket No.	Period Covered	Fees and Expenses Requested		Fees and Expenses Approved		Approved Fees and Expenses Paid		Approved Fees and Expenses Remaining Unpaid		Date(s) of Orders on Interim Compensation or Reimbursement of Expenses
		Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses	
04/28/20607	10/16/1903/31/20	\$4,834,021.00	\$118,198.81	\$4,834,021.00	\$118,198.81	\$4,834,021.00	\$118,198.81	\$0.00	\$0.00	05/26/20
08/19/20971	04/01/2007/31/20	\$3,475,794.50	\$12,205.15	\$3,475,794.50	\$12,205.15	\$3,475,794.50	\$12,205.15	\$0.00	\$0.00	09/11/20

**CUMULATIVE FEE AND EXPENSE TOTAL SINCE CASE INCEPTION**

Date Filed & Docket No.	Fees and Expenses Requested		Fees and Expenses Approved		Approved Fees and Expenses Paid		Approved Fees and Expenses Remaining Unpaid		Fees and Expenses Disallowed or Withdrawn	
	Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses
12/11/19235	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84	\$0.00	\$0.00	\$0.00	\$0.00
12/30/19286	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71	\$0.00	\$0.00	\$0.00	\$0.00
1/24/20392	\$ 589,730.75	\$26,226.80	\$ 589,730.75	\$26,226.80	\$ 589,730.75	\$26,226.80	\$0.00	\$0.00	\$0.00	\$0.00
2/20/20464	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75	\$0.00	\$0.00	\$0.00	\$0.00
3/19/20535	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94	\$0.00	\$0.00	\$0.00	\$0.00
4/14/20586	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77	\$0.00	\$0.00	\$0.00	\$0.00

Date Filed & Docket No.	Fees and Expenses Requested		Fees and Expenses Approved		Approved Fees and Expenses Paid		Approved Fees and Expenses Remaining Unpaid		Fees and Expenses Disallowed or Withdrawn	
	Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses	Fees	Expenses
5/21/20 648	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28	\$0.00	\$0.00	\$0.00	\$0.00
6/23/20 773	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94	\$0.00	\$0.00	\$0.00	\$0.00
7/20/20 879	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81	\$0.00	\$0.00	\$0.00	\$0.00
8/11/20 936	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12	\$0.00	\$0.00	\$0.00	\$0.00
9/24/20 1094	\$ 672,815.00	\$ 3,428.14	\$ 538,252.00	\$ 3,428.14	\$ 538,252.00	\$ 3,428.14	\$134,563.00	\$0.00	\$0.00	\$0.00
10/21/20 1248	\$ 828,193.00	\$ 7,707.11	\$ 662,554.40	\$ 7,707.11	\$ 662,554.40	\$7,707.11	\$164,314.10	\$0.00	\$0.00	\$0.00
11/20/20 1449	\$1,119,675.50	\$19,132.28	Pending	Pending	Pending	Pending	Pending	Pending	\$0.00	\$0.00
12/7/20 1521	\$ 759,428.00	\$ 1,672.80	Pending	Pending	Pending	Pending	Pending	Pending	\$0.00	\$0.00



**THIRD INTERIM APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE  
PERIOD FROM AUGUST 1, 2020 THROUGH NOVEMBER 30, 2020**

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TO THE HONORABLE STACEY G. C. JERNIGAN,  
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (collectively, the “L.B.R.”), the Court’s *Guidelines for Compensation and Expense Reimbursement of Professionals* (the “Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Interim Compensation Procedures Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), as counsel for Highland Capital Management, L.P., the above-captioned debtor and debtor in possession (the “Debtor”), hereby submits its *Third Interim Application for Compensation and for Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession for the Period from August 1, 2020 through November 30, 2020* (the “Application”).

By this Application, PSZ&J seeks entry of an order, substantially in the form attached hereto as **Exhibit C**, authorizing an interim allowance of: (a) compensation for professional services rendered by PSZ&J to the Debtor in the amount of \$3,380,111.50; and (b) reimbursement of actual and necessary expenses in the amount of \$31,940.33 for the period from August 1, 2020 through November 30, 2020 (the “Compensation Period”).

This amount is net of voluntary write-offs of \$6,264.50 in fees during the Compensation Period. In support of the Application, PSZ&J respectfully represents as follows:

**I. BACKGROUND**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper in this district under 28 U.S.C. §§ 1408 and 1409.

2. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in the possession of its property and has continued to operate and manage its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case.

3. On October 29, 2019, the Official Committee of Unsecured Creditors (the “Committee”) was appointed by the U.S. Trustee in the Delaware Court.

4. On November 14, 2019, the Delaware Court signed the Interim Compensation Procedures Order authorizing certain professionals and members of any official committee (collectively, the “Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses (each, a “Monthly Fee Application”) pursuant to the procedures specified therein. Commencing with the period ending December 31, 2019 and at three-month intervals thereafter, each of the Professionals may file with the Court an interim application for

allowance of the amounts sought in its Monthly Fee Applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZ&J as counsel to the Debtor was approved effective as of October 16, 2019 by the Delaware Court's *Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession Nunc Pro Tunc to the Petition Date*, signed on December 2, 2019 [Docket No. 176] (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

## II. PRESENT POSTURE OF THE CASE

6. Approval of Disclosure Statement. In addition to the resolution and disposition of several of largest claims asserted in the Debtor's case, the Debtor made substantial progress toward confirmation of a proposed plan of reorganization during the Compensation Period. On August 12, 2020, the Debtor filed its *Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 944] (the "Plan") and related disclosure statement [Docket No. 945] (the "Disclosure Statement"). The Court conducted a hearing to consider approval of the Disclosure Statement on October 27, 2020 (the "Disclosure Statement Hearing"). Following this hearing, the Debtor continued to work with the Committee and other parties to resolve their remaining outstanding issues concerning amendments to the Disclosure Statement and Plan in advance of a continued Disclosure Statement Hearing conducted on November 23, 2020. As a

result of these efforts, the remaining objections to the Disclosure Statement were either resolved or withdrawn as reflected in the *Disclosure Statement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1473] (the “Amended Disclosure Statement”) and *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1472] (the “Amended Plan”). The Court approved the Amended Disclosure Statement at a hearing conducted on November 23, 2020 [Docket No. 1479], entered an order approving the Amended Disclosure Statement on November 24, 2020 [Docket No. 1476], and scheduled a hearing to consider confirmation of the Amended Plan commencing on January 13, 2021. The Debtor is currently soliciting votes on the Amended Plan, drafting supplemental documents that may be filed in connection with confirmation of the Amended Plan, and addressing plan implementation issues, all subject to the Court’s confirmation of the Amended Plan.

7. Participation in Court Ordered Mediation. On August 3, 2020, the Court entered its *Order Directing Mediation* [Docket No. 912], pursuant to which the Court ordered the Debtor, the Committee, Acis Capital Management (“Acis”), Josh Terry, and UBS Securities LLC and UBS AG, London Branch (“UBS”) to mediate the disputes surrounding the Acis and UBS proofs of claims, each of which were objected by the Debtor. The mediation took place over several all-day sessions in late August and early September 2020 (the “Mediation”). In addition to attempting to resolve the Acis and UBS claims, the parties also explored a potential global resolution of disputes with James Dondero through the Mediation. Ultimately, the Mediation resulted in the settlement of the Acis claims, as more fully explained below.

8. Court Approval of 9019 Motions Authorizing the Debtor to Settle Disputes with Acis and Redeemer. On September 9, 2020, the Debtor, Acis, and other related parties executed that certain *Settlement Agreement* and *General Release*. Negotiating the Settlement Agreement and General Release was a multi-day process and included multiple meetings between attorneys for both sides as well as multiple meetings with each side's client. On September 23, 2020, the Debtor filed a motion (the "Acis Settlement Motion") to compromise the controversies and settle claims with Acis and certain related parties, including Josh and Jennifer Terry (the "Terry Parties") as provided under the settlement agreement. The Acis Settlement Motion resulted in, among other things, the resolution of Acis's proof of claim (which had asserted damages ranging from \$75 million to over \$200 million) in an allowed amount of \$23 million and the approval of mutual releases. The Acis Settlement Motion also provided for the settlement of the claims asserted by the Terry Parties. The Acis Settlement Motion was opposed by James Dondero and Patrick Daugherty and multiple other parties filed reservations of rights and requests for clarification. Prior to the hearing on the Acis Settlement Motion, the Debtor engaged in protracted litigation and discovery with Mr. Dondero and Mr. Daugherty concerning the merits of the Acis Settlement Motion, including the depositions of James P. Seery, Jr., and Mr. Dondero's expert witness. The Court conducted a multi-day evidentiary hearing on the Acis Settlement Motion commencing on October 20th and concluding on October 21th. The evidentiary hearing included testimony of multiple witnesses, presentation of evidence, and lengthy legal argument. The Court entered an order granting the Acis Settlement

Motion on October 28, 2020. James Dondero appealed the order granting the Acis Settlement Motion, which appeal remains pending as of the date of this Application.

9. The Debtor also successfully settled the claim filed by the Redeemer Committee (“Redeemer”) pursuant to a motion to approve a settlement with Redeemer filed on September 23, 2020 (the “Redeemer Settlement Motion”). The Redeemer Settlement Motion resulted in, among other things, the settlement of Redeemer’s claim in an allowed amount of \$137,696,610. The Redeemer Settlement Motion was opposed by UBS and the subject of substantial litigation. UBS also engaged in extensive discovery, including written requests for production and the deposition of James P. Seery, Jr., and UBS’s expert witness. The hearing on the Redeemer Settlement Motion included testimony by James P. Seery, Jr., and extensive legal argument by counsel to the Debtor, counsel to the Redeemer Committee, and counsel to UBS. On October 22, 2020, the Court entered an order approving the Redeemer Settlement Motion. The order granting the Redeemer Settlement Motion was appealed by UBS and this appeal remains pending as of the date hereof.

10. Granting of Summary Judgment Motion on UBS Claim. On December 9, 2020, the Court granted the Debtor’s motion for partial summary judgment on UBS’s claim against the Debtor’s estate, resulting in favorable rulings on several critical issues. UBS filed its claim in excess of \$1 billion based on of a breach of contract judgment it had obtained against two non-debtors in New York state court. UBS’s proof of claim did not seek to impose alter ego liability on the Debtor for that judgment, but UBS asserted in the claim objection and summary judgment proceedings that it had the right to do so at some point in the future. The Court granted summary

judgment in favor of the Debtor barring UBS from seeking to enforce the state court judgment against the Debtor, and barring UBS from otherwise asserting any alter ego claim against the Debtor.

11. As to the remaining principal amount of UBS's claim, which is based at least in large part (if not exclusively) on allegedly fraudulent transfers of approximately \$233 million made by a non-debtor in March 2009, the Court also granted summary judgment in favor of the Debtor with respect to certain releases granted by UBS in 2015. In particular, the Court ruled that UBS released all claims against the Debtor relating to approximately \$172 million of the transfers at issue, thus reducing the amount of allegedly fraudulent transfers at issue from a principal amount of approximately \$233 million to a principal amount of approximately \$61 million.

12. 3018 Motions and Omnibus Claims. Several parties, including Daugherty, UBS and HarbourVest filed separate motions for temporary allowance of their respective claims for purposes of voting on the Amended Plan pursuant to Bankruptcy Rule 3018 (the "3018 Motions"). The Debtor disputed the voting amounts requested in the 3018 Motions filed by Daugherty and UBS, and filed objections to both 3018 Motions. Ultimately, the Court conducted hearings on each of the Daugherty and UBS 3018 Motions and entered orders temporarily allowing the claims of UBS and Daugherty, solely for purposes of voting on the Amended Plan.<sup>1</sup> In addition to the 3018 Motions, the Debtor continued to reconcile and analyze

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<sup>1</sup> With respect to the 3018 Motions filed by UBS and Daugherty, the Court temporarily allowed the UBS claim in the amount of \$94,761,076 and the Daugherty claim in the amount of \$9,134,019. A hearing on HarbourVest's 3018 Motion is scheduled for January 4, 2021.

the proofs of claims filed in this case. This resulted in the Debtor's filing of two omnibus objections to proofs of claims on July 30, 2020 (the "First Omnibus Objection") and October 16, 2020 (the "Second Omnibus Objection"), respectively. The Court entered an order sustaining the Debtor's First Omnibus Objection on October 19, 2020.<sup>2</sup> No objections were filed to the Second Omnibus Objection by the objection deadline and the Debtor lodged an order with the Court to sustain the Second Omnibus Objection on December 9, 2020.

### **III. PSZ&J'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES**

#### **A. Compensation Paid and Its Source**

13. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtor. PSZ&J has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case.

14. PSZ&J has received payments from the Debtor during the year prior to the Petition Date in the amount of \$500,000, including the Debtor's filing fee for this case, in connection with the preparation of initial documents and the prepetition representation of the Debtor. PSZ&J is current as of the Petition Date and has completed its final reconciliation of prepetition fees and expenses (subject to any prepetition expenses that have not been received to

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<sup>2</sup> Certain claims that were the subject of the First Omnibus Objection were continued through either formal or informal oppositions asserted by various claimants. No parties filed oppositions to the Second Omnibus Objection.



date). The retainer balance remaining from the prepetition payments to PSZ&J will be credited to the Debtor and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by the Delaware Court.

**B. Monthly Fee Statements**

15. Pursuant to the Interim Compensation Procedures Order, PSZ&J has submitted the following Monthly Fee Applications (the "Monthly Fee Statements") comprising the four months within the Compensation Period, each of which is incorporated herein by reference in its entirety:

- a. For the period August 1, 2020 – August 31, 2020 - fees of \$538,252.00 (80% of allowed fees of \$672,815.00) and reimbursement of expenses of \$3,428.14 [Docket No. 1094];
- b. For the period September 1, 2020 – September 30, 2020 - fees of \$662,554.40 (80% of allowed fees of \$828,193.00) and reimbursement of expenses of \$7,707.11 [Docket No. 1248];
- c. For the period October 1, 2020 – October 31, 2020 – fees of \$895,740.40 (requested payment of 80% of allowed fees of \$1,119,675.50) and requested reimbursement of expenses of \$19,132.28 [Docket No. 1449].<sup>3</sup> No payments on this statement have been made to the PSZ&J as of the date of this Application; and
- d. For the period November 1, 2020 – November 30, 2020 – fees of \$607,542.40 (requested payment of 80% of allowed fees of \$759,428.00) and requested reimbursement of expenses of \$1,672.80 [Docket No. 1521. No payments on this statement have been made to the PSZ&J as of the date of this Application].

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<sup>3</sup> The October 2019 invoice was inadvertently attached as Exhibit A to this Monthly Fee Statement filed on November 20, 2020. The correct October 2020 invoice is attached hereto as part of **Exhibit B**.

16. As of the date of this Application, no party has objected to any of PSZ&J's Monthly Fee Statements.

17. PSZ&J's itemized time records for attorneys and paraprofessionals performing services for the Debtor during the Compensation Period and PSZ&J's itemized records detailing expenses incurred on behalf of the Committee during the Compensation Period were attached as Exhibit A to each of the Monthly Fee Statements and are attached hereto as **Exhibit B** and incorporated herein by reference. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Compensation Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Procedures Order.

**C. Actual and Necessary Expenses**

18. PSZ&J seeks reimbursement for expenses incurred in rendering services to the Debtor during the Compensation Period in the amount of \$31,940.33. Itemized records detailing such expenses were attached as Exhibit A to each of the Monthly Fee Statements and are incorporated herein by reference. A detailed listing of actual and necessary expenses incurred by PSZ&J during the Compensation Period is attached hereto as part of **Exhibit B**.

19. PSZ&J customarily charges \$0.10 per page for photocopying expenses and \$0.10 per page for scanning and printing charges. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

20. PSZ&J charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtor for the receipt of faxes in this case.

21. With respect to providers of on-line legal research services (*e.g.*, LEXIS and Westlaw), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

22. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **IV. SUMMARY OF SERVICES RENDERED**

23. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Compensation Period are set forth above. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit B**. Exhibit B identifies the attorneys and

paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

24. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtor's case.

### **Summary of Services by Project**

25. The services rendered by PSZ&J during the Compensation Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth in Exhibit A to each of the Monthly Fee Statements. The summary charts above identify the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

#### **A. Asset Analysis/ Recovery**

26. The Firm provided services on behalf of the Debtor relating to analysis of assets, including the wind down and distribution of certain funds managed by the Debtor. These services addressed a wide array of topics relating to the Debtor's assets, including analyzing non-

debtor affiliate issues in connection with potential asset sales of non-debtor entities, and post-confirmation transitional services, among others. In addition, the Firm addressed issues relating to prepetition rabbi trust agreements and certain shared services agreements.

Fees: \$103,974.00                      Hours: 128.10

**B.     Asset Disposition**

27.     This category includes work related to the Firm addressing issues raised by a motion concerning sale transactions outside the ordinary course filed by James Dondero and Mr. Dondero's request for an expedited hearing on that motion.

Fees: \$5,332.50                      Hours: 4.90

**C.     Bankruptcy Litigation**

28.     This category includes work related to various contested matters and hearings pending before the Court. During the Compensation Period, the Firm analyzed documents and addressed issues in connection with discovery and document preservation in connection with the ongoing litigation with Acis and UBS. In addition, the Firm prepared for and attended hearings in connection with discovery issues, and other operational motions, and analyzed and reviewed additional productions in connection with various pending adversary proceedings.

Fees: \$516,780.00                      Hours: 616.80

**D.     Case Administration**

29.     Given the breadth and complexity of the issues confronting the Debtor during this chapter 11 case, time allocated to this category is primarily attributable to the regular status calls conducted by and among Firm professionals, as well as discussions by the Firm, the Debtor and

DSI regarding the issues and tasks addressed in order to advance the administration of the chapter 11 case.

Fees: \$186,262.00

Hours: 272.70

**E. Claims Administration/ Objection**

30. This category includes work related to various contested matters pending before the Court. A significant amount of work PSZ&J performed during the Compensation Period involved the Independent Board's request that the Firm conduct an extensive review and analysis of the largest claims asserted against the Debtor's estate by UBS, Acis, and the Redeemer Committee, which in the aggregate exceed \$1 billion. The analysis of these claims involved the review of years of litigation between the Debtor and the claimants to understand the complex factual and legal issues arising in connection therewith. Separately, the Firm also addressed other issues relating to claims analysis and administration, including the preparation of several claim objections against various creditors, research and analysis in connection with the preparation of a motion to approve settlement agreements with Acis and Redeemer, respectively. In addition, the Firm researched and analyzed requests by multiple parties to temporarily allow claims under Bankruptcy Rule 3018 and drafted oppositions in connection therewith.

Fees: \$1,211,363.00

Hours: 1326.60

**F. Compensation of Professionals**

31. During the Compensation Period, the Firm addressed issues relating to the payment and compensation of the Firm, including the preparation of its monthly fee statements and first interim fee application, and related pleadings.

Fees: \$40,363.00

Hours: 53.40

**G. Compensation of Professionals/ Others**

32. The Firm assisted other estate professionals, several of whom who may not be familiar with the applicable rules governing compensation and reimbursement of expenses, with the preparation of their respective monthly and interim fee applications and staffing reports filed with the Court.

Fees: \$15,007.50                      Hours: 21.70

**H. Employee Benefits/ Pension**

33. The Firm performed services in this category relating to severance issues, the retention of Mr. Seery as the Debtor's chief executive officer, as well as issues related to the Debtor's benefit plans.

Fees: \$13,014.50                      Hours: 13.80

**I. Executory Contracts**

34. During the Compensation Period, the Firm negotiated several extensions of time to assume or reject its headquarters lease with the landlord.

Fees: \$4,246.50                      Hours: 4.30

**J. Financial Filings**

35. The Firm assisted the Debtor with the preparation of its monthly operating reports filed with the Court.

Fees: \$4,717.50                      Hours: 5.50

**K. General Business Advice**

36. The Firm prepared for and participated in numerous meetings with the Independent Board to address case issues and receive appropriate direction from the Independent

Board, including insurance matters, non-debtor fund distribution issues, plan implementation strategies, claim objections and mediation. Separate from scheduled meetings, the Firm communicated extensively with members of the Independent Board regarding all aspects of the Debtor's case including proposed transactions involving the Debtor's assets and those of its managed funds, negotiations with the Committee, pending litigation, the retention of Mr. Seery as CEO and CRO, and issues relating to Directors and Officers insurance coverage and other matters.

Fees: \$126,630.00

Hours: 124.80

**L. General Creditors' Committee**

37. The Firm regularly met with and participated on calls and meetings with the Committee on multiple case issues.

Fees: \$38,945.00

Hours: 39.20

**M. Mediation**

38. Time billed to this matter relates to the Court-ordered Mediation in connection with the claims asserted by various creditors and a potential global resolution of matters with all principal constituents, which ultimately resulted in the settlement of the Acis claims. During the Compensation Period, the Firm, with the assistance of estate professionals, continued to work on a comprehensive mediation statement, analyzed claims in connection with mediation, prepared exhibits and other materials for the mediator, conferred with estate professionals regarding mediation strategy, and attended mediation, which lasted over a period of five days' work of testimony.

Fees: \$291,133.00

Hours: 288.60



**N. Operations**

39. Time billed to this category relates to the daily business operations of the Debtor. During the Compensation Period, the Firm, among other things, analyzed the Debtor's operating protocols and cash flow projections and budget.

Fees: \$22,703.50

Hours: 24.70

**O. Plan and Disclosure Statement**

40. Time billed to this category relates to work performed with respect to the Amended Plan and Amended Disclosure Statement. The structure of the Amended Plan and Amended Disclosure Statement is especially complicated by the nature of the Debtor's business and its multiple subsidiaries. Consequently, formulating the Plan and Disclosure Statement and the structure of the post-effective date reorganized entity was a multi-disciplinary exercise that required the Debtor's bankruptcy counsel to coordinate with both corporate and regulatory counsel and the negotiation of the Plan and Disclosure Statement also required the participation of regulatory counsel for the Committee and, in certain circumstances, individual Committee members. In addition, as explained above, the Debtor engaged in substantial negotiations with the Committee and other parties to resolve issues that resulted in the eventual completion of the Amended Plan and Amended Disclosure Statement.

41. The Firm assisted the Debtor in drafting the Plan and Disclosure Statement, which were filed on August 19, 2020 for an initial hearing to consider approval of the Disclosure Statement conducted on October 27, 2020. The Firm also assisted the Debtor in modifying the Plan and Disclosure Statement to address informal and formal objections filed in connection

therewith. The Firm also prepared and filed an omnibus reply to the objections in advance of the October 27, 2020 hearing. After this hearing, the Firm assisted the Debtor in further modifying the Plan and Disclosure Statement to address unresolved issues raised by the Committee and other parties, which culminated in the preparation and filing of the Amended Plan and Amended Disclosure Statement on November 13, 2020, and the Bankruptcy Court's approval of the Amended Disclosure Statement on November 23, 2020. In addition to formulating and drafting the Plan and researching implementation issues in connection therewith, the Firm prepared a motion to extend the Debtor's plan filing and solicitation exclusivity periods, a motion to approve the adequacy of the Disclosure Statement, the form of ballots and solicitation procedures, and the Disclosure Statement.

Fees: \$770,668.50

Hours: 822.30

**P. Retention of Professionals/ Other**

42. Time billed to this category relates to the retention of estate professionals other than the Firm. During the Compensation Period, the firm assisted the Debtor with the filing of the ordinary course professionals report, prepared a notice in connection with the extended retention of Hunton Andrews Kurth, and conferred with PricewaterhouseCoopers regarding potential retention by the Debtor.

Fees: \$6,470.00

Hours: 8.80

**Q. Stay Litigation**

43. During the Compensation Period, the Firm, among other things, reviewed and analyzed a stay relief motion filed by Patrick Daugherty to continue his pursuit of litigation against the Debtor and several non-debtor entities in the Delaware Chancery Court.

Fees: \$21,034.50                      Hours: 22.30

**R. Tax Issues**

44. During the Compensation Period, the Firm conferred with the Debtor's tax counsel and DSI regarding certain tax issues.

Fees: \$1,466.50                      Hours: 1.70

**V. STATEMENT OF THE APPLICANT**

45. PSZ&J makes the following statements:

- (a) PSZ&J did not agree to any variations from, or alternatives to, its standard or customary billing rates, fees or terms for services that were provided during the Compensation Period.
- (b) None of the hourly rates of PSZ&J's professionals and paraprofessionals included in this Application has been varied based on the geographic location of this case.
- (c) This Application does not include any rate increases since PSZ&J's retention, other than as allowed for pursuant to the Retention Order.

**VI. BUDGET**

46. The Debtor and the Firm projected that the Firm's fees during the Compensation Period would be \$3,375,000.00. The Firm's fees during the Compensation Period were \$3,380,111.50. The budget and staffing plan for the Compensation Period is attached hereto as **Exhibit D**, and PSZ&J's disclosures of customary and comparable compensation, including blended hourly rates, for the Compensation Period is attached hereto as **Exhibit E**.

## **VII. STANDARD FOR ALLOWANCE OF FEES AND EXPENSES**

47. Bankruptcy Code § 330 authorizes the Court to award to professional persons who have been employed by the estate pursuant to Bankruptcy Code §§ 1103 or 327 reasonable compensation for actual and necessary services rendered, including reimbursement of actual and necessary expenses incurred by such professional persons.

48. As more fully described below, PSZ&J submits that the elements governing awards of compensation pursuant to Bankruptcy Code § 330 justify the allowance, on an interim basis, of the fees and expenses incurred in its representation of the Debtor during the Compensation Period.

49. The Court of Appeals for the Fifth Circuit established a set of guidelines for use by lower federal courts when ruling on attorneys' fee requests in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974). Under *Johnson*, courts should consider the following factors: (a) the time and labor required; (b) the novelty and difficulty of the questions presented; (c) the skill requisite to perform the legal services properly; (d) the preclusion of other employment due to the acceptance of the case; (e) the customary fee; (f) whether the fee is fixed or contingent; (g) time limitations imposed by the client with the circumstances of the case; (h) the amount involved and the results obtained; (i) the experience, reputation, and ability of the attorney; (j) the undesirability of the case; (k) the nature and length of the professional relationship with the client; and (l) awards in similar cases. *Id.* at 717-19. In *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), the Fifth Circuit applied the *Johnson*

factors to the analysis of fee awards in bankruptcy cases. In 2005, the Fifth Circuit harmonized the provisions of section 330 and the traditional *Johnson* factors, explaining:

The Fifth Circuit has traditionally used the lodestar method to calculate “reasonable” attorneys’ fees under § 330. *In re Fender*, 12 F.3d 480, 487 (5th Cir. 1994). A court computes the lodestar by multiplying the number of hours an attorney would reasonably spend for the same type of work by the prevailing hourly rate in the community. *Shipes v. Trinity Indus.*, 987 F.2d 311, 319 (5th Cir. 1993). A court then may adjust the lodestar up or down based on the factors contained in § 330 and its consideration of the twelve factors listed in *Johnson*, 488 F.2d at 717-19. *See Fender*, 12 F.3d at 487. While the bankruptcy court has considerable discretion in applying these factors, *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298 (5th Cir. 1977), it must explain the weight given to each factor that it considers and how each factor affects its award. *Fender*, 12 F.3d at 487; *Evangeline Refining Co.*, 890 F.2d at 1327-28.

*In re Cahill*, 428 F.3d 536, 539-40 (5th Cir. 2005).

### **VIII. APPLICATION OF THE JOHNSON FACTORS**

50. As set forth in greater detail below, PSZ&J’s request for allowance of fees and reimbursement of expenses is reasonable and proper pursuant to section 330, the lodestar, and the relevant *Johnson* factors. Accordingly, the Court should approve this Application and allow the amounts requested herein.

- (a) Time and Labor Required. PSZ&J has expended over 3,780 hours representing the Debtor during the Compensation Period. All of the time spent was necessary and appropriate for the representation of the Debtor in this case.
- (b) Novelty and Difficulty of Questions Presented. This case has presented several novel and difficult restructuring issues, including, among others, (i) structuring a plan for the Debtor’s specialized business and addressing issues relating to non debtor affiliated entities; (ii) specialized matters relating to the alternative investment sector, (iii) issues with respect to the Debtor’s management of funds, and (iv) development and use of various negotiated protocols necessary for the Debtor to continue to operate its business.

PSZ&J's efforts were critical with respect to handling these complex and issues.

- (c) Skill Requisite to Perform Services Properly. Each of the PSZ&J attorneys providing services to the Debtor possesses the skills expected of a national and highly ranked restructuring practice.
- (d) Customary Fees. The hourly rates charged by each PSZ&J professional who performed services for the Debtor are PSZ&J's normal rates for services of this kind and are comparable to those being charged by other professionals with similar qualifications and experience.
- (e) Whether the Fee is Fixed or Contingent. The fees requested in this Application represent fixed hourly rates.
- (f) Amounts Involved and Results Obtained. PSZ&J's representation of the Debtor in this case involves restructuring efforts encompassing (a) assets and liabilities of over one billion dollars and (b) the operations of an alternative investment manager. This case also involves complex issues regarding (i) the more than one billion dollars in claims asserted by UBS plus other large claims asserted by Acis, and the Redeemer Committee, and (ii) the Debtor's transition and ability to operate its business within the constraints of chapter 11 and to constructively engage with the Committee and other economic parties and the drafting and filing of the Plan and Disclosure Statement.
- (g) Experience, Reputation, and Ability of Counsel. PSZ&J attorneys have represented, and are sought after to represent, numerous debtors and official committees in some of the largest and most sophisticated bankruptcy cases in the country.
- (i) Awards in Similar Cases. The fees and expenses for which PSZ&J seeks compensation and reimbursement are not excessive and are substantially similar to those awarded in similar cases in this district for similar services rendered and results obtained.

51. PSZ&J respectfully submits that it has satisfied the requirements for the allowance of the compensation and reimbursement of expenses sought herein. The services described above, at the time they were provided, were necessary and beneficial to the Debtor and

its estate. PSZ&J's services were consistently performed in a timely manner commensurate with the complexity of the issues facing the Debtor and the nature and importance of the problems, issues, and tasks. Furthermore, all of the services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Debtor and not on behalf of any other entity. In accordance with the Guidelines, the *Certification of Jeffrey N. Pomerantz* is attached hereto as **Exhibit A** and incorporated herein by reference.

#### **IX. NOTICE**

52. PSZ&J will serve this Application in accordance with the Interim Compensation Procedures Order. Any objections to this Application must be in writing and filed with the Court and served upon PSZ&J so as to be received no later than January 4, 2021. PSZ&J respectfully submits that no other or further notice need be provided.

#### **X. NO PRIOR REQUEST**

53. No prior request for the relief sought in this Application has been made to this or any other court.

#### **XI. CONCLUSION**

WHEREFORE, PSZ&J respectfully requests that, pursuant to the Interim Compensation Procedures Order, the Court (i) allow on an interim basis compensation in the amount of \$3,380,111.50 for services rendered by PSZ&J during the Compensation Period; (ii) allow on an interim basis reimbursement of expenses in the amount of \$31,940.33 for expenses incurred during the Compensation Period; (iii) authorize payment of these allowed fees and expenses to PSZ&J; and (iv) grant such other and further relief as the Court may deem proper.

Dated: December 11, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey N. Pomerantz

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717)

(admitted pro hac vice)

Ira D. Kharasch (CA Bar No. 109084)

(admitted pro hac vice)

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Dallas, Texas 75231

Tel: (972) 755-7100 / Fax: (972) 755-7110



**EXHIBIT A**  
**(Certification)**

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (*admitted pro hac vice*)

Ira D. Kharasch (CA Bar No. 109084) (*admitted pro hac vice*)

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Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

*Counsel for the Debtor and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§	
	§	Case No. 19-34054-sgj11
Debtor.	§	
	§	

**CERTIFICATION OF JEFFREY N. POMERANTZ**

Jeffrey N. Pomerantz, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP

("PSZ&J"). I make this certification in accordance with the Court's *Guidelines for*

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

*Compensation and Expense Reimbursement of Professionals* (the “Guidelines”) regarding the contents of applications for compensation and expenses.

2. I have read the *Third Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to Debtor and Debtor in Possession for the Period from August 1, 2020 through November 30, 2020* (the “Application”).

3. Pursuant to section I.G of the Guidelines, I hereby certify to the best of my knowledge, information, and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought in the Application is in conformity with the Guidelines, except as specifically noted otherwise in the Application and (b) the compensation and expense reimbursement requested in the Application are billed at rates in accordance with practices no less favorable than those customarily employed by PSZ&J and generally accepted by PSZ&J’s clients.

4. I have reviewed the requirements of the Court’s Guidelines and I believe that the Application complies with the Guidelines.

Dated: December 11, 2020.

/s/ Jeffrey N. Pomerantz  
Jeffrey N. Pomerantz

**EXHIBIT B**

**(Monthly Invoices for the Period August 1, 2020 – November 30, 2020)**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

August 31, 2020

Invoice 125803

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2020**

FEES	\$672,815.00
EXPENSES	\$3,428.14
<b>TOTAL CURRENT CHARGES</b>	<b>\$676,243.14</b>
<b>BALANCE FORWARD</b>	<b>\$1,946,536.83</b>
<b>LAST PAYMENT</b>	<b>\$658,235.01</b>
<b>TOTAL BALANCE DUE</b>	<b>\$1,964,544.96</b>

Pachulski Stang Ziehl & Jones LLP  
 Highland Capital Management LP  
 36027 -00002

Page: 2  
 Invoice 125803  
 August 31, 2020

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1145.00	6.70	\$7,671.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	4.40	\$1,540.00
DG	Grassgreen, Debra I.	Partner	1095.00	2.30	\$2,518.50
DJB	Barton, David J.	Partner	1195.00	2.00	\$2,390.00
EAW	Wagner, Elissa A.	Counsel	825.00	51.00	\$42,075.00
GVD	Demo, Gregory Vincent	Counsel	825.00	207.50	\$171,187.50
HDH	Hochman, Harry D.	Counsel	950.00	44.20	\$41,990.00
IAWN	Nasatir, Iain A. W.	Partner	1025.00	2.70	\$2,767.50
IDK	Kharasch, Ira D.	Partner	1145.00	118.20	\$135,339.00
JAM	Morris, John A.	Partner	1075.00	53.40	\$57,405.00
JEO	O'Neill, James E.	Partner	925.00	25.50	\$23,587.50
JKK	Kim, Jonathan J.	Counsel	895.00	19.30	\$17,273.50
JMF	Fried, Joshua M.	Partner	925.00	62.80	\$58,090.00
JNP	Pomerantz, Jeffrey N.	Partner	1075.00	64.50	\$69,337.50
KKY	Yee, Karina K.	Paralegal	425.00	13.30	\$5,652.50
KSN	Neil, Karen S.	Case Man. Asst.	350.00	2.70	\$945.00
LSC	Canty, La Asia S.	Paralegal	425.00	11.10	\$4,717.50
PJJ	Jeffries, Patricia J.	Paralegal	425.00	15.20	\$6,460.00
RJF	Feinstein, Robert J.	Partner	1245.00	17.10	\$21,289.50
RMP	Pachulski, Richard M.	Partner	1445.00	0.40	\$578.00
				<hr/> 724.30	<hr/> \$672,815.00

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	21.30	\$18,570.50
BL	Bankruptcy Litigation [L430]	61.50	\$54,947.00
CA	Case Administration [B110]	57.70	\$44,518.00
CO	Claims Admin/Objections[B310]	226.70	\$216,854.00
CP	Compensation Prof. [B160]	26.60	\$19,353.00
CPO	Comp. of Prof./Others	10.70	\$6,877.50
EB	Employee Benefit/Pension-B220	5.10	\$4,707.50
EC	Executory Contracts [B185]	1.80	\$1,655.00
FF	Financial Filings [B110]	0.30	\$277.50
GB	General Business Advice [B410]	41.30	\$42,481.50
GC	General Creditors Comm. [B150]	16.00	\$16,105.00
ME	Mediation	152.90	\$150,765.50
PD	Plan & Disclosure Stmt. [B320]	100.80	\$94,383.00
RPO	Ret. of Prof./Other	1.60	\$1,320.00
		724.30	<hr/> \$672,815.00

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$135.17
Bloomberg	\$80.70
Conference Call [E105]	\$2,072.11
Delivery/Courier Service	\$15.00
Federal Express [E108]	\$87.89
Lexis/Nexis- Legal Research [E	\$240.47
Pacer - Court Research	\$171.60
Reproduction Expense [E101]	\$128.30
Reproduction/ Scan Copy	\$496.90
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	\$3,428.14



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
07/11/2020	DG	AA	Work on Rabbi Trust Memo	2.30	1095.00	\$2,518.50
08/03/2020	IDK	AA	E-mails with G. Demo re Carey draft settlement and getting to Board.	0.10	1145.00	\$114.50
08/03/2020	GVD	AA	Correspondence with group in advance of WilmerHale call	0.10	825.00	\$82.50
08/03/2020	GVD	AA	Conference with T. Silva, J. Seery, DSI, and PSZJ re governance issues	1.30	825.00	\$1,072.50
08/03/2020	GVD	AA	Follow up conference with T. Silva re governance issues	0.10	825.00	\$82.50
08/05/2020	GVD	AA	Conference with WilmerHale and J. Romey re open items re portfolio company	0.50	825.00	\$412.50
08/05/2020	GVD	AA	Conference with J. Romey re open items re portfolio company	0.20	825.00	\$165.00
08/06/2020	GVD	AA	Conference with J. Romey and I. Leventon re asset issues and next steps	0.20	825.00	\$165.00
08/06/2020	GVD	AA	Conference with I. Leventon re asset issues and next steps	0.60	825.00	\$495.00
08/06/2020	GVD	AA	Conference with J. Romey re asset issues and next steps	0.40	825.00	\$330.00
08/06/2020	GVD	AA	Correspondence with group re asset issues	0.20	825.00	\$165.00
08/06/2020	GVD	AA	Conference with WilmerHale and J. Seery re corporate governance issues	0.30	825.00	\$247.50
08/12/2020	IDK	AA	E-mail to DSI re documents re non-demand notes and issues on pre-payment.	0.20	1145.00	\$229.00
08/13/2020	GVD	AA	Multiple conferences with J. Romey re open issues re potential sale	0.40	825.00	\$330.00
08/13/2020	GVD	AA	Multiple conferences with J. Pomerantz and I. Kharasch re status of plan and asset issues	0.60	825.00	\$495.00
08/14/2020	GVD	AA	Prepare for and attend meeting re potential asset sale	0.50	825.00	\$412.50
08/14/2020	GVD	AA	Conference with J. Romey re follow up to asset sale	0.40	825.00	\$330.00
08/16/2020	GVD	AA	Correspondence with T. Silva re potential governance issues and next steps	0.20	825.00	\$165.00
08/17/2020	GVD	AA	Conference with J. Romey re potential asset sale and	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			follow up items			
08/17/2020	GVD	AA	Conference with J. Romey re potential settlement and asset sale	0.10	825.00	\$82.50
08/17/2020	GVD	AA	Conference with T. Courneyor re potential asset sale	0.10	825.00	\$82.50
08/18/2020	GVD	AA	Follow up conference with J. Romey re status of asset sale	0.30	825.00	\$247.50
08/19/2020	GVD	AA	Conference with J. Seery re corporate governance changes; coordinate same	0.40	825.00	\$330.00
08/19/2020	GVD	AA	Review application of principal under Texas state law; draft memo re same	1.90	825.00	\$1,567.50
08/19/2020	GVD	AA	Conference with J. Morris re portfolio company issues	0.10	825.00	\$82.50
08/19/2020	GVD	AA	Follow up conference with J. Romey re Carey	0.20	825.00	\$165.00
08/19/2020	GVD	AA	Conference with HCMLP, J. Seery, and J. Romey re revised asset sale transaction	0.40	825.00	\$330.00
08/19/2020	GVD	AA	Review revised documents re governance change	0.10	825.00	\$82.50
08/19/2020	GVD	AA	Conference with J. Seery re governance issues at portfolio company	0.20	825.00	\$165.00
08/19/2020	GVD	AA	Correspondence with WilmerHale re governance issues at portfolio company	0.10	825.00	\$82.50
08/19/2020	GVD	AA	Coordinate change in governance issues; multiple conferences with J. Seery re same	0.30	825.00	\$247.50
08/19/2020	GVD	AA	Conference with WilmerHale re necessary changes to corporate governance documents	0.20	825.00	\$165.00
08/19/2020	GVD	AA	Review revised documents re change in officers	0.30	825.00	\$247.50
08/20/2020	IDK	AA	E-mail to CEO re his memo re Restoration Capital.	0.10	1145.00	\$114.50
08/20/2020	IDK	AA	Review of memo on allocation on prepayments on promissory notes.	0.20	1145.00	\$229.00
08/20/2020	JNP	AA	Review Gregory V. Demo email regarding prepayment issues.	0.10	1075.00	\$107.50
08/20/2020	GVD	AA	Draft summary of Texas law re application of principal and interest	1.50	825.00	\$1,237.50
08/20/2020	GVD	AA	Review correspondence with investors in Restoration Capital	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2020	GVD	AA	Coordinate with WilmerHale re providing notice to portfolio company	0.40	825.00	\$330.00
08/20/2020	GVD	AA	Conference with WilmerHale and J. Romey re open items and next steps	0.70	825.00	\$577.50
08/20/2020	GVD	AA	Review issues re service of process on portfolio company	0.40	825.00	\$330.00
08/21/2020	GVD	AA	Review and revise materials from WilmerHale on asset transferability	0.60	825.00	\$495.00
08/25/2020	GVD	AA	Conference with J. Romey re analysis of insider trading policy	0.10	825.00	\$82.50
08/25/2020	GVD	AA	Review MSCF governance documents and ownership records	0.30	825.00	\$247.50
08/25/2020	GVD	AA	Conference with WilmerHale and J. Seery re transfer restriction analysis	0.50	825.00	\$412.50
08/25/2020	GVD	AA	Conference with J. Romey and J. Seery re MSCF governance and ownership issues	0.20	825.00	\$165.00
08/26/2020	GVD	AA	Conference with J. Donohue re amendments to schedules and next steps	0.20	825.00	\$165.00
08/27/2020	IDK	AA	E-mails with G Demo and J Kim re Carey settlement status and need for motion to approve same.	0.20	1145.00	\$229.00
08/28/2020	GVD	AA	Review draft amendments to governing documents; correspondence with WilmerHale re same	0.70	825.00	\$577.50
08/28/2020	GVD	AA	Conference with J. Romey re asset allocation and next steps	0.40	825.00	\$330.00
08/31/2020	IDK	AA	E-mails re revised draft of Carey settlement motion, including review of same.	0.30	1145.00	\$343.50
08/31/2020	GVD	AA	Compile and review documents re change in corporate structure	0.30	825.00	\$247.50
08/31/2020	GVD	AA	Conference with WilmerHale re tax issues	0.10	825.00	\$82.50
				<b>21.30</b>		<b>\$18,570.50</b>

#### **Bankruptcy Litigation [L430]**

07/07/2020	LSC	BL	Coordinate attorney appearances at hearing.	0.20	425.00	\$85.00
07/08/2020	LSC	BL	Research prior document productions, retrieval of documents, and correspondence regarding the same.	1.40	425.00	\$595.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2020	LSC	BL	Preparation of witness and exhibit list and compile exhibits, including redaction of same; serve same.	3.40	425.00	\$1,445.00
07/29/2020	LSC	BL	Assist with preparation of materials for mediation, including contact list and exhibits.	2.90	425.00	\$1,232.50
07/31/2020	LSC	BL	research and correspondence regarding prior productions (.3); prepare and transmit 66th production to Committee (.5).	0.80	425.00	\$340.00
08/01/2020	JAM	BL	E-mails to counsel for James Dondero and NexBank concerning the proposed form of Order resolving the discovery motions (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: resolution of discovery motions (0.1); e-mail to I. Leventon, S. Vitiello, B. Sharp re: resolution of discovery motions (0.1); e-mail to P. Montgomery, P. Reid, P. Foley re: resolution of discovery motions (0.1).	0.50	1075.00	\$537.50
08/02/2020	JNP	BL	Conference with John A. Morris regarding discovery, Redeemer negotiations and other issues.	0.30	1075.00	\$322.50
08/02/2020	JAM	BL	E-mails with M. Lynn re: draft order resolving discovery motions and related matters (0.3); telephone conference with J. Pomerantz re: Redeemer Committee settlement and status of discovery (0.1).	0.40	1075.00	\$430.00
08/03/2020	JNP	BL	Review CLO Holdco motion for clarification.	0.10	1075.00	\$107.50
08/03/2020	JMF	BL	Review CLO Holdco motion for clarification re discovery.	0.40	925.00	\$370.00
08/03/2020	JAM	BL	E-mail to Sidley re: discovery issues (0.1); telephone conference with P. Montgomery re: discovery issues, including status of order (0.2); e-mails with C. McWright, P. McAvoy re: searches for Fund Advisors (0.1).	0.40	1075.00	\$430.00
08/03/2020	GVD	BL	Review motion for clarification from CLO Holdco	0.20	825.00	\$165.00
08/03/2020	GVD	BL	Correspondence with J. Romey and J. Donohue re Acis plan	0.30	825.00	\$247.50
08/04/2020	JAM	BL	E-mails with I. Leventon, S. Vitiello, Sidley re; Robert Half stipulation (0.1); e-mails with M. Heyward, S. Vitiello re: payment to Brown Rudnick (0.1); review/revise Robert Half stipulation (0.3); e-mails with I. Leventon, S. Vitiello re: Robert Half stipulation and related discovery matters (0.1); e-mails with HCLOF's counsel re: search terms (0.1); e-mails with P. McVoy, J. Wright, P.	1.70	1075.00	\$1,827.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Montgomery re: results of searches (0.1); telephone conference with P. Montgomery, J. Kaplan re: potential third-party neutral (0.3); telephone conference with P. Montgomery re: call with Kaplan, order resolving discovery motions and related matters (0.1); e-mails with R. Stark, S. Vitiello, M. Heyward's office re: payment to Brown Rudnick (0.1); e-mails with HCLOF's counsel re: Acis litigation matters and discovery (0.2); review revised form of order resolving discovery motions (0.2).			
08/05/2020	IDK	BL	E-mails with attorneys re problems in settlement documents re Acis QOR/seal issues.	0.20	1145.00	\$229.00
08/05/2020	JNP	BL	Review email regarding UBS discovery.	0.10	1075.00	\$107.50
08/05/2020	JNP	BL	Conference with John A. Morris, J. Donahue and Gregory V. Demo regarding UBS discovery.	0.30	1075.00	\$322.50
08/05/2020	JAM	BL	E-mails with R. Stark, S. Vitiello re: Brown Rudnick settlement (0.1); telephone conference with M. Lynn re: order resolving discovery motions (0.2); telephone conference with P. Montgomery re: order on discovery motions (0.1); e-mail to P. Montgomery, M. Lynn re: proposed changes to order resolving discovery motions (0.2); telephone conference with G. Demo re: Acis motion concerning disclosures in Acis bankruptcy case (0.1); e-mail to P. Montgomery, P. Reid re: revised order on discovery motions (0.2); telephone conference with J. Pomerantz, G. Demo, J. Donohue re: UBS discovery (0.3).	1.20	1075.00	\$1,290.00
08/05/2020	GVD	BL	Conference with A. Chiarello re potential revisions to Acis settlement structure; follow up with J. Morris re same	0.60	825.00	\$495.00
08/05/2020	GVD	BL	Review proposed settlement materials from Acis	0.80	825.00	\$660.00
08/05/2020	GVD	BL	Correspondence with PSZJ working group re open discovery items	0.10	825.00	\$82.50
08/05/2020	GVD	BL	Conference with PSZJ and J. Romey re open discovery issues	0.30	825.00	\$247.50
08/06/2020	JAM	BL	Review documents and draft Stipulation resolving Highland's objection to Acis motion to file QORs under seal (1.0); e-mails with P. McVoy, I. Leventon re: e-mail searches (0.2); prepare conflict check for Jeff Kaplan (potential third-party neutral) and send e-mail to JAMS re: same (0.4); review revised draft	2.90	1075.00	\$3,117.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Stipulation resolving Highland's objection to Acis motion to file QORs under seal (0.1); telephone conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, J. Seery re: document production to UBS (0.5); telephone conference with M. Lynn re: proposed order on discovery motions (0.1); e-mail to P. Montgomery, M. Lynn, M. Clemente re: proposed order on discovery motions (0.3); further e-mails with P. Montgomery, M. Lynn, M. Clemente re: proposed order on discovery motions (0.3).			
08/06/2020	GVD	BL	Conference with PSZJ and DSI re discovery requests	0.60	825.00	\$495.00
08/06/2020	GVD	BL	Conference with J. Morris re discovery issues and next steps	0.20	825.00	\$165.00
08/06/2020	GVD	BL	Review and revise draft Acis settlement; correspondence with Acis re same	1.10	825.00	\$907.50
08/07/2020	HDH	BL	Review Declarations and brief	0.30	950.00	\$285.00
08/07/2020	JNP	BL	Review Committee response to Holdco motion for clarification.	0.10	1075.00	\$107.50
08/07/2020	JMF	BL	Review Nexbank joinder (.2) and committee reply (.3) re open discovery issues.	0.50	925.00	\$462.50
08/07/2020	JAM	BL	Telephone conference with P. Montgomery re: proposed order resolving discovery motions (0.1); e-mails with P. Montgomery, M. Lynn re: proposed order resolving discovery motions (0.4); telephone conference with P. Montgomery re: proposed order resolving discovery motions (0.1); e-mails with M. Lynn re: revisions to proposed order resolving discovery motions (0.3); review/revise stipulation resolving objection to sealing motion on Acis QORs (0.5); e-mails with G. Demo re: stipulation resolving objection to sealing motion on Acis QORs (0.1).	1.50	1075.00	\$1,612.50
08/07/2020	GVD	BL	Review revised stipulation settling QORs	0.30	825.00	\$247.50
08/08/2020	JAM	BL	E-mails with I. Leventon, P. McVoy, S. Vitiello re: results of deployment of privilege terms (0.2).	0.20	1075.00	\$215.00
08/08/2020	GVD	BL	Correspondence re Acis settlement on QORs	0.20	825.00	\$165.00
08/09/2020	IDK	BL	E-mails and telephone conference with J. Pomerantz and H Hochman re need for call on Acis summary adjudication memo.	0.20	1145.00	\$229.00
08/10/2020	JAM	BL	E-mails to J. Seery, G. Demo re: NWCC litigation status (0.3); e-mails with I. Leventon, S. Vitiello, P.	1.20	1075.00	\$1,290.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			McVoy re: e-discovery (0.1); telephone conference with I. Leventon, S. Vitiello, P. McVoy re: e-discovery (0.8).			
08/10/2020	LSC	BL	Check state court docket for filings and transmit correspondence regarding the same.	0.10	425.00	\$42.50
08/10/2020	GVD	BL	Draft order re Acis settlement	0.30	825.00	\$247.50
08/11/2020	IDK	BL	E-mails with attorneys re Court's ruling on discovery and court's views on conflicts re shared services.	0.20	1145.00	\$229.00
08/11/2020	JNP	BL	Review order regarding clarification motion.	0.20	1075.00	\$215.00
08/11/2020	JAM	BL	E-mail to J. Seery, I. Leventon, S. Vitiello re: cost of delivery of e-mails to Meta-e (0.3); review/revise Stipulation on Robert Half retention (0.6); review/revise e-mails from Meta-e and prepare e-mail for UCC concerning e-discovery and privilege terms (0.6); telephone conference with I. Leventon, S. Vitiello re: e-discovery and Robert Half retention (0.2); further revisions to stipulation concerning Robert Half retention (0.3); e-mail to Sidley re: Robert Half retention (0.2); review Court's order on CLO HoldCo motion for clarification (0.3).	2.50	1075.00	\$2,687.50
08/11/2020	GVD	BL	Conference with Winstead re QOR settlement	0.10	825.00	\$82.50
08/12/2020	JMF	BL	Review order re discovery dispute.	0.20	925.00	\$185.00
08/13/2020	JNP	BL	Emails regarding motions to seal and related.	0.10	1075.00	\$107.50
08/13/2020	JAM	BL	Telephone conference with P. Montgomery, P. Foley, C. Rognes re: discovery issues (0.5); telephone conference with G. Demo re: Seery meeting with in-house lawyers and impact on discovery issues (0.1); revise Robert Half stipulation (0.1); e-mail to Sidley re: revised stipulation for retention of Robert Half (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: third-party neutral (0.1); communications with W. Hotze re: Robert Half retention (0.2); communications w/ Board, J. Pomerantz, I. Kharasch, G. Demo re: third-party neutral (0.2); telephone conference with J. Seery re: meeting with internal counsel re: duties/responsibilities (0.2).	1.50	1075.00	\$1,612.50
08/13/2020	GVD	BL	Review order on motion to clarify	0.60	825.00	\$495.00
08/14/2020	IDK	BL	E-mail with G. Demo re copies of Acis QORs for its plan, including brief review, as well as CEO and	0.30	1145.00	\$343.50

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			DSI communications on next steps re same.			
08/14/2020	JAM	BL	Review e-mails among J. Seery, I. Leventon, P. McVoy re: production and delivery of e-mails (0.2); e-mails with P. Montgomery, P. Foley re: discovery (0.1); e-mails with P. Montgomery re: third-party neutral (0.1).	0.40	1075.00	\$430.00
08/14/2020	GVD	BL	Review Acis QORs	0.30	825.00	\$247.50
08/14/2020	GVD	BL	Review letter re Highland CDO Funding	0.40	825.00	\$330.00
08/16/2020	GVD	BL	Review and respond to correspondence with S. Ellington re discovery issues	0.20	825.00	\$165.00
08/17/2020	JAM	BL	Review Acis motion to file a document under seal and related materials (0.2); e-mails with G. Demo, A. Chiarello re: sealing motion (0.2); e-mails with P. Montgomery, P. McVoy re: privilege terms and hit results (0.2).	0.60	1075.00	\$645.00
08/17/2020	GVD	BL	Review issues re Acis disclosures	0.20	825.00	\$165.00
08/17/2020	GVD	BL	Additional conference with F. Caruso re revisions to analysis of Acis QOR	0.60	825.00	\$495.00
08/17/2020	GVD	BL	Conference with F. Caruso re analysis of Acis QORs and next steps; follow up re same	0.80	825.00	\$660.00
08/18/2020	IDK	BL	Review of DSI analysis of Acis QOR for call (.2); Attend conference call with DSI, G. Demo on Acis QORs on its plan (.5); E-mails with DSI, G. Demo re DSI draft letter to Acis re QOR, and review of same (.2).	0.90	1145.00	\$1,030.50
08/18/2020	JAM	BL	Telephone conference with I. Leventon, S. Vitiello re: discovery (0.5); e-mail to P. Montgomery, P. Reid, P. Foley re: conferring on search terms (0.2); e-mail to P. Montgomery, P. Reid, P. Foley re: NexPoint e-discovery (0.2); revise e-mails to Sidley re: discovery (0.1).	1.00	1075.00	\$1,075.00
08/18/2020	LSC	BL	Coordinate attorney's telephonic appearance at upcoming hearing.	0.20	425.00	\$85.00
08/18/2020	GVD	BL	Conference with F. Caruso and I. Kharasch re Acis QOR analysis	0.50	825.00	\$412.50
08/18/2020	GVD	BL	Review revised analysis re Acis QOR; conference with F. Caruso re same	0.40	825.00	\$330.00
08/19/2020	IDK	BL	E-mails with CEO and attorneys re NWCC status and negotiations.	0.20	1145.00	\$229.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2020	IDK	BL	E-mail to DSI re its revised draft letter to Acis re QOR.	0.20	1145.00	\$229.00
08/19/2020	JAM	BL	Telephone conference with J. Seery re: discovery (0.1); telephone conference with P. Montgomery, P. Foley, C. Rognes re: discovery (0.5); e-mails with Z. Annable, G. Demo re: Robert Half stipulation (0.2).	0.80	1075.00	\$860.00
08/19/2020	LSC	BL	Check state court docket for filings and transmit pleadings.	0.30	425.00	\$127.50
08/19/2020	GVD	BL	Attend status conference re Acis proof of claim; prepare for same	0.80	825.00	\$660.00
08/19/2020	GVD	BL	Conference with I. Leventon re discovery issues	0.40	825.00	\$330.00
08/19/2020	GVD	BL	Conference with F. Caruso re review of Acis QORs	0.20	825.00	\$165.00
08/20/2020	IDK	BL	E-mails with DSI re status of its draft letter on Acis QOR and information needed.	0.20	1145.00	\$229.00
08/20/2020	JAM	BL	E-mails with P. Foley, P. Montgomery, C. Rognes re; third-party neutral (0.1); review Acis complaint and document requests concerning David Simek (0.3); telephone conference with I. Leventon, S. Vitiello re: Simek and document search/production (0.4); telephone conference with P. Foley, Judge LaPorte re: third-party neutral (0.5).	1.30	1075.00	\$1,397.50
08/21/2020	IDK	BL	E-mails with CEO re UBS discovery and claim.	0.10	1145.00	\$114.50
08/21/2020	JAM	BL	E-mails with P. Montgomery, Z. Annabel, W. Hotze re: Robert Half stipulation for retention of contract attorneys to conduct document review (0.2).	0.20	1075.00	\$215.00
08/21/2020	LSC	BL	Check state court docket for filings and transmit pleadings.	0.30	425.00	\$127.50
08/21/2020	GVD	BL	Review correspondence from J. O'Neill re procedural issues	0.10	825.00	\$82.50
08/21/2020	GVD	BL	Conference with J. Seery, J. Romey, and HCMLP on discovery issues; attend to follow up issues re same	1.30	825.00	\$1,072.50
08/21/2020	GVD	BL	Conference with B. Sharp re sealing issues	0.20	825.00	\$165.00
08/21/2020	GVD	BL	Conference with I. Leventon re discovery issues	0.30	825.00	\$247.50
08/22/2020	GVD	BL	Conference with J. Romey re discovery	0.20	825.00	\$165.00
08/23/2020	GVD	BL	Correspondence with J. Seery re back up documents	0.10	825.00	\$82.50
08/23/2020	GVD	BL	Correspondence with I. Kharasch re sealing	0.10	825.00	\$82.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			documents			
08/24/2020	IDK	BL	E-mail to DSI and G Demo re my feedback on DSI list of missing information to request from Acis on its QORs, and alternative methods of getting information (.3); Review of correspondence with Acis re same (.1).	0.40	1145.00	\$458.00
08/24/2020	JNP	BL	Review Acis request to declassify email and email to John A. Morris regarding same.	0.10	1075.00	\$107.50
08/24/2020	JAM	BL	Telephone conference with P. Montgomery, (former) Judge Schenkier re: third-party neutral (0.5).	0.50	1075.00	\$537.50
08/24/2020	GVD	BL	Review J. Morris revisions to letter re settlement	0.30	825.00	\$247.50
08/24/2020	GVD	BL	Correspondence with local counsel re motion to seal	0.10	825.00	\$82.50
08/24/2020	GVD	BL	Review document production	0.30	825.00	\$247.50
08/24/2020	GVD	BL	Conference with J. Romey and I. Leventon re document production	0.40	825.00	\$330.00
08/24/2020	GVD	BL	Correspondence with A. Chiarello re additional materials from Acis	0.10	825.00	\$82.50
08/24/2020	GVD	BL	Conference with I. Leventon re document production	0.20	825.00	\$165.00
08/24/2020	GVD	BL	Attend to issues re discovery	0.40	825.00	\$330.00
08/25/2020	IDK	BL	E-mails with Acis counsel re their response to our request for more info on QORs, and consider (.2); E-mail to G Demo re same and his draft response (.1).	0.30	1145.00	\$343.50
08/25/2020	JAM	BL	Communications with A. Chiarello re: request for re-designation of document produced in Acis suit against Simek (0.1); draft written responses to discovery for Acis/Simek subpoena (2.2).	2.30	1075.00	\$2,472.50
08/25/2020	GVD	BL	Correspondence with I. Kharasch re follow up to Acis diligence request	0.30	825.00	\$247.50
08/25/2020	GVD	BL	Conference with J. Romey and I. Leventon re discovery issues	0.50	825.00	\$412.50
08/25/2020	GVD	BL	Conference with I. Leventon re follow up to discovery items	0.70	825.00	\$577.50
08/26/2020	AJK	BL	Review litigation issues memorandum.	0.40	1145.00	\$458.00
08/26/2020	AJK	BL	Attention to additional litigation issues.	0.60	1145.00	\$687.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2020	JAM	BL	Complete draft responses to Acis subpoena (Simek adversary proceeding) (1.4); e-mail to I. Leventon, S. Vitiello re: responses and document production concerning Acis subpoena served in Simek adversary proceeding (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: responses and document production concerning Acis subpoena served in Simek adversary proceeding (0.2); e-mails with C. Rognes, I. Leventon, S. Vitiello re: privilege search terms (0.1).	1.90	1075.00	\$2,042.50
08/26/2020	LSC	BL	Check state court docket for filings and transmit pleadings.	0.30	425.00	\$127.50
08/26/2020	GVD	BL	Conference with I. Kharasch re review of motion to seal	0.10	825.00	\$82.50
08/26/2020	GVD	BL	Review memo re settlement issues	0.30	825.00	\$247.50
08/26/2020	GVD	BL	Review UBS objection to Redeemer's proof of claim	0.30	825.00	\$247.50
08/27/2020	JAM	BL	Review of e-mails concerning document production (0.2); e-mails with I. Leventon, S. Vitiello re: discovery, privilege search terms and related matters (0.2).	0.40	1075.00	\$430.00
08/27/2020	GVD	BL	Revise and circulate for filing motion to seal exhibits	0.40	825.00	\$330.00
08/28/2020	JAM	BL	E-mails with I. Leventon, S. Vitiello, Z. Annabel, L. Canty re: written responses to Acis subpoena and document production (0.3); review/revise written responses and objections to Acis subpoena (in Simek adversary proceeding) (0.1); e-mail to A. Chiarello, R. Patel, B. Shaw, J. Pomerantz re: responses/objections to Acis subpoena (Simek matter) (0.2); e-mail to I. Leventon, S. Vitiello re: e-mail to Sidley concerning revised privilege terms (0.1).	0.70	1075.00	\$752.50
08/28/2020	GVD	BL	Correspondence with local counsel re service of Hunter Mountain complaint	0.10	825.00	\$82.50
08/28/2020	GVD	BL	Conference with I. Leventon and J. Romey re additional discovery	0.50	825.00	\$412.50
08/28/2020	GVD	BL	Review additional discovery	0.10	825.00	\$82.50
08/28/2020	GVD	BL	Correspondence re extension of objection deadlines	0.20	825.00	\$165.00
08/29/2020	JNP	BL	Emails to and from Gregory V. Demo regarding hearing regarding Abatement Motion.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2020	JAM	BL	E-mails with S. Vitiello, L. Canty re: document production in response to Acis subpoena (Simek) (0.1); e-mail to P. Montgomery, P. Foley, C. Rognes re: privilege search terms (0.1).	0.20	1075.00	\$215.00
08/29/2020	GVD	BL	Correspondence re abatement hearing	0.10	825.00	\$82.50
08/30/2020	GVD	BL	Correspondence re status of additional discovery	0.20	825.00	\$165.00
08/31/2020	AJK	BL	Analyze potential summary judgment issue.	0.40	1145.00	\$458.00
08/31/2020	JNP	BL	Review emails with Acis counsel regarding discovery issues.	0.10	1075.00	\$107.50
08/31/2020	JMF	BL	Review Half stipulation and emails re same.	0.50	925.00	\$462.50
08/31/2020	JAM	BL	E-mails with A. Chiarello, J. Pomerantz, R. Patel re: Simek document production (0.2).	0.20	1075.00	\$215.00
08/31/2020	GVD	BL	Correspondence with UBS re delivery of additional discovery	0.30	825.00	\$247.50
08/31/2020	GVD	BL	Correspondence re confidentially designation on discovery	0.20	825.00	\$165.00
08/31/2020	GVD	BL	Conference with J. Romey re additional discovery issues and next steps	0.20	825.00	\$165.00
				<b>61.50</b>		<b>\$54,947.00</b>

#### Case Administration [B110]

06/30/2020	JEO	CA	Participate in Highland PSZJ team call	0.50	925.00	\$462.50
08/03/2020	IDK	CA	E-mails with DSI, others on rescheduling of WIP calls.	0.10	1145.00	\$114.50
08/03/2020	JMF	CA	Review filings and draft memorandum re case issues and upcoming motions and hearings.	0.30	925.00	\$277.50
08/03/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/03/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
08/04/2020	IDK	CA	E-mails with G Demo, others on rescheduling of WIP calls today (.1); Review of updated WIP list (.1); Attend internal WIP call (.9).	1.10	1145.00	\$1,259.50
08/04/2020	IDK	CA	E-mails and telephone conference with J. Pomerantz re case issues, plan UCC discussion tomorrow, UBS (.4).	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2020	JNP	CA	Participate on DSI PSZJ weekly WIP call.	0.50	1075.00	\$537.50
08/04/2020	JEO	CA	Email with UST re quarterly fee payments	0.20	925.00	\$185.00
08/04/2020	JEO	CA	Partial participation in WIP call with PSZJ team	0.50	925.00	\$462.50
08/04/2020	JMF	CA	Update memorandum re updated case issues re weekly call.	0.30	925.00	\$277.50
08/04/2020	JMF	CA	Telephone calls with G. Demo, I. Kharasch, J. O'Neill, J. Morris re pending case issues and matters (.8); telephone with B. Sharp, F. Caruso G. Demo, J.N. Pomperantz re operational update (.6).	1.40	925.00	\$1,295.00
08/04/2020	JAM	CA	Internal WIP call (J. Fried, I. Kharasch (partial), G. Demo (partial), J. O'Neill (partial)) (0.9).	0.90	1075.00	\$967.50
08/04/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/04/2020	GVD	CA	Attend WIP Call	0.50	825.00	\$412.50
08/04/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.60	825.00	\$495.00
08/05/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/05/2020	GVD	CA	Review open items and attend to same	0.30	825.00	\$247.50
08/06/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
08/06/2020	GVD	CA	Correspondence with J. Morris re parties in interest list	0.10	825.00	\$82.50
08/06/2020	GVD	CA	Daily stand up call with J. Romey re open items	0.30	825.00	\$247.50
08/07/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/07/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/10/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
08/10/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.40	825.00	\$330.00
08/10/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.30	825.00	\$247.50
08/11/2020	IDK	CA	E-mails with attorneys re need to reschedule WIP	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
calls and coordinate.						
08/11/2020	KKY	CA	Review and revise critical dates	2.50	425.00	\$1,062.50
08/11/2020	KKY	CA	Review and revise 2002 service list	0.10	425.00	\$42.50
08/11/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/11/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/11/2020	GVD	CA	Conference with J. Romey re case updates and next steps	0.40	825.00	\$330.00
08/12/2020	JEO	CA	Review critical dates memo and provide updates	0.70	925.00	\$647.50
08/12/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
08/12/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
08/13/2020	IDK	CA	Review of updated WIP list (.1); Attend internal WIP call on next steps in case (.8); Attend part of conference call with DSI, others on DSI WIP list (.4).	1.30	1145.00	\$1,488.50
08/13/2020	JNP	CA	Participate in weekly PSZJ DSI WIP call.	0.50	1075.00	\$537.50
08/13/2020	JNP	CA	Participate in PSZJ weekly WIP call .	0.80	1075.00	\$860.00
08/13/2020	KKY	CA	Review and revise critical dates	2.80	425.00	\$1,190.00
08/13/2020	JEO	CA	Participate in PSZJ WIP Call	0.80	925.00	\$740.00
08/13/2020	JEO	CA	Review critical dates document and solicit comments from PSZJ team	0.80	925.00	\$740.00
08/13/2020	JMF	CA	Telephone call with J. Pomerantz, G. Demo, I. Kharasch and J. O'Neill re pending case issues (.8); telephone call with B. Sharp, J.N. Pomerantz, I. Kharasch, G. Demo re update call (.4); draft memorandum re pending case issues and matters and update re claims status (.5)	1.70	925.00	\$1,572.50
08/13/2020	JMF	CA	Review and revise critical dates memorandum.	0.20	925.00	\$185.00
08/13/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried) (partial participation) (0.5).	0.50	1075.00	\$537.50
08/13/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.00	350.00	\$350.00
08/13/2020	GVD	CA	Attend WIP Call	0.80	825.00	\$660.00
08/13/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.50	825.00	\$412.50
08/14/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
08/14/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
08/14/2020	GVD	CA	Conference with I. Kharasch re open items and status updates	0.20	825.00	\$165.00
08/15/2020	GVD	CA	Prepare and review open items and compile spreadsheet re same	0.30	825.00	\$247.50
08/15/2020	GVD	CA	Multiple correspondences re open items and status of same	0.40	825.00	\$330.00
08/17/2020	IDK	CA	E-mails with attorneys re critical date updates, questions, including review of same.	0.20	1145.00	\$229.00
08/17/2020	JNP	CA	Conference with Ira D. Kharasch and Gregory V. Demo regarding various pending matters.	0.70	1075.00	\$752.50
08/17/2020	KKY	CA	Review and revise critical dates	0.40	425.00	\$170.00
08/17/2020	JMF	CA	Review and comment re critical dates memorandum and upcoming case issues.	0.30	925.00	\$277.50
08/17/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
08/17/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/17/2020	GVD	CA	Review and revise critical dates list	0.30	825.00	\$247.50
08/17/2020	GVD	CA	Conference with J. Romey re daily open items and next steps	0.30	825.00	\$247.50
08/17/2020	GVD	CA	Conference with J. Seery re open issues	0.20	825.00	\$165.00
08/18/2020	IDK	CA	E-mails re rescheduling of WIP (.1); Attend conference call with internal team on WIP list of open items and next steps (.8).	0.90	1145.00	\$1,030.50
08/18/2020	JNP	CA	Participate on PSZJ WIP call.	0.80	1075.00	\$860.00
08/18/2020	JNP	CA	Participate in PSZJ DSI WIP call.	0.30	1075.00	\$322.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2020	JEO	CA	Call with PSZJ team to review open issues (partial)	0.60	925.00	\$555.00
08/18/2020	JMF	CA	Telephone call with J.N. Pomerantz, G. Demo, I. Kharasch, J. O'Neill re case issues (.8); telephone call with B. Sharp, J.N. Pomerantz, G. Demo, J. Donahue re case status issues (.4); draft memorandum re upcoming hearing and outstanding deliverables (.5).	1.70	925.00	\$1,572.50
08/18/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
08/18/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried, J. O'Neill) (0.8).	0.80	1075.00	\$860.00
08/18/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/18/2020	GVD	CA	Attend WIP Call	0.80	825.00	\$660.00
08/18/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.50	825.00	\$412.50
08/19/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
08/19/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/19/2020	GVD	CA	Review notice re change to court date; correspondence re same	0.20	825.00	\$165.00
08/19/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
08/19/2020	GVD	CA	Review scheduling order	0.10	825.00	\$82.50
08/20/2020	KKY	CA	Review and revise critical dates	1.80	425.00	\$765.00
08/20/2020	KKY	CA	Serve (.1) and prepare for service (.1) corporate documents (Cornerstone Healthcare Group Holdings)	0.20	425.00	\$85.00
08/20/2020	KSN	CA	Maintain document control.	0.40	350.00	\$140.00
08/20/2020	JAM	CA	Telephone conference with G. Demo re: case status, Dondero, governance (0.1).	0.10	1075.00	\$107.50
08/20/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
08/20/2020	GVD	CA	Multiple conferences with J. Seery re open items and next steps	0.30	825.00	\$247.50
08/20/2020	GVD	CA	Review open items; correspondence re same	0.20	825.00	\$165.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2020	KSN	CA	Maintain document control.	0.40	350.00	\$140.00
08/21/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/21/2020	GVD	CA	Coordinate completion of open items	0.20	825.00	\$165.00
08/23/2020	JAM	CA	Telephone conference with G. Demo re: mediation and related matters.	0.30	1075.00	\$322.50
08/24/2020	KSN	CA	Maintain document control.	0.40	350.00	\$140.00
08/24/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/24/2020	GVD	CA	Daily status conference with J. Romey	0.30	825.00	\$247.50
08/24/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.30	825.00	\$247.50
08/25/2020	IDK	CA	E-mails re updated WIP list (.1); Attend conference call re internal WIP and next steps (.5); Attend conference call with DSI on its WIP issues (.4).	1.00	1145.00	\$1,145.00
08/25/2020	JNP	CA	Participate on weekly PSZJ WIP call.	0.60	1075.00	\$645.00
08/25/2020	JEO	CA	WIP call with PSZJ team	0.60	925.00	\$555.00
08/25/2020	JMF	CA	Draft memorandum re pending case, mediation and upcoming issues (.5); telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, J. O'Neill re same (.8); telephone call with B. Sharp, G. Demo, I. Kharasch, J. Donahue re work in progress issues (.5).	1.80	925.00	\$1,665.00
08/25/2020	JMF	CA	Review critical dates and discovery and mediation deadlines.	0.30	925.00	\$277.50
08/25/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
08/25/2020	JAM	CA	Telephone conference with J. Pomerantz re: status of discovery, mediation, Redeemer Committee settlement, and related matters (0.2); internal WIP call (with J. Pomerantz, I. Kharasch, G. Demo, J. Fried) (partial participation) (0.4).	0.60	1075.00	\$645.00
08/25/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/25/2020	GVD	CA	Attend WIP Call	0.60	825.00	\$495.00
08/25/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.40	825.00	\$330.00
08/25/2020	GVD	CA	Daily conference with J. Romey re open items and	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			next steps			
08/26/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
08/26/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/26/2020	GVD	CA	Conference with J. Romey re daily needs	0.20	825.00	\$165.00
08/27/2020	KKY	CA	Review and revise critical dates	3.80	425.00	\$1,615.00
08/27/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/27/2020	GVD	CA	Review open items and prepare to address same	0.10	825.00	\$82.50
08/28/2020	IDK	CA	E-mails with J. Pomerantz and G Demo re status re events today (.2).	0.20	1145.00	\$229.00
08/28/2020	JNP	CA	Email to and from Gregory V. Demo regarding status of various issues.	0.10	1075.00	\$107.50
08/28/2020	JMF	CA	Update memorandum re pending case issues and motions.	0.30	925.00	\$277.50
08/28/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
08/28/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
08/28/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
08/28/2020	GVD	CA	Daily call re James Romey re open items and next steps	0.30	825.00	\$247.50
08/31/2020	JNP	CA	Conference with Gregory V. Demo regarding Harborvest claim.	0.10	1075.00	\$107.50
08/31/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
08/31/2020	GVD	CA	Daily status call with J. Romey	0.50	825.00	\$412.50
08/31/2020	GVD	CA	Attend to issues re scheduling calls	0.30	825.00	\$247.50
				<b>57.70</b>		<b>\$44,518.00</b>

#### **Claims Admin/Objections[B310]**

08/01/2020	HDH	CO	Review and analyze Acis response to claim objection	0.60	950.00	\$570.00
08/01/2020	JNP	CO	Begin to review Acis response to objection.	0.30	1075.00	\$322.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2020	JEO	CO	Participate in claims call with DSI	0.50	925.00	\$462.50
08/01/2020	JEO	CO	Review status of claims	1.50	925.00	\$1,387.50
08/02/2020	IDK	CO	E-mails re Acis just filed response to claim objection, including brief review.	0.40	1145.00	\$458.00
08/02/2020	JNP	CO	Continued review of Acis objection.	0.30	1075.00	\$322.50
08/02/2020	JEO	CO	Participate in claims call with DSI	0.50	925.00	\$462.50
08/02/2020	GVD	CO	Review claim analysis	0.20	825.00	\$165.00
08/03/2020	HDH	CO	Work on Daugherty claim objection	1.80	950.00	\$1,710.00
08/03/2020	IDK	CO	E-mails with H. Hochman re redrafting Daugherty memo into claim objection.	0.20	1145.00	\$229.00
08/03/2020	IDK	CO	Telephone conference with G. Demo re status on CEO questions on draft objection to UBS claim (.1); Telephone A. Kornfeld re same (.1); E-mails with E. Wagner re same and list of CEO questions on same (.2).	0.40	1145.00	\$458.00
08/03/2020	IDK	CO	Telephone conferences and e-mails with G. Demo and J. Kim re need for memos on various significant related party claims re CLO Holdco and CLO Management, and various issues re same, including re Redeemer/Crusader issues.	0.40	1145.00	\$458.00
08/03/2020	IDK	CO	E-mails with attorneys re claims of employees and need for breakdown and analysis.	0.20	1145.00	\$229.00
08/03/2020	IDK	CO	E-mails with Redeemer counsel re status on our objection to UBS, and its request for copy of draft.	0.20	1145.00	\$229.00
08/03/2020	JJK	CO	Email Demo on CLO Holdco and HCLOM claim issues and review.	0.30	895.00	\$268.50
08/03/2020	JJK	CO	Email Demo on CLO Holdco claim matters and review.	0.20	895.00	\$179.00
08/03/2020	JMF	CO	Review updated claims analysis.	0.80	925.00	\$740.00
08/03/2020	JMF	CO	Review omnibus objection to claims re 9/10 hearing.	0.30	925.00	\$277.50
08/03/2020	JAM	CO	E-mail to J. Seery re: Redeemer Committee settlement (0.1); telephone conference with J. Seery re: issues concerning settlement of Redeemer Committee claim (0.3); telephone conference with G. Demo re: Redeemer Committee claim and follow up needed on settlement (0.2); telephone conference with G. Demo re: Redeemer Committee settlement	0.70	1075.00	\$752.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.1).			
08/03/2020	EAW	CO	Review questions and comments re: draft claim objection (UBS); and emails to/from I. Kharasch and H. Hochman re: same.	0.30	825.00	\$247.50
08/03/2020	EAW	CO	Document review re: draft claim objection (UBS).	1.10	825.00	\$907.50
08/03/2020	EAW	CO	Draft and circulate revisions/inserts to draft claim objection (UBS).	5.20	825.00	\$4,290.00
08/03/2020	GVD	CO	Correspondence with J. Kim re potential claim objection	0.20	825.00	\$165.00
08/03/2020	GVD	CO	Correspondence with T. Courneyor re settlement agreement	0.20	825.00	\$165.00
08/04/2020	HDH	CO	Conference with Ira D. Kharasch regarding Daugherty	0.10	950.00	\$95.00
08/04/2020	HDH	CO	Revise memo regarding Daugherty claim	0.40	950.00	\$380.00
08/04/2020	HDH	CO	Review comments and markup regarding UBS	0.30	950.00	\$285.00
08/04/2020	HDH	CO	Review and analyze appendix and logistics and exhibit issue	0.40	950.00	\$380.00
08/04/2020	IDK	CO	E-mails with attorneys re E Wagner various markups of objection to UBS claim and need to expedite to client, including brief review of same (.3); E-mails and telephone conference with G Demo re same and exhibit issues (.2); Telephone conference with J Seery re UBS (.1).	0.60	1145.00	\$687.00
08/04/2020	IDK	CO	Review and consider further substantially revised memo on Daugherty claim (.4); E-mails with I Leventon and H Hochman re same and 502 (e) issues (.3); Telephone conference with I Leventon re same (.2); E-mails with I Leventon and H Hochman re I Leventon's further feedback re same, and re need for modification of memo (.3); Review of modified memo re same with 502 analysis (.2); E-mails with H Hochman re problem re same on 502 analysis and need for further revisions (.3); E-mail to Board re Daugherty memo and next steps (.1).	1.80	1145.00	\$2,061.00
08/04/2020	IDK	CO	E-mails with DSI, others re questions on CLO Holdco claim.	0.20	1145.00	\$229.00
08/04/2020	IDK	CO	E-mails with G Demo re his revised objection to UBS claim, including review of same (.4); E-mails with CEO with objection to UBS claim, and need to discuss today and Redeemer request re same (.1);	1.00	1145.00	\$1,145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Telephone conference with CEO re same (.1); E-mails with I Leventon re need for his feedback on objection to UBS claim and timing re same (.2); E-mails with Redeemer counsel with draft objection to UBS claim and timing (.2).			
08/04/2020	IDK	CO	E-mails with J Pomerantz re Acis claim objection and coordination of call tomorrow with Acis re same and status report.	0.30	1145.00	\$343.50
08/04/2020	JNP	CO	Conference with Ira D. Kharasch regarding Acis upcoming hearing and related.	0.30	1075.00	\$322.50
08/04/2020	JEO	CO	Review CLO Holdco claim and related email and respond to DSI team	0.60	925.00	\$555.00
08/04/2020	JAM	CO	Draft timeline/milestones for sale and marketing of Cornerstone (0.4); e-mail to G. Demo, J. Pomerantz, I. Kharasch re: timeline/milestones for sale and marketing of Cornerstone (0.1).	0.50	1075.00	\$537.50
08/04/2020	EAW	CO	Draft and circulate revisions/inserts to draft claim objection (UBS).	4.50	825.00	\$3,712.50
08/04/2020	GVD	CO	Conference with J. Donohue re open claim and potential resolution	0.10	825.00	\$82.50
08/04/2020	GVD	CO	Review and revise objection to claim for filing	1.30	825.00	\$1,072.50
08/04/2020	GVD	CO	Revise and circulate draft settlement agreement re proof of claim	0.20	825.00	\$165.00
08/05/2020	HDH	CO	Review turns of UBS objection	0.40	950.00	\$380.00
08/05/2020	HDH	CO	Review correspondence regarding UBS	0.10	950.00	\$95.00
08/05/2020	IDK	CO	E-mails with J. Pomerantz re information for upcoming call with Acis on claim objection and need for status report (.2); Telephone J. Pomerantz re same (.3); Attend conference call with Acis counsels re same (.4); E-mails with H. Hochman re same and need for call on updated list of issues subject to summary adjudication in light of Acis response brief (.2).	1.10	1145.00	\$1,259.50
08/05/2020	IDK	CO	E-mail with G. Demo re latest revision to objection to UBS claim, including brief review of same (.3); Review of latest correspondence with UBS on its discovery requests and timing (.1); E-mails with I. Leventon re status of his feedback on objection to UBS claim (.2); Telephone conference and e-mails with G. Demo re issue of whether UBS hearing is status conference, including his correspondence with	0.90	1145.00	\$1,030.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			our local counsel re same (.3).			
08/05/2020	IDK	CO	E-mails with I. Leventon re his changes to objection to UBS claim, as well as e-mails with others re same.	0.40	1145.00	\$458.00
08/05/2020	JNP	CO	Conference with Ira D. Kharasch in preparation for call with R. Patel and B. Shaw.	0.50	1075.00	\$537.50
08/05/2020	JNP	CO	Conference with Ira D. Kharasch, R. Patel and B. Shaw regarding Acis claim objection.	0.50	1075.00	\$537.50
08/05/2020	JMF	CO	Review memo re Daugherty claim analysis.	0.80	925.00	\$740.00
08/05/2020	EAW	CO	Review 2007 and 2008 warehouse agreements in connection with UBS's implied covenant claim.	2.30	825.00	\$1,897.50
08/05/2020	GVD	CO	Revise draft objection to claim and circulate same	0.20	825.00	\$165.00
08/05/2020	GVD	CO	Correspondence with group re open objection issues	0.20	825.00	\$165.00
08/05/2020	GVD	CO	Correspondence with local counsel re notice of hearing	0.20	825.00	\$165.00
08/06/2020	HDH	CO	Review and respond to correspondence regarding UBS	0.30	950.00	\$285.00
08/06/2020	IDK	CO	Telephone conference with G Demo re new issues on objection to UBS claim (.1); Attend conference call with others re same and next steps re referred to 2 entities (.2).	0.30	1145.00	\$343.50
08/06/2020	IDK	CO	Review of UBS issues for objection to claim, including prior reps re opposition to stay motion on 2 foreign entities and issue of solvency of same and nature of assets of same (.4); E-mails with attorneys re same, as well as prior correspondence to UBS counsel re same, and new info and need for further call (.4); attend further conference call re same on how to modify UBS claim objection (.4); E-mails with G Demo re further revised objection to UBS and questions re I. Leventon proposed changes to same (.2); E-mails with R Feinstein re timing on his feedback re same (.1).	1.50	1145.00	\$1,717.50
08/06/2020	IDK	CO	Numerous E-mails with G Demo re his multiple proposed changes to objection to UBS to "fix" the prior language re solvency of foreign entities, and my feedback re same (.4); E-mails with attorneys re same and timing on doing due diligence on nature of assets in foreign entities (.3); E-mails with attorneys re feedback of CEO to objection as well as R Feinstein to same (.2).	0.90	1145.00	\$1,030.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2020	IDK	CO	E-mails with CEO, others re Daugherty correspondence re Acis and Josh Terry.	0.10	1145.00	\$114.50
08/06/2020	IDK	CO	Attend conference call with H Hochman and J. Pomerantz re mediation statement re Acis response and Acis status conference report (.2).	0.20	1145.00	\$229.00
08/06/2020	JNP	CO	Conference with J. Romey, Ira D. Kharasch and Gregory V. Demo regarding UBS opposition.	0.20	1075.00	\$215.00
08/06/2020	JNP	CO	Conference with J. Seery, Ira D. Kharasch, Gregory V. Demo and Robert J. Feinstein regarding UBS opposition.	0.60	1075.00	\$645.00
08/06/2020	JNP	CO	Emails regarding UBS opposition.	0.10	1075.00	\$107.50
08/06/2020	JNP	CO	Conference with Robert J. Feinstein regarding call to discuss UBS opposition.	0.10	1075.00	\$107.50
08/06/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding UBS opposition.	0.30	1075.00	\$322.50
08/06/2020	JNP	CO	Review proposed footnote for UBS opposition and various versions and emails regarding same.	0.30	1075.00	\$322.50
08/06/2020	JNP	CO	Conference with Ira D. Kharasch and Harry D. Hochman regarding Acis issues.	0.20	1075.00	\$215.00
08/06/2020	JNP	CO	Email regarding status of UBS discovery request.	0.10	1075.00	\$107.50
08/06/2020	RJF	CO	Telephone conference with Seery, Jeffrey N. Pomerantz et al regarding UBS.	0.50	1245.00	\$622.50
08/06/2020	RJF	CO	Revise objections.	0.50	1245.00	\$622.50
08/06/2020	JMF	CO	Review UBS draft claim objection.	1.20	925.00	\$1,110.00
08/06/2020	JAM	CO	E-mail to J. Seery re: Redeemer Committee settlement status (0.1); review organizational charts with reference to "Highland Additional Release Parties" under the proposed settlement with the Redeemer Committee (0.2); telephone conference with J. Seery, G. Demo (partial participation) re: Redeemer Committee settlement issues (0.3); telephone conference with M. Hankin re: Redeemer Committee settlement issues (0.2); telephone conference with G. Demo re: UBS and Redeemer Committee settlement issues (0.2).	1.00	1075.00	\$1,075.00
08/06/2020	GVD	CO	Conference with J. Morris and J. Seery re potential settlement	0.10	825.00	\$82.50
08/06/2020	GVD	CO	Further revise objection to claim and attend to issues	2.00	825.00	\$1,650.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re assets			
08/06/2020	GVD	CO	conference with Ira re UBS issues	0.10	825.00	\$82.50
08/06/2020	GVD	CO	Review and revise objection to proof of claim	0.20	825.00	\$165.00
08/07/2020	HDH	CO	Telephone conference with Ira D. Kharasch and Jeffrey N. Pomerantz regarding Acis	0.30	950.00	\$285.00
08/07/2020	HDH	CO	Research Acis summary judgment issues	1.00	950.00	\$950.00
08/07/2020	HDH	CO	Draft memo regarding Acis motion for summary judgment issues	3.30	950.00	\$3,135.00
08/07/2020	IDK	CO	E-mails with Board, G Demo on revised objection to UBS claim, including brief review of same, and his issues on fiduciary duties re Acis portion and feedback re same (.4); Telephone conference with J. Pomerantz and then G Demo re status on filing UBS objection and issues on Acis response (.3); E-mails and telephone conference with Marc Hankin of Redeemer on UBS objection issues (.3); Telephone conferences with G Demo re open issues on filing UBS objection (.2).	1.20	1145.00	\$1,374.00
08/07/2020	IDK	CO	Attend conference call with H Hochman and J. Pomerantz re Acis status conference report re issues capable of summary adjudication (.3); Review briefly H Hochman's memo on revised list of issues for adjudication in light of Acis response (.2).	0.50	1145.00	\$572.50
08/07/2020	JJK	CO	Review/research CLO Holdco POC and HCM prom. note issues; emails Romey, Demo on same.	2.90	895.00	\$2,595.50
08/07/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding UBS claim objection and related.	0.30	1075.00	\$322.50
08/07/2020	JNP	CO	Conference with Ira D. Kharasch and Harry D. Hochman regarding Acis claim objection issues (2x).	0.60	1075.00	\$645.00
08/07/2020	JNP	CO	Review Harry D. Hochman memo regarding preparation for upcoming Status Conference on Acis claim objection.	0.20	1075.00	\$215.00
08/07/2020	JEO	CO	Emails with local counsel re filing and service of UBS claim objection (.5) and review and comment on notice of hearing (.4)	0.90	925.00	\$832.50
08/07/2020	JMF	CO	Review UBS objection.	0.80	925.00	\$740.00
08/07/2020	JAM	CO	Review/revise Redeemer Settlement agreement (0.8); communications with J. Donohue, G. Demo	1.20	1075.00	\$1,290.00



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			re: "Highland Additional Release Parties" under the proposed Redeemer Settlement agreement (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: revisions to Redeemer Committee settlement agreement (0.2).			
08/07/2020	EAW	CO	Review proposed additional exhibits to claim objection (UBS); and emails to/from G. Demo re: same.	0.90	825.00	\$742.50
08/07/2020	GVD	CO	Finalize and file UBS claim objection	1.70	825.00	\$1,402.50
08/08/2020	IDK	CO	E-mails re CEO comments on filed objection to UBS, as well as Redeemer's objection to UBS.	0.30	1145.00	\$343.50
08/08/2020	GVD	CO	Review and circulate the objection to UBS's proof of claim	0.20	825.00	\$165.00
08/08/2020	GVD	CO	Review and circulate Redeemer objection to UBS proof of claim	0.40	825.00	\$330.00
08/09/2020	JAM	CO	Telephone conference with J. Seery re: status of UBS claim and potential resolution of Redeemer Committee claim (0.2).	0.20	1075.00	\$215.00
08/09/2020	GVD	CO	Correspondence re UBS objection	0.10	825.00	\$82.50
08/09/2020	GVD	CO	Review correspondence re NWCC proof of claim	0.20	825.00	\$165.00
08/10/2020	HDH	CO	Prepare for call regarding Acis	0.10	950.00	\$95.00
08/10/2020	HDH	CO	Telephone conference with Ira D. Kharasch and Jeffrey N. Pomerantz regarding Acis	0.40	950.00	\$380.00
08/10/2020	HDH	CO	Revise memo regarding Acis issues	0.40	950.00	\$380.00
08/10/2020	HDH	CO	Draft issues for status report	0.30	950.00	\$285.00
08/10/2020	IDK	CO	Prep for upcoming call on Acis status report and issues (.2); Attend conference call with H Hochman, J. Pomerantz re Acis litigation and list of issues for summary adjudication (.4); Review of H Hochman's revised issue list (.1); E-mail and telephone conference with J. Pomerantz re same and next steps and need to continue status conference (.2); E-mails with H Hochman re need for abbreviated version of summary adjudication issues for Board and Acis, including review of same (.3); E-mails with CEO, Board re proposed list of summary adjudication issues and commentary (.2).	1.40	1145.00	\$1,603.00
08/10/2020	IDK	CO	E-mails with Acis counsels re need to kick status conference hearing on claim objection and next steps	0.50	1145.00	\$572.50

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			for same (.3); E-mails with local counsel re same, and his feedback on how to approach clerk, as well as Rakhee's feedback re same (.2).			
08/10/2020	JJK	CO	Review HCM claims against Acis and email Demo on same.	2.90	895.00	\$2,595.50
08/10/2020	JNP	CO	Conference with Ira D. Kharasch and Harry D. Hochman regarding summary judgment issues for Acis claim objection.	0.40	1075.00	\$430.00
08/10/2020	JNP	CO	Conference with Ira D. Kharasch regarding information to Board regarding Acis claim objection.	0.10	1075.00	\$107.50
08/10/2020	JAM	CO	E-mail to J. Seery re: action items to resolve Redeemer Committee claim (0.7); e-mails with G. Demo re: HCMLP's ability to bind the "Highland Additional Release Parties" for purposes of proposed settlement with Redeemer Committee (0.1); e-mail to J. Seery re: sales and marketing timeline for Cornerstone (0.1); telephone conference with J. Seery re: Redeemer Committee settlement terms (0.1); e-mail to M. Hankin, T. Mascherin, J. Pomerantz re: Debtor's response to proposal to resolve Redeemer Committee claim (0.5); revise Exhibit B to Redeemer Committee settlement (sales and marketing timeline for Cornerstone) (0.4).	1.90	1075.00	\$2,042.50
08/10/2020	GVD	CO	Review ownership issues re Redeemer settlement	0.10	825.00	\$82.50
08/11/2020	IDK	CO	E-mails with local counsel re status, next steps in continuing status conference hearing on Acis claim objection, including his correspondence with court clerk.	0.20	1145.00	\$229.00
08/11/2020	JJK	CO	Research CLO Holdco POC issues and memo on same (2.1); research re: HCM prom. note defenses (1.9).	4.00	895.00	\$3,580.00
08/11/2020	JJK	CO	Emails Romey, Demo on POC objection issues.	0.50	895.00	\$447.50
08/11/2020	RJF	CO	Emails Jeffrey N. Pomerantz, Ira D. Kharasch regarding mediation.	0.30	1245.00	\$373.50
08/11/2020	GVD	CO	Review legal entities for settlement issues	0.20	825.00	\$165.00
08/12/2020	IDK	CO	E-mails with Acis counsels, court clerk, local counsel on potential new dates for status conference (.2); E-mails with J. Pomerantz re same (.1); E-mails with Acis counsel re timing on our summary adjudication list (.1); E-mails with Acis counsels with our summary adjudication list, and potential	0.90	1145.00	\$1,030.50

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			date for next status conference hearing on same (.3); Further E-mails with local counsel and court clerk re new hearing date, and logistics of preparing motion to continue, and further correspondence with Acis on confirming continuance with clerk (.2).			
08/12/2020	JJK	CO	Research re: CLO Holding / HCLOM claims matters.	1.00	895.00	\$895.00
08/12/2020	JJK	CO	Emails Romey on CLO Holdco claim issues and review info. (0.2); emails Romey on HCM note issues (0.4).	0.60	895.00	\$537.00
08/12/2020	JNP	CO	Emails regarding continued date for Acis Status Conference.	0.10	1075.00	\$107.50
08/12/2020	JEO	CO	Participate in claims call with DSI	0.80	925.00	\$740.00
08/12/2020	JEO	CO	Investigate correspondence re possible creditor Marcal	0.40	925.00	\$370.00
08/12/2020	JAM	CO	Telephone conference with M. Hankin re: Redeemer Committee settlement (0.3).	0.30	1075.00	\$322.50
08/12/2020	GVD	CO	Multiple conferences with J. Donohue re plan classification items	0.40	825.00	\$330.00
08/12/2020	GVD	CO	Conference with J. Donohue and J. O'Neill re claims classification	0.20	825.00	\$165.00
08/13/2020	IDK	CO	Review of correspondence with Zach and Court clerk re status on motion to continue tomorrow status conference on Acis claim objection, including feedback from Acis (.3); E-mails with Acis counsels re need for call tomorrow on status conference next week (.3).	0.60	1145.00	\$687.00
08/13/2020	JEO	CO	Review issues re claims	0.70	925.00	\$647.50
08/13/2020	JEO	CO	Email to counsel re Andrew Parmentier Claim	0.20	925.00	\$185.00
08/13/2020	JAM	CO	Review e-mail re: NWCC claim and proposed resolution (0.1).	0.10	1075.00	\$107.50
08/14/2020	HDH	CO	Conferences with Ira D. Kharasch regarding Acis and Daugherty	0.50	950.00	\$475.00
08/14/2020	IDK	CO	Attend conference call with Acis counsel re status conference hearing and status report (.6); Telephone conference with J. Pomerantz re same (.1).	0.70	1145.00	\$801.50
08/14/2020	IDK	CO	Office conferences with H. Hochman re potential SJ motion for Acis claim objection, and status of	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			objection to Daugherty claims (.5); E-mails with H. Hochman re same and logistics for 9/17 hearing on same (.2).			
08/14/2020	JNP	CO	Conference with R. Patel, B. Shaw and Ira D. Kharasch regarding upcoming Status Conference.	0.60	1075.00	\$645.00
08/14/2020	JEO	CO	Review issues re late claim of Andrew Parmentier (.4) and email to PSZJ team re same (.3)	0.70	925.00	\$647.50
08/16/2020	HDH	CO	Work on Daugherty claim objection	4.40	950.00	\$4,180.00
08/16/2020	JJK	CO	Prepare notes on HCM claims for Demo.	1.20	895.00	\$1,074.00
08/16/2020	JAM	CO	Review/revise settlement agreement with Redeemer Committee and Crusader Funds (1.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revised settlement with Redeemer Committee and Crusader Funds (0.2).	1.90	1075.00	\$2,042.50
08/16/2020	GVD	CO	Correspondence with J. Kim re proof of claims issues	0.10	825.00	\$82.50
08/16/2020	GVD	CO	Correspondence with J. Pomerantz and I. Kharasch re proofs of claim issues	0.20	825.00	\$165.00
08/16/2020	GVD	CO	Review claim settlement agreement; correspondence with J. Morris re same	0.80	825.00	\$660.00
08/17/2020	IDK	CO	E-mails with Acis counsels re timing of receiving and then review and consider draft of their proposed status conference report for claim objection (.4); E-mails and telephone conference with J. Pomerantz re same and problems with same (.3); E-mails with J. Morris re need for his involvement and call for tomorrow (.2).	0.90	1145.00	\$1,030.50
08/17/2020	IDK	CO	Review of J. Kim memo on CLO Holdco claim issues.	0.20	1145.00	\$229.00
08/17/2020	IDK	CO	E-mails with I. Leventon and H. Hochman re damage issues on Daugherty, as well as revised draft objection to same.	0.40	1145.00	\$458.00
08/17/2020	JJK	CO	Call Demo on CLO Holdco / HCLOM claim issues (0.2); emails Morris, et al., on claim objection/settlement matters (0.5).	0.70	895.00	\$626.50
08/17/2020	JNP	CO	Review Daugherty claim objection.	0.30	1075.00	\$322.50
08/17/2020	JEO	CO	Respond to inquires on omnibus claim objection	1.50	925.00	\$1,387.50
08/17/2020	GVD	CO	Correspondence with DSI re claims analysis and	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			next steps			
08/17/2020	GVD	CO	Conference with J. Kim re analysis of two proofs of claim	0.30	825.00	\$247.50
08/17/2020	GVD	CO	Correspondence with J. Donohue re claims resolution issues	0.10	825.00	\$82.50
08/17/2020	GVD	CO	Review and revise memo on potential claim settlement	0.60	825.00	\$495.00
08/17/2020	GVD	CO	Conference with J. Donohue re potential claim resolutions	0.10	825.00	\$82.50
08/18/2020	IDK	CO	E-mails with J. Morris and J. Pomerantz re J. Morris' extensive feedback on Acis proposal on summary judgment, evidence on status report re claim objection, and rules on summary judgment motions (.4); Attend conference call with J. Morris and J. Pomerantz re same on how to approach 9/17 hearing and tomorrow's status conference hearing (.5).	0.90	1145.00	\$1,030.50
08/18/2020	IDK	CO	E-mails with attorneys re need for call with Acis and coordination of same with Acis (.3); Attend conference call with Acis counsels on tomorrow's status conference hearing on claim objection (.6); Prepare memo summarizing agreement with Acis for tomorrow's hearing (.4); E-mails with Acis counsels re my draft memo re summary for court presentation tomorrow and Acis feedback on changes to same and our problems with same (.3); E-mails with J. Pomerantz re same (.1).	1.70	1145.00	\$1,946.50
08/18/2020	IDK	CO	E-mails with attorneys re need for objection to CLO Holdco claim.	0.10	1145.00	\$114.50
08/18/2020	IDK	CO	Review of memo from IFA counsel re status and its requests re continuance and extension of time to respond and consider (.2); E-mails with attorneys re same and need for Board feedback (.2).	0.40	1145.00	\$458.00
08/18/2020	JNP	CO	Conference with John A. Morris and Ira D. Kharasch regarding Acis scheduling issues.	0.50	1075.00	\$537.50
08/18/2020	JNP	CO	Conference with R. Patel, B. Shaw and Ira D. Kharasch regarding schedule for Acis claim objection.	0.60	1075.00	\$645.00
08/18/2020	JNP	CO	Review email regarding IFA claim status.	0.10	1075.00	\$107.50
08/18/2020	JNP	CO	Review email form Ira D. Kharasch and B. Shaw regarding Status Conference.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2020	JEO	CO	Participate in claims call with DSI	0.50	925.00	\$462.50
08/18/2020	JMF	CO	Review updated claims analysis.	0.50	925.00	\$462.50
08/18/2020	JAM	CO	E-mail to J. Pomerantz, I. Kharasch re: Acis's proposed litigation calendar (0.4); review NWCC proof of claim and judgment (0.3); telephone conference with J. Seery re: Redeemer settlement (0.1); telephone conference with J. Pomerantz, I. Kharasch re: Acis claim resolution process (0.4); review rules applicable to summary judgment motions(Acis), and e-mail to J. Pomerantz, I. Kharasch re: same (0.4); telephone conference with G. Demo re: Redeemer Committee settlement (0.1); revise Redeemer Committee settlement agreement (0.5);draft e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: status/revisions concerning Redeemer Committee (0.3).	2.50	1075.00	\$2,687.50
08/18/2020	GVD	CO	Conference with J. Morris re Redeemer settlement issues	0.10	825.00	\$82.50
08/18/2020	GVD	CO	Correspondence with J. Kim re draft objection to claim	0.10	825.00	\$82.50
08/18/2020	GVD	CO	Conference with PSZJ and DSI re claims analysis	0.50	825.00	\$412.50
08/18/2020	GVD	CO	Review correspondence from J. Donohue on status of claims objection	0.10	825.00	\$82.50
08/19/2020	IDK	CO	E-mail to Acis counsel re today's hearing (.1); Prep for status conference hearing on Acis claim objection (.2); Telephone conferences with J. Pomerantz re upcoming hearing and logistics of same (.2); E-mails with J Morris re upcoming hearing, and proposed solution and need for his involvement (.2); E-mails with attorneys re upcoming hearing and other objections to Acis (.2); Attend hearing on same via Zoom (.5); Telephone conference with J. Pomerantz re result of same (.1); E-mail to Acis counsels re timing on their sending over proposed stipulation facts (.1).	1.60	1145.00	\$1,832.00
08/19/2020	IDK	CO	E-mails with attorneys and local counsel re Acis hearing and need for scheduling order re result of hearing (.2); Review of Zach's draft scheduling order and my feedback re same, as well as Zach's correspondence to parties re same (.2).	0.40	1145.00	\$458.00
08/19/2020	IDK	CO	Numerous E-mails with IFA counsel re their request to continue the hearing or extend time to file response, and proposed stipulation to extend	1.10	1145.00	\$1,259.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			deadline to respond (.5); Telephone conference with J. Pomerantz re same (.1); E-mails and telephone conferences with CEO re same and background and next steps with Ellington (.3); E-mails with IFA and our local counsel re our willingness to sign stipulation with changes, and Zach's modifications to stipulation and his finalization of same (.2).			
08/19/2020	IDK	CO	E-mails with Board and attorneys and DSI re Parmenier late filed claim and issue of whether to object.	0.30	1145.00	\$343.50
08/19/2020	IDK	CO	E-mail to G Demo re Harbourvest update on its claim.	0.10	1145.00	\$114.50
08/19/2020	IDK	CO	Attend part of conference call on UBS claim and upcoming mediation and need for memo to client.	0.30	1145.00	\$343.50
08/19/2020	JNP	CO	Prepare for and participate in Acis Status Conference.	0.80	1075.00	\$860.00
08/19/2020	JNP	CO	Review emails regarding NW claim and status.	0.10	1075.00	\$107.50
08/19/2020	JNP	CO	Review emails regarding Parmentier claim and letter.	0.20	1075.00	\$215.00
08/19/2020	JNP	CO	Review letter from UBS regarding releases and emails regarding same.	0.20	1075.00	\$215.00
08/19/2020	JNP	CO	Conference with Ira D. Kharasch regarding IFA request for extension of time to respond.	0.10	1075.00	\$107.50
08/19/2020	JAM	CO	Analyze issues concerning NWCC proof of claim and draft e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo concerning the same (0.6); analyze proof of claim of Acis CLO 2014-3 and draft e-mail to J. Donohue, J. Romey, G. Demo concerning the same (0.3); telephone conference with J. Seery re: open issues on Redeemer Settlement (0.1); telephone conferences with M. Hankin re: Redeemer Settlement (0.1); telephone conference with J. Donohue re: open issues on Redeemer Settlement (0.1); revisions to Redeemer Settlement (in light of J. Seery comments) (0.2); telephone conference with J. Seery re: Redeemer Settlement and Cornerstone (0.1); telephone conference with G. Demo re: court hearing and related matters (0.3); communications with J. Donohue, G. Demo re: Highland Additional Release Parties (for Redeemer Committee settlement) (0.2); telephone conference with G. Demo re: Redeemer Committee settlement (0.1).	2.10	1075.00	\$2,257.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2020	EAW	CO	Review and analyze UBS's "notice of breach" to Redeemer Committee; and emails to/from PSZJ team re: same.	0.50	825.00	\$412.50
08/19/2020	GVD	CO	Review contracts re allowance of proof of claim	0.20	825.00	\$165.00
08/19/2020	GVD	CO	Review Parmentier release agreement	0.20	825.00	\$165.00
08/19/2020	GVD	CO	Review revised settlement materials	0.20	825.00	\$165.00
08/19/2020	GVD	CO	Conference with counsel to HarbourVest about proof of claim	0.20	825.00	\$165.00
08/19/2020	GVD	CO	Conference with J. Morris re open claim items	0.20	825.00	\$165.00
08/20/2020	IDK	CO	Review of revised objection to Hunter Mountain claim (.2); Telephone conference and E-mails with G Demo re same on needed changes and to get to Board (.2); E-mails with G Demo and DSI re further information needed on same (.1).	0.50	1145.00	\$572.50
08/20/2020	IDK	CO	E-mails re court's continuance of our claim objection to UBS, and UBS feedback.	0.20	1145.00	\$229.00
08/20/2020	IDK	CO	E-mail to IFA counsel re status (.1); E-mails with S Ellington and I Leventon re IFA issues on their grounds for requested continuance and status of its mediation with NexBank (.3); Telephone conference with S Ellington re history of same and recommendation (.4); E-mail to Board setting forth background and recommendation on continuance of IFA hearing (.3).	1.00	1145.00	\$1,145.00
08/20/2020	IDK	CO	Numerous E-mails with Zach, others on getting parties to agree to scheduling order on Acis claim objections, and feedback of other parties as well.	0.20	1145.00	\$229.00
08/20/2020	JNP	CO	Emails regarding IFC claim objection and request for continuance.	0.10	1075.00	\$107.50
08/20/2020	JEO	CO	Correspondence with DSI team re claim updates	0.50	925.00	\$462.50
08/20/2020	JMF	CO	Review employee benefit plan documents.	0.80	925.00	\$740.00
08/20/2020	JMF	CO	Review Claims analysis (.4).	0.40	925.00	\$370.00
08/20/2020	JAM	CO	Draft e-mail to M. Hankin re: Redeemer Committee settlement (0.4); telephone conference with J. Sundheimer re: NWCC claim (0.1); telephone conference with J. Seery re: Redeemer Settlement (0.2); revise draft settlement agreement with Redeemer Committee (0.1); telephone conference	1.30	1075.00	\$1,397.50



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			with M. Hankin re: Redeemer Committee settlement (0.1); revise and send e-mail to M. Hankin, J. Pomerantz and others concerning Redeemer Committee settlement (0.1); telephone conference with G. Demo, J. Donohue re: NWCC claim and related matters (0.3).			
08/20/2020	EAW	CO	Research re: UBS's allegations regarding settlement agreement.	3.70	825.00	\$3,052.50
08/20/2020	EAW	CO	Draft memo re: UBS's allegations regarding settlement agreement.	1.40	825.00	\$1,155.00
08/20/2020	GVD	CO	Review draft objection to proof of claim; correspondence with J. Morris and J. Kim re same	0.60	825.00	\$495.00
08/20/2020	GVD	CO	Conference with B. Collins re late filed claim	0.10	825.00	\$82.50
08/20/2020	GVD	CO	Claims call with DSI and J. O'Neill	0.50	825.00	\$412.50
08/20/2020	GVD	CO	Conference with counsel to Jefferies re resolution of proof of claim	0.10	825.00	\$82.50
08/20/2020	GVD	CO	Conference with Carey special committee counsel re potential settlement	0.40	825.00	\$330.00
08/20/2020	GVD	CO	Review correspondence from Denton's re resolution of Jefferies proof of claim	0.20	825.00	\$165.00
08/20/2020	GVD	CO	Review proposed revisions to settlement agreement from counsel to Carey	0.20	825.00	\$165.00
08/20/2020	GVD	CO	Review and revise proposed objection to claim	0.60	825.00	\$495.00
08/20/2020	GVD	CO	Conference with J. Morris and J. Donohue re treatment of proof of claim	0.30	825.00	\$247.50
08/21/2020	IDK	CO	E-mails with DSI and G. Demo re Hunter Mountain claim questions.	0.20	1145.00	\$229.00
08/21/2020	IDK	CO	E-mails with Zach, local and his correspondence with UBS, others on consent to form of scheduling order re Acis claim objections, including court, and calendar of new dates, deadlines.	0.30	1145.00	\$343.50
08/21/2020	IDK	CO	E-mails with IFA counsel re delay in Board meeting and extension of deadline to respond.	0.20	1145.00	\$229.00
08/21/2020	JEO	CO	Emails with DSI team re claims/objections/resolutions	0.70	925.00	\$647.50
08/21/2020	JMF	CO	Review claims analysis.	0.40	925.00	\$370.00
08/21/2020	JAM	CO	Telephone conference with J. Sundheimer re:	0.70	1075.00	\$752.50

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			NWCC claim (0.1); review e-mail, revised settlement agreement and revised sales and marketing schedule from counsel to the Redeemer Committee (0.4); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Redeemer Committee counterproposal (0.2).			
08/21/2020	EAW	CO	Draft memo re: UBS's allegations regarding settlement agreement.	2.70	825.00	\$2,227.50
08/21/2020	EAW	CO	Research re: UBS's allegations regarding settlement agreement.	1.50	825.00	\$1,237.50
08/21/2020	GVD	CO	Review and revise claims presentation	0.50	825.00	\$412.50
08/21/2020	GVD	CO	Review back up information for claims objection	0.20	825.00	\$165.00
08/21/2020	GVD	CO	Review and revise Carey settlement agreement	0.50	825.00	\$412.50
08/21/2020	GVD	CO	Conference with J. Romey re next steps on settlement agreement	0.50	825.00	\$412.50
08/22/2020	IDK	CO	E-mail IFA re its draft stipulation to extend deadline.	0.20	1145.00	\$229.00
08/22/2020	IDK	CO	E-mails with G. Demo re issues on exhibits to objection to UBS claim.	0.20	1145.00	\$229.00
08/22/2020	GVD	CO	Correspondence with DSI re amending schedules	0.10	825.00	\$82.50
08/22/2020	GVD	CO	Conference with J. Donohue re back up information re claims objection	0.10	825.00	\$82.50
08/23/2020	JNP	CO	Emails with E. Wagner regarding UBS claims issues.	0.10	1075.00	\$107.50
08/23/2020	JNP	CO	Emails regarding Parmentier claim.	0.10	1075.00	\$107.50
08/23/2020	JAM	CO	Review/revise draft letter to Grant Scott re: Redeemer Settlement, Dondero, and CLO HoldCo (0.7); review objection to Acis claim for purposes of summary judgment facts (1.1).	1.80	1075.00	\$1,935.00
08/23/2020	EAW	CO	Review research re: UBS's allegations regarding settlement agreement; and draft email to PSZJ team re: same.	0.30	825.00	\$247.50
08/23/2020	EAW	CO	Draft memo re: UBS's allegations regarding settlement agreement.	0.60	825.00	\$495.00
08/23/2020	GVD	CO	Conference with J. Morris re Redeemer settlement; draft correspondence re same	1.10	825.00	\$907.50
08/24/2020	AJK	CO	Attention to settlement emails.	0.30	1145.00	\$343.50

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08/24/2020	AJK	CO	Analyze UBS claim documents.	0.80	1145.00	\$916.00
08/24/2020	IDK	CO	E-mails with IFA counsels and Zach re need for further extension of time to respond, including review of IFA's next stipulation re same, and Zach's correspondence re same (.3); E-mails with IFA counsel and local re Board agreement to continue hearing and potential dates (.2).	0.50	1145.00	\$572.50
08/24/2020	IDK	CO	E-mails with G Demo re his revised objection to Hunter Mountain claim, and issues on damages.	0.30	1145.00	\$343.50
08/24/2020	IDK	CO	Attend conference call on UBS claim and upcoming mediation.	0.40	1145.00	\$458.00
08/24/2020	IDK	CO	Numerous e-mails with Board, others re reaction to just received UBS settlement proposal, and how to respond.	0.40	1145.00	\$458.00
08/24/2020	JNP	CO	Review proposed letter to CLO Holdco and emails regarding same.	0.10	1075.00	\$107.50
08/24/2020	JNP	CO	Emails regarding call to discuss Harborvest claim.	0.10	1075.00	\$107.50
08/24/2020	JNP	CO	Review UBS response to settlement offer and emails regarding same.	0.20	1075.00	\$215.00
08/24/2020	JNP	CO	Draft proposed response to UBS.	0.20	1075.00	\$215.00
08/24/2020	JEO	CO	Email to IRS lawyer re claim objection	0.20	925.00	\$185.00
08/24/2020	JEO	CO	Follow up with claimants on claim objections	0.80	925.00	\$740.00
08/24/2020	RJF	CO	Internal call regarding UBS claim.	0.90	1245.00	\$1,120.50
08/24/2020	JMF	CO	Review Daugherty claims analysis.	0.60	925.00	\$555.00
08/24/2020	JAM	CO	Telephone conference with M. Hankin re: DAF, CLO HoldCo and the Redeemer Committee settlement (0.1); revise letter to J. Kane re: DAF, CLO Holdco, Redeemer Committee settlement (0.3); telephone conference with M. Hankin re: mediation and the Redeemer Committee settlement (0.1).	0.50	1075.00	\$537.50
08/24/2020	EAW	CO	Review memo and damages charts re: analysis of UBS's claims.	0.70	825.00	\$577.50
08/24/2020	EAW	CO	Telephone call with PSZJ team re: settlement discussions and related issues.	1.00	825.00	\$825.00
08/24/2020	EAW	CO	Draft memo re: UBS's allegations regarding settlement agreement.	2.30	825.00	\$1,897.50

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08/24/2020	EAW	CO	Research and related document review re: UBS's allegations regarding settlement agreement.	0.70	825.00	\$577.50
08/24/2020	EAW	CO	Review 2007 and 2008 warehouse agreements; and draft related email memo to PSZJ team.	3.90	825.00	\$3,217.50
08/24/2020	GVD	CO	Correspondence with J. Seery re back up to claim objection	0.10	825.00	\$82.50
08/24/2020	GVD	CO	Conference with DSI re Hunter Mountain proof of claim and next steps	0.40	825.00	\$330.00
08/24/2020	GVD	CO	Review and revise objection to Hunter Mountain proof of claim	0.50	825.00	\$412.50
08/24/2020	GVD	CO	Review and further revise Hunter Mountain claim objection	0.50	825.00	\$412.50
08/25/2020	IDK	CO	E-mails with Board, others re drafts of response to UBS re its settlement proposal (.3); E-mail to G Demo re draft motion to seal exhibits re objection to UBS claim (.2); Review of final letter to UBS re settlement (.1).	0.60	1145.00	\$687.00
08/25/2020	IDK	CO	E-mails with re CLO Holdco and DAF.	0.20	1145.00	\$229.00
08/25/2020	IDK	CO	E-mail to Acis counsels on status of their fact stipulation list.	0.10	1145.00	\$114.50
08/25/2020	IDK	CO	E-mails with Redeemer, Board, others re status and coordination of call on remaining claims issues and mediation and timing of same (.3).	0.30	1145.00	\$343.50
08/25/2020	IDK	CO	E-mails with local counsel re need to kick IFA hearing and options, as well as IFA counsels preferences, and correspondence with court clerk re same.	0.30	1145.00	\$343.50
08/25/2020	JNP	CO	Review and revise email to A. Clubock and review changes thereto.	0.20	1075.00	\$215.00
08/25/2020	JNP	CO	Review emails regarding UBS claim.	0.10	1075.00	\$107.50
08/25/2020	JNP	CO	Emails to and from E. Wagner regarding UBS claim.	0.10	1075.00	\$107.50
08/25/2020	JNP	CO	Email to A. Clubock in response to settlement offer.	0.10	1075.00	\$107.50
08/25/2020	JEO	CO	Review and update claim statuses and emails with PSZJ and DSI teams re open issues	1.30	925.00	\$1,202.50
08/25/2020	RJF	CO	Telephone conferences with Seery, emails regarding UBS claim.	0.80	1245.00	\$996.00

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08/25/2020	JMF	CO	Review updated claims document.	0.80	925.00	\$740.00
08/25/2020	JAM	CO	Telephone conference with J. Seery re: Redeemer Committee settlement and related matters (0.2).	0.20	1075.00	\$215.00
08/25/2020	EAW	CO	Telephonic meeting with PSZJ team and Board re: mediation, settlement discussions and related issues (UBS).	1.00	825.00	\$825.00
08/25/2020	EAW	CO	Review emails re: UBS settlement proposal.	0.10	825.00	\$82.50
08/25/2020	EAW	CO	Research and related document review re: UBS's allegations regarding settlement agreement.	1.60	825.00	\$1,320.00
08/25/2020	EAW	CO	Draft memo re: UBS's allegations regarding settlement agreement.	4.10	825.00	\$3,382.50
08/25/2020	EAW	CO	Review and analyze trial and appellate decisions; and emails to/from PSZJ team and J. Seery re: same (UBS).	1.70	825.00	\$1,402.50
08/25/2020	EAW	CO	Attention to request for updated analysis re: UBS claims; and emails to/from J. Pomerantz and R. Feinstein re: same.	0.80	825.00	\$660.00
08/25/2020	GVD	CO	Draft motion to seal UBS exhibits	1.30	825.00	\$1,072.50
08/25/2020	GVD	CO	Review claim re priority treatment	0.20	825.00	\$165.00
08/25/2020	GVD	CO	Review proposed response re settlement offer	0.20	825.00	\$165.00
08/25/2020	GVD	CO	Correspondence with Debevoise re proposed claim presentation	0.10	825.00	\$82.50
08/25/2020	GVD	CO	Conference with B. Sharp re amendment to schedules	0.10	825.00	\$82.50
08/25/2020	GVD	CO	Correspondence with counsel re revision to schedules	0.20	825.00	\$165.00
08/26/2020	HDH	CO	Review and respond to correspondence regarding Daugherty	0.10	950.00	\$95.00
08/26/2020	HDH	CO	Telephone conference with Gregory V. Demo regarding Daugherty	0.10	950.00	\$95.00
08/26/2020	IDK	CO	Telephone conferences with G Demo re CEO questions on Daugherty and Hunter Mountain, as well as Harborvest issues (.3); E-mails with G Demo and CEO on website issues and re need to revise Daugherty as complaint re subordination (.2); Review of numerous E-mails with local counsel re combining complaint for subordination and claim	1.00	1145.00	\$1,145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			objection in one pleading, and issues on 9/17 hearing date (.2); E-mails with H Hochman and G Demo re whether to segregate subordination from claim objection (.2); E-mails re Harborvest request for extension and conditions for same (.1).			
08/26/2020	IDK	CO	Review of correspondence re Dondero request for extension to respond to related claim objection.	0.20	1145.00	\$229.00
08/26/2020	IDK	CO	E-mails with attorneys re UBS just filed objection to Redeemer claim, including review of same.	0.40	1145.00	\$458.00
08/26/2020	IDK	CO	Numerous E-mails with local counsel, IFA counsel re court's feedback on next hearing dates, and deadline to object.	0.30	1145.00	\$343.50
08/26/2020	JNP	CO	Review revised claims schedule.	0.10	1075.00	\$107.50
08/26/2020	JNP	CO	Review UBS objection to Redeemer claim and email regarding same.	0.10	1075.00	\$107.50
08/26/2020	RJF	CO	Call with Redeemer regarding UBS.	1.20	1245.00	\$1,494.00
08/26/2020	JAM	CO	Telephone conference with J. Kane re: DAF, CLO Holdco, and Redeemer Settlement (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: communications with Kane (0.1); telephone conference with J. Seery, PSZJ, Jenner & Block re: Redeemer Settlement and mediation issues (1.2).	1.40	1075.00	\$1,505.00
08/26/2020	EAW	CO	Revise, finalize and circulate memo re: UBS's allegations regarding settlement agreement.	0.60	825.00	\$495.00
08/26/2020	EAW	CO	Draft and circulate analysis re: UBS claim.	0.80	825.00	\$660.00
08/26/2020	GVD	CO	Correspondence with Debevoise re status of claim presentation	0.10	825.00	\$82.50
08/26/2020	GVD	CO	Revise memo re potential claim resolution and restructuring	1.90	825.00	\$1,567.50
08/26/2020	GVD	CO	Conference with counsel to claimant re amendment of schedules	0.20	825.00	\$165.00
08/26/2020	GVD	CO	Correspondence with counsel to HarbourVest re extensions	0.20	825.00	\$165.00
08/26/2020	GVD	CO	Conference with I. Kharasch re claim objections and next steps	0.10	825.00	\$82.50
08/26/2020	GVD	CO	Review revisions to Hunter Mountain claim objection; attend to filing of same	0.60	825.00	\$495.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2020	GVD	CO	Review revised claim chart and materials	0.60	825.00	\$495.00
08/26/2020	GVD	CO	Review revised draft objection to claim	0.20	825.00	\$165.00
08/26/2020	GVD	CO	Conference with J. Seery re revisions to claim objection	0.10	825.00	\$82.50
08/27/2020	IDK	CO	E-mails re Holly questions on Acis response to claim objection, and our potential reply.	0.20	1145.00	\$229.00
08/27/2020	IDK	CO	Review of J Morris' analysis of UBS objection to Redeemer claim.	0.20	1145.00	\$229.00
08/27/2020	IDK	CO	Further correspondence with Board, others re Dondero request for extension to respond to objection.	0.10	1145.00	\$114.50
08/27/2020	IDK	CO	Further E-mails with local counsel, IFA counsel, and court clerk re determining next hearing date for IFA claim continuance, and time needed for same, and deadline to object (.3); E-mails with Zach re same and issues on timing for IFA to respond and opportunity for reply (.2).	0.50	1145.00	\$572.50
08/27/2020	IDK	CO	E-mail to G Demo re revised Daugherty objection and subordination count in complaint.	0.20	1145.00	\$229.00
08/27/2020	JJK	CO	Review docs and prepare Carey settlement motion, and emails Demo, client, DSI on same.	2.00	895.00	\$1,790.00
08/27/2020	JEO	CO	Work on claims	0.60	925.00	\$555.00
08/27/2020	RJF	CO	Follow-up call with BOD.	0.60	1245.00	\$747.00
08/27/2020	JAM	CO	Review UBS objection to Redeemer Committee claim (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo, R. Feinstein analyzing UBS objection and arbitration award in Redeemer mediation (1.3); e-mails with G. Demo, DSI re: summary of Redeemer settlement for mediators (0.4); telephone conference with M. Hankin re: Redeemer settlement (0.1).	2.40	1075.00	\$2,580.00
08/27/2020	EAW	CO	Review organizational charts, settlement agreements, and expert reports re: allegedly fraudulent transfers; and emails to/from J. Seery re: same.	0.90	825.00	\$742.50
08/27/2020	GVD	CO	Revise and circulate memo re potential settlement	0.20	825.00	\$165.00
08/27/2020	GVD	CO	Conference with J. Seery re settlement of Carey claim	0.10	825.00	\$82.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2020	GVD	CO	Correspondence with Debevoise re extension on claim objection	0.10	825.00	\$82.50
08/27/2020	GVD	CO	Revise and prepare for filing objection to claim and complaint	1.40	825.00	\$1,155.00
08/27/2020	GVD	CO	Prepare final Carey settlement agreement	0.20	825.00	\$165.00
08/27/2020	GVD	CO	Correspondence with local counsel re revisions to Hunter Mountain complaint	0.10	825.00	\$82.50
08/28/2020	IDK	CO	E-mails re problems on objection to Hunter Mountain claim and how to fix.	0.30	1145.00	\$343.50
08/28/2020	IDK	CO	E-mails with G Demo and local counsel re status on review and filing of objection to Daugherty claim, including local counsel suggested revisions.	0.30	1145.00	\$343.50
08/28/2020	JJK	CO	Emails Demo on Carey POC settlement matters.	0.20	895.00	\$179.00
08/28/2020	KKY	CO	Respond (.1) to email from James E. O'Neill re response to claims objection; and prepare (.1) attachment to same	0.20	425.00	\$85.00
08/28/2020	JEO	CO	Review response to claim objection by Paul Adkins.	0.40	925.00	\$370.00
08/28/2020	JEO	CO	Emails with Jack Donohue of DSI regarding claim objection	0.40	925.00	\$370.00
08/28/2020	JMF	CO	Review objection to Redeemer claim.	0.80	925.00	\$740.00
08/28/2020	JMF	CO	Review hunter mountain claims objection and complaint.	1.30	925.00	\$1,202.50
08/28/2020	JMF	CO	Review Adkins response and emails re same.	0.20	925.00	\$185.00
08/28/2020	JAM	CO	Telephone conference with J. Seery re: Redeemer Settlement (0.1); telephone conference with M. Hankin re: Redeemer Settlement (0.1); e-mail to the Board, J. Pomerantz, I. Kharasch, G Demo re: Redeemer Settlement (0.4).	0.60	1075.00	\$645.00
08/28/2020	GVD	CO	Review and revise draft 9019	2.40	825.00	\$1,980.00
08/28/2020	GVD	CO	Review and revise Hunter Mountain complaint; attend to issues re service of same	0.90	825.00	\$742.50
08/29/2020	IDK	CO	E-mails with Board re Hunter Mountain filed objection and timing issues.	0.20	1145.00	\$229.00
08/29/2020	IDK	CO	E-mails with IFA counsel re continuance and new deadline issues.	0.20	1145.00	\$229.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2020	GVD	CO	Correspondence with counsel to Hunter Mountain re extension on answer deadline	0.20	825.00	\$165.00
08/29/2020	GVD	CO	Review and revise complaint re claim objection; attend to filing r esame	0.60	825.00	\$495.00
08/29/2020	GVD	CO	Revise and circulate Carey settlement agreement	0.20	825.00	\$165.00
08/30/2020	RJF	CO	Emails and telephone conference with Seery regarding UBS claims.	0.40	1245.00	\$498.00
08/31/2020	IDK	CO	Review of DEC on Harborvest claim from its rep (.2); Attend conference call re Harborvest claims and new related info (.7); E-mails with Board re summary of status of Harborvest, as well as its new position on the nature of its claim (.2).	1.10	1145.00	\$1,259.50
08/31/2020	IDK	CO	E-mail with CEO re Acis attachment setting forth new damage claim calculation, including review of same.	0.30	1145.00	\$343.50
08/31/2020	IDK	CO	E-mails with IFA and client re IFA correspondence re its pending issues with NextBank in their litigation, and potential impact on HCMLP case (.3); E-mails and telephone conference with JP Sevilla re same (.4); E-mails with local counsel re his draft of notice of continuance of IFA objection (.2).	0.90	1145.00	\$1,030.50
08/31/2020	IDK	CO	E-mails with IFA counsels re continued hearing and issues on when IFA should file its response (.2); E-mails with Zach, local, re same and next steps in stipulation/court (.2).	0.40	1145.00	\$458.00
08/31/2020	IDK	CO	E-mails with E Wagner re UBS issues, including summary judgment issues and pre-judgment interest issues impacting mediation.	0.30	1145.00	\$343.50
08/31/2020	JJK	CO	Prepare notes on HCM note defenses issues and research.	2.80	895.00	\$2,506.00
08/31/2020	JNP	CO	Review article regarding Citibank claim and emails regarding same.	0.10	1075.00	\$107.50
08/31/2020	JNP	CO	Review Harborvest presentation in support of claims.	0.20	1075.00	\$215.00
08/31/2020	JNP	CO	Conference with John A. Morris, Gregory V. Demo and Ira D. Kharasch regarding Harborvest claim.	0.70	1075.00	\$752.50
08/31/2020	JEO	CO	Continued work on claim objections(.4); review amended response filed by Paul Adkins(.3); email to DSI team re Adkins claim(.2); Call with Jack	1.30	925.00	\$1,202.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Donohue re amended schedules(.2)						
08/31/2020	RJF	CO	Telephone conference with Alan J. Kornfeld regarding UBS claim.	0.30	1245.00	\$373.50
08/31/2020	RJF	CO	Telephone conference with Elissa regarding UBS claim.	0.30	1245.00	\$373.50
08/31/2020	RJF	CO	Telephone conference with Seery regarding UBS claim.	0.30	1245.00	\$373.50
08/31/2020	JMF	CO	Review Daugherty complaint.	0.90	925.00	\$832.50
08/31/2020	JMF	CO	Review open claims update.	0.40	925.00	\$370.00
08/31/2020	JAM	CO	Telephone conference with J. Pomerantz, I. Kharasch. G. Demo re: HarborVest claim (0.7).	0.70	1075.00	\$752.50
08/31/2020	EAW	CO	Telephone call with A. Kornfeld re: summary judgment motion and related issues.	0.20	825.00	\$165.00
08/31/2020	EAW	CO	Telephone call with R. Feinstein re: summary judgment motion and related issues.	0.10	825.00	\$82.50
08/31/2020	EAW	CO	Research re: prejudgment interest (UBS).	2.60	825.00	\$2,145.00
08/31/2020	GVD	CO	Review background information on Acis proof of claim	0.10	825.00	\$82.50
08/31/2020	GVD	CO	Conference with J. Pomerantz and I. Kharasch re settlement of Carey claim	0.20	825.00	\$165.00
08/31/2020	GVD	CO	Review revisions to Daugherty objection from local counsel; attend to filing same	0.30	825.00	\$247.50
08/31/2020	GVD	CO	Further revise Carey settlement motion re changes from local counsel	0.70	825.00	\$577.50
08/31/2020	GVD	CO	Review materials from Claimant re proof of claim; conference with counsel to claimant re same	1.90	825.00	\$1,567.50
08/31/2020	GVD	CO	Conference with J. Pomerantz, J. Morris, and I. Kharasch re conference with claimant re proof of claim and next steps	0.80	825.00	\$660.00
08/31/2020	GVD	CO	Correspondence with client re revisions to settlement motion and next steps	0.30	825.00	\$247.50
				<b>226.70</b>		<b>\$216,854.00</b>

**Compensation Prof. [B160]**

08/03/2020	JNP	CP	Email to and from Joshua M. Fried regarding July bill.	0.10	1075.00	\$107.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2020	JNP	CP	Emails with Joshua M. Fried regarding bill.	0.10	1075.00	\$107.50
08/04/2020	JMF	CP	Review and edit PSZJ July statement.	1.80	925.00	\$1,665.00
08/05/2020	JNP	CP	Review and edit July bill.	0.60	1075.00	\$645.00
08/05/2020	JMF	CP	Review PSZJ July statement (.3); emails to J Pomerantz and J Hoffman re 9/10 fee app hearing questions (.2).	0.50	925.00	\$462.50
08/06/2020	PJJ	CP	Prepare July fee statement.	2.00	425.00	\$850.00
08/07/2020	JMF	CP	Draft fee statement for July for PSZJ.	1.40	925.00	\$1,295.00
08/07/2020	JMF	CP	Review bill re edits and additional entries (WRITE OFF).	2.10	925.00	\$1,942.50
08/08/2020	PJJ	CP	Email Joshua M. Fried regarding revised invoice.	0.20	425.00	\$85.00
08/10/2020	JNP	CP	Email to J. Seery enclosing July 2020 bill.	0.10	1075.00	\$107.50
08/10/2020	PJJ	CP	Revise monthly fee statement.	1.00	425.00	\$425.00
08/11/2020	KKY	CP	Draft certification of no objection re amended 9th fee app of PSZJ for June 2020	0.10	425.00	\$42.50
08/11/2020	PJJ	CP	Prepare July fees for filing.	0.30	425.00	\$127.50
08/11/2020	PJJ	CP	File CNO regarding June fees.	0.20	425.00	\$85.00
08/11/2020	JEO	CP	Review status of PSZJ June 2020 fee application(.1), review Certificate of No Objection (.1) and make arrangements for filing same (.2).	0.40	925.00	\$370.00
08/13/2020	PJJ	CP	Prepare Q3 fee application.	2.30	425.00	\$977.50
08/14/2020	PJJ	CP	Telephone conference with Joshua M. Fried regarding interim fee application.	0.20	425.00	\$85.00
08/14/2020	PJJ	CP	Work on interim fee application.	3.30	425.00	\$1,402.50
08/15/2020	PJJ	CP	Update interim fee application.	0.50	425.00	\$212.50
08/16/2020	JNP	CP	Brief review of quarterly fee application.	0.10	1075.00	\$107.50
08/16/2020	JMF	CP	Draft 2nd interim fee application.	2.70	925.00	\$2,497.50
08/17/2020	JNP	CP	Review and revise quarterly fee application.	0.50	1075.00	\$537.50
08/18/2020	IDK	CP	E-mails with attorneys re draft of quarterly fee app and various changes thereto.	0.40	1145.00	\$458.00
08/18/2020	PJJ	CP	Prepare exhibits to 2nd interim fee application.	0.60	425.00	\$255.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2020	JMF	CP	Draft 2nd interim fee application.	2.10	925.00	\$1,942.50
08/18/2020	GVD	CP	Revise PSZJ quarterly fee application	0.80	825.00	\$660.00
08/19/2020	PJJ	CP	Review/revise 2nd interim fee application.	0.30	425.00	\$127.50
08/19/2020	JMF	CP	Finalize PSZJ application.	1.80	925.00	\$1,665.00
08/21/2020	JNP	CP	Review email from U. S. Trustee regarding fee application and forward for handling.	0.10	1075.00	\$107.50
				<b>26.60</b>		<b>\$19,353.00</b>

### Comp. of Prof./Others

08/04/2020	JEO	CPO	Email with Brad Sharp re OCP Report	0.20	925.00	\$185.00
08/04/2020	GVD	CPO	Review Hayward invoices for privilege issues	0.30	825.00	\$247.50
08/05/2020	KKY	CPO	Draft notice re OCP monthly statement (June 2020)	0.20	425.00	\$85.00
08/05/2020	JEO	CPO	Review finalized OCP report and related notice and coordinate filing and service of same.	0.50	925.00	\$462.50
08/05/2020	GVD	CPO	Review Hayward invoice for privilege issues	0.20	825.00	\$165.00
08/06/2020	PJJ	CPO	Prepare Mercer interim fee application.	1.30	425.00	\$552.50
08/11/2020	KKY	CPO	Review and revise fee chart	0.30	425.00	\$127.50
08/11/2020	GVD	CPO	Review DSI invoice for privilege issues	0.30	825.00	\$247.50
08/12/2020	KKY	CPO	Respond (.1) to email from James E. O'Neill re DSI staffing report; and prepare (.2) attachment to same	0.30	425.00	\$127.50
08/13/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
08/17/2020	JMF	CPO	Review Mercer fee application issues.	0.30	925.00	\$277.50
08/18/2020	PJJ	CPO	Prepare omnibus notice of fee hearing.	0.70	425.00	\$297.50
08/18/2020	PJJ	CPO	Review Mercer fee application.	0.40	425.00	\$170.00
08/18/2020	JMF	CPO	Review and email edits re Mercer fee application.	0.40	925.00	\$370.00
08/18/2020	JMF	CPO	Review draft omnibus notice and emails re same.	0.20	925.00	\$185.00
08/19/2020	PJJ	CPO	Revise omnibus fee hearing notice.	0.20	425.00	\$85.00
08/19/2020	PJJ	CPO	Review/revise Mercer fee application.	0.50	425.00	\$212.50
08/19/2020	PJJ	CPO	Prepare fee applications for service and filing (.5) and e-file (.3).	0.80	425.00	\$340.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2020	PJJ	CPO	Revise and file Notice of Hearing on fee applications.	0.40	425.00	\$170.00
08/19/2020	JMF	CPO	Edits to omnibus notice and address issues re Wilmer and Mercer applications.	0.40	925.00	\$370.00
08/19/2020	JMF	CPO	Review and comment re Mercer applications.	0.30	925.00	\$277.50
08/19/2020	GVD	CPO	Correspondence with WilmerHale re budget issues	0.10	825.00	\$82.50
08/20/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
08/21/2020	JMF	CPO	Emails re fee application issues and data for UST.	0.20	925.00	\$185.00
08/21/2020	GVD	CPO	Conference with A. Chiarello re Foley fee application	0.20	825.00	\$165.00
08/21/2020	GVD	CPO	Correspondence with H. O'Neil re Acis issues with fee application	0.20	825.00	\$165.00
08/24/2020	GVD	CPO	Correspondence with A. Chiarello re Foley fees	0.10	825.00	\$82.50
08/25/2020	JMF	CPO	Review LEDEs and issues re 2nd interim fee apps.	0.30	925.00	\$277.50
08/25/2020	GVD	CPO	Correspondence with Acis re objection to Foley Gardere fees	0.20	825.00	\$165.00
08/26/2020	GVD	CPO	Correspondence re draft agreed order on Foley fees	0.10	825.00	\$82.50
08/27/2020	KKY	CPO	Respond to email from James E. O'Neill re 9/10/20 fee hearing	0.20	425.00	\$85.00
08/27/2020	JEO	CPO	Review status of fee applications for 9/10 hearing	0.50	925.00	\$462.50
				<b>10.70</b>		<b>\$6,877.50</b>

#### **Employee Benefit/Pension-B220**

08/03/2020	GVD	EB	Correspondence with M. Litvak re employee issues	0.10	825.00	\$82.50
08/05/2020	JMF	EB	Review employee 401(k) and benefits documents.	1.10	925.00	\$1,017.50
08/06/2020	JMF	EB	Review contingent award plan documents.	1.40	925.00	\$1,295.00
08/10/2020	JEO	EB	Review correspondence from PBGC	0.40	925.00	\$370.00
08/14/2020	JEO	EB	Review email from PBGC and forward to PSZJ team with comments	0.40	925.00	\$370.00
08/21/2020	JMF	EB	Telephone call with B. Collins and J. Donahue re employee benefit programs (.2).	0.20	925.00	\$185.00
08/24/2020	JMF	EB	Review 401k plan.	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/2020	JMF	EB	Review issues re bonus payment accrual.	0.40	925.00	\$370.00
08/27/2020	JMF	EB	Review award letter and wage motion re bonus program issues.	0.80	925.00	\$740.00
				<b>5.10</b>		<b>\$4,707.50</b>

### **Executory Contracts [B185]**

08/10/2020	JEO	EC	Review status of lease extension for headquarters	0.40	925.00	\$370.00
08/13/2020	JNP	EC	Emails regarding contact with landlord regarding additional extension of §365(d)(3).	0.10	1075.00	\$107.50
08/19/2020	JNP	EC	Review and respond to emails regarding landlord and extension request.	0.10	1075.00	\$107.50
08/19/2020	JEO	EC	Email exchange with co-counsel Melissa Hayward re 365 extension	0.40	925.00	\$370.00
08/20/2020	GVD	EC	Conference with F. Caruso re treatment of lease damages	0.20	825.00	\$165.00
08/22/2020	GVD	EC	Correspondence with PSZJ team re lease rejection issues; follow up correspondence with F. Caruso re same	0.20	825.00	\$165.00
08/27/2020	JEO	EC	Check on status of headquarters lease and possibility of extension of 365(d)(4) deadline and emails with PSZJ team and co-counsel on the issue	0.40	925.00	\$370.00
				<b>1.80</b>		<b>\$1,655.00</b>

### **Financial Filings [B110]**

08/03/2020	JEO	FF	Review and arrange for filing of June 2020 monthly operating report	0.30	925.00	\$277.50
				<b>0.30</b>		<b>\$277.50</b>

### **General Business Advice [B410]**

07/16/2020	IAWN	GB	Exchange emails with broker and client re timing for call	0.10	1025.00	\$102.50
07/17/2020	IAWN	GB	Review materials and file in preparation for call (.3), exchange emails with Aon re timing of call (.1); telephone call with Aon and Dubel re insurance for Seeley (.3)	0.70	1025.00	\$717.50
07/27/2020	IAWN	GB	Review broker emails re Seery	0.10	1025.00	\$102.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2020	IDK	GB	Telephone conferences with J. Pomerantz re general case issues.	0.20	1145.00	\$229.00
08/04/2020	IDK	GB	E-mails with Board re need for plan call today and coordination (.2); Email and telephone conference with G Demo re upcoming board call (.1); Attend Board call on case items and plan issues (1.0).	1.30	1145.00	\$1,488.50
08/04/2020	JNP	GB	Conference with J. Dubel regarding Committee presentation and related Plan issues.	0.50	1075.00	\$537.50
08/04/2020	JNP	GB	Participate on Board call regarding Plan and related issues.	1.00	1075.00	\$1,075.00
08/05/2020	IDK	GB	E-mails re CEO request for follow up call after UCC call earlier (.1); Attend board call after earlier UCC call on next steps and plan issues (.4); Telephone conference with J. Pomerantz re status (.1).	0.60	1145.00	\$687.00
08/05/2020	JNP	GB	Conference with J. Dubel regarding call with M. Clemente regarding Plan issues.	0.20	1075.00	\$215.00
08/05/2020	JNP	GB	Call with Board in anticipation of Committee Plan call.	0.50	1075.00	\$537.50
08/05/2020	JNP	GB	Conference with J. Dubel after call with Committee.	0.30	1075.00	\$322.50
08/05/2020	JNP	GB	Conference with Ira D. Kharasch after call with Committee.	0.10	1075.00	\$107.50
08/05/2020	JNP	GB	Conference with Board after call with Committee.	0.50	1075.00	\$537.50
08/06/2020	IDK	GB	Telephone conference with G Demo re status, UBS issues (.1); Telephone conference with J. Pomerantz re same and plan issues (.2).	0.30	1145.00	\$343.50
08/06/2020	IDK	GB	Attend conference call with CEO, others on issues re UBS new discovery re entities, impact on other pleadings (.5); Telephone conference with J. Pomerantz re same (.1).	0.60	1145.00	\$687.00
08/06/2020	JNP	GB	Review email from P. Daughtery to Board.	0.10	1075.00	\$107.50
08/07/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
08/10/2020	IDK	GB	E-mails with Board, others re need for board call and coordination (.2); E-mails with G Demo, DSI re proposed agenda for same, and feedback of others on changes needed (.2).	0.40	1145.00	\$458.00
08/10/2020	JNP	GB	Review and comment on proposed press release.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/10/2020	GVD	GB	Draft agenda for board meeting	0.20	825.00	\$165.00
08/11/2020	IAWN	GB	Review endorsement and exchange emails with Jeffrey N Pomerantz after review of file	0.80	1025.00	\$820.00
08/11/2020	IDK	GB	E-mails and telephone conference with J. Pomerantz re case issues (.2); E-mails with Board, others re revised agenda for today's Board call (.1); E-mails with G Demo re updated list of open plan items for today's call with Board (.2); attend Board meeting on open issues (1.5); Telephone conference with J. Pomerantz re result of same (.1).	2.10	1145.00	\$2,404.50
08/11/2020	IDK	GB	E-mails with G Demo re changes to press release bullet points and CEO next steps re same.	0.20	1145.00	\$229.00
08/11/2020	JNP	GB	Conference with J. Seery regarding preparation for call with Committee.	0.10	1075.00	\$107.50
08/11/2020	JNP	GB	Participate on Board call regarding Plan and related issues.	1.50	1075.00	\$1,612.50
08/11/2020	JNP	GB	Conference with B. Sharp after Board call.	0.10	1075.00	\$107.50
08/11/2020	JNP	GB	Conference with J. Dubel regarding Plan related issues.	0.20	1075.00	\$215.00
08/11/2020	GVD	GB	Attend board meeting	1.50	825.00	\$1,237.50
08/12/2020	IDK	GB	E-mails with Board re need for urgent call re mediators request to extend exclusivity (.2); Attend Board call re same (.5); E-mails with Board, mediators, others, re status of getting UCC feedback on mediators' request to not file plan today (.2); E-mails with UCC re proposed motions to file under seal and exclusivity, and then their feedback to same (.3); E-mails with mediators re same and status of filing redacted versions today and related motions (.2); E-mails and telephone conferences with G Demo and J. Pomerantz re same, whether shorted time needed, and next steps on redactions (.4); E-mails with Board, J. Pomerantz re same and not asking for shorted time (.1).	1.90	1145.00	\$2,175.50
08/12/2020	JNP	GB	Review proposed press release and talking points.	0.10	1075.00	\$107.50
08/13/2020	IAWN	GB	Review policy and file and exchange emails with Jeffrey N Pomerantz re same	0.80	1025.00	\$820.00
08/13/2020	IDK	GB	Review of Court's opinion on CLO Holdco and UCC motion for clarification (.2); Review of correspondence from CEO, others re same,	0.70	1145.00	\$801.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			including CEO correspondence to employees (.2); E-mail to G. Demo re result of meeting with CEO and employees re same (.1); Telephone conference with G. Demo and J. Pomerantz re same and next steps (.2).			
08/13/2020	JNP	GB	Email to and from Iain A. W. Nasatir regarding D&O insurance.	0.10	1075.00	\$107.50
08/13/2020	GVD	GB	Attend HCMLP all hand's call with legal and compliance	0.50	825.00	\$412.50
08/13/2020	GVD	GB	Attend HCMLP employee call	0.30	825.00	\$247.50
08/13/2020	GVD	GB	Multiple conferences with J. Seery re open issues	0.30	825.00	\$247.50
08/14/2020	IAWN	GB	Telephone conference with Caruso re insurance issues	0.20	1025.00	\$205.00
08/14/2020	IDK	GB	Telephone conferences with G. Demo re status and CEO issues with Dondero.	0.20	1145.00	\$229.00
08/14/2020	GVD	GB	Conference with J. Seery re open issues	0.20	825.00	\$165.00
08/17/2020	IDK	GB	E-mails with Board re Guernsy litigation ruling and re upcoming status conference on Acis and perhaps on other issues and need for call.	0.30	1145.00	\$343.50
08/17/2020	IDK	GB	E-mails with Board re coordination of meeting for next week.	0.20	1145.00	\$229.00
08/17/2020	GVD	GB	Conference with J. Romey, J. Seery, and WilmerHale re corporate governance issues	0.50	825.00	\$412.50
08/17/2020	GVD	GB	Attend to follow up items from call with J. Pomerantz and I. Kharasch	0.50	825.00	\$412.50
08/18/2020	IDK	GB	E-mails re agenda for upcoming Board call and changes (.1); Attend Board call re status issues, earlier UCC meeting, Acis claim objection process issues (.5).	0.60	1145.00	\$687.00
08/18/2020	IDK	GB	E-mails with Board, others on rescheduling of Board call on 8/21, and re UBS accusation of breach vs Redeemer, and reasons therefor.	0.30	1145.00	\$343.50
08/18/2020	JNP	GB	Conference with Board, Ira D. Kharasch, John A. Morris and Gregory V. Demo regarding Acis and other claims issues.	0.50	1075.00	\$537.50
08/18/2020	JAM	GB	Board meeting with J. Pomerantz, I. Kharasch re: Acis litigation issues (0.5).	0.50	1075.00	\$537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2020	GVD	GB	Conference with Board re agenda for status conference	0.60	825.00	\$495.00
08/19/2020	IDK	GB	E-mails with attorneys re Redeemer correspondence on UBS accusations vs Redeemer on breach, CEO desire for analysis of same, and also re removing Dondero from Cornerstone.	0.30	1145.00	\$343.50
08/19/2020	JNP	GB	Conference with J. Dubel regarding Acis conference and related issues.	0.30	1075.00	\$322.50
08/20/2020	IDK	GB	E-mail to Board on status and continuances (.1); E-mails with Board on Daugherty memo update and re draft objection to Daugherty claim (.4).	0.50	1145.00	\$572.50
08/20/2020	JNP	GB	Conference with J. Dubel in advance of Board call.	0.30	1075.00	\$322.50
08/20/2020	GVD	GB	Multiple correspondence from local counsel re notice requirements for plan and disclosure statement	0.40	825.00	\$330.00
08/20/2020	GVD	GB	Multiple conferences with J. Romey re open items on plan implementation, claims, and asset monetization	0.70	825.00	\$577.50
08/21/2020	IDK	GB	E-mails with DSI, others on draft agenda and claims analysis for Board call later today (.2); Prepare for Board call today on decisions re Daugherty claim, pending objection to IFA and its new position, and Hunter Mountain claim (.5); Numerous e-mails with CEO and I. Leventon re same and need for I. Leventon's limited attendance, including sending I. Leventon relevant documents (.4); E-mails with Board and I. Leventon re rescheduling of Board meeting today (2.); Telephone conference with J. Pomerantz re next steps for Board call on Monday (.1).	1.40	1145.00	\$1,603.00
08/21/2020	JNP	GB	Conference with J. Seery regarding mediation call and related.	0.60	1075.00	\$645.00
08/21/2020	GVD	GB	Conference with DSI re prepayment allocation and budget issues	0.30	825.00	\$247.50
08/21/2020	GVD	GB	Conference with J. Romey re prepayment allocation	0.10	825.00	\$82.50
08/21/2020	GVD	GB	Draft agenda for Board meeting	0.30	825.00	\$247.50
08/22/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.80	825.00	\$660.00
08/22/2020	GVD	GB	Follow up correspondence with team re conversation	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with J. Seery			
08/24/2020	IDK	GB	E-mails with Board re rescheduling of call today, as well as agenda for same (.2); E-mails with I. Leventon re upcoming Board call and need for his attendance (.2); Prepare for Board call today, including on Daugherty and IFA (.4); Attend Board call today (2.0).	2.80	1145.00	\$3,206.00
08/24/2020	JNP	GB	Conference with Gregory V. Demo in preparation for Board call.	0.20	1075.00	\$215.00
08/24/2020	JNP	GB	Participate in lengthy Board call.	2.00	1075.00	\$2,150.00
08/24/2020	JNP	GB	Review Board emails regarding UBS offer.	0.10	1075.00	\$107.50
08/24/2020	JNP	GB	Conference with Ira D. Kharasch in preparation for Board call.	0.10	1075.00	\$107.50
08/24/2020	GVD	GB	Conference with J. Romey re status of board meeting	0.10	825.00	\$82.50
08/24/2020	GVD	GB	Correspondence with S. Davies re corporate documents	0.10	825.00	\$82.50
08/24/2020	GVD	GB	Conference with J. Romey and J. Seery re board preparation	0.50	825.00	\$412.50
08/24/2020	GVD	GB	Attend Board Meeting	2.50	825.00	\$2,062.50
08/25/2020	IDK	GB	E-mails with Board re status and numerous authorization documents to authorize and appoint CEO.	0.20	1145.00	\$229.00
08/25/2020	JNP	GB	Review email to Board regarding authorization for CEO to execute corporate documents.	0.10	1075.00	\$107.50
08/25/2020	GVD	GB	Draft email to board re authorization to sign resolutions	0.30	825.00	\$247.50
08/26/2020	GVD	GB	Conference with J. Seery about corporate actions and next steps	0.30	825.00	\$247.50
08/28/2020	GVD	GB	Conference with J. Dubel re workflow issues	0.10	825.00	\$82.50
08/29/2020	GVD	GB	Conference with J. Seery re corporate authority issues	0.10	825.00	\$82.50
08/31/2020	IDK	GB	Attend conference call with Board on status and mediation and settlement discussions (1.4); Telephone conferences with J. Pomerantz and R. Feinstein re result of same, and next steps re UBS and SJ motion (.2).	1.60	1145.00	\$1,832.00

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				41.30		\$42,481.50
<b>General Creditors Comm. [B150]</b>						
08/02/2020	IDK	GC	Review of correspondence with Sidley re UCC/Board meeting and reschedule (.1); E-mail to DSI re its draft of DEC for UCC/Board meeting including review of same (.4).	0.50	1145.00	\$572.50
08/03/2020	IDK	GC	Review and consider draft extensive DEC by DSI for UCC tomorrow re assets, claims, plan terms and need for changes (.4); E-mail and telephone conference with G. Demo re my issues/changes for same (.4).	0.80	1145.00	\$916.00
08/03/2020	IDK	GC	Review of various revised DSI DEC to UCC for tomorrow meeting, including Board feedback on same.	0.40	1145.00	\$458.00
08/04/2020	IDK	GC	Prepare for call with UCC & Board, and all professionals (.2); Attend conference call with UCC/Board and all professionals re same (1.4); Telephone conference with J Pomerantz re same (.1).	1.70	1145.00	\$1,946.50
08/04/2020	JNP	GC	Participate on weekly call with Board and Committee.	1.40	1075.00	\$1,505.00
08/04/2020	GVD	GC	Prepare for weekly board/committee call	0.20	825.00	\$165.00
08/04/2020	GVD	GC	Attend weekly board/committee call	1.40	825.00	\$1,155.00
08/05/2020	IDK	GC	Attend pre-call with Board on upcoming call with UCC on plan issues (.5); E-mails with UCC counsel re our list of agenda plan of reorganization items to discuss, and its feedback on governance proposal (.3); Attend conference call with UCC, its professionals, DSI, others on plan and other issues (.8); Telephone conference with J. Pomerantz re status (.1).	1.70	1145.00	\$1,946.50
08/05/2020	JNP	GC	Conference with Committee regarding Plan issues.	0.80	1075.00	\$860.00
08/05/2020	GVD	GC	Draft agenda for Board/Committee meeting	0.20	825.00	\$165.00
08/05/2020	GVD	GC	Conference with B. Sharp re Board committee meeting	0.10	825.00	\$82.50
08/05/2020	GVD	GC	Conference with Board re preparation for Board/Committee call	0.50	825.00	\$412.50
08/05/2020	GVD	GC	Conference with Board/Committee re plan issues	0.80	825.00	\$660.00
08/05/2020	GVD	GC	Conference with J. Seery re follow up to	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Board/Committee call						
08/05/2020	GVD	GC	Conference with Board re follow up to Board/Committee call	0.50	825.00	\$412.50
08/10/2020	IDK	GC	E-mails with DSI re draft agenda for tomorrow's call with UCC, including review of same.	0.20	1145.00	\$229.00
08/10/2020	GVD	GC	Draft agenda for board/committee meeting	0.20	825.00	\$165.00
08/10/2020	GVD	GC	Conference with J. Romey re board/committee meeting preparation	0.30	825.00	\$247.50
08/11/2020	IDK	GC	E-mails with Board re revised agenda for today's UCC call (.1); Attend conference call with UCC and its professionals, DSI, Board, others re case status and plan (.5).	0.60	1145.00	\$687.00
08/11/2020	JNP	GC	Participate on weekly Committee Board call.	0.50	1075.00	\$537.50
08/11/2020	GVD	GC	Correspondence re board/committee meeting	0.20	825.00	\$165.00
08/11/2020	GVD	GC	Attend Board/Committee meeting	0.40	825.00	\$330.00
08/17/2020	GVD	GC	Conference with J. Romey re agenda for board/committee meeting	0.20	825.00	\$165.00
08/18/2020	IDK	GC	Attend conference call with UCC and its professionals, and Board and others on weekly meeting with UCC (.4).	0.40	1145.00	\$458.00
08/18/2020	JNP	GC	Participate on weekly call with Debtor and Committee.	0.40	1075.00	\$430.00
08/18/2020	JNP	GC	Conference with J. Seery after call with Committee.	0.10	1075.00	\$107.50
08/18/2020	GVD	GC	Attend weekly board/committee meeting	0.40	825.00	\$330.00
08/18/2020	GVD	GC	Conference with J. Romey and J. Seery re committee/board meeting prep	0.50	825.00	\$412.50
08/24/2020	IDK	GC	E-mails re tomorrow's meeting with UCC, and decision to cancel.	0.20	1145.00	\$229.00
08/24/2020	JNP	GC	Conference with Gregory V. Demo regarding weekly calls with Committee.	0.10	1075.00	\$107.50
				<b>16.00</b>		<b>\$16,105.00</b>

### Mediation

08/01/2020	HDH	ME	Review initial draft of mediation statement	0.40	950.00	\$380.00
08/01/2020	RJF	ME	Review draft mediation statement.	0.50	1245.00	\$622.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2020	GVD	ME	Attend to issues re mediation order and submission to start mediation	0.20	825.00	\$165.00
08/01/2020	GVD	ME	Draft mediation statement	5.90	825.00	\$4,867.50
08/02/2020	HDH	ME	Telephone conferences with Ira D. Kharasch regarding mediation statement	0.20	950.00	\$190.00
08/02/2020	HDH	ME	Work on mediation statement regarding UBS & Acis	5.70	950.00	\$5,415.00
08/02/2020	IDK	ME	E-mails re draft of mediation statement, including brief review of same, and note problems re Acis discussion (.5); Telephone conferences with H. Hochman, J. Pomerantz and G. Demo re same and need to substantially revise re same (.6); E-mails with attorneys re same and how to fix (.2).	1.30	1145.00	\$1,488.50
08/02/2020	GVD	ME	Conference with I. Kharasch re revisions to mediation statement; correspondence re same	0.20	825.00	\$165.00
08/03/2020	HDH	ME	Review new draft of mediation statements	0.20	950.00	\$190.00
08/03/2020	HDH	ME	Conference with Ira D. Kharasch regarding mediation statement	0.10	950.00	\$95.00
08/03/2020	HDH	ME	Work in mediation statement	0.80	950.00	\$760.00
08/03/2020	HDH	ME	Review comments and markup to mediation statement	0.20	950.00	\$190.00
08/03/2020	IDK	ME	Review of mediator's e-mails re sending order to judge and other matters, and then re mediator notice of their 4 dates for mediation, and feedback on dates from other parties (.3); Review and consider revisions to draft of mediation statement (.4); E-mails with attorneys re my list of proposed changes to mediation brief, as well as J. Pomerantz's list of revisions (.4); Office conference with H. Hochman re same (.1).	1.20	1145.00	\$1,374.00
08/03/2020	JNP	ME	Review mediation brief and provide comments.	1.50	1075.00	\$1,612.50
08/03/2020	JNP	ME	Conference with Ira D. Kharasch regarding mediation brief.	0.20	1075.00	\$215.00
08/03/2020	RJF	ME	Review draft UBS mediation statement, revised objection.	0.80	1245.00	\$996.00
08/03/2020	JAM	ME	Review/revise Statement (0.7).	0.70	1075.00	\$752.50
08/03/2020	GVD	ME	Review and revise mediation statement re changes from PSZJ	4.90	825.00	\$4,042.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2020	GVD	ME	Conference with J. Morris re potential settlement and open items	0.20	825.00	\$165.00
08/04/2020	HDH	ME	Draft mediation statement section	5.50	950.00	\$5,225.00
08/04/2020	IDK	ME	Review of further revised mediation statement (.3); E-mails with attorneys re need to get Board draft of unfinished mediation statement today (.1); E-mails with G Demo re need for E Wagner review of mediation statement re UBS issues (.1).	0.50	1145.00	\$572.50
08/04/2020	IDK	ME	E-mails with mediator rep re their proposed initial schedule of mediation dates, including feedback from UBS rejecting those dates, and Redeemer concerns re same.	0.30	1145.00	\$343.50
08/04/2020	JNP	ME	Emails regarding mediation brief.	0.10	1075.00	\$107.50
08/04/2020	RJF	ME	Further review of UBS mediation statement and UBS objection.	0.50	1245.00	\$622.50
08/04/2020	JAM	ME	Review/revise mediation statement (1.8); e-mail to G. Demo, J. Pomerantz, I. Kharasch, H. Hochman re: revisions to mediation statement (0.1).	1.90	1075.00	\$2,042.50
08/04/2020	GVD	ME	Further revise and circulate draft mediation statement	2.90	825.00	\$2,392.50
08/05/2020	HDH	ME	Continue work on mediation statement claim analysis	5.30	950.00	\$5,035.00
08/05/2020	IDK	ME	Review of further correspondence with mediators and parties on agreeing to final dates of mediation, including from ADR rep re same, test run dates and logistics of mediation (.4); E-mails with Board re same on dates (.1); E-mails with Mediators re our feedback on dates, as well as other parties (.2).	0.70	1145.00	\$801.50
08/05/2020	IDK	ME	E-mails with G. Demo re status on others' inserts to mediation statement and issue of getting internal client legal team feedback (.2); E-mails with Board re updated draft of mediation statement, including brief review of same (.3).	0.50	1145.00	\$572.50
08/05/2020	EAW	ME	Review and comment on draft mediation brief; and emails to/from G. Demo re: same.	2.90	825.00	\$2,392.50
08/05/2020	GVD	ME	Conference with DSI re revisions to mediation statement	1.20	825.00	\$990.00
08/05/2020	GVD	ME	Revise and circulate draft of mediation statement	0.70	825.00	\$577.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2020	GVD	ME	Correspondence re scheduling of mediation and next steps	0.30	825.00	\$247.50
08/06/2020	HDH	ME	Draft mediation brief sections	2.80	950.00	\$2,660.00
08/06/2020	HDH	ME	Review markups of mediation briefs	0.20	950.00	\$190.00
08/06/2020	HDH	ME	Conference with Ira D. Kharasch regarding mediation statement	0.20	950.00	\$190.00
08/06/2020	HDH	ME	Begin drafting extensive revision to mediation statement claim analysis	3.30	950.00	\$3,135.00
08/06/2020	IDK	ME	E-mails with mediator re change in scheduling, as well as our correspondence to same on contacts (.2); E-mails with G Demo re status of mediation brief and timing re further changes (.1); review of H Hochman's further changes to same on Acis (.2); E-mails with H Hochman, others on my view of need to significantly expand discussion on Acis, and feedback of others (.4).	0.90	1145.00	\$1,030.50
08/06/2020	JNP	ME	Review J. Seery comments to mediation statement.	0.20	1075.00	\$215.00
08/06/2020	GVD	ME	Conference with DSI re mediation statement issues	0.80	825.00	\$660.00
08/06/2020	GVD	ME	Revise and circulate mediation statement re changes from parties	6.40	825.00	\$5,280.00
08/06/2020	GVD	ME	Review and revise contact list for mediation	0.60	825.00	\$495.00
08/06/2020	GVD	ME	Review comments to mediation statement from E. Wagner	0.50	825.00	\$412.50
08/07/2020	DJB	ME	Respond to H. Hochman re mediation brief; Interoffice conference with I. Kharasch re same.	2.00	1195.00	\$2,390.00
08/07/2020	HDH	ME	Work on mediation statement	3.70	950.00	\$3,515.00
08/07/2020	IDK	ME	E-mails with J. Pomerantz re issues on mediation brief and fiduciary duty section on Acis, and need for feedback from D Barton (.3); Further E-mails with H Hochman re same on fiduciary duties and creditor issues (.3); Telephone conferences and E-mails with D Barton re same on fiduciary duties (.3); E-mails with H Hochman and D Barton re fiduciary duty issues re Acis, and new language re same for mediation statement (.3).	1.20	1145.00	\$1,374.00
08/07/2020	IDK	ME	Numerous E-mails re CEO further feedback, changes to mediation statement, and further feedback from H Hochman re same re Bangor Punta	0.80	1145.00	\$916.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			doctrine (.4); Telephone conference with initial conference with H Hochman on mediation brief and related Acis issues (.4).			
08/07/2020	IDK	ME	E-mails with re Redeemer requests on filing its exhibits to mediation statement re confidentiality issues, including feedback of UBS to same (.2); Numerous E-mails with J Morris, Board, others re same and need for our feedback to Redeemer and mediators on same (.4); E-mails with G Demo re logistics on filing mediation statement, as well as UBS objection and status conference issues for initial hearing, including E-mails with local counsel re same (.4); E-mails with G Demo re date for UBS objection hearing (.1).	1.10	1145.00	\$1,259.50
08/07/2020	IDK	ME	E-mails with Board re its feedback on proposed final version of mediation statement (.2); E-mails with G Demo re CEO further markup to mediation statement and his feedback (.2); Review of correspondence with mediators on our final mediation statement (.1).	0.50	1145.00	\$572.50
08/07/2020	JNP	ME	Email regarding mediation brief.	0.20	1075.00	\$215.00
08/07/2020	JNP	ME	Review Redeemer statement.	0.20	1075.00	\$215.00
08/07/2020	RJF	ME	Emails regarding mediation.	0.30	1245.00	\$373.50
08/07/2020	JAM	ME	E-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: confidentiality and mediation (0.4).	0.40	1075.00	\$430.00
08/07/2020	GVD	ME	Prepare mediation statement for filing and file same	7.80	825.00	\$6,435.00
08/08/2020	IDK	ME	Review of correspondence with mediators re our further materials (.1); E-mails with attorneys re Redeemer public mediation statement and issues (.2).	0.30	1145.00	\$343.50
08/08/2020	GVD	ME	Prepare materials for Judge Gropper	0.40	825.00	\$330.00
08/09/2020	JMF	ME	Review mediation statement.	0.80	925.00	\$740.00
08/09/2020	GVD	ME	Correspondence with J. Seery re mediation statement	0.10	825.00	\$82.50
08/10/2020	LSC	ME	Retrieve mediation exhibits and prepare files for same.	1.20	425.00	\$510.00
08/10/2020	GVD	ME	Attend to issues re delivery of mediation materials	0.20	825.00	\$165.00
08/11/2020	IDK	ME	E-mails with attorneys re today's email from mediators requesting call to discuss mediation later,	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			including coordination re same (.3); E-mails with mediator rep on billing issues (.1).			
08/11/2020	JNP	ME	Conference with Gregory V. Demo regarding Plan issues and emails regarding same.	0.30	1075.00	\$322.50
08/12/2020	IDK	ME	E-mails with attorneys re need for internal call re mediators reach out this morning (.1); Attend internal conference call re same and upcoming call with mediators (.3); Attend conference call with mediators re their concern on filing plan today (.7); Telephone conference with J. Pomerantz re next steps with Board (.1); Telephone conferences with G Demo and J. Pomerantz re same and next steps (.3).	1.50	1145.00	\$1,717.50
08/12/2020	IDK	ME	E-mails with mediators and team re coordination next week call with mediators.	0.30	1145.00	\$343.50
08/12/2020	JNP	ME	Conference with mediators, Gregory V. Demo and Ira D. Kharasch regarding Plan.	0.70	1075.00	\$752.50
08/12/2020	JNP	ME	Conference with J. Dubel regarding call with mediators.	0.20	1075.00	\$215.00
08/12/2020	JNP	ME	Conference with Ira D. Kharasch after call with mediators.	0.10	1075.00	\$107.50
08/12/2020	JNP	ME	Conference with Gregory V. Demo regarding call with mediators.	0.20	1075.00	\$215.00
08/12/2020	JNP	ME	Conference with Board regarding request from mediators.	0.50	1075.00	\$537.50
08/12/2020	JNP	ME	Conference with M. Clemente regarding request from mediators to extend exclusivity (2x).	0.20	1075.00	\$215.00
08/12/2020	JNP	ME	Conference with J. Seery, Gregory V. Demo, J. Dubel and Ira D. Kharasch regarding mediator issues and next steps (multiple).	1.00	1075.00	\$1,075.00
08/12/2020	JNP	ME	Conference with A. Gropper and S. Mayer regarding status of Plan and Committee position.	0.20	1075.00	\$215.00
08/12/2020	GVD	ME	Conference with mediators re plan confidentiality issues	0.70	825.00	\$577.50
08/13/2020	IDK	ME	Review of communications to mediators re the filing of our plan as heavily redacted and related motions.	0.20	1145.00	\$229.00
08/13/2020	JNP	ME	Emails to and from mediator regarding status.	0.10	1075.00	\$107.50
08/13/2020	GVD	ME	Correspondence with mediators re plan and disclosure statement	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2020	IDK	ME	Attend conference call with mediators (3.3); Telephone conference with J. Pomerantz re result of same (.1).	3.40	1145.00	\$3,893.00
08/21/2020	JNP	ME	Participate in lengthy call with mediators, Gregory V. Demo, Robert J. Feinstein, and Ira D. Kharasch.	3.30	1075.00	\$3,547.50
08/21/2020	JNP	ME	Conference with Gregory V. Demo regarding call with mediators and related issues.	0.20	1075.00	\$215.00
08/21/2020	JNP	ME	Conference with Ira D. Kharasch regarding call with mediators and related issues.	0.30	1075.00	\$322.50
08/21/2020	JNP	ME	Conference with J. Dubel regarding call with mediators and related issues.	0.50	1075.00	\$537.50
08/21/2020	RJF	ME	Call with mediators, Ira D. Kharasch, Jeffrey N. Pomerantz and Gregory V. Demo.	3.30	1245.00	\$4,108.50
08/21/2020	GVD	ME	Conference with mediators	3.30	825.00	\$2,722.50
08/21/2020	GVD	ME	Follow up conferences with J. Pomerantz and I. Kharasch re mediation	0.30	825.00	\$247.50
08/22/2020	IDK	ME	Numerous correspondence re CEO view on mediation conference yesterday, approach to mediation on various claims, and coordination of call for Monday.	0.40	1145.00	\$458.00
08/22/2020	JNP	ME	Emails with Gregory V. Demo regarding mediation and conference with J. Seery.	0.10	1075.00	\$107.50
08/22/2020	GVD	ME	Prepare notes from mediation	0.60	825.00	\$495.00
08/24/2020	AJK	ME	Analyze claims in connection with preparation for mediation.	2.30	1145.00	\$2,633.50
08/24/2020	AJK	ME	Call with PSZJ team re mediation strategy.	0.90	1145.00	\$1,030.50
08/24/2020	IDK	ME	Telephone conference with J. Pomerantz re upcoming mediation and CEO position (.1); Telephone conference with J. Pomerantz re Redeemer settlement and mediation (.1); E-mails with DSI re mediation and coordination of call on same (.2).	0.40	1145.00	\$458.00
08/24/2020	JNP	ME	Conference with J. Dubel regarding mediation.	0.20	1075.00	\$215.00
08/24/2020	JNP	ME	Conference with Ira D. Kharasch regarding mediation.	0.20	1075.00	\$215.00
08/24/2020	JNP	ME	Conference with PSZJ team regarding UBS claim in advance of mediation.	1.00	1075.00	\$1,075.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2020	JNP	ME	Review Tronox opinion.	0.20	1075.00	\$215.00
08/24/2020	GVD	ME	Attend PSZJ team call re mediation strategy	1.00	825.00	\$825.00
08/25/2020	AJK	ME	Call with Directors re mediation issue.	1.00	1145.00	\$1,145.00
08/25/2020	IDK	ME	Telephone conference with J. Pomerantz re mediation issues (.1); Attend conference call with DSI and others on mediation, and further information requested by mediators (.5); Attend part of conference call with Board, others on prep for mediation and UBS issues for same (1.0); Telephone conference with J. Pomerantz re mediation issues (.1).	1.70	1145.00	\$1,946.50
08/25/2020	IDK	ME	E-mails with mediators re tomorrow's test run, as well as schedule for official 1st day of mediation.	0.20	1145.00	\$229.00
08/25/2020	JNP	ME	Conference with Ira D. Kharasch regarding mediation.	0.10	1075.00	\$107.50
08/25/2020	JNP	ME	Conference with J. Dubel regarding mediation issues and UBS claim.	0.40	1075.00	\$430.00
08/25/2020	JNP	ME	Conference with DSI, Ira D. Kharasch and Gregory V. Demo in preparation for mediation.	0.50	1075.00	\$537.50
08/25/2020	JNP	ME	Conference with Board and PSZJ regarding UBS claim in advance of mediation.	1.00	1075.00	\$1,075.00
08/25/2020	JNP	ME	Conference with J. Dubel regarding mediation.	0.50	1075.00	\$537.50
08/25/2020	JNP	ME	Review email from mediator regarding mediation schedule.	0.10	1075.00	\$107.50
08/25/2020	GVD	ME	Conference with PSZJ and Board re mediation strategy re claims	1.20	825.00	\$990.00
08/25/2020	GVD	ME	Conference with J. Romey re preparation for mediation	0.10	825.00	\$82.50
08/25/2020	GVD	ME	Conference with DSI/PSZJ re preparation for mediation	0.50	825.00	\$412.50
08/26/2020	IDK	ME	E-mails with Redeemer re reschedule of today's call (.1); Attend conference call with Redeemer group on mediation (1.2); Office conference with J. Pomerantz re same (.1); Telephone conference with CEO and J. Pomerantz re same (.2).	1.60	1145.00	\$1,832.00
08/26/2020	IDK	ME	E-mails with mediators re status and contact info during mediation, as well as mediators bills (.2); Attend mediation test run with mediators (.6);	1.10	1145.00	\$1,259.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			E-mail to DSI re its claims analysis for mediators (.2); E-mails with Board re mediation and UBS (.1).			
08/26/2020	JNP	ME	Email to and from mediator regarding contact information.	0.10	1075.00	\$107.50
08/26/2020	JNP	ME	Conference with Robert J. Feinstein regarding call with Redeemer.	0.10	1075.00	\$107.50
08/26/2020	JNP	ME	Participate in mediation test call.	0.70	1075.00	\$752.50
08/26/2020	JNP	ME	Participate in call with Redeemer, Jenner, Board and PSZJ regarding mediation	0.80	1075.00	\$860.00
08/26/2020	JNP	ME	Conference with J. Seery regarding mediation.	0.30	1075.00	\$322.50
08/26/2020	JNP	ME	Conference with J. Dubel regarding mediation (several).	0.50	1075.00	\$537.50
08/26/2020	JNP	ME	Conference with John A. Morris regarding mediation and related issues.	0.20	1075.00	\$215.00
08/26/2020	JNP	ME	Review Plan proposal from J. Dondero.	0.20	1075.00	\$215.00
08/26/2020	JNP	ME	Review mediator fee statements and emails regarding same.	0.30	1075.00	\$322.50
08/26/2020	RMP	ME	Conference with I. Kharasch and telephone conferences with J. Pomerantz re mediation issues.	0.40	1445.00	\$578.00
08/26/2020	RJF	ME	Mediation test call.	0.50	1245.00	\$622.50
08/26/2020	GVD	ME	Review and finalize open items re mediation	0.40	825.00	\$330.00
08/26/2020	GVD	ME	Attend mediation training session	0.60	825.00	\$495.00
08/26/2020	GVD	ME	Conference with team re mediation and next steps	1.20	825.00	\$990.00
08/27/2020	IDK	ME	Attend initial opening mediation meeting with mediators and all parties and then moving to most of mediator meeting with debtor (2.5); E-mail to mediators re change in today's schedule (.1); E-mails with attorneys re draft of cheat sheet for mediators on Redeemer claim issues, and changes on same, as well as correspondence with mediators on same (.4).	3.00	1145.00	\$3,435.00
08/27/2020	IDK	ME	E-mails with DSI, Board, others on DSI proposed docs/info to send to mediators re requested info, including review of same.	0.40	1145.00	\$458.00
08/27/2020	JNP	ME	Emails regarding additional information to mediators.	0.10	1075.00	\$107.50
08/27/2020	JNP	ME	Review John A. Morris email regarding UBS	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			objection to Redeemer claim.			
08/27/2020	JNP	ME	Participate in mediation.	2.70	1075.00	\$2,902.50
08/27/2020	JNP	ME	Conference with Gregory V. Demo, R. Helms, Robert J. Feinstein and J. Seery after mediation session.	0.50	1075.00	\$537.50
08/27/2020	JNP	ME	Conference with J. Dubel regarding mediation.	0.20	1075.00	\$215.00
08/27/2020	JNP	ME	Conference with Ira D. Kharasch regarding mediation results for the day.	0.10	1075.00	\$107.50
08/27/2020	RJF	ME	Attend Day 1 of Mediation.	3.50	1245.00	\$4,357.50
08/27/2020	JAM	ME	Telephone conference with G. Demo re: mediation status, arguments, process (0.2).	0.20	1075.00	\$215.00
08/27/2020	GVD	ME	Draft summary of terms of settlement	0.50	825.00	\$412.50
08/27/2020	GVD	ME	Conference with J. Dubel re status of mediation	0.20	825.00	\$165.00
08/27/2020	GVD	ME	Conference with J. Morris re status of mediation	0.20	825.00	\$165.00
08/27/2020	GVD	ME	Correspondence re payment of mediators fees	0.10	825.00	\$82.50
08/27/2020	GVD	ME	Prepare for mediation	0.30	825.00	\$247.50
08/27/2020	GVD	ME	Attend mediation	3.90	825.00	\$3,217.50
08/27/2020	GVD	ME	Attend call re follow up to mediation	0.70	825.00	\$577.50
08/27/2020	GVD	ME	Conference with J. Seery re mediation issues	0.20	825.00	\$165.00
08/30/2020	IDK	ME	E-mail with mediators re request for call early this week (.1); E-mails with Board, others re same and timing (.3); E-mail with mediators re next steps (.1).	0.50	1145.00	\$572.50
08/30/2020	JNP	ME	Email to Board regarding mediator request for update call.	0.10	1075.00	\$107.50
08/30/2020	JNP	ME	Email to and from mediator regarding scheduling additional session.	0.10	1075.00	\$107.50
08/31/2020	IDK	ME	E-mails with mediators re status and coordination of call for tomorrow.	0.20	1145.00	\$229.00
08/31/2020	JNP	ME	Conference with Board, Ira D. Kharasch, Gregory V. Demo and Robert J. Feinstein regarding mediation status.	1.30	1075.00	\$1,397.50
08/31/2020	JNP	ME	Conference with Robert J. Feinstein and Ira D. Kharasch after call regarding mediation.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/31/2020	JNP	ME	Review email from E. Wagner and Robert J. Feinstein regarding interest issues.	0.10	1075.00	\$107.50
08/31/2020	JNP	ME	Conference with J. Dubel regarding mediation status.	0.50	1075.00	\$537.50
08/31/2020	JNP	ME	Conference with Ira D. Kharasch regarding mediation.	0.10	1075.00	\$107.50
08/31/2020	RJF	ME	Call with BOD regarding mediation.	1.30	1245.00	\$1,618.50
08/31/2020	GVD	ME	Conference with client re preparation for mediation	1.00	825.00	\$825.00
				<b>152.90</b>		<b>\$150,765.50</b>

### **Plan & Disclosure Stmt. [B320]**

08/01/2020	GVD	PD	Conference with J. Donohue re claim treatment	0.20	825.00	\$165.00
08/01/2020	GVD	PD	Correspondence with DSI re claim treatment and next steps	0.20	825.00	\$165.00
08/02/2020	IDK	PD	Review of numerous e-mails from DSI, others on draft of RFP for plan on litigation trust and changes to make.	0.30	1145.00	\$343.50
08/02/2020	JNP	PD	Review and comment on request for proposal for litigation trustee.	0.20	1075.00	\$215.00
08/02/2020	GVD	PD	Review and circulate draft RFP	0.90	825.00	\$742.50
08/02/2020	GVD	PD	Conference with J. Romey re presentation to committee	0.40	825.00	\$330.00
08/02/2020	GVD	PD	Conference with J. O'Neill, J. Romey, and J. Donohue re claims issues and presentation to board	1.10	825.00	\$907.50
08/02/2020	GVD	PD	Revise and circulate changes to committee presentation	0.40	825.00	\$330.00
08/03/2020	IDK	PD	Prepare for calls today on plan structure/transferability/governance issues, including review of today's DEC from Wilmer Hale re same issues (.4); Attend conference call with CEO, DSI, Wilmer Hale, G. Demo on corporate governance issues in plan (1.0); Attend conference call with Redeemer/Crusader professional group re plan issues (1.2); E-mails with UCC counsel on their updated list of plan issues, and our presentation tomorrow (.2).	2.80	1145.00	\$3,206.00
08/03/2020	IDK	PD	Numerous e-mails with CEO, DSI, others on	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			questions re draft RFP for litigation trustee, including review of same, and my feedback, and feedback of Board re funding of litigation trust.			
08/03/2020	JNP	PD	Review Committee issues list in anticipation of meeting.	0.20	1075.00	\$215.00
08/03/2020	GVD	PD	Conference with I. Kharasch re plan presentation to Committee	0.40	825.00	\$330.00
08/03/2020	GVD	PD	Conference with J. Romey re plan presentation and claim analysis	0.30	825.00	\$247.50
08/03/2020	GVD	PD	Conference with J. Romey re revisions to presentation	0.20	825.00	\$165.00
08/03/2020	GVD	PD	Conference with J. Romey and J. Seery re final board presentation re plan	0.40	825.00	\$330.00
08/03/2020	GVD	PD	Conference with Redeemer/Crusader, J. Seery, and I. Kharasch re transferability issues; follow up conference with j. Seery re same	1.30	825.00	\$1,072.50
08/04/2020	IDK	PD	Email G Demo re Wilmer Hale new proposal on plan and transferability issues of trust interests, and consider (.2); Review article on post-petition interest rate calculation (.2).	0.40	1145.00	\$458.00
08/04/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding interest rate in a solvent estate.	0.20	1075.00	\$215.00
08/04/2020	JNP	PD	Research regarding interest in a solvent estate.	0.10	1075.00	\$107.50
08/04/2020	JNP	PD	Conference with Gregory V. Demo and M. Clemente regarding Plan issues.	0.40	1075.00	\$430.00
08/04/2020	GVD	PD	Correspondence with T. Silva and working group re transferability issues	0.50	825.00	\$412.50
08/04/2020	GVD	PD	Conference with J. Romey re open plan items and next steps	0.60	825.00	\$495.00
08/04/2020	GVD	PD	Revise Sidley open items list and case law re postpetition interest	0.80	825.00	\$660.00
08/04/2020	GVD	PD	Conference with I. Kharasch re Sidley open plan items list	0.30	825.00	\$247.50
08/04/2020	GVD	PD	Conference with Board re Sidley open plan items list	1.00	825.00	\$825.00
08/04/2020	GVD	PD	Conference with J. Pomerantz and M. Clemente re open plan items	0.40	825.00	\$330.00
08/04/2020	GVD	PD	Conference with DSI team re open plan items and	0.30	825.00	\$247.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
timing of effective date						
08/05/2020	IDK	PD	Attend part of conference call with Sidley, others on plan issues (.9); Telephone G. Demo re same (.1); E-mail re further research on post-petition interest and Dow Corning v. Ultra, as well as memo to UCC counsel re same (.3).	1.30	1145.00	\$1,488.50
08/05/2020	JNP	PD	Conference with Sidley and Gregory V. Demo regarding Plan issues.	1.00	1075.00	\$1,075.00
08/05/2020	GVD	PD	Review research on postpetition interest and open plan items	1.40	825.00	\$1,155.00
08/05/2020	GVD	PD	Conference with Committee and PSZJ re open plan items	1.20	825.00	\$990.00
08/05/2020	GVD	PD	Revise plan re comments from Committee	0.40	825.00	\$330.00
08/05/2020	GVD	PD	Correspondence with committee re postpetition interest research	0.30	825.00	\$247.50
08/06/2020	JNP	PD	Conference with J. Dubel regarding Plan and related issues (2x).	0.60	1075.00	\$645.00
08/06/2020	GVD	PD	Conference with F. Caruso and J. Romey re financial projections for plan	0.40	825.00	\$330.00
08/07/2020	JNP	PD	Conference with J. Dubel regarding Plan related issues.	0.20	1075.00	\$215.00
08/07/2020	RJF	PD	Telephone conference with Pesce, related emails regarding adjournment of confirmation.	0.30	1245.00	\$373.50
08/08/2020	IDK	PD	E-mails with attorneys re CEO draft of press bullet points on our upcoming plan of reorganization, including review of same and feedback of others (.3); Telephone conference with J. Pomerantz re same (.1); E-mails with G Demo re various revised bullet points re same (.2); Telephone conference with attorneys re bullet points and how to respond (.4).	1.00	1145.00	\$1,145.00
08/08/2020	JNP	PD	Review proposed bullets points regarding Plan description.	0.20	1075.00	\$215.00
08/08/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding proposed bullet points regarding Plan description.	0.50	1075.00	\$537.50
08/08/2020	GVD	PD	Conference with J. Romey re bullet points re plan and open items	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2020	GVD	PD	Conference with J. Seery re open plan items and next steps	0.50	825.00	\$412.50
08/08/2020	GVD	PD	Revise and circulate bullet points re plan	1.10	825.00	\$907.50
08/08/2020	GVD	PD	Conference with I. Kharasch and J. Pomerantz re bullet points re plan	0.40	825.00	\$330.00
08/09/2020	IDK	PD	Numerous E-mails re further issues and concerns on bullet points for press release type statement re our plan of reorganization, issues on shared services and transfer of services, next steps re Board re same (.4); E-mails re need for call with Board to approve last issues on plan given 8/12 deadline to file (.2).	0.60	1145.00	\$687.00
08/09/2020	IDK	PD	E-mails with attorneys re Wilmer Hale proposal on transferability of trust interests under plan (.3); Various E-mails re CEO desire to send draft plan to Dondero, and status of most recent changes to plan (.3); E-mails with attorneys re issues on current draft language re releases under plan (.3); Review of revised language re releases (.2).	1.10	1145.00	\$1,259.50
08/09/2020	IDK	PD	E-mails with attorneys re latest draft of plan, including review of same changes, and feedback of others.	0.40	1145.00	\$458.00
08/09/2020	JNP	PD	Email to and from Gregory V. Demo regarding Plan.	0.10	1075.00	\$107.50
08/09/2020	JNP	PD	Email to and from Gregory V. Demo regarding talking points on Plan.	0.10	1075.00	\$107.50
08/09/2020	JNP	PD	Email to and from Gregory V. Demo regarding Plan structuring issues.	0.10	1075.00	\$107.50
08/09/2020	JNP	PD	Review Plan definition.	0.10	1075.00	\$107.50
08/09/2020	JNP	PD	Conference with J.Dubel regarding Plan structuring issues.	0.20	1075.00	\$215.00
08/09/2020	JMF	PD	Review plan and release provisions (1.8); multiple emails with G. Demo re plan comments (.3).	2.10	925.00	\$1,942.50
08/09/2020	GVD	PD	Review bullet points for plan communications	0.20	825.00	\$165.00
08/09/2020	GVD	PD	Review correspondence re plan correspondence issues	0.10	825.00	\$82.50
08/09/2020	GVD	PD	Correspondence with Sidley re changes to plan	0.10	825.00	\$82.50
08/09/2020	GVD	PD	Revise plan re comments from the Committee and circulate same	1.80	825.00	\$1,485.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2020	GVD	PD	Review comments from J. Fried on releases and revise same	0.80	825.00	\$660.00
08/10/2020	IDK	PD	E-mails with DSI, others on coordination of call on DS (.1); Attend conference call with DSI, others re DS, liquidation analysis (.8).	0.90	1145.00	\$1,030.50
08/10/2020	IDK	PD	Review briefly Sidley changes to Plan, and further changes to our plan including UCC comments (.4); Review and consider release sections of plan, and need for substantial changes re same (.4); E-mails with G Demo, others re my list of substantial revisions to various "release" sections of plan (.4); Telephone conference with s G Demo re same (.2).	1.40	1145.00	\$1,603.00
08/10/2020	IDK	PD	E-mail to G Demo re revised DS, along with a list of open items, questions, including review of revised DS and questions.	0.50	1145.00	\$572.50
08/10/2020	IDK	PD	Review of today's revised plan, changes to convenience class treatment (.3); E-mails with G Demo re his revised release sections, and my feedback on further revisions to same (.4); Review of G Demo's last changes re same and correspondence to CEO re same, and to Sidley re our revised plan (.4).	1.10	1145.00	\$1,259.50
08/10/2020	IDK	PD	Review of Sidley's initial feedback on revised plan and release section.	0.20	1145.00	\$229.00
08/10/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan and review emails regarding same.	0.20	1075.00	\$215.00
08/10/2020	JNP	PD	Call with PSZJ and DSI regarding Plan and Disclosure Statement issues.	0.90	1075.00	\$967.50
08/10/2020	JEO	PD	Email with PBGD counsel re language for plan and disclosure statement	0.40	925.00	\$370.00
08/10/2020	JMF	PD	Review Plan (.5); draft voting procedures motion and ballots re updated plan (2.2).	2.70	925.00	\$2,497.50
08/10/2020	GVD	PD	Review additional revisions to the plan from Sidley	0.30	825.00	\$247.50
08/10/2020	GVD	PD	Conference with F. Caruso re forecasts for plan	0.30	825.00	\$247.50
08/10/2020	GVD	PD	Revise release provisions in plan; correspondence with I. Kharasch re same	0.90	825.00	\$742.50
08/10/2020	GVD	PD	Conference with PSZJ and DSI re open items and plan issues	0.80	825.00	\$660.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/10/2020	GVD	PD	Review disclosure statement motion	0.40	825.00	\$330.00
08/10/2020	GVD	PD	Revise and circulate plan of reorganization and disclosure statement	4.30	825.00	\$3,547.50
08/11/2020	IDK	PD	Review of G Demo's list of plan open issues and consider (.1); Review of current plan re same list of open issues (.3); E-mails with attorneys re which law firm is preparing partner documents re plan issues and re trust agreement (.3).	0.70	1145.00	\$801.50
08/11/2020	IDK	PD	Review of Sidley's list of requested changes to plan (.2); E-mails with attorneys re same and which to incorporate (.2); Review of numerous E-mails re correspondence with Dondero counsel re plan issues, and CEO and Russ Nelms feedback re same re their request to get exclusivity extended, as well as draft responses to Dondero counsel (.4).	0.80	1145.00	\$916.00
08/11/2020	IDK	PD	E-mails with CEO re Sidley's latest feedback on plan issues and how to respond (.2); E-mails with attorneys re I. Leventon concerns on plan changes (.2).	0.40	1145.00	\$458.00
08/11/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
08/11/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.10	1075.00	\$107.50
08/11/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.20	1075.00	\$215.00
08/11/2020	JNP	PD	Conference with J. Seery regarding Plan issues.	0.20	1075.00	\$215.00
08/11/2020	JNP	PD	Email to and from Gregory V. Demo regarding call with D. Neier regarding Plan.	0.10	1075.00	\$107.50
08/11/2020	JNP	PD	Review and respond to J. Gropper email regarding dates and times and coordinate with team regarding same.	0.20	1075.00	\$215.00
08/11/2020	JNP	PD	Lynn email regarding plan, prepare response and emails regarding same.	0.40	1075.00	\$430.00
08/11/2020	JNP	PD	Conference with J. Dubel regarding Plan issues and related.	0.30	1075.00	\$322.50
08/11/2020	JEO	PD	Review Solicitation Motion and email to Jack Donohue re voting issues	0.50	925.00	\$462.50
08/11/2020	JMF	PD	Review revisions to Plan.	0.80	925.00	\$740.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/11/2020	JMF	PD	Review proposed voting procedures order	0.30	925.00	\$277.50
08/11/2020	GVD	PD	Conference with Seery re open plan items and next steps	0.60	825.00	\$495.00
08/11/2020	GVD	PD	Conference with DSI re factual information for the plan and disclosure statement	0.50	825.00	\$412.50
08/11/2020	GVD	PD	Review PR materials; correspondence with J. Pomerantz re same	0.40	825.00	\$330.00
08/11/2020	GVD	PD	Correspondence with J. Fried re disclosure statement motion	0.20	825.00	\$165.00
08/11/2020	GVD	PD	Correspondence with Sidley re postpetition interest	0.10	825.00	\$82.50
08/11/2020	GVD	PD	Multiple conferences with J. Pomerantz re open plan and disclosure statement items	0.20	825.00	\$165.00
08/11/2020	GVD	PD	Review additional Sidley comments re plan and disclosure statement	0.40	825.00	\$330.00
08/11/2020	GVD	PD	Correspondence with Board re follow up to call with Sidley on plan issues	0.30	825.00	\$247.50
08/11/2020	GVD	PD	Conference with Sidley re open items on plan and disclosure statement and revise same	1.80	825.00	\$1,485.00
08/12/2020	IDK	PD	E-mails with Board, others re Dondero counsel communications today re requesting language on grand bargain in plan/DS, and next steps re same (.3); E-mails with local counsel, others on need to file plan and DS under seal today, and feedback re also filing emergency motion to extend exclusivity (.2); Telephone conference with G Demo re same and drafting of seal and extension motions today (.1); Telephone conferences with attorneys and local counsel and CEO re problem of filing plan and DS under seal, and need to redact plan and DS (.5).	1.10	1145.00	\$1,259.50
08/12/2020	IDK	PD	Review and consider drafts of motion to file plan/DS under seal, and to extend exclusivity, and also re redacted versions of plan and DS (.4); E-mails with G Demo re my changes to same motions (.2); Review of further revised motions re same, as well as further changes to DS, and correspondence to Board re same motions (.3).	0.90	1145.00	\$1,030.50
08/12/2020	IDK	PD	E-mails with local counsel, others re problem of filing under seal re Dallas local rules and potential of losing exclusivity, including review of local rule (.3); Review of correspondence with local counsel	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			on delay of filing seal and exclusivity motions until tomorrow (.2).			
08/12/2020	IDK	PD	E-mails with attorneys re PBGC comments to plan and how to handle & timing (.2); E-mails with Board re revised plan of today, including brief review of same (.3).	0.50	1145.00	\$572.50
08/12/2020	JNP	PD	Emails to and from M. Clemente regarding scheduling for sealing and exclusivity motions.	0.20	1075.00	\$215.00
08/12/2020	JNP	PD	Conference with Gregory V. Demo, Ira D. Kharasch and local counsel regarding filing of Plan; Follow-up with J. Seery regarding same.	0.50	1075.00	\$537.50
08/12/2020	JNP	PD	Conference with J. Seery regarding timing for hearing on seal and exclusivity motion.	0.10	1075.00	\$107.50
08/12/2020	JNP	PD	Review and revise motion to file Plan and Disclosure Statement under seal.	0.30	1075.00	\$322.50
08/12/2020	JMF	PD	Review PBGC requested insert and issues regarding same.	0.70	925.00	\$647.50
08/12/2020	GVD	PD	Conference with D. Neier and employees re plan	0.50	825.00	\$412.50
08/12/2020	GVD	PD	Meeting with Board of directors re plan confidentiality issues	0.70	825.00	\$577.50
08/12/2020	GVD	PD	Multiple conferences with J. Pomerantz and I. Kharasch re plan and disclosure statement	0.40	825.00	\$330.00
08/12/2020	GVD	PD	Conference with J. Seery re plan and disclosure statement and next steps	0.40	825.00	\$330.00
08/12/2020	GVD	PD	Draft motion to seal plan and disclosure statement	1.80	825.00	\$1,485.00
08/12/2020	GVD	PD	Draft motion to extend exclusivity	1.80	825.00	\$1,485.00
08/12/2020	GVD	PD	Review press release re plan and disclosure statement	0.20	825.00	\$165.00
08/12/2020	GVD	PD	Further revise plan and disclosure statement and prepare same for filing	4.90	825.00	\$4,042.50
08/13/2020	IDK	PD	E-mails with G. Demo re latest revised motions re filing plan under seal and to extend exclusivity, including review of same and green lighting to file now (.4); E-mails with attorneys re court signing order re our seal motion and getting plan and disclosure statement filed unredacted (.2).	0.60	1145.00	\$687.00
08/13/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan and related issues.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2020	JEO	PD	Review notice of hearing for seal motion and exclusivity extension motion and provide comments	0.40	925.00	\$370.00
08/13/2020	JMF	PD	Review KCC comments to voting procedures.	0.40	925.00	\$370.00
08/13/2020	JMF	PD	Review exclusivity extension motion.	0.30	925.00	\$277.50
08/13/2020	GVD	PD	Revise motion to seal and motion to extend exclusivity; file same	1.00	825.00	\$825.00
08/13/2020	GVD	PD	Conference with I. Leventon re plan issues	0.20	825.00	\$165.00
08/13/2020	GVD	PD	Correspondence with WilmerHale re open plan issues and documentation	0.40	825.00	\$330.00
08/14/2020	IDK	PD	E-mails with DSI, others on need for cost projection analysis for pre- and post-confirmation in plan, including review of DSI model re same, and coordination of call on same.	0.40	1145.00	\$458.00
08/14/2020	JMF	PD	Draft voting procedures motion.	1.10	925.00	\$1,017.50
08/14/2020	GVD	PD	Correspondence with Sidley re changes to plan and disclosure statement	0.30	825.00	\$247.50
08/14/2020	GVD	PD	Conference with F. Caruso re open items re plan projections	0.30	825.00	\$247.50
08/15/2020	GVD	PD	Conference with J. Seery re open plan items	0.60	825.00	\$495.00
08/16/2020	JNP	PD	Review email regarding Plan projections and respond.	0.10	1075.00	\$107.50
08/16/2020	GVD	PD	Review assumptions re financial projections	0.20	825.00	\$165.00
08/17/2020	IDK	PD	Attend conference call with G. Demo and J. Pomerantz re DSI list of questions on cost projections for DS and for pre-conference, claims objection process, next Board meeting (.6); E-mails with attorneys re next draft of voting/solicitation procedures motion, including review of same (.3); E-mails with attorneys on various plan mechanics (.2).	1.10	1145.00	\$1,259.50
08/17/2020	JNP	PD	Email to and from Joshua M. Fried regarding convenience class.	0.10	1075.00	\$107.50
08/17/2020	JMF	PD	Review employee bonus plan documents.	1.70	925.00	\$1,572.50
08/17/2020	JMF	PD	Review changes to voting procedures and to ballots.	0.80	925.00	\$740.00
08/17/2020	JMF	PD	Review convenience and guc treatment issues.	0.50	925.00	\$462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/17/2020	GVD	PD	Review and revise solicitation procedures motion	1.30	825.00	\$1,072.50
08/17/2020	GVD	PD	Conference with J. Pomerantz and I. Kharasch re budget and financial projections	0.60	825.00	\$495.00
08/18/2020	IDK	PD	E-mails re further plan issues and convenience class issues.	0.10	1145.00	\$114.50
08/18/2020	JMF	PD	Review employee plan documents.	0.60	925.00	\$555.00
08/18/2020	GVD	PD	Conference with WilmerHale re open items and next steps on plan documents	0.50	825.00	\$412.50
08/18/2020	GVD	PD	Attend to issues re Plan and DS signature pages; conference with J. Dubel re same	0.40	825.00	\$330.00
08/19/2020	IDK	PD	E-mails re Court's desire to reschedule DS hearing and issues re same.	0.20	1145.00	\$229.00
08/19/2020	JMF	PD	Review voting procedures and plan.	0.80	925.00	\$740.00
08/19/2020	GVD	PD	Correspondence with board re solicitation procedures motion	0.20	825.00	\$165.00
08/20/2020	IDK	PD	E-mails re potential new date of DS hearing and notice issues for same (.2); E-mail to UCC counsel re same and draft solicitation motion (.2).	0.40	1145.00	\$458.00
08/24/2020	JEO	PD	Review Highland plan	0.60	925.00	\$555.00
08/24/2020	JMF	PD	Review plan implementation and balloting procedures.	0.80	925.00	\$740.00
08/25/2020	JMF	PD	Review DS voting instructions and updates re KCC comments.	0.80	925.00	\$740.00
08/26/2020	IDK	PD	Review of Dondero's new term sheet for grand bargain plan, including correspondence from Board re same.	0.40	1145.00	\$458.00
08/26/2020	JMF	PD	Draft disclosure statement.	2.30	925.00	\$2,127.50
08/26/2020	GVD	PD	Correspondence with DSI re plan projections	0.10	825.00	\$82.50
08/27/2020	JMF	PD	Review cases and language re PBGC issues and resolutions.	1.50	925.00	\$1,387.50
08/27/2020	JMF	PD	Review claims re plan classification and issues re convenience class treatment.	0.70	925.00	\$647.50
08/27/2020	GVD	PD	Review term sheet re proposed plan structure	0.20	825.00	\$165.00
08/28/2020	JMF	PD	Review cases and language re PBGC issues and	1.70	925.00	\$1,572.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			resolutions.			
08/31/2020	JMF	PD	Draft notices re confirmation hearing and assumed/assigned contracts.	1.80	925.00	\$1,665.00
				<b>100.80</b>		<b>\$94,383.00</b>
<b>Ret. of Prof./Other</b>						
08/09/2020	GVD	RPO	Correspondence re potential PWC retention	0.10	825.00	\$82.50
08/12/2020	GVD	RPO	Conference with J. Bienstock re PWC issues	0.20	825.00	\$165.00
08/13/2020	GVD	RPO	Conference with PWC re potential engagement	0.30	825.00	\$247.50
08/13/2020	GVD	RPO	Prepare for meeting with PWC re potential engaement	0.50	825.00	\$412.50
08/18/2020	GVD	RPO	review PWC engagement letter	0.20	825.00	\$165.00
08/19/2020	GVD	RPO	Correspondence with B. Collins re PWC Engagement	0.10	825.00	\$82.50
08/19/2020	GVD	RPO	Correspondence with B. Collins re PWC engagement and next steps	0.20	825.00	\$165.00
				<b>1.60</b>		<b>\$1,320.00</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$672,815.00</b>

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**Expenses**

06/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	24.99
06/01/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.08
06/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.09
06/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.87
06/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.91
06/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	24.99
06/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	33.18
06/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.73
06/03/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	0.14
06/03/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	0.49
06/03/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	0.07
06/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.42
06/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	68.46
06/05/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.08
06/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.05
06/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.32
06/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	32.97
06/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.33
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06/11/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.42
06/11/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	38.57
06/11/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	6.46
06/11/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	19.43
06/13/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.91
06/15/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.35
06/15/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.80
06/15/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.59
06/15/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	9.66
06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	29.23
06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	17.31
06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.08
06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.89

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06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	27.86
06/16/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	10.01
06/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.83
06/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.52
06/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	19.39
06/17/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	4.49
06/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	42.42
06/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.59
06/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.14
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06/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	21.49
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06/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.47
06/25/2020	CC	Conference Call [E105] Loop Up Conference Call, IDS	35.62
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06/26/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	19.32
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06/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.63
06/29/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	6.51
06/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	133.96
06/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.97
06/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	19.46
06/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	27.37
06/30/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	6.16

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07/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.15
07/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
07/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.56
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07/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	36.80
07/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.42
07/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	24.99
07/07/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	37.76
07/07/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	21.91
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07/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.40
07/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.97
07/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.18
07/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.35
07/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	41.79
07/11/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	4.98
07/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	33.60
07/14/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	0.70
07/14/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	7.56
07/14/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	4.35
07/15/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	44.10
07/15/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.36
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	60.27
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.48
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.74

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07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.38
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.81
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	10.44
07/16/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	9.17
07/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.11
07/17/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	9.30
07/17/2020	CC	Conference Call [E105] AT&T Conference Call, JJK	1.41
07/20/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	7.76
07/20/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	15.91
07/20/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.73
07/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	91.58
07/21/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	44.16
07/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.93
07/22/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	23.63
07/22/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.09
07/22/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.26
07/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.77
07/24/2020	CC	Conference Call [E105] AT&T Conference Call, JJK	3.44
07/28/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	134.61
07/28/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.64
07/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.09
08/03/2020	RE	( 284 @0.10 PER PG)	28.40
08/03/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
08/04/2020	RE	( 2 @0.10 PER PG)	0.20
08/04/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/04/2020	RE2	SCAN/COPY ( 126 @0.10 PER PG)	12.60
08/04/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/04/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
08/04/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/04/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
08/05/2020	RE	( 17 @0.10 PER PG)	1.70
08/05/2020	RE	( 163 @0.10 PER PG)	16.30
08/05/2020	RE	( 27 @0.10 PER PG)	2.70
08/05/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30

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08/05/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
08/05/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
08/05/2020	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
08/05/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
08/05/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/05/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
08/06/2020	RE	( 24 @0.10 PER PG)	2.40
08/06/2020	RE	( 59 @0.10 PER PG)	5.90
08/06/2020	RE	( 24 @0.10 PER PG)	2.40
08/06/2020	RE	( 59 @0.10 PER PG)	5.90
08/06/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
08/06/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
08/07/2020	LN	36027.00002 Lexis Charges for 08-07-20	97.77
08/07/2020	RE	( 3 @0.10 PER PG)	0.30
08/07/2020	RE	( 8 @0.10 PER PG)	0.80
08/07/2020	RE2	SCAN/COPY ( 177 @0.10 PER PG)	17.70
08/07/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
08/07/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
08/07/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
08/07/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
08/07/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
08/07/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
08/07/2020	RE2	SCAN/COPY ( 89 @0.10 PER PG)	8.90
08/08/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
08/09/2020	RE2	SCAN/COPY ( 63 @0.10 PER PG)	6.30
08/10/2020	FE	36027.00002 FedEx Charges for 08-10-20	87.89
08/10/2020	RE	( 6 @0.10 PER PG)	0.60
08/10/2020	RE	( 437 @0.10 PER PG)	43.70
08/10/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/10/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
08/10/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/10/2020	RE2	SCAN/COPY ( 104 @0.10 PER PG)	10.40
08/10/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10

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08/10/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
08/10/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
08/10/2020	RE2	SCAN/COPY ( 63 @0.10 PER PG)	6.30
08/10/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/10/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/10/2020	RE2	SCAN/COPY ( 205 @0.10 PER PG)	20.50
08/10/2020	RE2	SCAN/COPY ( 152 @0.10 PER PG)	15.20
08/10/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/10/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
08/10/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/10/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
08/10/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/10/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
08/10/2020	RE2	SCAN/COPY ( 27 @0.10 PER PG)	2.70
08/10/2020	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
08/10/2020	RE2	SCAN/COPY ( 59 @0.10 PER PG)	5.90
08/10/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
08/10/2020	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
08/10/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
08/10/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/10/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/10/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
08/10/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/10/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/10/2020	RE2	SCAN/COPY ( 64 @0.10 PER PG)	6.40
08/10/2020	RE2	SCAN/COPY ( 122 @0.10 PER PG)	12.20
08/10/2020	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
08/10/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
08/10/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
08/10/2020	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
08/10/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/10/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/10/2020	RE2	SCAN/COPY ( 64 @0.10 PER PG)	6.40
08/11/2020	LN	36027.00002 Lexis Charges for 08-11-20	7.59

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08/11/2020	RE	( 35 @0.10 PER PG)	3.50
08/11/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
08/11/2020	RE2	SCAN/COPY ( 96 @0.10 PER PG)	9.60
08/11/2020	RE2	SCAN/COPY ( 177 @0.10 PER PG)	17.70
08/11/2020	RE2	SCAN/COPY ( 63 @0.10 PER PG)	6.30
08/11/2020	RE2	SCAN/COPY ( 39 @0.10 PER PG)	3.90
08/11/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/12/2020	LN	36027.00002 Lexis Charges for 08-12-20	7.51
08/12/2020	RE	( 1 @0.10 PER PG)	0.10
08/12/2020	RE	( 19 @0.10 PER PG)	1.90
08/12/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
08/12/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/12/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
08/12/2020	RE2	SCAN/COPY ( 112 @0.10 PER PG)	11.20
08/12/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/12/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
08/13/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
08/13/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/13/2020	RE2	SCAN/COPY ( 146 @0.10 PER PG)	14.60
08/13/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/13/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
08/13/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/13/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
08/13/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/14/2020	RE	( 8 @0.10 PER PG)	0.80
08/14/2020	RE	( 1 @0.10 PER PG)	0.10
08/14/2020	RE	( 11 @0.10 PER PG)	1.10
08/14/2020	RE	( 7 @0.10 PER PG)	0.70
08/14/2020	RE	( 17 @0.10 PER PG)	1.70
08/14/2020	RE2	SCAN/COPY ( 84 @0.10 PER PG)	8.40
08/17/2020	BB	36027.00002 Bloomberg Charges for 09-04-20	80.70
08/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/17/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70



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08/17/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
08/18/2020	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1817246, JAM	135.17
08/18/2020	RE	( 4 @0.10 PER PG)	0.40
08/18/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
08/18/2020	RE2	SCAN/COPY ( 271 @0.10 PER PG)	27.10
08/18/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/18/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
08/18/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
08/18/2020	RE2	SCAN/COPY ( 271 @0.10 PER PG)	27.10
08/18/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
08/18/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/18/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/19/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 08/01/2020 through 08/31/2020, GVD	27.75
08/19/2020	LN	36027.00002 Lexis Charges for 08-19-20	7.59
08/19/2020	RE	( 1 @0.10 PER PG)	0.10
08/19/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
08/20/2020	DC	36027.00002 Advita Charges for 08-20-20	7.50
08/20/2020	LN	36027.00002 Lexis Charges for 08-20-20	28.86
08/20/2020	LN	36027.00002 Lexis Charges for 08-20-20	38.00
08/20/2020	RE	( 1 @0.10 PER PG)	0.10
08/20/2020	RE	( 9 @0.10 PER PG)	0.90
08/20/2020	RE2	SCAN/COPY ( 394 @0.10 PER PG)	39.40
08/20/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/20/2020	RE2	SCAN/COPY ( 148 @0.10 PER PG)	14.80
08/20/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
08/20/2020	RE2	SCAN/COPY ( 57 @0.10 PER PG)	5.70
08/20/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/20/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
08/20/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/20/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/21/2020	DC	36027.00002 Advita Charges for 08-21-20	7.50
08/21/2020	LN	36027.00002 Lexis Charges for 08-21-20	22.79
08/21/2020	RE	( 3 @0.10 PER PG)	0.30

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08/21/2020	RE	( 5 @0.10 PER PG)	0.50
08/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/21/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
08/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/21/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/21/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
08/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/21/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
08/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/21/2020	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
08/21/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
08/21/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
08/21/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
08/21/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
08/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/24/2020	LN	36027.00002 Lexis Charges for 08-24-20	7.59
08/24/2020	RE	( 3 @0.10 PER PG)	0.30
08/24/2020	RE	( 5 @0.10 PER PG)	0.50
08/24/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
08/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/24/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/24/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
08/24/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/25/2020	LN	36027.00002 Lexis Charges for 08-25-20	7.59
08/25/2020	RE	( 1 @0.10 PER PG)	0.10
08/25/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/25/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/25/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
08/25/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
08/26/2020	RE	( 1 @0.10 PER PG)	0.10
08/26/2020	RE	( 3 @0.10 PER PG)	0.30
08/26/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90

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08/26/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/26/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/26/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
08/26/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
08/26/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/27/2020	RE	( 1 @0.10 PER PG)	0.10
08/27/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
08/27/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
08/27/2020	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40
08/27/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/27/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
08/28/2020	RE	( 3 @0.10 PER PG)	0.30
08/28/2020	RE	( 1 @0.10 PER PG)	0.10
08/28/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
08/28/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
08/28/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
08/28/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
08/31/2020	LN	36027.00002 Lexis Charges for 08-31-20	7.59
08/31/2020	LN	36027.00002 Lexis Charges for 08-31-20	7.59
08/31/2020	PAC	Pacer - Court Research	171.60
08/31/2020	RE	( 29 @0.10 PER PG)	2.90
08/31/2020	RE	( 1 @0.10 PER PG)	0.10
08/31/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
08/31/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30

**Total Expenses for this Matter**

**\$3,428.14**

Pachulski Stang Ziehl & Jones LLP  
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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 08/31/2020**

**Total Fees \$672,815.00**

**Total Expenses 3,428.14**

**Total Due on Current Invoice \$676,243.14**

**Outstanding Balance from prior invoices as of 08/31/2020 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124837	04/30/2020	\$1,113,522.50	\$5,963.16	\$222,677.50
125107	05/31/2020	\$803,509.50	\$4,372.94	\$160,701.90
125290	06/30/2020	\$818,786.50	\$3,205.81	\$163,757.30
125553	07/31/2020	\$739,976.00	\$1,189.12	\$741,165.12

**Total Amount Due on Current and Prior Invoices: \$1,964,544.96**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

September 30, 2020

Invoice 125985

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2020**

FEES	\$828,193.00
EXPENSES	\$7,707.11
LESS PREPAID APPLIED	\$1,324.50
<b>TOTAL CURRENT CHARGES</b>	<b>\$834,575.61</b>
<b>BALANCE FORWARD</b>	<b>\$676,243.14</b>
<b>TOTAL BALANCE DUE</b>	<b>\$1,510,818.75</b>

Pachulski Stang Ziehl & Jones LLP  
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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1145.00	7.20	\$8,244.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	2.30	\$805.00
DJB	Barton, David J.	Partner	1195.00	3.50	\$4,182.50
EAW	Wagner, Elissa A.	Counsel	825.00	105.60	\$87,120.00
GVD	Demo, Gregory Vincent	Counsel	825.00	206.50	\$170,362.50
HDH	Hochman, Harry D.	Counsel	950.00	3.40	\$3,230.00
HRW	Winograd , Hayley R.	Associate	625.00	108.80	\$68,000.00
IDK	Kharasch, Ira D.	Partner	1145.00	119.40	\$136,713.00
JAM	Morris, John A.	Partner	1075.00	88.10	\$94,707.50
JEO	O'Neill, James E.	Partner	925.00	47.50	\$43,937.50
JKK	Kim, Jonathan J.	Counsel	895.00	7.30	\$6,533.50
JMF	Fried, Joshua M.	Partner	925.00	84.60	\$78,255.00
JNP	Pomerantz, Jeffrey N.	Partner	1075.00	89.10	\$95,782.50
LAF	Forrester, Leslie A.	Other	450.00	4.60	\$2,070.00
PJJ	Jeffries, Patricia J.	Paralegal	425.00	3.20	\$1,360.00
RJF	Feinstein, Robert J.	Partner	1245.00	18.00	\$22,410.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	350.00	12.80	\$4,480.00
				911.90	\$828,193.00

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	55.90	\$40,993.00
BL	Bankruptcy Litigation [L430]	70.60	\$61,866.50
CA	Case Administration [B110]	62.00	\$49,971.50
CO	Claims Admin/Objections[B310]	403.00	\$366,883.00
CP	Compensation Prof. [B160]	9.60	\$7,475.00
CPO	Comp. of Prof./Others	4.10	\$3,722.50
EB	Employee Benefit/Pension-B220	5.20	\$5,132.00
EC	Executory Contracts [B185]	1.00	\$947.00
FF	Financial Filings [B110]	4.50	\$4,142.50
GB	General Business Advice [B410]	16.70	\$16,431.50
GC	General Creditors Comm. [B150]	6.60	\$6,243.00
M	Mediation	127.00	\$131,224.00
PD	Plan & Disclosure Stmt. [B320]	140.30	\$128,408.50
RPO	Ret. of Prof./Other	2.50	\$2,152.50
SL	Stay Litigation [B140]	1.20	\$1,134.00
TI	Tax Issues [B240]	1.70	\$1,466.50
		911.90	<hr/> \$828,193.00

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$264.17
Bloomberg	\$1,195.00
Conference Call [E105]	\$75.03
Delivery/Courier Service	\$135.00
Lexis/Nexis- Legal Research [E	\$781.41
Postage [E108]	\$1,005.50
Reproduction Expense [E101]	\$3,680.20
Reproduction/ Scan Copy	\$570.80
	<hr/>
	\$7,707.11



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
08/17/2020	LAF	AA	Legal research re: Claims based on fund participation.	0.80	450.00	\$360.00
08/19/2020	LAF	AA	Legal research re: Claim for fund participation.	1.30	450.00	\$585.00
09/01/2020	GVD	AA	Draft Omnimax resolutions	0.90	825.00	\$742.50
09/01/2020	GVD	AA	Conference with J. Romey re transition planning	0.50	825.00	\$412.50
09/01/2020	GVD	AA	Conference with J. Romey re open issues and transition implementation	0.50	825.00	\$412.50
09/01/2020	GVD	AA	Conference with WilmerHale re tax issues on asset sales	0.10	825.00	\$82.50
09/02/2020	JNP	AA	Emails with Gregory V. Demo forwarding T. Silva analysis of Multi Strat issue.	0.10	1075.00	\$107.50
09/02/2020	GVD	AA	Review revisions to Omnimax resolutions from Ropes & Gray; circulate same	0.20	825.00	\$165.00
09/03/2020	GVD	AA	Conference with DSI and J. Seery re asset analysis	0.80	825.00	\$660.00
09/03/2020	GVD	AA	Review revisions to Carey memo re potential transaction and settlement	0.20	825.00	\$165.00
09/03/2020	GVD	AA	Conference with I. Leventon re MSCF assets	0.20	825.00	\$165.00
09/03/2020	GVD	AA	Conference with F. Caruso re MSCF assets; follow up conference with F. Caruso and I. Leventon re same	0.60	825.00	\$495.00
09/04/2020	GVD	AA	Conference with I. Leventon re transferability of assets	0.40	825.00	\$330.00
09/04/2020	GVD	AA	Further revise resolutions re OmniMax	0.20	825.00	\$165.00
09/04/2020	GVD	AA	Conference with F. Caruso re Multi Strat assets	0.30	825.00	\$247.50
09/04/2020	GVD	AA	Review presentation on Multi Strat assets	0.10	825.00	\$82.50
09/07/2020	GVD	AA	Conference with J. Romey and F. Caruso re transition planning; follow up conference with J. Romey, F. Caruso, and J. Seery re same	1.00	825.00	\$825.00
09/07/2020	GVD	AA	Correspondence with H. Winograd re contract review re transition planning	0.10	825.00	\$82.50
09/07/2020	GVD	AA	Conference with J. Seery, T. Silva, and team re potential transfer of portfolio management agreements	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2020	GVD	AA	Conference with H. Winograd re research needs on management contracts	0.40	825.00	\$330.00
09/08/2020	GVD	AA	Conference with T. Silva re ability to transfer management agreements	0.20	825.00	\$165.00
09/08/2020	GVD	AA	Conference with J. Romey re asset transition	0.10	825.00	\$82.50
09/08/2020	GVD	AA	Conference with H. Winograd in preparation for conference with DSI on transition matters	0.20	825.00	\$165.00
09/08/2020	HRW	AA	Phone call with J. Romey, G. Demo, J. Seery, F. Caruso, J. Donahue re: Highland transition tasks.	0.80	625.00	\$500.00
09/08/2020	HRW	AA	Phone call with G. Demo re: research and next steps for Highland transfers.	0.20	625.00	\$125.00
09/08/2020	HRW	AA	Research issue of assignment and assumption of executory contracts.	1.50	625.00	\$937.50
09/09/2020	GVD	AA	Conference with F. Caruso and J. Romey re transition issues and contract review	0.50	825.00	\$412.50
09/09/2020	GVD	AA	Review issues re contract autorenewal in preparation for meeting with H. Winograd (0.3); meeting with H. Winograd re same (0.4)	0.70	825.00	\$577.50
09/09/2020	HRW	AA	Research issue of assignment and assumption of executory contracts.	1.80	625.00	\$1,125.00
09/09/2020	HRW	AA	Phone call with G. Demo re: research on auto renewal of contracts.	0.40	625.00	\$250.00
09/09/2020	HRW	AA	Research issue re: auto renewal contracts.	4.00	625.00	\$2,500.00
09/10/2020	GVD	AA	Correspondence with J. Romey re transition issues	0.10	825.00	\$82.50
09/10/2020	GVD	AA	Conference with T. Silva and J. Morris re signatory authority (0.4); Conference with J. Morris and M. Hankin re same (0.2)	0.60	825.00	\$495.00
09/10/2020	GVD	AA	Conference with J. Morris re signatory authority issues (0.1); conference with I. Leventon re same (0.2); research issues re signatory authority (0.7); draft board resolutions re signatory authority (1.2)	2.20	825.00	\$1,815.00
09/10/2020	GVD	AA	Conference with J. Romey re application of protocols	0.30	825.00	\$247.50
09/10/2020	HRW	AA	Research re: autorenewal contracts.	9.50	625.00	\$5,937.50
09/11/2020	GVD	AA	Conference with T. Silva re status of authorized signatory analysis (0.2); conference with T. Silva re	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			investment fund corporate structure			
09/11/2020	GVD	AA	Review Siepe note (0.4); conference with J. Romey re same (0.1)	0.50	825.00	\$412.50
09/11/2020	GVD	AA	Conference with T. Silva and T. Surgent re analysis of authorized signatories	0.40	825.00	\$330.00
09/11/2020	HRW	AA	Research issues relating to rejection of auto renewal contracts.	4.50	625.00	\$2,812.50
09/12/2020	GVD	AA	Correspondence with T. Silva re conference re authorized signatories	0.10	825.00	\$82.50
09/12/2020	GVD	AA	Review H. Winograd research re treatment of auto renewal provisions	0.30	825.00	\$247.50
09/14/2020	GVD	AA	Attend HCMLP employee call re transition matters	1.00	825.00	\$825.00
09/14/2020	GVD	AA	Conference with Cayman directors re signatory authority (0.3); follow up conference with J. Morris and T. Silva re same (0.4); call with Cayman counsel re Cayman law issues on signature (0.5); correspondence with parties re analysis of signatory issues (0.3)	1.50	825.00	\$1,237.50
09/16/2020	GVD	AA	Conference with DSI, HCMLP, and J. Seery re Targa investment	0.90	825.00	\$742.50
09/17/2020	GVD	AA	Multiple conferences with J. Romey re transition issues and next steps	0.30	825.00	\$247.50
09/17/2020	GVD	AA	Attend conference re convertibility of promissory note (0.4); follow up conference with J. Romey re same (0.2)	0.60	825.00	\$495.00
09/21/2020	GVD	AA	Review documents re ability to make representations and warranties	0.70	825.00	\$577.50
09/21/2020	GVD	AA	Correspondence with Board re execution of OmniMax Resolutions	0.10	825.00	\$82.50
09/22/2020	GVD	AA	Review contracts re conversion of note (1.0); review draft presentation to UCC on potential asset sale (0.2)	1.20	825.00	\$990.00
09/23/2020	IDK	AA	E-mails with DSI and Board re DSI's draft notice to UCC on SSP sale and protocol, including review of same.	0.20	1145.00	\$229.00
09/23/2020	JNP	AA	Review proposed Notice to Committee regarding sale of interest.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2020	GVD	AA	Review presentation re potential asset disposition	0.30	825.00	\$247.50
09/23/2020	GVD	AA	Conference with J. Seery re analysis of convertible note (0.2); conference with counsel re convertible note analysis (0.3); follow up conference with J. Romey re same (0.1)	0.60	825.00	\$495.00
09/23/2020	GVD	AA	Conference with F. Caruso re review of intercompany note (0.5); conference with J. Donohue and B. Sharp re same (0.1); correspondence with J. Kim re same (0.2)	0.80	825.00	\$660.00
09/23/2020	GVD	AA	Review employee separation agreement (0.2); conference with J. Seery re same (0.5)	0.70	825.00	\$577.50
09/24/2020	GVD	AA	Review correspondence re intercompany note (0.1); correspondence with J. Kim re same (0.4)	0.50	825.00	\$412.50
09/24/2020	GVD	AA	Correspondence with T. Silva re status of Cayman freezing order and next steps (0.2); conference with T. Silva re status of regulatory/governance questions (0.4)	0.60	825.00	\$495.00
09/24/2020	GVD	AA	Review UBS settlement agreement re MSCF payments	0.30	825.00	\$247.50
09/24/2020	GVD	AA	Review convertible note re transfer issues (0.3); conference with J. Romey re same (0.1)	0.40	825.00	\$330.00
09/25/2020	GVD	AA	Conference with J. Seery re release language (0.1); draft disclaimer re same (0.4)	0.50	825.00	\$412.50
09/25/2020	GVD	AA	Conference with J. Seery and T. Cournoyer re status of Carey transaction (0.7); correspondence with T. Cournoyer re same (0.2)	0.90	825.00	\$742.50
09/25/2020	GVD	AA	Correspondence with I. Kharasch re severance issues (0.1); conference with I. Kharasch re same (0.1)	0.20	825.00	\$165.00
09/25/2020	GVD	AA	Review correspondence from F. Caruso re payment adjustments	0.20	825.00	\$165.00
09/27/2020	JNP	AA	Review email from Gregory V. Demo regarding Multi Strat accounting issues.	0.10	1075.00	\$107.50
09/27/2020	GVD	AA	Correspondence re monetization of Multi Strat policies	0.20	825.00	\$165.00
09/28/2020	GVD	AA	Review convertible note re transferability issues (0.7); draft analysis re same (1.1); conference with J. Romey re ability to liquidate note (0.6); conference with counsel to note issuer (0.1)	2.50	825.00	\$2,062.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2020	GVD	AA	Review governing documents re Highland CLO Management	0.30	825.00	\$247.50
09/29/2020	IDK	AA	Review of memo from DSI to UCC on Trussway, SSP, and flow of funds.	0.20	1145.00	\$229.00
09/29/2020	GVD	AA	Conference with HCMLP team re representations in sale document (0.4); follow up conference with J. Seery re same (0.3); correspondence with J. Pomerantz re potential issues re transaction waterfall (0.2)	0.90	825.00	\$742.50
09/29/2020	GVD	AA	Analyze transaction re compliance with operating protocols	0.20	825.00	\$165.00
09/30/2020	GVD	AA	Conference with J. Romey re investor issues	0.20	825.00	\$165.00
09/30/2020	GVD	AA	Conference with DSI and J. Seery re margin issues	0.20	825.00	\$165.00
				<b>55.90</b>		<b>\$40,993.00</b>

#### **Bankruptcy Litigation [L430]**

08/17/2020	LAF	BL	Obtain monthly operating reports from Acis Capital.	0.50	450.00	\$225.00
09/01/2020	IDK	BL	E-mail and telephone conferences with G Demo re CEO and his feedback on Acis refusal to provide information on QOR (.2); E-mails with G Demo re revised correspondence to Acis counsels on QOR and our position, and finalized version (.2).	0.40	1145.00	\$458.00
09/01/2020	JAM	BL	Telephone conference with G. Demo re: 9/2 hearing on Acis abatement issues (0.2).	0.20	1075.00	\$215.00
09/01/2020	GVD	BL	Conference with J. Morris re covering abatement hearing	0.20	825.00	\$165.00
09/01/2020	GVD	BL	Review summons re service of Hunter Mountain	0.10	825.00	\$82.50
09/01/2020	GVD	BL	Attend to matters re service of Daugherty complaint	0.10	825.00	\$82.50
09/01/2020	GVD	BL	Conference with I. Kharasch re Acis discovery issues	0.10	825.00	\$82.50
09/01/2020	GVD	BL	Correspondence with Acis re QOR issues	0.30	825.00	\$247.50
09/01/2020	GVD	BL	Conference with I. Kharasch re Acis discovery issues	0.10	825.00	\$82.50
09/02/2020	GVD	BL	Review Acis damages calculation	0.20	825.00	\$165.00
09/02/2020	GVD	BL	Conference with J. Romey re asset analysis in	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			response to UBS discovery requests			
09/02/2020	GVD	BL	Review Daugherty certificate of service	0.10	825.00	\$82.50
09/04/2020	IDK	BL	E-mails with Acis on QOR status.	0.10	1145.00	\$114.50
09/04/2020	JAM	BL	Review e-mails from UCC re: e-discovery (0.2); e-mails with I. Leventon, S. Vitiello re: search terms and e-discovery (0.2); telephone conference with P. Montgomery, C. Rognes re: e-discovery (0.3) telephone conference with J. Seery re: e-discovery (0.1).	0.80	1075.00	\$860.00
09/04/2020	GVD	BL	Correspondence with J. Seery re status of UBS discovery issues	0.10	825.00	\$82.50
09/04/2020	GVD	BL	Correspondence re Acis discovery requests	0.20	825.00	\$165.00
09/05/2020	JEO	BL	Prepare witness and exhibit list for 9/10/20 hearing and coordinate filing and service of same	2.00	925.00	\$1,850.00
09/05/2020	GVD	BL	Conference with J. O'Neill re witness list	0.10	825.00	\$82.50
09/08/2020	IDK	BL	E-mails re prep for hearing tomorrow, including draft testimony of CEO (.3); E-mails with local counsel, others re items for tomorrow's hearing and UST comments on fees, and later resolution of same, and communications to chambers (.2); Review of amended agenda (.1); Review of correspondence with Court re tomorrow's hearing (.1); Review of correspondence with UBS re adjourning exclusivity hearing and its further extension request, and client feedback (.1).	0.70	1145.00	\$801.50
09/08/2020	JEO	BL	Review and comment on agenda for 9/10/2020 hearing	1.50	925.00	\$1,387.50
09/08/2020	JMF	BL	Review agenda.	0.20	925.00	\$185.00
09/08/2020	JAM	BL	E-mails with I. Leventon, S. Vitiello re: e-discovery (0.1); communications with P. McVoy re: e-discovery (0.1); e-mails with P. Montgomery, P. Reid, P. Foley re: e-discovery (0.1).	0.30	1075.00	\$322.50
09/09/2020	IDK	BL	E-mails re prep for hearing tomorrow, including draft testimony of CEO (.3); E-mails with local counsel, others re items for tomorrow's hearing and UST comments on fees, and later resolution of same, and communications to chambers (.2); Review of amended agenda (.1); Review of correspondence with Court re tomorrow's hearing (.1); Review of correspondence with UBS re adjourning exclusivity hearing and its further extension request, and client	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			feedback (.1).			
09/09/2020	JEO	BL	Work on hearing agenda for 9/10/2020 hearing.	0.90	925.00	\$832.50
09/09/2020	JEO	BL	Prepare for omnibus hearing on fees, exclusivity and first omnibus claim objection	1.50	925.00	\$1,387.50
09/09/2020	JAM	BL	Review documents and draft direct testimony for J. Seery re: Court concerns about conflicts (2.5); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: draft testimony for Seery (0.1).	2.60	1075.00	\$2,795.00
09/09/2020	GVD	BL	Review draft proffer re testimony in support of omnibus (0.2); prepare for hearing (0.2)	0.40	825.00	\$330.00
09/10/2020	IDK	BL	E-mails with attorneys re feedback on J. Pomerantz notes for court hearing today, including review of same (.4); E-mails with attorneys, local counsel re need to amend agenda prior to hearing on exclusivity status, including review of same (.2); Attend part of court hearing today (1.0).	1.60	1145.00	\$1,832.00
09/10/2020	JAM	BL	E-mails to J. Seery, P. McVoy, B. Sharp, G. Demo re: e-discovery (0.2); review J. Pomerantz court statement and e-mails to J. Pomerantz, I. Kharasch, G. Demo concerning the same (0.3); e-mails with T. Mascherin, M. Hankin, J. Pomerantz, I. Kharasch, G. Demo re: UBS extension of time (0.1); e-mails with J. Seery, I. Leventon, DSI, G. Demo re: Meta-e expenses (0.1); prepare for hearing (0.3); telephone conference with Board, J. Pomerantz, G. Demo, J. O'Neill, I. Kharasch re: issues related to hearing (0.3); court hearing (1.4); telephone conference with J. Seery re: court hearing (0.1); e-mails w/ DSI, J. Pomerantz, I. Kharasch, G. Demo re: related party claims (0.1).	2.60	1075.00	\$2,795.00
09/10/2020	GVD	BL	Prepare for and attend hearing	2.00	825.00	\$1,650.00
09/10/2020	GVD	BL	Review and revise J. Pomerantz presentation at hearing	0.40	825.00	\$330.00
09/10/2020	GVD	BL	Conference with Board re preparation for hearing	0.40	825.00	\$330.00
09/10/2020	GVD	BL	Attend follow up call re result of hearing	0.10	825.00	\$82.50
09/11/2020	JEO	BL	Emails with Greg Demo regarding hearing outcome and lease extension	0.40	925.00	\$370.00
09/11/2020	GVD	BL	correspondence with PSZJ team re status of adversary proceedings (0.1); conference with J. Morris re same (0.1)	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2020	JAM	BL	Review orders entered and complaints filed in Hunter Mountain and Daugherty adversary proceedings (0.4).	0.40	1075.00	\$430.00
09/16/2020	IDK	BL	E-mails with J. Pomerantz re feedback on his notes for presentation to court at hearing tomorrow on case status, mediation, exclusivity, including review of same.	0.40	1145.00	\$458.00
09/17/2020	IDK	BL	Attend court hearing (.5); Telephone conference with J Dubel and J. Pomerantz re result of same (.1).	0.60	1145.00	\$687.00
09/17/2020	JMF	BL	Review UBS discovery schedule.	0.20	925.00	\$185.00
09/17/2020	JMF	BL	Review proposed timelines and email H. Winograd re alternative discovery orders re Daugherty and Hunter Mountain.	0.50	925.00	\$462.50
09/17/2020	JAM	BL	Telephone conference with P. McVoy re: document production (0.1); telephone conference with I. Leventon, T. Frohne re: document review (0.2); telephone conference with I. Leventon re: document review and production (0.3); telephone conference with Sidley re: document review and production (0.6); telephone conference with G. Demo re: litigation issues (0.4).	1.60	1075.00	\$1,720.00
09/17/2020	GVD	BL	Conference with PSZJ team and local counsel re voting issues and next steps (0.7); follow up conference with J. Morris and J. Fried re same (0.5)	1.20	825.00	\$990.00
09/17/2020	GVD	BL	Conference with J. Morris re litigation issues	0.40	825.00	\$330.00
09/17/2020	GVD	BL	Review J. Pomerantz presentation for hearing (0.2); attend hearing (0.5); conference with J. Seery re attending court hearing (0.1)	0.80	825.00	\$660.00
09/18/2020	JNP	BL	Review U.S. Trustee response to Motion to Redact from Acis.	0.10	1075.00	\$107.50
09/18/2020	GVD	BL	Conference with DC Sauter re potential discovery requests	0.40	825.00	\$330.00
09/18/2020	HRW	BL	Draft memo to HCMLP Board of Directors re: scheduling orders in adversary proceedings.	3.50	625.00	\$2,187.50
09/21/2020	JMF	BL	Review and edits to memo and issues re Daugherty and Hunter Mnt adversary proceedings.	0.50	925.00	\$462.50
09/21/2020	JAM	BL	Telephone conference with P. McVoy re: document production (0.1); telephone conference with P. Montgomery, C. Rognes re: document production	1.20	1075.00	\$1,290.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.4); review/revise H. Winograd memo concerning Hunter Mountain and Daugherty adversary proceedings (0.6); e-mail to H. Winograd re: revisions to memo concerning Hunter Mountain and Daugherty adversary proceedings (0.1).			
09/21/2020	HRW	BL	Draft memo to Board re: discovery scheduling orders.	3.90	625.00	\$2,437.50
09/22/2020	JAM	BL	Telephone conference with I. Kharasch re: Complaint against Daugherty (0.1); revise communication to Board/Seery re: Complaint against Daugherty (0.5).	0.60	1075.00	\$645.00
09/23/2020	JNP	BL	Review memo regarding discovery for Daugherty and Hunter Mountain complaints and email regarding same.	0.10	1075.00	\$107.50
09/23/2020	JEO	BL	Review service issues re 9019 motions filed	0.40	925.00	\$370.00
09/23/2020	JMF	BL	Review memorandum and proposed discovery dates and deadlines for adversary proceedings in Hunter Mountain and Daugherty proceedings.	0.40	925.00	\$370.00
09/23/2020	JAM	BL	E-mails with I. Leventon, T. Frohne re: document review (0.1); e-mails with Meta-e re: document production (0.1); revise memo to Board concerning scheduling of contested matters (0.5); telephone conference with H. Winograd re: memo to Board concerning scheduling of contested matters (0.2); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: memo to Board concerning scheduling of contested matters (0.1).	1.00	1075.00	\$1,075.00
09/23/2020	GVD	BL	Correspondence with J. Morris re potential discovery issues	0.10	825.00	\$82.50
09/23/2020	HRW	BL	Call with J. Morris re: memo to Board on Hunter and Daugherty scheduling orders (.2); Edit memo to Board re: Hunter and Daugherty scheduling orders (0.6).	0.80	625.00	\$500.00
09/24/2020	JMF	BL	Review Half statement of work re discovery review.	0.30	925.00	\$277.50
09/24/2020	JAM	BL	Review/revise memorandum to the Board concerning scheduling of contested matters (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised memorandum to the Board concerning scheduling of contested matters (0.1); review/revise draft memorandum for contract attorneys to conduct document review (0.6); telephone conference with J. Seery re: Robert Half	1.00	1075.00	\$1,075.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			engagement (0.1).			
09/24/2020	GVD	BL	Review memos re scheduling and voting estimation (0.3); correspondence re same (0.1)	0.30	825.00	\$247.50
09/24/2020	GVD	BL	Review and revise notice re hearing (0.3); conference with J. Morris re same (0.1)	0.40	825.00	\$330.00
09/25/2020	IDK	BL	Telephone conference with G Demo re upcoming call re HarborVest, other issues (.1); Attend conference call re HarborVest, Daugherty and related issues (.5); E-mails with HarborVest, others on coordination of call next week (.2).	0.80	1145.00	\$916.00
09/25/2020	JNP	BL	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding Daugherty, Harborvest and related issues.	0.50	1075.00	\$537.50
09/25/2020	JAM	BL	Telephone conference with J. Pomerantz re: status of Rule 2004 motion and follow-up on Local Council "scorecard" (0.1); review Daugherty lift stay motion and related documents (including Daugherty's POC and Delaware action and the Debtor's claim objection) (1.4); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay, scheduling, HarbourVest issues and related matters (0.5); telephone conference with H. Winograd re: Daugherty stay relief motion (0.1).	2.10	1075.00	\$2,257.50
09/25/2020	GVD	BL	Conference with PSZJ team re open litigation matters and next steps	0.50	825.00	\$412.50
09/26/2020	JAM	BL	Communications with L. Canty, S. Winns, D. Rivera re: preparation of binders for Daugherty and Hunter Mountain adversary proceedings (0.2).	0.20	1075.00	\$215.00
09/27/2020	JAM	BL	Communications with L. Canty, S. Winns, D. Rivera re: preparation of binders for Daugherty and Hunter Mountain adversary proceedings (0.2).	0.20	1075.00	\$215.00
09/28/2020	JNP	BL	Emails to and from John A. Morris regarding discovery.	0.10	1075.00	\$107.50
09/28/2020	JNP	BL	Review of UBS discovery.	0.10	1075.00	\$107.50
09/28/2020	JNP	BL	Review transcript of Acis 1017 motion.	0.30	1075.00	\$322.50
09/28/2020	GVD	BL	Review discovery requests from UBS (0.3); correspondence with PSZJ team re same (0.2); review redacted UBS exhibits (0.2)	0.70	825.00	\$577.50
09/28/2020	GVD	BL	Review transcript from hearing to seal Acis QORs (0.5); correspondence with PSZJ working group re	0.70	825.00	\$577.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same (0.2)			
09/29/2020	JNP	BL	Conference with PSZJ regarding UBS discovery and strategy.	0.50	1075.00	\$537.50
09/29/2020	JNP	BL	Review Hunter Mountain discovery stipulation.	0.10	1075.00	\$107.50
09/29/2020	RJF	BL	Internal call regarding UBS claim, discovery.	0.50	1245.00	\$622.50
09/29/2020	RJF	BL	Review discovery request.	0.40	1245.00	\$498.00
09/29/2020	JAM	BL	Review/respond to e-mails with A. Magazine (Meta-e) re: document production (0.1); telephone conference with I. Leventon, JP Sevilla, Hunter re: HarbourVest claim (0.5).	0.60	1075.00	\$645.00
09/29/2020	EAW	BL	Review UBS document requests; and emails to/from PSZJ team re: same.	0.20	825.00	\$165.00
09/29/2020	EAW	BL	Conference call with PSZJ team re: discovery requests and related issues (UBS).	0.50	825.00	\$412.50
09/29/2020	EAW	BL	Review form responses to RFPs; and emails to/from H. Winograd re: same.	0.20	825.00	\$165.00
09/29/2020	GVD	BL	Prepare for conference re Hunter Mountain adversary (0.2); conference with J. Morris and counsel to Hunter Mountain re adversary proceeding (0.3); follow up conference with J. Morris re same (0.1); conference with J. Morris re draft Hunter Mountain stipulation (0.2)	0.80	825.00	\$660.00
09/29/2020	GVD	BL	Correspondence with E. Wagner re UBS discovery requests (0.1); conference with PSZJ team re UBS discovery issues and next steps (0.5); correspondence with H. Winograd re UBS discovery issues and needed assistance (0.1); correspondence with I. Leventon re UBS discovery (0.1); conference with I. Leventon re UBS discovery requests (0.6); conference with H. Winograd re UBS discovery and next steps (0.3); correspondence with PSZJ team re status of discussions with I. Leventon (0.3); conference with J. Seery re UBS response and discovery requests (0.2)	2.20	825.00	\$1,815.00
09/29/2020	HRW	BL	Review UBS document requests (1.5); Call with G. Demo re: UBS document requests (0.2); Draft Responses & Objections to UBS document requests (1.5).	3.20	625.00	\$2,000.00
09/30/2020	JNP	BL	Conference with John A. Morris regarding various pending litigation matters including Harborvest.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2020	JNP	BL	Review memo to Board regarding UBS claims and strategy.	0.10	1075.00	\$107.50
09/30/2020	JAM	BL	E-mails with G. Demo, H. Winograd re: responses to discovery requests (0.2); telephone conference with I. Leventon re: Daugherty litigation issues (0.2); e-mails with I. Leventon, S. Vitiello, T. Fronhe re: Robert Half kick-off meeting (0.2); telephone conference with J. Seery re: Hunter Mountain, Daugherty and related litigation (0.2); telephone conference with J. Pomerantz re: HarbourVest and Daugherty litigation (0.2); e-mails w/ P. McVoy, P. Montgomery, re: discovery and document production (0.2).	1.20	1075.00	\$1,290.00
09/30/2020	GVD	BL	Review UBS response to claims objections (0.5); review UBS memo re next steps and strategy (1.0); conference with H. Winograd and I. Leventon re UBS discovery requests (0.6); follow up call with H. Winograd re same (0.1); conference with H. Winograd re litigation strategy (0.1)	2.30	825.00	\$1,897.50
09/30/2020	HRW	BL	Call with I. Leventon and G. Demo re: UBS document requests (.6); Call with G. Demo re: UBS document requests (.1); Review and edit memo to Board re: contemplated summary judgment motion against UBS (2.0); Review UBS Mediation Statement (2.5); Draft Responses & Objections to UBS Document Requests (2.5).	7.70	625.00	\$4,812.50
				<b>70.60</b>		<b>\$61,866.50</b>

#### Case Administration [B110]

09/01/2020	IDK	CA	E-mails with attorneys re draft WIP list for call today, and need to reschedule given mediation (.2); E-mails with DSI, others re same (.1).	0.30	1145.00	\$343.50
09/01/2020	JEO	CA	Review WIP list	0.30	925.00	\$277.50
09/01/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/01/2020	JMF	CA	Review items and memorandum re pending case issues.	0.30	925.00	\$277.50
09/01/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/01/2020	GVD	CA	Attend to open items	0.20	825.00	\$165.00
09/01/2020	GVD	CA	Conference with J. Romey and J. Seery re open items and next steps	0.50	825.00	\$412.50

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09/02/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/02/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/02/2020	GVD	CA	Daily call with J. Romey re open items and next steps	0.30	825.00	\$247.50
09/03/2020	SLP	CA	Maintain document control.	0.30	350.00	\$105.00
09/03/2020	GVD	CA	Daily conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
09/04/2020	JMF	CA	Review critical dates and memorandum re pending case issues.	0.30	925.00	\$277.50
09/04/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/04/2020	GVD	CA	Daily conference with J. Romey re open items and next steps	0.10	825.00	\$82.50
09/05/2020	GVD	CA	Conference with J. Romey re transitional items and next steps	0.30	825.00	\$247.50
09/07/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
09/08/2020	JNP	CA	Participate on weekly PSZJ WIP call.	0.70	1075.00	\$752.50
09/08/2020	JNP	CA	Participate on weekly PSZJ DSI WIP call.	0.40	1075.00	\$430.00
09/08/2020	JEO	CA	Call with Josh Fried and John Morris re open issues (.4); follow up call with PSZJ team re hearing prep and open issues (.7)	1.10	925.00	\$1,017.50
09/08/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/08/2020	SLP	CA	Maintain document control.	0.90	350.00	\$315.00
09/08/2020	JMF	CA	Review and Draft memo re updated case and motions.	1.30	925.00	\$1,202.50
09/08/2020	JMF	CA	Telephone call with J. O'Neill re 9/10 hearing issues.	0.40	925.00	\$370.00
09/08/2020	JMF	CA	Telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, J. O'Neill re pending case issues (.7); telephone call with G. Demo, J.N. Pomerantz, J. Donahue and F. Caruso re disclosure statement and update call (.3).	1.00	925.00	\$925.00
09/08/2020	JAM	CA	Internal WIP call with J. Fried, J. O'Neill (partial participation) (0.2); further WIP call with J.	0.80	1075.00	\$860.00

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Pomerantz, I. Kharasch, G. Demo, J. Fried, J. O'Neill (joined a few minutes late) (0.6).						
09/08/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/08/2020	GVD	CA	Attend WIP Call	0.70	825.00	\$577.50
09/08/2020	GVD	CA	Attend PSZJ/DSI WIP Call	0.40	825.00	\$330.00
09/08/2020	GVD	CA	Daily status conference with J. Romey	0.20	825.00	\$165.00
09/08/2020	GVD	CA	Correspondence with UBS re documentation of extension	0.10	825.00	\$82.50
09/09/2020	JMF	CA	Review revised agenda and changes to same.	0.20	925.00	\$185.00
09/09/2020	GVD	CA	Daily status conference with J. Romey re open items	0.20	825.00	\$165.00
09/10/2020	JNP	CA	Review and comment on revised Agenda.	0.10	1075.00	\$107.50
09/10/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/10/2020	JMF	CA	Review orders re 9/10 hearing.	0.40	925.00	\$370.00
09/10/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/10/2020	GVD	CA	Correspondence with local counsel re hearing dates for plan and DS	0.10	825.00	\$82.50
09/11/2020	SLP	CA	Maintain docket control.	0.20	350.00	\$70.00
09/11/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (5.2) enter documents into legal key ( .5)	5.90	350.00	\$2,065.00
09/11/2020	JMF	CA	Review entered orders re 9 10 hearing.	0.30	925.00	\$277.50
09/11/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
09/11/2020	GVD	CA	Conference with J. Pomerantz re case update	0.10	825.00	\$82.50
09/11/2020	GVD	CA	Conference with J. Seery re status of case and next steps	0.30	825.00	\$247.50
09/11/2020	GVD	CA	Daily conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
09/14/2020	JNP	CA	Email to and from R. Patel regarding request for information from DSI.	0.10	1075.00	\$107.50
09/14/2020	JMF	CA	Review critical dates and Wilmer inquiries re	0.30	925.00	\$277.50

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December hearing date issues.						
09/14/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
09/14/2020	GVD	CA	Daily status call with J. Romey	0.30	825.00	\$247.50
09/15/2020	IDK	CA	E-mails with attorneys re moving WIP call and coordination on plan/DS dates/deliverables, and draft list re same.	0.40	1145.00	\$458.00
09/15/2020	SLP	CA	Maintain document control	0.20	350.00	\$70.00
09/15/2020	JMF	CA	Draft memorandum re pending case issues and upcoming matters.	0.40	925.00	\$370.00
09/15/2020	GVD	CA	Conference with J. Pomerantz and I. Kharasch re open items and next steps	0.30	825.00	\$247.50
09/16/2020	IDK	CA	Review of WIP list (.1); Attend internal call on WIP and open issues, including claims and plan and DS (1.0).	1.10	1145.00	\$1,259.50
09/16/2020	JNP	CA	Participate on weekly PSZJ WIP call.	1.00	1075.00	\$1,075.00
09/16/2020	JEO	CA	Review Highland critical dates memo	0.30	925.00	\$277.50
09/16/2020	JEO	CA	Participate in PSZJ Team WIP call to review open issues	1.00	925.00	\$925.00
09/16/2020	SLP	CA	Maintain document control.	0.70	350.00	\$245.00
09/16/2020	JMF	CA	Telephone call with J. O'Neill, J.N. Pomerantz, I. Kharasch, J. Morris, G. Demo re plan and status issues.	1.00	925.00	\$925.00
09/16/2020	JAM	CA	Internal WIP call with J. Pomerantz, I. Kharasch, G. Demo, J. O'Neill, J. Fried re: Rule 3018, mediation, upcoming hearings and scheduling (1.0).	1.00	1075.00	\$1,075.00
09/16/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/16/2020	GVD	CA	Attend WIP Call	1.00	825.00	\$825.00
09/16/2020	GVD	CA	Daily status call with J. Romey	0.20	825.00	\$165.00
09/16/2020	GVD	CA	Correspondence re scheduling hearing	0.20	825.00	\$165.00
09/17/2020	JEO	CA	Review case deadlines	0.60	925.00	\$555.00
09/17/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/17/2020	SLP	CA	Maintain document control.	0.70	350.00	\$245.00

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09/17/2020	GVD	CA	Daily call with J. Romey re open items	0.20	825.00	\$165.00
09/18/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/18/2020	GVD	CA	Review scheduling order	0.10	825.00	\$82.50
09/19/2020	GVD	CA	Correspondence with J. O'Neill re UBS extension	0.10	825.00	\$82.50
09/20/2020	GVD	CA	Review correspondence re notice of disclosure statement hearing	0.10	825.00	\$82.50
09/21/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/21/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/21/2020	GVD	CA	Correspondence re scheduling weekly Board/Committee meetings	0.10	825.00	\$82.50
09/21/2020	GVD	CA	Daily status call with James Romey	0.50	825.00	\$412.50
09/22/2020	IDK	CA	Review of WIP memo (.1); Attend internal WIP call on open issues, next steps (1.0); Attend conference call with DSI on its WIP list and open items (.5).	1.60	1145.00	\$1,832.00
09/22/2020	JNP	CA	Participate in PSZJ weekly WIP call.	1.00	1075.00	\$1,075.00
09/22/2020	JNP	CA	Participate in weekly WIP call with PSZJ and DSI.	0.50	1075.00	\$537.50
09/22/2020	JEO	CA	Participate in PSZJ team call	1.00	925.00	\$925.00
09/22/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/22/2020	JMF	CA	Telephone call with G. Demo, I. Kharacsch, J.N. Pomerantz re pending case issues (1.0); telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, B. Sharp, J. Romey and J. Donahue re work in progress issues (.5).	1.50	925.00	\$1,387.50
09/22/2020	JMF	CA	Draft memorandum re pending case issues re internal calls.	0.40	925.00	\$370.00
09/22/2020	JAM	CA	WIP call with J. Pomerantz, I. Kharasch, J. Fried, G. Demo re: Rule 3018, scheduling, claim objections and related matters (1.0).	1.00	1075.00	\$1,075.00
09/22/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/22/2020	GVD	CA	Attend internal WIP Call (1.0); attend DSI/PSZJ WIP Call (0.5); conference with J. Romey re follow up items to WIP call (0.2); attend to miscellaneous items re WIP call (0.2)	1.90	825.00	\$1,567.50



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09/22/2020	GVD	CA	Multiple correspondences with Courtroom deputy re docketing issues	0.20	825.00	\$165.00
09/22/2020	GVD	CA	Conference with J. Seery re general status items and next steps	0.20	825.00	\$165.00
09/22/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.50	825.00	\$412.50
09/23/2020	JEO	CA	Review case deadlines and critical dates and email PSZJ team re same.	0.50	925.00	\$462.50
09/23/2020	SLP	CA	Maintain document control.	0.40	350.00	\$140.00
09/23/2020	SLP	CA	Maintain document control.	0.30	350.00	\$105.00
09/23/2020	SLP	CA	Maintain document control (.2) receive multiple documents to organize (1.0)	1.20	350.00	\$420.00
09/23/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/23/2020	GVD	CA	Daily conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
09/23/2020	GVD	CA	Review key dates calendar (0.2); schedule board call (0.1)	0.30	825.00	\$247.50
09/24/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/24/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/24/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
09/25/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
09/25/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/25/2020	GVD	CA	Attend to issues re scheduling meetings	0.30	825.00	\$247.50
09/25/2020	GVD	CA	Correspondence with IT department re completion of Highland DDQ	0.10	825.00	\$82.50
09/28/2020	JMF	CA	Update memorandum re pending case issues and motions.	0.60	925.00	\$555.00
09/28/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
09/28/2020	GVD	CA	Conference with J. Seery re open items and next	0.20	825.00	\$165.00

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			steps			
09/28/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
09/28/2020	GVD	CA	Review open items and prioritize same	0.20	825.00	\$165.00
09/29/2020	IDK	CA	E-mails with team re need to reschedule WIP calls (.2).	0.20	1145.00	\$229.00
09/29/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/29/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
09/30/2020	IDK	CA	Review of WIP memo for upcoming call, and calendar new deadlines, hearings (.2); Attend WIP call with internal team on open issues and plan, claims (1.0); Attend next DSI WIP call re same (.7); Telephone conference with J. Pomerantz re follow up issues and next steps (.2).	2.10	1145.00	\$2,404.50
09/30/2020	JNP	CA	Participate in weekly PSZJ WIP call.	1.00	1075.00	\$1,075.00
09/30/2020	JNP	CA	Participate in weekly PSZJ DSI WIP call.	0.70	1075.00	\$752.50
09/30/2020	JEO	CA	Participate in PSZJ WIP call to review open issues	1.00	925.00	\$925.00
09/30/2020	JMF	CA	Draft summary of plan issues and issues re hearing re WIP call.	0.80	925.00	\$740.00
09/30/2020	JMF	CA	Telephone call with G. Demo, I. Kharasch, J.N. Pomerantz, J. O'Neill re pending case issues.	1.00	925.00	\$925.00
09/30/2020	JMF	CA	Telephone call with G. Demo, J.N. Pomerantz, B. Sharp, J. Donahue and F. Caruso re update and pending matters.	0.70	925.00	\$647.50
09/30/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried, J. O'Neill (partial, I think)) re: claims, litigation, strategy (1.0); WIP call with PSZJ, DSI re: claims, operations and related matters (0.7).	1.70	1075.00	\$1,827.50
09/30/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
09/30/2020	GVD	CA	Attend PSZJ WIP call (1.0); attend PSZJ/DSI WIP call (0.7); attend to follow up issues re same (0.2)	1.90	825.00	\$1,567.50
09/30/2020	GVD	CA	Daily conference with J. Romey re open items and next steps	0.40	825.00	\$330.00
				<b>62.00</b>		<b>\$49,971.50</b>

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### Claims Admin/Objections[B310]

08/12/2020	LAF	CO	Legal research re: Claim objections or settlements relating to a "participation interest" agreement.	1.50	450.00	\$675.00
08/13/2020	LAF	CO	Legal research re: Claim objections or settlements relating to a "participation interest"	0.50	450.00	\$225.00
08/19/2020	JJK	CO	Research for CLO Holdco claims and prepare objection and emails Demo on same.	5.50	895.00	\$4,922.50
08/24/2020	JJK	CO	Review/revise CLO Holdco objection.	0.40	895.00	\$358.00
08/25/2020	JJK	CO	Research HCM prom. note issues for potential objections.	1.00	895.00	\$895.00
08/26/2020	JJK	CO	Emails DSI on HCM prom. note issues (0.1); review revised Carey settlement motion (0.3).	0.40	895.00	\$358.00
09/01/2020	AJK	CO	Analysis of litigation issues re UBS.	2.70	1145.00	\$3,091.50
09/01/2020	HDH	CO	Telephone conference with Ira D. Kharasch regarding Acis	0.30	950.00	\$285.00
09/01/2020	IDK	CO	E-mail and telephone conference with H Hochman re Acis status on settlement, and timing re summary judgment motions for same (.3).	0.30	1145.00	\$343.50
09/01/2020	IDK	CO	E-mails re status on HarborVest claim issues and coordination of call re same.	0.20	1145.00	\$229.00
09/01/2020	IDK	CO	E-mails with IFA counsels, our local counsel, on draft stipulation to continue and extend IFA deadline.	0.20	1145.00	\$229.00
09/01/2020	IDK	CO	E-mails with Board and attorneys re CLO Holdco update and indication of its withdrawal of its claim.	0.20	1145.00	\$229.00
09/01/2020	IDK	CO	E-mails with re UBS issues and information provided by others on same.	0.20	1145.00	\$229.00
09/01/2020	JEO	CO	Review precedent for allowance of BRG claim	0.60	925.00	\$555.00
09/01/2020	JEO	CO	Review and revise order re IRS claim	0.70	925.00	\$647.50
09/01/2020	JEO	CO	Emails with Jack Donohue re claims	0.60	925.00	\$555.00
09/01/2020	JMF	CO	Review proposed IRS claim stipulation and IRS language re confirmation order treatment of claims'.	0.90	925.00	\$832.50
09/01/2020	JAM	CO	Communication with Board, J. Pomerantz, I. Kharasch, G. Demo, J. Kane re: CLO Holdco claim (0.2); review materials concerning HarborVest claim (1.1); telephone conference with G. Demo, H. Winograd (0.8); telephone conference with G. Demo	2.30	1075.00	\$2,472.50

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			re: HarborVest claim (0.2).			
09/01/2020	EAW	CO	Research re: prejudgment interest (UBS).	4.80	825.00	\$3,960.00
09/01/2020	EAW	CO	Telephone call with A. Kornfeld re: summary judgment motion.	0.20	825.00	\$165.00
09/01/2020	EAW	CO	Draft memo re: prejudgment interest (UBS).	1.20	825.00	\$990.00
09/01/2020	EAW	CO	Review UBS claim and objections to UBS claim; and emails to/from A. Kornfeld and G. Demo re: same.	0.70	825.00	\$577.50
09/01/2020	GVD	CO	Conference with T. Courneyor and J. Romey re Carey settlement	0.30	825.00	\$247.50
09/01/2020	GVD	CO	Correspondence with E. Weisgerber re HarbourVest claim	0.10	825.00	\$82.50
09/01/2020	GVD	CO	Conference with J. Morris and H. Winograd re review of HarbourVest proof of claim	1.00	825.00	\$825.00
09/01/2020	GVD	CO	Conference with T. Silva re HarbourVest objection	0.50	825.00	\$412.50
09/01/2020	GVD	CO	Conference with I. Kharasch re resolution of Carey matter	0.20	825.00	\$165.00
09/01/2020	GVD	CO	Review emails from J. Donohue re claims issues	0.30	825.00	\$247.50
09/01/2020	GVD	CO	Correspondence with Carey re draft 9019 motion	0.20	825.00	\$165.00
09/01/2020	GVD	CO	Review HarbourVest materials from Debevoise; correspondence with H. Winograd re same	0.50	825.00	\$412.50
09/01/2020	HRW	CO	Review HarbourVests allegations and relevant governing documents (2.3); team meeting to discuss case background and strategies regarding Highland's potential liabilities (.9).	3.20	625.00	\$2,000.00
09/02/2020	AJK	CO	Analysis of legal and factual issues re potential summary judgment motion.	2.30	1145.00	\$2,633.50
09/02/2020	AJK	CO	Further attention to summary judgment motion.	0.30	1145.00	\$343.50
09/02/2020	IDK	CO	E-mails re HarborVest issues and rescheduling of call with same.	0.20	1145.00	\$229.00
09/02/2020	IDK	CO	E-mails with DSI, others on further information on CLO Holdings Management claim and basis of same.	0.20	1145.00	\$229.00
09/02/2020	JNP	CO	Review and respond to email regarding Harborvest claim.	0.10	1075.00	\$107.50

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09/02/2020	JMF	CO	Review claims objection and status re objections to same.	0.50	925.00	\$462.50
09/02/2020	EAW	CO	Review UBS claim and objections to UBS claim.	1.60	825.00	\$1,320.00
09/02/2020	EAW	CO	Draft memo re: prejudgment interest (UBS).	4.30	825.00	\$3,547.50
09/02/2020	EAW	CO	Research re: prejudgment interest (UBS).	2.80	825.00	\$2,310.00
09/02/2020	EAW	CO	Analysis of damages calculations and review of relevant expert reports; and emails to/from PSZJ team re: same.	1.40	825.00	\$1,155.00
09/02/2020	GVD	CO	Review open emails re claims analysis; respond to same	0.20	825.00	\$165.00
09/02/2020	GVD	CO	Correspondence with J. Morris re HarbourVest proof of claim analysis	0.20	825.00	\$165.00
09/02/2020	HRW	CO	Research the merits of fraudulent inducement/misrepresentation claims against Highland in preparation for call with client rep. Tuesday (6.8).	6.80	625.00	\$4,250.00
09/03/2020	IDK	CO	Review of correspondence on HarborVest issues, as well as rescheduling of call with HarborVest team (.2).	0.20	1145.00	\$229.00
09/03/2020	IDK	CO	E-mails with H Hochman re procedural summary judgment issues re Acis, along with materials for same, and upcoming deadline for filing SJ motion (.4).	0.40	1145.00	\$458.00
09/03/2020	JEO	CO	Work on claim resolution for first omnibus objection to claims	0.50	925.00	\$462.50
09/03/2020	JMF	CO	Review claims spreadsheet (.3) and IFA stipulation re objection (.2).	0.50	925.00	\$462.50
09/03/2020	JAM	CO	Telephone conference with H. Winograd re: HarborVest claim and potential defenses (0.5); telephone conference with T. Silva, H. Winograd re: HarborVest Claim and potential defenses (0.9).	1.40	1075.00	\$1,505.00
09/03/2020	EAW	CO	Review trial and appellate court briefing and decisions re: injunctive relief; and emails to/from PSZJ team re: same (UBS).	0.80	825.00	\$660.00
09/03/2020	EAW	CO	Telephone call with R. Feinstein re: state court decisions on request for injunctive relief.	0.10	825.00	\$82.50
09/03/2020	EAW	CO	Draft memo re: prejudgment interest (UBS).	4.70	825.00	\$3,877.50

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09/03/2020	GVD	CO	Conference I. Leventon re asset analysis and UBS claim	0.30	825.00	\$247.50
09/03/2020	GVD	CO	Review revisions to Carey settlement motion; attend to filing of same	0.40	825.00	\$330.00
09/03/2020	HRW	CO	Research the merits of fraudulent inducement/misrepresentation claims against Highland in preparation for call with client rep. Tuesday (4.0); Review Pugatch deposition transcript (2.5); Discuss preliminary research on HarbourVest claims with John Morris (.5); Discuss case strategy and governing documents with John Morris (.9).	7.90	625.00	\$4,937.50
09/04/2020	IDK	CO	E-mails with Board, others re UBS request for extension to respond to objections, including correspondence from UBS and Redeemer re same (.2).	0.20	1145.00	\$229.00
09/04/2020	JEO	CO	Work on resolving claims that are the subject of the first omnibus claim objection	1.00	925.00	\$925.00
09/04/2020	RJF	CO	Review memo regarding interest and related emails.	0.40	1245.00	\$498.00
09/04/2020	JMF	CO	Review claims and issues re evidence re unconstested claims.	0.40	925.00	\$370.00
09/04/2020	JMF	CO	Review Carey 9019 motion.	0.40	925.00	\$370.00
09/04/2020	JAM	CO	Analysis of HarborVest claim (3.3); telephone conference with H. Winograd re: HarborVest claim and related research (0.6); telephone conference with G. Demo, H. Winograd re: HarborVest claim (0.5).	4.40	1075.00	\$4,730.00
09/04/2020	EAW	CO	Telephone call with A. Kornfeld re: summary judgment motion.	0.50	825.00	\$412.50
09/04/2020	EAW	CO	Review objections to UBS proof of claim, and opposition to stay relief motion.	0.70	825.00	\$577.50
09/04/2020	GVD	CO	Conference with J. Morris and H. Winograd re HarbourVest proof of claim	0.50	825.00	\$412.50
09/04/2020	GVD	CO	Review revisions to Carey 9019; attend to issues re filing of same	0.30	825.00	\$247.50
09/04/2020	HRW	CO	Review Pugatch deposition transcript to assess merits of HarbourVest claims (3.6); Meet with John Morris to discuss HarbourVest research and draft outline (.6); Meet with John Morris and Greg Demo to discuss case strategy in preparation for Tuesday call (.7); Research the merits of HarbourVest's	8.40	625.00	\$5,250.00

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			mismanagement claims (3.5).			
09/05/2020	HDH	CO	Telephone conference with Ira D. Kharasch regarding Acis	0.20	950.00	\$190.00
09/05/2020	HDH	CO	Review defendants materials and rules regarding motion for summary judgment	0.70	950.00	\$665.00
09/05/2020	IDK	CO	Review and consider initial draft of our Release section of Acis settlement and correspondence re same (.4); Attend conference call re Acis release issues for settlement (1.2).	1.60	1145.00	\$1,832.00
09/05/2020	JNP	CO	Review and revise release agreement.	0.30	1075.00	\$322.50
09/05/2020	JNP	CO	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding release issues.	1.20	1075.00	\$1,290.00
09/05/2020	JAM	CO	Draft Rule 9019 Motion for Redeemer Settlement (6.5); telephone conference with J. Pomerantz, I. Kharasch, G Demo re: Acis release (1.3).	7.80	1075.00	\$8,385.00
09/05/2020	GVD	CO	Draft release re claims in advance of settlement	1.60	825.00	\$1,320.00
09/05/2020	GVD	CO	Conference with J. Dubel re release agreement	0.10	825.00	\$82.50
09/05/2020	GVD	CO	Conference with PSZJ team re release agreement; revise and circulate same	2.00	825.00	\$1,650.00
09/05/2020	HRW	CO	Edit outline on merits of HarbourVest claims in preparation for Wednesday call with client rep. (8.5).	8.50	625.00	\$5,312.50
09/06/2020	IDK	CO	Review briefly our initial overview analysis memo on HarborVest claim.	0.30	1145.00	\$343.50
09/06/2020	IDK	CO	Review of further revised draft of Release re Acis (.3); Attend conference call with Board on Acis issues and Release draft re same (1.0); Telephone conference with J. Pomerantz re follow up re same (.1).	1.40	1145.00	\$1,603.00
09/06/2020	IDK	CO	Review of further draft of Release, including finalized draft sent to Acis today.	0.30	1145.00	\$343.50
09/06/2020	JNP	CO	Conference with Board, John A. Morris, Ira D. Kharasch and Gregory V. Demo regarding releases in connection with Acis settlement.	1.00	1075.00	\$1,075.00
09/06/2020	JNP	CO	Conference with Ira D. Kharasch after call with Board regarding Acis settlement.	0.10	1075.00	\$107.50
09/06/2020	JAM	CO	Review/revise General Release agreement for the Acis settlement (1.5); e-mail to J. Pomerantz, I.	6.90	1075.00	\$7,417.50

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			Kharasch, G. Demo re: revised General Release for Acis settlement (0.1); review G. Demo proposed changes to draft General Release and e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revised General Release for Acis settlement (0.2); review/revise analysis of HarbourVest claim and potential defenses (3.4); e-mail to H. Winograd re: analysis of HarbourVest claim and potential defenses (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: analysis of HarbourVest claim and potential defenses (0.1); review/revise Redeemer Committee Rule 9019 motion (1.5).			
09/06/2020	GVD	CO	Review J. Morris revisions to release; revise and circulate same	0.70	825.00	\$577.50
09/06/2020	GVD	CO	Conference with J. Seery re revisions to release agreement; revise same	1.10	825.00	\$907.50
09/06/2020	GVD	CO	Conference with Board and PSZJ team re revisions to release agreement	0.80	825.00	\$660.00
09/06/2020	GVD	CO	Multiple conferences with J. Seery re additional revisions to release; circulate same	0.40	825.00	\$330.00
09/07/2020	HDH	CO	Work on Acis summary judgment motion	2.20	950.00	\$2,090.00
09/07/2020	IDK	CO	E-mails with attorneys re next step in HarborVest claim objection and its positions.	0.20	1145.00	\$229.00
09/07/2020	IDK	CO	E-mails with attorneys re draft of motion to approve Redeemer settlement, including review of same and comments of others, and next steps with UCC (.3); Review of next draft re same, including E-mails with Board re same (.2).	0.50	1145.00	\$572.50
09/07/2020	IDK	CO	E-mails with I Leventon re issues on Daugherty claim objection to potential modify.	0.20	1145.00	\$229.00
09/07/2020	IDK	CO	E-mails with Wilmer Hale and G Demo re Acis demand for CLO voting agreements as part of settlement, and coordination of call re same (.3); Telephone conferences with G Demo re need for Acis motion to approve settlement (.2); E-mails with attorneys re coordination of next mediation (.1).	0.60	1145.00	\$687.00
09/07/2020	IDK	CO	Review of numerous correspondence between CEO and Acis on settlement issues (.2); Numerous E-mails with Acis, others on status of Acis turn of settlement and release and coordination of calls re same (.4).	0.60	1145.00	\$687.00
09/07/2020	IDK	CO	Review of Acis markup of Release agreement, and	1.50	1145.00	\$1,717.50



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			problems re same (.3); Telephone conference with J. Pomerantz and G Demo re same (.2); Attend conference call with Acis team re same and follow up with J. Pomerantz, Demo re same (.5); Attend conference call with CEO, J. Pomerantz, G Demo re same and how to respond to Acis issues (.5).			
09/07/2020	JNP	CO	Review Redeemer 2019.	0.40	1075.00	\$430.00
09/07/2020	JNP	CO	Conference with T. Silva, J. Seery and Gregory V. Demo regarding issues relating to settlement of Acis claims.	0.50	1075.00	\$537.50
09/07/2020	JNP	CO	Review changes to releases; Conference with Ira D. Kharasch and Gregory V. Demo regarding same.	0.50	1075.00	\$537.50
09/07/2020	JNP	CO	Conference with J. Seery, Ira D. Kharasch and Gregory V. Demo regarding call with Acis counsel regarding release issues.	0.50	1075.00	\$537.50
09/07/2020	JNP	CO	Review and comment on Acis Settlement Agreement.	0.20	1075.00	\$215.00
09/07/2020	JNP	CO	Conference with Ira D. Kharasch, Gregory V. Demo, R. Patel and B. Shaw regarding changes to release; Follow-up with Ira D. Kharasch and Gregory V. Demo regarding same.	0.50	1075.00	\$537.50
09/07/2020	JAM	CO	Complete initial draft of Rule 9019 motion for Redeemer Committee settlement (4.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: initial draft of Rule 9019 motion for Redeemer Committee settlement (0.2); telephone conference with G. Demo re: Redeemer Settlement, HarbourVest, and related matters (0.3); revise Redeemer Committee Rule 9019 motion in light of J. Pomerantz's comments (0.2); e-mails w/ J. Pomerantz, I. Kharasch, G. Demo re: comments/revisions to draft Rule 9019 motion for Redeemer Committee (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: Rule 9019 motion for Redeemer Committee settlement (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, R. Patel, B. Shaw re: Acis release (0.4).	5.90	1075.00	\$6,342.50
09/07/2020	GVD	CO	Review analysis of claim objection from J. Morris	0.80	825.00	\$660.00
09/07/2020	GVD	CO	Draft settlement agreement re proof of claim	1.20	825.00	\$990.00
09/07/2020	GVD	CO	Review draft 9019 re settlement of claim	0.40	825.00	\$330.00
09/07/2020	GVD	CO	Conference with J. Morris re status of claims analysis re HarbourVest	0.50	825.00	\$412.50

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09/07/2020	GVD	CO	Conference with J. Pomerantz and I. Kharasch re revisions to release agreement from opposing counsel	0.50	825.00	\$412.50
09/07/2020	GVD	CO	Conference with PSZJ team and opposing counsel re revisions to release agreement	0.40	825.00	\$330.00
09/07/2020	GVD	CO	Follow up conference with J. Seery and PSZJ re conference with opposing counsel re release agreement	0.50	825.00	\$412.50
09/07/2020	HRW	CO	Edit outline on merits of HarbourVest claims in preparation for Wednesday call with client rep. (5.5).	5.50	625.00	\$3,437.50
09/08/2020	IDK	CO	Review of correspondence with HarborVest re its new feedback on its claim today for upcoming call (.2); Attend conference call with HarborVest legal team, CEO, others (.7).	0.90	1145.00	\$1,030.50
09/08/2020	IDK	CO	E-mails with J Fried re Hunter Mountain scheduling and questions on same.	0.20	1145.00	\$229.00
09/08/2020	IDK	CO	E-mails with Wilmer Hale re further documents, issues on Neutra, its appeal, and Acis settlement (.2); Attend conference call with Silva/Wilmer Hale, J Pomerantz, G Demo on Acis settlement and Neutra appeal issues, and joinder of CEO to call re same (1.0); E-mails with Acis team re its newest markup of settlement documents, and review of same (.3); Attend conference call with Acis team, J Terry, Seery, others on settlement discussions (.5); Telephone conference with J Pomerantz re status and next steps (.1).	2.10	1145.00	\$2,404.50
09/08/2020	IDK	CO	E-mails with Acis team re its further feedback, suggestions for settlement language (.2); E-mails with Wilmer Hale, others re G Demo's next markup of settlement documents re Neutra and other related language, including review of same, and Wilmer Hale feedback (.3); E-mails with Acis team re our proposed finalized docs and their last changes (.2); E-mail to J. Pomerantz re same and CEO feedback on timing for UCC (.1).	0.80	1145.00	\$916.00
09/08/2020	JNP	CO	Review John A. Morris memo regarding Harborvest claims.	0.30	1075.00	\$322.50
09/08/2020	JNP	CO	Conference with Ira D. Kharasch, Gregory V. Demo. John A. Morris and J. Seery regarding Harborvest and upcoming hearing.	0.50	1075.00	\$537.50

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09/08/2020	JNP	CO	Conference with Ira D. Kharasch regarding Acis and scheduling.	0.10	1075.00	\$107.50
09/08/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding Acis release.	0.50	1075.00	\$537.50
09/08/2020	JNP	CO	Conference with R. Patel, B. Shaw, Ira D. Kharasch and Gregory V. Demo regarding Acis release.	0.70	1075.00	\$752.50
09/08/2020	JNP	CO	Review Settlement Agreement and Release; Conference with J. seery, Ira D. Kharasch and Gregory V. Demo regarding same (2x).	0.80	1075.00	\$860.00
09/08/2020	JNP	CO	Participate on call with J. Terry, counsel, J. Seery, Ira D. Kharasch and Gregory V. Demo regarding settlement.	0.80	1075.00	\$860.00
09/08/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding Settlement Agreement and release and review same.	0.30	1075.00	\$322.50
09/08/2020	JNP	CO	Review revised Acis release .	0.20	1075.00	\$215.00
09/08/2020	JEO	CO	Draft Jack Dohonue's proffer for claim objection	1.00	925.00	\$925.00
09/08/2020	JEO	CO	Participate in claims update call with DSI team	0.50	925.00	\$462.50
09/08/2020	JEO	CO	Emails regarding resolved claims	0.50	925.00	\$462.50
09/08/2020	JMF	CO	Review claims objection and emails re 9/10 hearing.	0.60	925.00	\$555.00
09/08/2020	JMF	CO	Review Carey settlement.	0.30	925.00	\$277.50
09/08/2020	JMF	CO	Review UBS and IFA stipulations.	0.40	925.00	\$370.00
09/08/2020	JMF	CO	Review IRS order.	0.30	925.00	\$277.50
09/08/2020	JAM	CO	Review/revise draft Settlement Agreement for Terry and Acis (0.5); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revisions to revised draft Settlement Agreement for Terry and Acis (0.1); review e-mails and proposed revisions to General Release for Terry and Acis (0.3); e-mail to J. Sundheimer re: NWCC claim (0.1).	1.00	1075.00	\$1,075.00
09/08/2020	GVD	CO	Conference with PSZJ/DSI team re claims status	0.50	825.00	\$412.50
09/08/2020	GVD	CO	Review emails re status of claims resolution	0.20	825.00	\$165.00
09/08/2020	GVD	CO	Conference with PSZJ team re HarbourVest claim analysis	0.50	825.00	\$412.50
09/08/2020	GVD	CO	Review chart of related entity claims;	0.20	825.00	\$165.00

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			correspondence with J. Seery re same			
09/08/2020	GVD	CO	Review J. Morris revisions to settlement agreement	0.20	825.00	\$165.00
09/08/2020	GVD	CO	Review J. Pomerantz changes to release agreement	0.30	825.00	\$247.50
09/08/2020	GVD	CO	Multiple status conferences with I. Kharasch, J. Pomerantz and others re settlement and release agreement	1.40	825.00	\$1,155.00
09/08/2020	GVD	CO	Multple conferences with opposing counsel re status of release and settlement	1.80	825.00	\$1,485.00
09/08/2020	GVD	CO	Attend to issues re revision of release and settlement agreements	3.70	825.00	\$3,052.50
09/08/2020	HRW	CO	Discuss additional research project with G. Demo relating to 9019.	0.50	625.00	\$312.50
09/08/2020	HRW	CO	Phone call with J. Morris, J. Pomerantz, I. Kharasch, G. Demo re: HarbourVest claims overview in preparation for call with HarbourVest attorneys on September 9, 2020.	0.70	625.00	\$437.50
09/09/2020	IDK	CO	Review of correspondence with HarbourVest re its new feedback on its claim today for upcoming call (.2); Attend conference call with HarbourVest legal team, CEO, others (.7).	0.90	1145.00	\$1,030.50
09/09/2020	IDK	CO	E-mails with J Fried re Hunter Mountain scheduling and questions on same.	0.20	1145.00	\$229.00
09/09/2020	IDK	CO	E-mails with Wilmer Hale re further documents, issues on Neutra, its appeal, and Acis settlement (.2); Attend conference call with Silva/Wilmer Hale, J Pomerantz, G Demo on Acis settlement and Neutra appeal issues, and joinder of CEO to call re same (1.0); E-mails with Acis team re its newest markup of settlement documents, and review of same (.3); Attend conference call with Acis team, J Terry, Seery, others on settlement discussions (.5); Telephone conference with J. Pomerantz re status and next steps (.1).	2.10	1145.00	\$2,404.50
09/09/2020	IDK	CO	E-mails with Acis team re its further feedback, suggestions for settlement language (.2); E-mails with Wilmer Hale, others re G Demo's next markup of settlement documents re Neutra and other related language, including review of same, and Wilmer Hale feedback (.3); E-mails with Acis team re our proposed finalized documents and their last changes (.2); E-mail to J. Pomerantz re same and CEO feedback on timing for UCC (.1).	0.80	1145.00	\$916.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2020	IDK	CO	E-mails with Acis re finalized documents and coordination of execution (.1); E-mails with Board re same and timing of informing other relevant parties (.1); Review of correspondence with Sidley and Wilmer Hale re result of same and next steps (.2).	0.40	1145.00	\$458.00
09/09/2020	JNP	CO	Participate on call with PSZJ, J. Seery, Harborvest and counsel regarding claims.	0.70	1075.00	\$752.50
09/09/2020	JNP	CO	Conference with Gregory V. Demo and Ilan D. Scharf regarding UBS extension request.	0.10	1075.00	\$107.50
09/09/2020	JNP	CO	Conference with T. Silva, Ira D. Kharasch and Gregory V. Demo regarding Acis settlement and structural issues.	0.70	1075.00	\$752.50
09/09/2020	JNP	CO	Conference with Ira D. Kharasch, Gregory V. Demo and J. Seery regarding call with T. Silva regarding Acis settlement and structural issues.	0.30	1075.00	\$322.50
09/09/2020	JNP	CO	Conference with J. Terry, counsel, Ira D. Kharasch, Gregory V. Demo and J. Seery regarding Acis settlement issues.	0.50	1075.00	\$537.50
09/09/2020	JNP	CO	Review latest revisions of Acis Agreement; Conference with Ira D. Kharasch and Gregory V. Demo regarding same and related issues.	1.00	1075.00	\$1,075.00
09/09/2020	JMF	CO	Review Hunter mountain order and rules re pre trial deliverables and deadlines re same.	0.60	925.00	\$555.00
09/09/2020	JMF	CO	Review hunter mountain complaint re discovery issues.	0.40	925.00	\$370.00
09/09/2020	JAM	CO	Review changes to General Release and Settlement Agreement concerning Terry and Acis, and e-mails relating to same (0.2); review case law cited in UBS objection to Redeemer claim (0.4); review and respond to e-mails with G. Demo concerning HarbourVest claim (0.1).	0.70	1075.00	\$752.50
09/09/2020	GVD	CO	Attend call with counsel to claimant re potential resolution of claim (0.7); follow up meeting with J. Morris and J. Seery re same (0.3)	1.00	825.00	\$825.00
09/09/2020	GVD	CO	Prepare for meeting with T. Silva re issues re Acis settlement (0.1); conference with T. Silva, J. Pomerantz, and I. Kharasch re issues re settlement (0.7); follow up conference with J. Seery re same (0.3)	1.10	825.00	\$907.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2020	GVD	CO	Conference with Acis team re finalization of settlement and release	0.60	825.00	\$495.00
09/09/2020	GVD	CO	Multiple conferences with J. Seery re status of Acis settlement (0.3); attend to issues re finalization of settlement and release documents (1.3)	1.60	825.00	\$1,320.00
09/09/2020	GVD	CO	Correspondence with UBS re extension of response deadline (0.2); conference with J. Pomerantz re same (0.1)	0.30	825.00	\$247.50
09/09/2020	GVD	CO	Conference with J. Pomerantz re status of Acis settlement documents	0.10	825.00	\$82.50
09/09/2020	HRW	CO	Call with HarbourVest attorneys re: claims overview.	0.80	625.00	\$500.00
09/10/2020	IDK	CO	E-mails with re Redeemer revisions to 9019 motion.	0.20	1145.00	\$229.00
09/10/2020	JNP	CO	Conference with Ira D. Kharasch regarding IFA claim objection and status.	0.10	1075.00	\$107.50
09/10/2020	JNP	CO	Review Redeemer 9019 motion.	0.20	1075.00	\$215.00
09/10/2020	JNP	CO	Conference with Ira D. Kharasch regarding Acis settlement.	0.10	1075.00	\$107.50
09/10/2020	JEO	CO	Prepare (2.3) for and attend hearing (1.) re first omnibus objection to claims and other matters	3.30	925.00	\$3,052.50
09/10/2020	JMF	CO	Review claims reconciliation.	0.40	925.00	\$370.00
09/10/2020	JAM	CO	Review Jenner & Block's proposed changes to draft rule 9019 motion (0.4); review case law on arbitration awards (0.5); telephone conference with Jenner & Block and Gibson Dunn re: Rule 9019 motion and related matters (0.3); telephone conference with G. Demo re: Redeemer settlement and related matters (0.1); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Redeemer Committee settlement (0.2); e-mail to I. Leventon, G. Demo re: corporate authority to execute Redeemer settlement agreement (0.1); communications with G. Demo re: corporate authority to sign Redeemer Committee settlement agreement (0.2); telephone conference with G. Demo, T. Silva re: corporate authority (partial participation) (0.2); telephone conference with G. Demo, M. Hankin re: corporate authorization/Redeemer settlement (0.1).	2.10	1075.00	\$2,257.50
09/10/2020	GVD	CO	Conference with J. Seery re scope of Acis release	0.50	825.00	\$412.50

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09/10/2020	GVD	CO	Review correspondence re claims resolutions	0.10	825.00	\$82.50
09/11/2020	IDK	CO	E-mails with attorneys re HarborVest status and how to respond.	0.20	1145.00	\$229.00
09/11/2020	IDK	CO	Review of correspondence with Redeemer on our further revised settlement motion and next steps.	0.20	1145.00	\$229.00
09/11/2020	IDK	CO	E-mails with attorneys re coordination of litigation team on Daugherty and Hunter Mountain and discovery	0.20	1145.00	\$229.00
09/11/2020	JNP	CO	Review email from J. Seery regarding Acis settlement.	0.10	1075.00	\$107.50
09/11/2020	JMF	CO	Review hunter mountain analysis re claims.	0.80	925.00	\$740.00
09/11/2020	JAM	CO	Review/revise Rule 9019 motion for Redeemer Committee, taking into account comments from Jenner & Block (2.5); e-mails with T. Mascherin, M. Hankin, J. Pomerantz re: Redeemer settlement (0.1); telephone conference with G. Demo re: authorities needed to execute Redeemer settlement agreement (0.1).	2.70	1075.00	\$2,902.50
09/11/2020	GVD	CO	Draft 9019 re Acis settlement	2.00	825.00	\$1,650.00
09/11/2020	GVD	CO	Correspondence with M. Lynn re Acis Settlement/Release	0.10	825.00	\$82.50
09/11/2020	GVD	CO	Correspondence with mediators re status of settlement agreements	0.10	825.00	\$82.50
09/12/2020	IDK	CO	E-mail re HarborVest response to our objection, including brief response to same.	0.30	1145.00	\$343.50
09/12/2020	IDK	CO	E-mails with attorneys re need for call on UBS and Redeemer issues (.2); Telephone conference with J. Pomerantz re status and calls today (.1); Attend conference call with attorneys re UBS and summary judgment issues, and Redeemer open issues, mediation (.7); E-mails with E Wagner re information on summary judgment procedure for Dallas, and her correspondence to local counsel re same (.2).	1.20	1145.00	\$1,374.00
09/12/2020	IDK	CO	Review of correspondence re NWCC claim and potential resolution.	0.20	1145.00	\$229.00
09/12/2020	JNP	CO	Conference with Alan J. Kornfeld, Ira D. Kharasch, Gregory V. Demo and E. Wagner regarding UBS claim strategy.	0.70	1075.00	\$752.50

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09/12/2020	JNP	CO	Email to team regarding UBS status.	0.10	1075.00	\$107.50
09/12/2020	JNP	CO	Email to and from John A. Morris regarding Acis settlement issues.	0.10	1075.00	\$107.50
09/12/2020	JNP	CO	Review John A. Morris email regarding NWCC.	0.10	1075.00	\$107.50
09/12/2020	RJF	CO	Call with Jeffrey N. Pomerantz, Ira D. Kharasch, Elissa A. Wagner and Gregory V. Demo regarding UBS claim.	0.70	1245.00	\$871.50
09/12/2020	JAM	CO	Review NWCC e-mail re: proposed settlement of claim and send e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: same (0.2); review/revise draft Rule 9019 motion for Terry/Acis (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: comments to draft Rule 9019 motion for Terry/Acis (0.1); draft JAM Declaration in support of Rule 9019 motion for Redeemer Settlement (0.9); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: Rule 9019 motion for Redeemer Committee settlement (0.1); e-mails to M. Heyward, Z. Annabel, J. Pomerantz, I. Kharasch, G., Demo re: Rule 9019 motion, JAM declaration and filing certain documents in redacted form and under seal (0.3).	2.40	1075.00	\$2,580.00
09/12/2020	EAW	CO	Telephone call with PSZJ team re: motion for summary judgment (UBS).	0.70	825.00	\$577.50
09/12/2020	EAW	CO	Review local rules re: motions for summary judgment; and emails to/from I. Kharasch, G. Demo and Z. Annable re: same.	0.50	825.00	\$412.50
09/12/2020	EAW	CO	Review state court briefs, deposition transcripts and expert reports (UBS).	1.20	825.00	\$990.00
09/12/2020	GVD	CO	Review HarbourVest objection	0.30	825.00	\$247.50
09/12/2020	GVD	CO	Correspondence with J. Donohue re claims treatment	0.10	825.00	\$82.50
09/12/2020	GVD	CO	Correspondence with team re UBS catch up call	0.10	825.00	\$82.50
09/12/2020	GVD	CO	Conference with PSZJ team re strategy to UBS response	0.70	825.00	\$577.50
09/12/2020	GVD	CO	Review J. Morris changes to draft Acis 9019 motion	0.20	825.00	\$165.00
09/12/2020	GVD	CO	Revise and circulate draft 9019 re Acis claims	1.60	825.00	\$1,320.00
09/13/2020	IDK	CO	E-mails with E Wagner re her memo on UBS litigation timetable, and feedback re same.	0.20	1145.00	\$229.00
09/13/2020	JNP	CO	Review and comment on proposed email to Board	0.10	1075.00	\$107.50



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			regarding UBS time line.			
09/13/2020	EAW	CO	Review email from Z. Annable re: local rules; and draft and circulate proposed schedule for summary judgment motion (UBS).	0.50	825.00	\$412.50
09/13/2020	GVD	CO	Conference with I. Kharasch re status of Acis 9019	0.10	825.00	\$82.50
09/14/2020	IDK	CO	E-mails with G Demo re status on draft of Acis settlement motion (.1); Review and consider draft motion to approve Acis compromise/settlement, and need for substantial revisions (.4); E-mails and telephone conference with G Demo re my list of revisions to make (.2).	0.70	1145.00	\$801.50
09/14/2020	IDK	CO	E-mails and telephone conference with I Leventon re Doherty claim issues as well as his issues in separate litigation (.4); E-mails with G Demo re I Leventon's requests on Daugherty issues in separate litigation (.2).	0.60	1145.00	\$687.00
09/14/2020	IDK	CO	E-mails with E Wagner, others on UBS summary judgment and related scheduling.	0.20	1145.00	\$229.00
09/14/2020	IDK	CO	E-mails with re NextPoint further correspondence on Acis release issues.	0.10	1145.00	\$114.50
09/14/2020	IDK	CO	E-mails with Ducera and Ellington re status on payment.	0.20	1145.00	\$229.00
09/14/2020	JNP	CO	Email to and from J. Gropper regarding mediation.	0.10	1075.00	\$107.50
09/14/2020	JEO	CO	Participate in claims call.	0.30	925.00	\$277.50
09/14/2020	JMF	CO	Review Harborvest response re claims objection.	0.70	925.00	\$647.50
09/14/2020	JMF	CO	Review claims analysis and open issues re adjourned objections from 9/10 hearing.	0.70	925.00	\$647.50
09/14/2020	JAM	CO	Telephone conference with G. Demo, T. Silva, P. Huber re: Eames and Hockney authority to enter into Redeemer Settlement Agreement (0.3); e-mails to P. Huber, G. Demo, T. Silva re: arbitration awards and Redeemer settlement agreement (0.1); telephone conference with G. Demo, T. Silva re: Redeemer Settlement Agreement (0.4).	0.80	1075.00	\$860.00
09/14/2020	EAW	CO	Revise and circulate email re: timing and procedures for summary judgment motion (UBS).	0.20	825.00	\$165.00
09/14/2020	EAW	CO	Analysis of issues for summary judgment motion (UBS).	0.90	825.00	\$742.50

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09/14/2020	GVD	CO	Conference with H. Winograd re 9019 issues	0.20	825.00	\$165.00
09/14/2020	GVD	CO	Correspondence with T. Cournoyer re Carey 9019 motion	0.10	825.00	\$82.50
09/14/2020	GVD	CO	Revise Acis 9019 re comments from I. Kharasch	0.60	825.00	\$495.00
09/14/2020	GVD	CO	Conference with D. Neier re Acis release agreement (0.2); correspondence with DC Sauter re same (0.1)	0.30	825.00	\$247.50
09/14/2020	GVD	CO	Attend claims call with DSI (0.3); review amended schedules (0.2)	0.50	825.00	\$412.50
09/15/2020	IDK	CO	Further correspondence with attorneys re next steps for prior memo on Surgent.	0.20	1145.00	\$229.00
09/15/2020	IDK	CO	Review of correspondence with Redeemer on its concerns on settlement execution (.1); Attend conference call with attorneys and Redeemer re same and update (.5); Telephone conference with attorneys re result of same and next steps (.3).	0.90	1145.00	\$1,030.50
09/15/2020	IDK	CO	Review of correspondence with Acis on status of getting them settlement motion, along with copy of same.	0.20	1145.00	\$229.00
09/15/2020	IDK	CO	Review of correspondence from affiliated entity on questions in Acis settlement (.1); Telephone conference with J. Pomerantz and G Demo re same on cooperation issues (.2).	0.30	1145.00	\$343.50
09/15/2020	JNP	CO	Review email regarding employee responses to releases; Conference with Ira D. Kharasch and Gregory V. Demo regarding same.	0.20	1075.00	\$215.00
09/15/2020	JNP	CO	Conference with Jenner, Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding settlement status.	0.50	1075.00	\$537.50
09/15/2020	JNP	CO	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding next steps regarding settlement with Redeemer.	0.30	1075.00	\$322.50
09/15/2020	JNP	CO	Email to and from Robert J. Feinstein regarding scheduling call regarding UBS issues.	0.10	1075.00	\$107.50
09/15/2020	JNP	CO	Email to Gregory V. Demo regarding service lists for 9019 motions.	0.10	1075.00	\$107.50
09/15/2020	JAM	CO	Telephone conference with T. Silva, G. Demo re: signatory authority issues concerning Redeemer settlement (0.5); telephone conference with Jenner	0.80	1075.00	\$860.00

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			and PSZJ team re: signatory issues concerning Redeemer settlement (0.3).			
09/15/2020	GVD	CO	Correspondence with Jenner re signatory issues (0.1); conference with T. Silva and J. Morris re signatory authority issues (0.5); conference with Jenner and PSZJ team re signatory issues (0.3); Conference with T. Silva re progress on signatory issues (0.3)	1.20	825.00	\$990.00
09/15/2020	GVD	CO	Conference with E. Bromagen re HarbourVest proof of claim	0.20	825.00	\$165.00
09/15/2020	GVD	CO	Conference with D. Neier re release agreement (0.3); conference with J. Pomerantz and I. Kharasch re same (0.2); review correspondence from DC Sauter re release agreement (0.1)	0.60	825.00	\$495.00
09/15/2020	GVD	CO	Correspondence with J. Seery re priority treatment of employee claims	0.10	825.00	\$82.50
09/15/2020	GVD	CO	Review revisions to Acis 9019 from H. Winograd	0.20	825.00	\$165.00
09/15/2020	HRW	CO	Review and edit draft Acis 9019 settlement motion.	1.80	625.00	\$1,125.00
09/16/2020	IDK	CO	E-mails with Acis team re draft settlement motion and delayed timing of Acis review (.2).	0.20	1145.00	\$229.00
09/16/2020	IDK	CO	E-mails with Redeemer and others re hold ups in finalizing settlement and coordination of call re same (.2); E-mails with Wilmer Hale, CEO, others on same re HFP control issues for Redeemer agreement (.3); E-mails with Redeemer re same and its feedback to problem (.1).	0.60	1145.00	\$687.00
09/16/2020	IDK	CO	E-mails with Noall and J O'Neill re Garmin claim and its willingness to withdraw.	0.30	1145.00	\$343.50
09/16/2020	JNP	CO	Review of emails regarding Harborvest claim and press reporting.	0.10	1075.00	\$107.50
09/16/2020	JNP	CO	Email to and from DSI regarding payment of professional fees .	0.10	1075.00	\$107.50
09/16/2020	JEO	CO	Email to Jack Donohue re order for first omnibus claim objection	0.20	925.00	\$185.00
09/16/2020	RJF	CO	Emails Hankin, Jeffrey N. Pomerantz regarding UBS claim.	0.30	1245.00	\$373.50
09/16/2020	JMF	CO	Telephone call with J. Morris re claims objections and voting issues.	0.50	925.00	\$462.50

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09/16/2020	JAM	CO	Telephone J. Fried re: claims objections and Rule 3018 (allowance for voting purposes) (0.5); e-mail to M. Heyward, Z. Annabel, J. Pomerantz, I. Kharasch, G. Demo, J. Fried re: claims objections and Rule 3018 (allowance for voting purposes) (0.1).	0.60	1075.00	\$645.00
09/16/2020	GVD	CO	Conference with E. Bromagen re HarbourVest claim (0.1); follow up correspondence re same (0.2)	0.30	825.00	\$247.50
09/16/2020	GVD	CO	Conference with D. Neier re Acis release	0.10	825.00	\$82.50
09/16/2020	GVD	CO	Conference with T. Silva re signatory issues (0.1); review materials re shareholder listing (0.5); follow up correspondence with WilmerHale re status of issues (0.1)	0.70	825.00	\$577.50
09/17/2020	IDK	CO	Review briefly correspondence with Wilmer Hale, others on Redeemer settlement issues on corporate authority of various entities (.2); Review of correspondence with Redeemer re same and next steps (.1).	0.30	1145.00	\$343.50
09/17/2020	IDK	CO	E-mails with Redeemer on UBS timing on its response to claim objection.	0.20	1145.00	\$229.00
09/17/2020	IDK	CO	E-mails with attorneys re correspondence and inquiry from counsel to Bestwick/Scott re Acis settlement and HCLOF issues, and responses thereto (.2); Review of correspondence from employee counsel re executed signatures (.1).	0.30	1145.00	\$343.50
09/17/2020	IDK	CO	E-mails with I. Leventon and J Morris re Daugherty claim objection and potential need to amend, and coordination of call re same.	0.30	1145.00	\$343.50
09/17/2020	JNP	CO	Email to and from P. Tomasco regarding Guernsey directors questions about settlement.	0.10	1075.00	\$107.50
09/17/2020	JNP	CO	Email to Gregory V. Demo and John A. Morris regarding Bermuda action against Redeemer.	0.10	1075.00	\$107.50
09/17/2020	JEO	CO	Work on form for withdrawal of proof of claim form	0.50	925.00	\$462.50
09/17/2020	RJF	CO	Emails Hankin, Jeffrey N. Pomerantz regarding UBS.	0.20	1245.00	\$249.00
09/17/2020	JAM	CO	Review DSI analysis of related-party claims (0.2); telephone conference with J. Romey re: related – party claims (0.1); e-mail to J. Romey, G. Demo re: related party claims (0.1).	0.40	1075.00	\$430.00
09/17/2020	EAW	CO	Analysis of issues for summary judgment motion	1.20	825.00	\$990.00

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			(UBS).			
09/17/2020	GVD	CO	Review correspondence from T. Silva re signatory issues (0.1); correspondence with T. Mascherin re same (0.1); correspondence with T. Silva re communications with Cayman directors (0.2)	0.40	825.00	\$330.00
09/17/2020	GVD	CO	Correspondence with R. Patel re status of 9019 revisions	0.10	825.00	\$82.50
09/17/2020	GVD	CO	Correspondence with D. Neier re issues re Acis release (0.2); review employee signatures to Acis release (0.2)	0.40	825.00	\$330.00
09/17/2020	HRW	CO	Call with J. Morris to discuss contested claims and 3018 motion (.2); Call with J. Morris, G. Demo, J. Fried, Z. Annable, and M. Hayward re: contested claims and 3018 motion (.7).	0.90	625.00	\$562.50
09/18/2020	IDK	CO	E-mails with Redeemer, attorneys re UBS request for further extension to respond re Clubok medical issue.	0.20	1145.00	\$229.00
09/18/2020	IDK	CO	Review of correspondence with Acis team on settlement motion.	0.10	1145.00	\$114.50
09/18/2020	IDK	CO	E-mails with Ducera and Ellington re payment status.	0.20	1145.00	\$229.00
09/18/2020	JNP	CO	Emails to and from John A. Morris regarding settlement of NWCC claim.	0.10	1075.00	\$107.50
09/18/2020	JNP	CO	Conference with J. Seery regarding request for continuance of UBS response date.	0.20	1075.00	\$215.00
09/18/2020	JNP	CO	Conference with Jenner, Gregory V. Demo and John A. Morris regarding Redeemer settlement issues.	0.70	1075.00	\$752.50
09/18/2020	JEO	CO	Review claim status and work on resolution of claims	3.80	925.00	\$3,515.00
09/18/2020	JEO	CO	Review claims on call with DSI team	0.50	925.00	\$462.50
09/18/2020	RJF	CO	Review memo to BOD regarding summary judgment motions.	0.50	1245.00	\$622.50
09/18/2020	JAM	CO	Telephone conference with G. Demo, J. Pomerantz (partial participation), M. Hankin, T. Mascherin re: Redeemer settlement and related matters (0.9); review/revise Board resolution concerning Redeemer Settlement (0.6).	1.50	1075.00	\$1,612.50
09/18/2020	EAW	CO	Analysis of issues for summary judgment motion;	5.20	825.00	\$4,290.00

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			and draft related memo to Board (UBS).			
09/18/2020	EAW	CO	Emails to/from PSZJ team re: motion for summary judgment and related issues (UBS).	0.10	825.00	\$82.50
09/18/2020	GVD	CO	Multiple correspondence with Acis re status of 9019	0.20	825.00	\$165.00
09/18/2020	GVD	CO	Conference with Redeemer re status of signatures (0.9); review correspondence from Cayman directors re signatory authority (0.2); review and revise resolutions re signatory authority (0.4)	1.50	825.00	\$1,237.50
09/18/2020	GVD	CO	Attend claims conference	0.50	825.00	\$412.50
09/19/2020	IDK	CO	E-mails with attorneys re Acis delay in commenting on draft settlement motion.	0.20	1145.00	\$229.00
09/19/2020	IDK	CO	E-mails with attorneys re various revisions to be made to Redeemer settlement motion, including review of revised motion.	0.30	1145.00	\$343.50
09/19/2020	JAM	CO	Review/revise Redeemer Stipulation of Settlement (0.7); review/revise Rule 9019 motion for Redeemer Stipulation of Settlement (0.6); e-mails to T. Mascherin, M. Hankin, J. Pomerantz, I. Kharasch, G. Demo re: revised Stipulation of Settlement and Rule 9019 motion for Redeemer Committee (0.2).	1.50	1075.00	\$1,612.50
09/19/2020	GVD	CO	Correspondence with Redeemer Committee re signature issues (0.1); review revisions to Redeemer stipulation from J. Morris (0.2)	0.30	825.00	\$247.50
09/20/2020	GVD	CO	Review revisions to Redeemer 9019 and settlement agreement	0.10	825.00	\$82.50
09/21/2020	AJK	CO	Review memorandum re summary judgment issue.	0.40	1145.00	\$458.00
09/21/2020	IDK	CO	Review briefly emails with attorneys re E Wagner revised timeline re UBS litigation and SJ issues, and need to revise to accommodate confirmation timeline (.2); E-mails with Board re E Wagner's modified UBS timeline (.1).	0.30	1145.00	\$343.50
09/21/2020	IDK	CO	Review briefly numerous correspondence with Redeemer, others on revisions to 9019 motion with Redeemer, including review of revised pleading.	0.30	1145.00	\$343.50
09/21/2020	IDK	CO	E-mails with Acis team re status on draft motion.	0.10	1145.00	\$114.50
09/21/2020	IDK	CO	E-mails with CEO, J Morris on NWCC final issues to negotiate.	0.20	1145.00	\$229.00
09/21/2020	IDK	CO	Attend conference call with I Leventon and J Morris	0.90	1145.00	\$1,030.50

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			re Daugherty claim objection issues (.3); E-mails with J Morris re related information on same (.2); E-mails with I Leventon, J Morris re I Leventon's draft memo on same re background and explanation for errata, as well as J Morris revisions and addition re recommendation (.4).			
09/21/2020	JNP	CO	Conference with John A. Morris and Gregory V. Demo regarding Harborvest.	0.20	1075.00	\$215.00
09/21/2020	JNP	CO	Review and respond to E. Wagner regarding UBS time line.	0.10	1075.00	\$107.50
09/21/2020	JNP	CO	Review revised Redeemer 9019.	0.10	1075.00	\$107.50
09/21/2020	JEO	CO	Work on order for First Omnibus Claim Objection	1.00	925.00	\$925.00
09/21/2020	JEO	CO	Emails with Jack Donohue re Highland Claims	0.80	925.00	\$740.00
09/21/2020	JAM	CO	Telephone conference with I. Kharasch, I. Leventon re: Daugherty claim objection (0.3); further revisions to Redeemer Stipulation of settlement (in light of Redeemer Committee's comments) (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: revised Redeemer Stipulation (0.1); telephone conference with J. Seery re: Redeemer settlement and NWCC claim (0.1); review/revise I. Leventon analysis of issues related to Daugherty claim objection (0.8); further revisions to Redeemer settlement agreement (0.1); e-mail to T. Mascherin, M. Hankin, J. Pomerantz, I. Kharasch, G. Demo re: revised Stipulation with Redeemer Committee (0.1); review communications and send e-mail to I. Leventon, S. Vitiello, G. Demo re: document production/search terms (0.5); communications with J. Sundheimer re: NWCC claim (0.1); telephone conference with J. Pomerantz, G. Demo re: HarbourVest claim objection and related matters (0.3).	2.50	1075.00	\$2,687.50
09/21/2020	EAW	CO	Emails to/from G. Demo re: motion for summary judgment (UBS).	0.20	825.00	\$165.00
09/21/2020	EAW	CO	Revise memo re: motion for summary judgment and update related timeline, with emails to/from PSZJ team re: same (UBS).	1.20	825.00	\$990.00
09/21/2020	EAW	CO	Research and analysis re: motion for summary judgment (UBS).	2.40	825.00	\$1,980.00
09/21/2020	EAW	CO	Review POCs, claim objections, stay relief briefing and related documents re: motion for summary	3.10	825.00	\$2,557.50

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			judgment (UBS).			
09/21/2020	GVD	CO	Review memo re summary judgment issues (0.3); correspondence with E. Wagner re same (0.3)	0.60	825.00	\$495.00
09/21/2020	GVD	CO	Review disputed claims summary from J. Donohue	0.20	825.00	\$165.00
09/21/2020	GVD	CO	Conference with J. Morris re HarbourVest objection (0.1); conference with J. Morris and J. Pomerantz re same (0.2)	0.30	825.00	\$247.50
09/21/2020	GVD	CO	Correspondence with E. Wagner re exhibits to UBS objection	0.10	825.00	\$82.50
09/21/2020	GVD	CO	Multiple correspondence with J. Morris re revisions to Redeemer stipulation	0.20	825.00	\$165.00
09/21/2020	GVD	CO	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
09/22/2020	IDK	CO	E-mails with J. Pomerantz re status on dealing with Daugherty claim objection and factual assertions and J Morris initial draft of memo on same (.2); Review and consider revised memo on Daugherty claim objection issues on factual statements (.3); E-mails and telephone conference with J Morris re same for recommended next steps (.2); Review of revised memo re same (.1); Memo to Board re same and our related memo on recommended actions, including feedback from CEO (.4).	1.20	1145.00	\$1,374.00
09/22/2020	IDK	CO	E-mails with Acis team, G Demo re need to get Acis comments to settlement motion today and timing re same, as well as Acis desire for resolution on PMA issue as well (.3); Internal E-mails re same if not received (.1); Review of Acis markup of same along with its commentary on PMAs (.2).	0.60	1145.00	\$687.00
09/22/2020	IDK	CO	Attend conference call with J. Pomerantz and G Demo on Acis markup of 9019 motion and how to respond (.5); E-mail CEO re same and our comments to Acis feedback (.2).	0.70	1145.00	\$801.50
09/22/2020	IDK	CO	E-mails with IFA counsel on status of its separate mediation in Vegas, and IFA's proposal to partially resolve its claim and consider.	0.40	1145.00	\$458.00
09/22/2020	IDK	CO	Numerous E-mails with Redeemer, others re status on resolving settlement and coordination of next call (.2).	0.20	1145.00	\$229.00
09/22/2020	IDK	CO	Review of correspondence on status of Ducera claim and payment (.2); E-mails with J. Pomerantz re	0.40	1145.00	\$458.00



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			same, including need for prior communications re same, including review of same (.2).			
09/22/2020	JNP	CO	Review and respond to emails regarding execution version of Settlement Agreement with Redeemer.	0.10	1075.00	\$107.50
09/22/2020	JNP	CO	Review email regarding Daugherty claim objection.	0.10	1075.00	\$107.50
09/22/2020	JNP	CO	Conference with Ira D. Kharasch regarding Daugherty claim objection.	0.10	1075.00	\$107.50
09/22/2020	JNP	CO	Review Acis comments to 9019 motion and conference with Gregory V. Demo regarding same.	0.30	1075.00	\$322.50
09/22/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding comments to Acis 9019 motion.	0.50	1075.00	\$537.50
09/22/2020	JNP	CO	Review emails for Ducera analysis and send to Ira D. Kharasch.	0.10	1075.00	\$107.50
09/22/2020	JNP	CO	Review memo regarding Rule 3018.	0.20	1075.00	\$215.00
09/22/2020	JEO	CO	Review and revise BRG claim stipulation (.4) and circulate to co-counsel for review (.2)	0.50	925.00	\$462.50
09/22/2020	JEO	CO	review claim schedule for 2nd omnibus claim objection	0.50	925.00	\$462.50
09/22/2020	JMF	CO	Review updated claims analysis.	0.40	925.00	\$370.00
09/22/2020	JAM	CO	Review Redeemer Committee comments to Rule 9019 motion (0.1); communications with J. Seery, G. Demo, T. Mascherin re: execution of Redeemer settlement agreement (0.2).	0.30	1075.00	\$322.50
09/22/2020	EAW	CO	Emails to/from PSZJ team re: motion for summary judgment (UBS).	0.20	825.00	\$165.00
09/22/2020	EAW	CO	Review POCs, claim objections, stay relief briefing and related documents re: motion for summary judgment (UBS).	3.20	825.00	\$2,640.00
09/22/2020	EAW	CO	Research and analysis re: motion for summary judgment (UBS).	1.40	825.00	\$1,155.00
09/22/2020	GVD	CO	Correspondence with R. Patel re status of revisions to 9019 (0.1); review Acis revisions to draft 9019 (0.6); conference with J. Pomerantz and I. Kharasch re Acis revisions to 9019 (0.5); revise Acis 9019 (0.4)	1.60	825.00	\$1,320.00
09/22/2020	GVD	CO	Attend to issues re Redeemer Settlement	0.10	825.00	\$82.50
09/23/2020	IDK	CO	E-mails with J. Pomerantz re Ducera and process	0.20	1145.00	\$229.00

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			(.2).			
09/23/2020	IDK	CO	E-mails with Zach, G Demo on revised Acis settlement motion (.2); E-mails with DSI, others on Acis team request for substantial information on various entities re settlement discussions (.2); E-mails with Acis team on our revised motion re same and need for call asap to discuss, including coordination of same (.2); Attend conference call with Acis team, others on resolving last disputes on form of 9019 motion (.5).	1.10	1145.00	\$1,259.50
09/23/2020	IDK	CO	E-mails with J Morris re status on filing Redeemer 9019 today, including review of latest draft and open issue on Cornerstone marketing (.2); E-mails with G Demo and J Morris re need for urgent call on Redeemer problems in filing motion today re marketing schedule, and how to solve (.2); Telephone conference with J. Pomerantz, G Demo re same (.2).	0.60	1145.00	\$687.00
09/23/2020	IDK	CO	Telephone conference with CEO re potential issues on HCM CLO Management Note, and consider.	0.20	1145.00	\$229.00
09/23/2020	JNP	CO	Review final Redeemer 9019 motion.	0.10	1075.00	\$107.50
09/23/2020	JNP	CO	Review and respond to emails regarding call with R. Patel regarding 9019 motion and review revisions regarding same.	0.10	1075.00	\$107.50
09/23/2020	JNP	CO	Conference with R. Patel, B. Shaw, Ira D. Kharasch and Gregory V. Demo regarding Acis 9019 motion.	0.50	1075.00	\$537.50
09/23/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding Redeemer settlement motion.	0.20	1075.00	\$215.00
09/23/2020	JNP	CO	Conference with J. Seery, Gregory V. Demo and John A. Morris regarding Acis and Redeemer 9019s and related issues.	0.50	1075.00	\$537.50
09/23/2020	JNP	CO	Review memo regarding miscellaneous claims status and recommendations and email regarding same.	0.10	1075.00	\$107.50
09/23/2020	JAM	CO	Review/revise Rule 9019 Motion for Redeemer Settlement (0.3); review/revise JAM Declaration in support of Rule 9019 Motion for Redeemer Settlement (0.2); review/revise Sealing Motion for Rule 9019 Motion for Redeemer Settlement (0.2); e-mails with Z. Annable (and others) re: revisions to Redeemer Committee settlement documents (0.3); telephone conference with J. Seery re: sales and marketing scheduling for sale of Cornerstone shares	2.40	1075.00	\$2,580.00

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			(0.1); telephone conference with G. Demo re: status of Redeemer settlement (0.2); review Z. Annable revisions to Redeemer settlement documents (0.3); e-mails with G. Demo, Z. Annable re: Redeemer settlement papers and filing (0.2); telephone conference with J. Seery re: Exhibit B to the Redeemer stipulation (0.1); telephone conference with J. Seery, J. Pomerantz, G. Demo re: Redeemer settlement, filing, Exhibit B (partial participation) (0.2); telephone conference with J. Pomerantz, G. Demo, M. Hankin re: Redeemer settlement, filing, and Exhibit B (0.1); e-mail to Z. Annable, G. Demo re: filing of Redeemer settlement papers (0.2).			
09/23/2020	EAW	CO	Review POCs, claim objections, stay relief briefing and related documents re: motion for summary judgment (UBS).	2.40	825.00	\$1,980.00
09/23/2020	EAW	CO	Research, document review and analysis re: motion for summary judgment (UBS).	3.80	825.00	\$3,135.00
09/23/2020	GVD	CO	Attend to matters re filing of Redeemer settlement (1.5); conference with J. Seery re status of Redeemer settlement (0.2); conference with J. Morris re status of signatures on redeemer settlement (0.1); conference with J. Pomerantz, J. Seery, and J. Morris re filing of Redeemer settlement (0.5); conference with M. Hankin and PSZJ re filing of Redeemer settlement (0.2)	2.50	825.00	\$2,062.50
09/23/2020	GVD	CO	Conference with counsel for Acis re revisions to motion (0.5); follow up call with J. Pomerantz and I. Kharasch re same (0.2); attend to matters re filing of Acis 9019 (0.7); draft Acis declaration in support of 9019 (0.6)	2.00	825.00	\$1,650.00
09/24/2020	IDK	CO	Review of draft memo on scheduling for various pending major claim objections.	0.20	1145.00	\$229.00
09/24/2020	IDK	CO	E-mails with Board, others on materials for today's Board call (.2); Attend Board call with DSI, others on major and other claims (1.0).	1.20	1145.00	\$1,374.00
09/24/2020	IDK	CO	E-mails with DSI, J O'Neill on further claims to object to.	0.20	1145.00	\$229.00
09/24/2020	IDK	CO	E-mails with J. Pomerantz re prep issues for CEO testimony on Acis settlement, and consider	0.20	1145.00	\$229.00
09/24/2020	IDK	CO	E-mails with CEO, J Morris, others on Debevoise representation of HarborVest and potential conflict raised of same, and consider.	0.40	1145.00	\$458.00

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09/24/2020	IDK	CO	Telephone conference with J Morris re status on Daugherty communications on letter and errata (.2).	0.20	1145.00	\$229.00
09/24/2020	IDK	CO	E-mails with attorneys re Hunter Mountain's concerns and need to resolve voting issue with them.	0.20	1145.00	\$229.00
09/24/2020	JNP	CO	Participate in call with Board and DSI regarding claims issues.	1.00	1075.00	\$1,075.00
09/24/2020	JNP	CO	Conference with J. Dubel regarding call on claims.	0.10	1075.00	\$107.50
09/24/2020	JEO	CO	Review and update claim file, work on resolving claim objections	1.30	925.00	\$1,202.50
09/24/2020	JEO	CO	Work on noticing settlement motions	0.80	925.00	\$740.00
09/24/2020	JMF	CO	Review claims update and second omnibus draft.	1.60	925.00	\$1,480.00
09/24/2020	JMF	CO	Review Acis 9019 pleadings.	0.40	925.00	\$370.00
09/24/2020	JMF	CO	Review Redeemer 9019 motion.	0.60	925.00	\$555.00
09/24/2020	JAM	CO	Communications with G. Demo, Z. Annable re: notice and hearing for Acis and Redeemer settlements, including review of draft Notice (0.2); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo, DSI re: UBS, HarbourVest, Daugherty and Hunter Mountain claim objections, adversary proceedings and Rule 3018 issues (1.0); e-mails with J. Seery, M. Hankin, J. Pomerantz, I. Kharasch, G. Demo re: Exhibit B to Redeemer Stipulation (0.2); telephone conference with J. Seery re: Debevoise claim and representation of HCMLP (0.1); telephone conference with I. Leventon re: Debevoise and HarbourVest claims (0.3).	1.80	1075.00	\$1,935.00
09/24/2020	EAW	CO	Research, document review and analysis re: motion for summary judgment (UBS).	3.60	825.00	\$2,970.00
09/24/2020	EAW	CO	Review POCs, claim objections, stay relief briefing and related documents re: motion for summary judgment (UBS).	1.20	825.00	\$990.00
09/24/2020	EAW	CO	Review documents provided by I. Leventon re: UBS claims.	1.40	825.00	\$1,155.00
09/24/2020	GVD	CO	Attend call with Board re status of claims analysis	1.00	825.00	\$825.00
09/24/2020	GVD	CO	Correspondence with Debevoise re status of HarbourVest objection	0.10	825.00	\$82.50
09/24/2020	GVD	CO	Conference with J. Pomerantz re Hunter Mountain issues	0.20	825.00	\$165.00

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09/25/2020	AJK	CO	Review UBS response.	0.80	1145.00	\$916.00
09/25/2020	IDK	CO	Telephone conference with CEO re status on IFA potential settlement (.1); E-mails and telephone conference with IFA counsel re same and clarification of settlement terms (.4).	0.50	1145.00	\$572.50
09/25/2020	IDK	CO	E-mails with CEO, J Morris on Redeemer timing issues and marketing re settlement (.3).	0.30	1145.00	\$343.50
09/25/2020	IDK	CO	E-mails with J Morris re revised letter to Daugherty re objection, and green light for same, as well as draft notice of Errata re same and my review, and next steps on Errata.	0.40	1145.00	\$458.00
09/25/2020	IDK	CO	Review of correspondence with Dondero counsel on its intent to depose CEO and timing on its opposition.	0.10	1145.00	\$114.50
09/25/2020	IDK	CO	E-mails with attorneys re summary of UBS response to claim objection and issues.	0.20	1145.00	\$229.00
09/25/2020	JNP	CO	Emails regarding call regarding Harborvest.	0.10	1075.00	\$107.50
09/25/2020	JNP	CO	Email to and from M. Lynn regarding J. Seery deposition scheduling.	0.10	1075.00	\$107.50
09/25/2020	RJF	CO	Initial review of UBS response to objection.	0.40	1245.00	\$498.00
09/25/2020	JAM	CO	Review e-mails re: Daugherty and HarbourVest claim objections (0.1); review/revise letter to J. Kathman re: Daugherty claim objection (0.2); telephone conference with J. Seery re: Redeemer settlement and Exhibit B (0.1); telephone conference with M. Hankin re: Exhibit B to Redeemer settlement (0.1); telephone conference with T. Mascherin re: Exhibit B to Redeemer settlement (0.2); telephone conference with I. Leventon re: Debovis proof of claim (0.1); telephone conference with H. Winograd re: Debovis proof of claim (0.1); review proposed freezing Order in Cayman Islands in relation to settlement with Crusader Funds and communications with G. Demo concerning the same (0.2); draft Errata to: Daugherty Claim Objection (0.6); communications with Z. Annable re: Exhibit B and Sealing Order (0.2); e-mails with J. Seery, T. Mascherin, M. Hankin, J. Pomerantz re: Exhibit B and Sealing Order (0.2).	2.10	1075.00	\$2,257.50
09/25/2020	EAW	CO	Review documents provided by I. Leventon re: UBS claims.	2.00	825.00	\$1,650.00

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09/25/2020	EAW	CO	Research, document review and analysis re: motion for summary judgment (UBS).	4.30	825.00	\$3,547.50
09/25/2020	EAW	CO	Review and analyze UBS's response to claim objection; and draft email to PSZJ team re: same.	2.90	825.00	\$2,392.50
09/25/2020	GVD	CO	Review and circulate UBS response	0.30	825.00	\$247.50
09/25/2020	GVD	CO	Conference with E.P. Keiffer re status of Hunter Mountain adversary	0.20	825.00	\$165.00
09/25/2020	GVD	CO	Correspondence with J. Kim re claims analysis	0.20	825.00	\$165.00
09/25/2020	GVD	CO	Review language re revisions to Cayman freezing order (0.1); correspondence re same (0.1)	0.20	825.00	\$165.00
09/25/2020	HRW	CO	Call with J. Morris re: Debevoise proof of claim (0.1); Research and analyze merits of Debevoise proof of claim (3.2).	3.30	625.00	\$2,062.50
09/26/2020	IDK	CO	E-mails with IFA counsel re further clarifications on partial settlement (.4); E-mails with CEO re summary of same (.2); Telephone conferences with CEO re IFA issues and HCM CLO Management claim (.2).	0.80	1145.00	\$916.00
09/26/2020	JAM	CO	Communications with L. Canty, S. Winns, D. Rivera re: preparation of binders for HarbourVest claim objection and Acis settlement (0.2); e-mails with Z. Annable, T. Mascherin re: Exhibit B and Sealing Order (0.1); e-mail to I. Leventon re: Debevoise claim (0.1); e-mail to L. Canty re: Brown Rudnick time and potential re-imbursement (0.1).	0.50	1075.00	\$537.50
09/26/2020	GVD	CO	Correspondence with UBS re unredacted documents	0.10	825.00	\$82.50
09/26/2020	GVD	CO	Correspondence with E.P. Keiffer re Hunton Mountain adversary	0.10	825.00	\$82.50
09/26/2020	HRW	CO	Research SOL defense re: Debevoise proof of claim.	1.00	625.00	\$625.00
09/27/2020	JAM	CO	Communications with L. Canty, S. Winns, D. Rivera re: preparation of binders for HarbourVest claim objection and Acis settlement (0.2).	0.20	1075.00	\$215.00
09/27/2020	EAW	CO	Review exhibits to response to claim objection (UBS).	0.60	825.00	\$495.00
09/27/2020	GVD	CO	Correspondence with litigation team re UBS exhibits	0.20	825.00	\$165.00
09/28/2020	IDK	CO	E-mails with CEO and attorneys re Dondero counsel's correspondence with re Acis, their retention of expert witness, and our next steps.	0.40	1145.00	\$458.00

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09/28/2020	IDK	CO	E-mails re how to respond to counsels for related parties on questions on their claims.	0.20	1145.00	\$229.00
09/28/2020	JNP	CO	Email to and from Gregory V. Demo regarding claim objections.	0.10	1075.00	\$107.50
09/28/2020	JNP	CO	Email to Board regarding Dondero retention of expert for 9019 motion.	0.10	1075.00	\$107.50
09/28/2020	JEO	CO	Emails with Greg Demo re Harbourvest and Related Party Claims	0.40	925.00	\$370.00
09/28/2020	JMF	CO	Review UBS omnibus response to claims objection.	0.70	925.00	\$647.50
09/28/2020	JMF	CO	Review related entities claims objection and issues re extended deadlines for claimants to respond.	0.60	925.00	\$555.00
09/28/2020	EAW	CO	Review and analysis of response to claim objection and exhibits to response (UBS).	4.90	825.00	\$4,042.50
09/28/2020	EAW	CO	Research and analysis re: motion for summary judgment (UBS).	3.40	825.00	\$2,805.00
09/28/2020	GVD	CO	Conference with J. Wright (K&L Gates) re related entity proofs of claim (0.7); conference with L. Thedford (Wick Philips) re related entity proofs of claim (0.3)	1.00	825.00	\$825.00
09/28/2020	GVD	CO	Review claim analysis from J. Kim and respond to same	0.40	825.00	\$330.00
09/29/2020	IDK	CO	Attend conference call with Redeemer team re UBS and SJ timing (1.0); Attend conference call with internal team re result of same (.5); E-mails with I Leventon and attorneys re UBS further discovery and next steps (.3); E-mails with Board re need for call on UBS and other claims, and coordination (.2).	2.00	1145.00	\$2,290.00
09/29/2020	IDK	CO	E-mails with attorneys re UBS and its alter ego claim and SJ	0.20	1145.00	\$229.00
09/29/2020	IDK	CO	Review of memo to Dondero counsel on their intent to object to Acis 9019 and depose CEO.	0.10	1145.00	\$114.50
09/29/2020	IDK	CO	E-mails with J Morris re status on Errata for Daugherty, and need for local counsel feedback (.2); E-mails with local counsel, CEO, J Morris re same and Zach's markup of Errata (.2).	0.40	1145.00	\$458.00
09/29/2020	IDK	CO	E-mails with IFA counsel re timing on getting stipulation done and filed on partial settlement (.2); E-mails with Zach, local, re need for him to draft	0.60	1145.00	\$687.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			stipulation of partial settlement with IFA, and description of settlement terms, form of Order, and IFA confirmation of same (.4).			
09/29/2020	IDK	CO	E-mails and telephone conferences with S Ellington re description of partial settlement with IFA, and status of the IFA mediation in Vegas vs NextBank relating to same and relation to settlement terms (.7); E-mails with CEO re result and summary of call with S Ellington re IFA (.2).	0.90	1145.00	\$1,030.50
09/29/2020	IDK	CO	E-mails with G Demo re status and need for memo on HCM Management promissory note claim vs estate and potential theories of defense, and consider.	0.40	1145.00	\$458.00
09/29/2020	IDK	CO	E-mails with attorneys re Hunter Mountain status and potential agreement on upcoming hearing on its claim and re voting.	0.20	1145.00	\$229.00
09/29/2020	IDK	CO	E-mails re communications with NCAA on further settlement issues and open question re Acis.	0.10	1145.00	\$114.50
09/29/2020	JNP	CO	Conference with Jenner and PSZJ team regarding UBS strategy (participate in only part of call).	0.60	1075.00	\$645.00
09/29/2020	JNP	CO	Conference with John A. Morris regarding Hunter Mountain.	0.10	1075.00	\$107.50
09/29/2020	JNP	CO	Conference with Debevoise, Gregory V. Demo and John A. Morris regarding procedural issues with claim objection.	0.30	1075.00	\$322.50
09/29/2020	JNP	CO	Review email regarding NWCC claim.	0.10	1075.00	\$107.50
09/29/2020	JEO	CO	work on claims resolution	2.50	925.00	\$2,312.50
09/29/2020	RJF	CO	Review UBS response to claim objection.	1.00	1245.00	\$1,245.00
09/29/2020	RJF	CO	Call with Redeemer counsel, PSZJ regarding UBS claim.	1.00	1245.00	\$1,245.00
09/29/2020	JMF	CO	Review claims spreadsheet re open claims and plan classification (1.0); telephone call with J. Donahue, J. O'Neill and G. Demo re same (.8).	1.80	925.00	\$1,665.00
09/29/2020	JAM	CO	Telephone conference with G. Demo, P. Keiffer re: Hunter Mountain claim, schedule and voting (0.3); telephone conference with G. Demo re: Hunter Mountain follow up (0.1); telephone conference with J. Pomerantz re: HarbourVest call (0.1); telephone conference with J. Pomerantz, G. Demo, Debevoise lawyers re: Harbourvest claim and procedural issues	2.70	1075.00	\$2,902.50



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			(0.3); telephone conference with G. Demo re: Hunter Mountain and Solicitation Motion (0.1); communications with J. Seery, Z. Annable, J. Pomerantz, I. Kharasch re: filing of Errata with respect to Daugherty objection (0.3); e-mail to M. Lynn re: potential expert in connection with objection to Acis claim (0.4); draft Stipulation concerning Hunter Mountain voting and scheduling issues (0.6); begin preparing for Acis 9019 hearing (0.5).			
09/29/2020	EAW	CO	Conference call with PSZJ team and J&B re: claim objections and related issues.	1.00	825.00	\$825.00
09/29/2020	EAW	CO	Research and analysis re: motion for summary judgment (UBS).	6.60	825.00	\$5,445.00
09/29/2020	EAW	CO	Revise and circulate memo re: motion for summary judgment.	5.50	825.00	\$4,537.50
09/29/2020	GVD	CO	Attend to matters re order approving Carey settlement	0.50	825.00	\$412.50
09/29/2020	GVD	CO	Conference with I. Kharasch re call re response to claim objection (0.1); conference re response to claim objection (1.0)	1.10	825.00	\$907.50
09/29/2020	GVD	CO	Correspondence with J. Pomerantz re status of related entity claim objections (0.2); multiple correspondence with counsel to Dugaboy Investment Trust re potential extension (0.2); correspondence with K&L Gates re represented parties and potential extension (0.3); review related entity claims chart from J. Donohue (0.3); conference with J. Donohue re related entity claim chart (0.4)	1.40	825.00	\$1,155.00
09/29/2020	GVD	CO	Conference with PSZJ team and counsel to HarbourVest re claim objection and next steps	0.30	825.00	\$247.50
09/29/2020	GVD	CO	Attend claims call	0.60	825.00	\$495.00
09/29/2020	GVD	CO	Correspondence with I. Kharasch re claims analysis issues	0.10	825.00	\$82.50
09/30/2020	AJK	CO	Analysis of UBS summary judgment issues.	0.70	1145.00	\$801.50
09/30/2020	IDK	CO	E-mails with attorneys re latest with NWCC claim and potential settlement, as well as proposed resolution and need to clarify (.2); E-mails with CEO, J Morris re same (.1).	0.30	1145.00	\$343.50
09/30/2020	IDK	CO	E-mails with G Demo re status on memo on HCM Management p-note from estate.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2020	IDK	CO	E-mails with local counsel re his markup of Hunter Mountain stipulation and next steps.	0.20	1145.00	\$229.00
09/30/2020	IDK	CO	E-mail to J Morris and CEO re revised stipulation re Harbourvest claim, including review of same.	0.20	1145.00	\$229.00
09/30/2020	IDK	CO	E-mail to DSI re status on responding to Acis questions relating to settlement discussions (.2); E-mails with Acis and others re need for joint call on upcoming 9019 and potential objections (.2).	0.40	1145.00	\$458.00
09/30/2020	IDK	CO	E-mails re non-employee related part claims and communication from their counsels on issues.	0.20	1145.00	\$229.00
09/30/2020	IDK	CO	E-mails with local counsel and IFA counsel re Zach's form of order on partial settlement.	0.20	1145.00	\$229.00
09/30/2020	IDK	CO	E-mails with CEO, others on UCC intent to file motion to extend re CLO Holdco, and E-mail from Sidley re same.	0.20	1145.00	\$229.00
09/30/2020	JEO	CO	Work on claims resolutions	1.00	925.00	\$925.00
09/30/2020	RJF	CO	Review UBS discovery requests and related emails.	0.30	1245.00	\$373.50
09/30/2020	RJF	CO	Review memo to BOD regarding summary judgment.	0.20	1245.00	\$249.00
09/30/2020	JMF	CO	Review NWCC settlement.	0.30	925.00	\$277.50
09/30/2020	JMF	CO	Review analysis re Dugaboy claims and set off issue re loan receivables.	0.60	925.00	\$555.00
09/30/2020	JMF	CO	Review Daugherty answer (.4) and supplement to claims objection (.1).	0.50	925.00	\$462.50
09/30/2020	JAM	CO	Telephone conference with J. Sundheimer re: NWCC claim (0.1); telephone conference with J. O'Neill re: claims settlements (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: potential settlement of NWCC claim (0.1); review/revise Hunter Mountain stipulation (0.1); e-mail to Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Hunter Mountain stipulation (0.1); review form of Order for Hunter Mountain stipulation and e-mails with Z. Annable re: same (0.2); draft Stipulation concerning HarbourVest claims, voting (1.8); e-mails with J. Pomerantz, I. Kharasch, G. Demo, J. O'Neill re: Stipulation concerning HarbourVest claims, voting (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Stipulation concerning HarbourVest claims, voting (0.2);	4.50	1075.00	\$4,837.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			e-mails with J. Kathman, G. Demo re: Daugherty claim (0.3); draft Stipulation for NWCC claim resolution (0.8); e-mail to J. Sundheimer re: draft Stipulation for NWCC (0.2); revisions to HarbourVest stipulation (0.3).			
09/30/2020	EAW	CO	Research and analysis re: motion for summary judgment (UBS).	2.60	825.00	\$2,145.00
09/30/2020	EAW	CO	Draft motion for summary judgment (UBS).	4.10	825.00	\$3,382.50
09/30/2020	EAW	CO	Emails to/from G. Demo and H. Winograd re: motion for summary judgment and comments on related memo (UBS).	0.30	825.00	\$247.50
09/30/2020	EAW	CO	Revise and circulate memo to Board re: motion for summary judgment (UBS).	1.10	825.00	\$907.50
09/30/2020	EAW	CO	Telephone call with A. Kornfeld re: motion for summary judgment (UBS).	0.30	825.00	\$247.50
09/30/2020	GVD	CO	Correspondence with B. Assink re related entity proofs of claim (0.2); prepare for call with B. Assink re related entity proofs of claim (0.1); conference with B. Assink re related entity proofs of claim (0.4); correspondence with PSZJ team re follow up to call with B. Assink (0.2); correspondence with Wick Philips re related entity proofs of claim (0.1); draft chart re related entity proofs of claim (0.1)	1.10	825.00	\$907.50
09/30/2020	GVD	CO	Conference with J. Morris re drafting of settlement of claim (0.1); review back up re potential objections to proof of claims (0.5); review stipulation re scheduling of claim reconciliation (0.2); correspondence with counsel to Parmentier re claim resolution (0.1)	0.90	825.00	\$742.50
09/30/2020	GVD	CO	Conference with J. Donohue and J. Fried re treatment of employee claims	0.20	825.00	\$165.00
				<b>403.00</b>		<b>\$366,883.00</b>

#### Compensation Prof. [B160]

09/02/2020	PJJ	CP	File CNO regarding 10th monthly fee statement.	0.20	425.00	\$85.00
09/09/2020	JNP	CP	Review email from U.S. Trustee regarding fee application comments.	0.10	1075.00	\$107.50
09/11/2020	JNP	CP	Begin to review August fee statement.	0.30	1075.00	\$322.50
09/12/2020	JNP	CP	Continued review of August bill.	0.30	1075.00	\$322.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/14/2020	JMF	CP	Review August bill.	0.50	925.00	\$462.50
09/15/2020	JNP	CP	Emails with Joshua M. Fried regarding August fee statement.	0.10	1075.00	\$107.50
09/15/2020	JMF	CP	Review PSZJ fee statement.	0.50	925.00	\$462.50
09/16/2020	PJJ	CP	Draft August fees.	2.80	425.00	\$1,190.00
09/16/2020	JMF	CP	Review payments and calculations re amounts re 2nd interim and August applications.	0.30	925.00	\$277.50
09/17/2020	JMF	CP	Edit PSZJ August fee statement.	0.80	925.00	\$740.00
09/18/2020	JMF	CP	Draft August fee application.	1.60	925.00	\$1,480.00
09/21/2020	JNP	CP	Review and revise August fee statement.	0.30	1075.00	\$322.50
09/21/2020	JNP	CP	Email to J. Seery enclosing August bill.	0.10	1075.00	\$107.50
09/21/2020	JMF	CP	Draft August fee statement.	1.10	925.00	\$1,017.50
09/24/2020	PJJ	CP	File August fee statement.	0.20	425.00	\$85.00
09/24/2020	JMF	CP	Review PSZJ August statement.	0.30	925.00	\$277.50
09/30/2020	JNP	CP	Emails regarding payment of professional fees.	0.10	1075.00	\$107.50
				<b>9.60</b>		<b>\$7,475.00</b>

#### **Comp. of Prof./Others**

09/04/2020	GVD	CPO	Correspondence with DSI re payment of local counsel fees	0.10	825.00	\$82.50
09/08/2020	JEO	CPO	Review status of fee applications and drafts of fee orders and certificates of no objection re 9.10.2020 fee hearing	0.80	925.00	\$740.00
09/08/2020	JMF	CPO	Address fee application issues re 9/10 hearing and open issues re same.	0.40	925.00	\$370.00
09/09/2020	JMF	CPO	Review CNOs re 9/10 hearing and issues re OUST comments re fee applications.	0.80	925.00	\$740.00
09/09/2020	GVD	CPO	Review DSI invoice for privileged issues	0.40	825.00	\$330.00
09/16/2020	JEO	CPO	Review DSI's fee app and email with Jack Donoue re same.	0.30	925.00	\$277.50
09/16/2020	JEO	CPO	Review and revise DSI July 2020 Staffing Report	0.60	925.00	\$555.00
09/16/2020	JMF	CPO	Review DSI staffing report.	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2020	GVD	CPO	Conference with J. Pomerantz re payment of past due Foley bills (0.1); correspondence with Sidley re Hunton retention issues (0.1)	0.20	825.00	\$165.00
09/30/2020	JMF	CPO	Review OCP report.	0.20	925.00	\$185.00
				<b>4.10</b>		<b>\$3,722.50</b>

### Employee Benefit/Pension-B220

09/03/2020	JNP	EB	Review email from J. Seery regarding T. Surgent.	0.10	1075.00	\$107.50
09/04/2020	IDK	EB	E-mails re Surgent resignation issues including review of his correspondence re same.	0.20	1145.00	\$229.00
09/14/2020	JNP	EB	Review email regarding analysis of insider issues.	0.10	1075.00	\$107.50
09/16/2020	JMF	EB	Review plan documents re employee claims and treatment under plan.	0.70	925.00	\$647.50
09/17/2020	JMF	EB	Review employee bonus motion and summary of employee asserted claims.	1.20	925.00	\$1,110.00
09/17/2020	GVD	EB	Correspondence with DC Sauter re employee review	0.20	825.00	\$165.00
09/22/2020	IDK	EB	Numerous E-mails with client, others on Poglish proposed release agreement and payment, including brief review of same, and precedent re same.	0.40	1145.00	\$458.00
09/22/2020	JNP	EB	Emails regarding proposed separation payment to employee.	0.10	1075.00	\$107.50
09/22/2020	GVD	EB	Review correspondence re separation agreement	0.10	825.00	\$82.50
09/23/2020	IDK	EB	E-mails with attorneys re further issues on Pogs termination rights (.2).	0.20	1145.00	\$229.00
09/23/2020	JNP	EB	Emails regarding Employee Severance Agreement.	0.10	1075.00	\$107.50
09/23/2020	JEO	EB	Review email and comments from PBGC regarding defined benefit plan	0.40	925.00	\$370.00
09/24/2020	IDK	EB	E-mails and telephone conferences with G Demo on further issues on Pogs termination and potential release payment (.3); E-mails with I Leventon re same (.1).	0.40	1145.00	\$458.00
09/24/2020	GVD	EB	Correspondence with I. Kharasch re status of severance payments (0.1); conference with I. Kharasch re same (0.1); correspondence with I. Leventon re severance issue (0.1)	0.30	825.00	\$247.50
09/25/2020	IDK	EB	E-mails with G Demo on recommendation to client	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			on Pogliash termination.			
09/29/2020	IDK	EB	E-mail to CEO, I Leventon, B Collins, G Demo on our recommendations for Pogliash severance issues and his next steps on POC.	0.20	1145.00	\$229.00
09/29/2020	GVD	EB	Correspondence with group re potential severance payments and treatment	0.30	825.00	\$247.50
				<b>5.20</b>		<b>\$5,132.00</b>

#### **Executory Contracts [B185]**

09/10/2020	JEO	EC	Emails with Melissa Hayward re 365(d)(4) extension	0.60	925.00	\$555.00
09/17/2020	IDK	EC	E-mails with attorneys re landlord agreement to extend deadline to assume.	0.10	1145.00	\$114.50
09/30/2020	JMF	EC	Analyze issues re landlord extension and disposition of lease re 365(d)(4) extension.	0.30	925.00	\$277.50
				<b>1.00</b>		<b>\$947.00</b>

#### **Financial Filings [B110]**

09/01/2020	JEO	FF	Review local rules and bar date order re amending schedules	0.60	925.00	\$555.00
09/01/2020	JEO	FF	Review monthly operating report and make arrangements for filing of same.	0.40	925.00	\$370.00
09/01/2020	JMF	FF	Review rules re proposed schedule modifications.	0.40	925.00	\$370.00
09/09/2020	JMF	FF	Analyze issue re potential amendments re schedules/sofas.	0.50	925.00	\$462.50
09/17/2020	JEO	FF	Work on amended Schedules	0.50	925.00	\$462.50
09/17/2020	GVD	FF	Conference with J. Donohue re revisions to schedules (0.1); review revisions to schedules (0.1)	0.20	825.00	\$165.00
09/22/2020	JEO	FF	Work on Amended Schedules (.8) and related notice and circulate to KCC and co-counsel for review (.2)	1.00	925.00	\$925.00
09/23/2020	JMF	FF	Review amendments to schedules.	0.20	925.00	\$185.00
09/30/2020	JEO	FF	Review and finalize monthly operating report for August 2020	0.40	925.00	\$370.00
09/30/2020	JMF	FF	Review MORs.	0.30	925.00	\$277.50
				<b>4.50</b>		<b>\$4,142.50</b>

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<b>General Business Advice [B410]</b>						
09/01/2020	IDK	GB	Attend conference call with Board re result of mediator call and next steps in negotiation (.5); Office conference with J. Pomerantz re case issues and mediation (.4).	0.90	1145.00	\$1,030.50
09/02/2020	IDK	GB	Office conference with J. Pomerantz re various case issues and next steps (.4).	0.40	1145.00	\$458.00
09/06/2020	JAM	GB	Board call with J. Pomerantz, I. Kharasch, G. Demo re; Acis/Terry settlement and release and related matters (0.9).	0.90	1075.00	\$967.50
09/08/2020	JAM	GB	Telephone conference with J. Seery, G. Demo, H. Winograd, J. Pomerantz (partial participation), I. Kharasch (partial participation) re: Thursday's hearing, HarbourVest claim (0.9).	0.90	1075.00	\$967.50
09/09/2020	JAM	GB	Board call with J. Pomerantz, I. Kharasch, G. Demo, DSI re: Acis settlement, UBS, 9/10 hearing, strategic issues and related matters (1.0).	1.10	1075.00	\$1,182.50
09/09/2020	GVD	GB	Attend board meeting	1.10	825.00	\$907.50
09/09/2020	GVD	GB	Draft board agenda	0.20	825.00	\$165.00
09/10/2020	IDK	GB	Attend conference call with Board, others on hearing prep for today's hearing (.4).	0.40	1145.00	\$458.00
09/10/2020	IDK	GB	E-mails and telephone conference with CEO re case issues (.3); Telephone conferences with J. Pomerantz re status and claims and Acis (.2).	0.50	1145.00	\$572.50
09/10/2020	IDK	GB	E-mails re need for Board resolution re settlements, and drafts of same.	0.20	1145.00	\$229.00
09/11/2020	IDK	GB	E-mail to and telephone conference with J. Pomerantz re update on case issues, conversation with UCC counsel today, next steps (.4).	0.40	1145.00	\$458.00
09/12/2020	IDK	GB	E-mails with Board re need for call tomorrow on case issues and plan.	0.10	1145.00	\$114.50
09/12/2020	GVD	GB	Correspondence re scheduling of board meeting	0.10	825.00	\$82.50
09/13/2020	JNP	GB	Conference with Gregory V. Demo after call with Board.	0.10	1075.00	\$107.50
09/13/2020	GVD	GB	Conference with J. Pomerantz re follow up items from conference with Board	0.10	825.00	\$82.50

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09/13/2020	GVD	GB	Correspondence re meeting with board of directors	0.10	825.00	\$82.50
09/15/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
09/16/2020	IDK	GB	E-mails with Board re UBS demand letter today re judgment vs affiliated entities.	0.20	1145.00	\$229.00
09/17/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.40	825.00	\$330.00
09/18/2020	JNP	GB	Email to Board regarding weekly meetings with Committee.	0.10	1075.00	\$107.50
09/18/2020	GVD	GB	Draft board minutes	2.00	825.00	\$1,650.00
09/20/2020	JNP	GB	Review and revise minutes of Board meetings.	0.40	1075.00	\$430.00
09/21/2020	GVD	GB	review corporate resolutions and attend to governance issues	0.70	825.00	\$577.50
09/21/2020	GVD	GB	Review order on scheduling (0.3); correspondence with J. O'Neill re filing of exclusivity order (0.1)	0.40	825.00	\$330.00
09/22/2020	IDK	GB	Attend conference call with Board prior to UCC meeting (.5); E-mails with Wilmer Hale, others on corporate resolutions re removal of Dondero from positions (.2); E-mails with Board re need to set further Board call on claims (.2).	0.90	1145.00	\$1,030.50
09/22/2020	IDK	GB	E-mails re upcoming call with CEO and Dondero and his counsel, and concerns.	0.20	1145.00	\$229.00
09/22/2020	JNP	GB	Review and comment on proposed drafts of press release.	0.30	1075.00	\$322.50
09/22/2020	JNP	GB	Conference with J. Dubel regarding upcoming call in preparation for Committee call.	0.10	1075.00	\$107.50
09/22/2020	JNP	GB	Conference with Board members, DSI, Ira D. Kharasch and Gregory V. Demo regarding preparation for Committee call.	0.50	1075.00	\$537.50
09/22/2020	GVD	GB	Conference with WilmerHale, DSI, and J. Seery re corporate governance issues	0.40	825.00	\$330.00
09/23/2020	IDK	GB	E-mails with Board, others on need to reschedule Board call and coordination (.2).	0.20	1145.00	\$229.00
09/23/2020	GVD	GB	Correspondence with J. Seery re conversations with NexPoint employees	0.40	825.00	\$330.00
09/24/2020	JNP	GB	Conference with J. Dubel in anticipation of call with	0.10	1075.00	\$107.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Board on claims.			
09/24/2020	GVD	GB	Attend HCMLP all employee call	0.30	825.00	\$247.50
09/24/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.10	825.00	\$82.50
09/25/2020	IDK	GB	E-mails with Board re need to reschedule meetings next week.	0.10	1145.00	\$114.50
09/25/2020	JNP	GB	Conference with J. Dubel regarding status of pending matters.	0.10	1075.00	\$107.50
09/25/2020	GVD	GB	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
09/29/2020	IDK	GB	Telephone conference with J. Pomerantz re case and plan issues (.2).	0.20	1145.00	\$229.00
09/29/2020	GVD	GB	Revise and circulate board minutes	0.70	825.00	\$577.50
				<b>16.70</b>		<b>\$16,431.50</b>

#### **General Creditors Comm. [B150]**

09/18/2020	JNP	GC	Email to and from M. Clemente regarding Committee Board calls.	0.10	1075.00	\$107.50
09/20/2020	JNP	GC	Email to Gregory V. Demo regarding weekly calls with Committee.	0.10	1075.00	\$107.50
09/21/2020	IDK	GC	E-mails with Board re need for pre-call prior to UCC call and coordinate (.2); E-mails with DSI, others on tomorrow's call with UCC and preparation (.2); E-mails with Sidley re same and UCC suggested agenda (.2).	0.60	1145.00	\$687.00
09/21/2020	JNP	GC	Email to Board regarding topics for Committee call.	0.10	1075.00	\$107.50
09/22/2020	IDK	GC	Attend conference call with UCC members, all professional groups on case status (.6).	0.60	1145.00	\$687.00
09/22/2020	JNP	GC	Participate on Committee Board call.	0.60	1075.00	\$645.00
09/22/2020	GVD	GC	Conference with DSI and J. Seery re preparation for Board/Committee meeting (0.6); conference with Board, PSZJ, and DSI re same (0.5); attend Board/Committee call (0.6); follow up conference with J. Seery re same (0.2)	1.90	825.00	\$1,567.50
09/26/2020	IDK	GC	E-mails with G Demo and Sidley re upcoming UCC call and agenda for same and need to reschedule.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2020	GVD	GC	Correspondence with E. Bromagen re rescheduling board/committee meeting	0.10	825.00	\$82.50
09/28/2020	GVD	GC	Conference with E. Bromagen re open items and committee issues (0.4); follow up conference with J. Romey re same (0.2)	0.40	825.00	\$330.00
09/30/2020	JNP	GC	Participate on Committee Board weekly call (partial).	0.50	1075.00	\$537.50
09/30/2020	GVD	GC	Conference with J. Seery re preparation for Committee/Board meeting (0.5); attend committee/board meeting (0.9)	1.40	825.00	\$1,155.00
				<b>6.60</b>		<b>\$6,243.00</b>

### Mediation

09/01/2020	IDK	M	Telephone conference with J. Pomerantz re upcoming call with mediators (.1); Attend conference call with mediators and Board (1.9); Telephone conference with J. Pomerantz re result of same (.1); Attend next mediation meeting with CEO, others (.4).	2.50	1145.00	\$2,862.50
09/01/2020	IDK	M	Review of mediator's comments and schedule for tomorrow.	0.10	1145.00	\$114.50
09/01/2020	JNP	M	Conference with J. Dubel in anticipation of mediation session.	0.10	1075.00	\$107.50
09/01/2020	JNP	M	Conference with Ira D. Kharasch in anticipation of mediation session.	0.10	1075.00	\$107.50
09/01/2020	JNP	M	Participation in call with mediators, Board, PSZJ and DSI regarding mediation issues.	2.00	1075.00	\$2,150.00
09/01/2020	JNP	M	Post-mediation call with Board, Ira D. Kharasch and Gregory V. Demo regarding strategy.	0.60	1075.00	\$645.00
09/01/2020	JNP	M	Review and respond to email from Gregory V. Demo regarding mediation issues.	0.10	1075.00	\$107.50
09/01/2020	JNP	M	Conference with J. Dubel regarding mediation.	0.40	1075.00	\$430.00
09/01/2020	GVD	M	Conference with J. Morris re status of mediation	0.20	825.00	\$165.00
09/01/2020	GVD	M	Conference with mediators	2.00	825.00	\$1,650.00
09/01/2020	GVD	M	Conference with J. Seery re follow up to mediation and next steps	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/01/2020	GVD	M	Conference with Board re follow up to mediation	0.60	825.00	\$495.00
09/02/2020	IDK	M	Attend mediation sessions today, including break out sessions with client (5.5); Telephone conferences with J. Pomerantz after sessions re same and next steps (.4).	5.90	1145.00	\$6,755.50
09/02/2020	IDK	M	E-mails with Board, others re mediators correspondence of today re UBS request to get information on assets in various entities, and coordination of same (.2); E-mail to mediator re tomorrow's mediation schedule (.1); E-mails with Silva re multi strat questions on loans (.2).	0.50	1145.00	\$572.50
09/02/2020	IDK	M	E-mails with attorneys re follow up on further information on UBS damage analysis and CEO request for information for mediation.	0.30	1145.00	\$343.50
09/02/2020	JNP	M	Participate in mediation.	4.40	1075.00	\$4,730.00
09/02/2020	JNP	M	Conference with Ira D. Kharasch after mediation session.	1.00	1075.00	\$1,075.00
09/02/2020	JNP	M	Conference with J. Dubel after mediation session.	0.10	1075.00	\$107.50
09/02/2020	JNP	M	Review and forward email from S. Mayer regarding request for call with UBS	0.10	1075.00	\$107.50
09/02/2020	JNP	M	Review proposed mediation schedule for remainder of day.	0.10	1075.00	\$107.50
09/02/2020	JNP	M	Pre-mediation session meeting with J. Seery, Gregory V. Demo and Ira D. Kharasch.	0.30	1075.00	\$322.50
09/02/2020	JNP	M	Pre-mediation session with Board and DSL.	0.50	1075.00	\$537.50
09/02/2020	JNP	M	Review emails regarding UBS fraudulent conveyance damages.	0.10	1075.00	\$107.50
09/02/2020	RJF	M	Attend mediation	1.00	1245.00	\$1,245.00
09/02/2020	RJF	M	Attendance at mediation	1.00	1245.00	\$1,245.00
09/02/2020	RJF	M	Further attendance at mediation.	1.00	1245.00	\$1,245.00
09/02/2020	RJF	M	Followup research regarding mediation.	0.80	1245.00	\$996.00
09/02/2020	GVD	M	Attend mediation	6.00	825.00	\$4,950.00
09/02/2020	GVD	M	Conference with J. Romey and J. Seery re status of mediation and next steps	0.20	825.00	\$165.00
09/02/2020	GVD	M	Conference with J. Romey re next steps in mediation	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			and document needs			
09/03/2020	IDK	M	Attend initial mediation call with Board, others (1.9); Telephone conference with J. Pomerantz re same (.1); Attend 2d mediation session (2.0).	4.00	1145.00	\$4,580.00
09/03/2020	IDK	M	Correspondence with CEO, others on information for mediation re UBS damages, multi strat issues, and status of discovery production re same (.4); E-mails with client, others on mediators' schedule for tomorrow and coordination on same (.2).	0.60	1145.00	\$687.00
09/03/2020	JNP	M	Participate in two separate mediation sessions.	3.50	1075.00	\$3,762.50
09/03/2020	JNP	M	Conference with Robert J. Feinstein after mediation session regarding status and strategy (2x).	0.40	1075.00	\$430.00
09/03/2020	JNP	M	Conference with Ira D. Kharasch after mediation session.	0.10	1075.00	\$107.50
09/03/2020	JNP	M	Conference with J. Dubel regarding mediation (2x).	0.50	1075.00	\$537.50
09/03/2020	JNP	M	Emails regarding mediation schedule.	0.10	1075.00	\$107.50
09/03/2020	JNP	M	Conference with Gregory V. Demo after mediation session.	0.20	1075.00	\$215.00
09/03/2020	JNP	M	Emails prior to start of mediation regarding UBS issues.	0.20	1075.00	\$215.00
09/03/2020	JNP	M	Review memo prepared by Elissa A. Wagner regarding UBS issues.	0.10	1075.00	\$107.50
09/03/2020	RJF	M	Day 3 of mediation.	5.00	1245.00	\$6,225.00
09/03/2020	RJF	M	Telephone conference with Jeffrey N. Pomerantz regarding mediation issues.	0.30	1245.00	\$373.50
09/03/2020	JAM	M	Telephone conference with G. Demo re: status of mediation, UBS issues (0.2).	0.20	1075.00	\$215.00
09/03/2020	EAW	M	Attend mediation.	2.00	825.00	\$1,650.00
09/03/2020	GVD	M	Prepare for and attend mediation	4.50	825.00	\$3,712.50
09/03/2020	GVD	M	Review UBS discovery in advance of mediation	0.30	825.00	\$247.50
09/03/2020	GVD	M	Conference with J. Morris re status of mediation	0.20	825.00	\$165.00
09/03/2020	GVD	M	Conference with J. Pomerantz re open items re mediation and next steps	0.20	825.00	\$165.00
09/03/2020	GVD	M	Conference with J. Romey re preparation for fourth day of mediation	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2020	IDK	M	E-mails with attorneys re research issues on pre-judgment interest for mediation today.	0.30	1145.00	\$343.50
09/04/2020	IDK	M	Attend today's initial mediation (1.8); Attend 2d short mediation session (.3); Attend 3d mediation session (1.3); Attend 4th mediation session (1.5).	4.90	1145.00	\$5,610.50
09/04/2020	IDK	M	Review of memo to mediators on keeping mediation open next week and exclusivity issues, along with E-mails from mediators on scheduling (.3); E-mails re CEO summary of latest offer made to Acis today, and issues re same (.3).	0.60	1145.00	\$687.00
09/04/2020	IDK	M	E-mail and telephone conference with J. Pomerantz re his discussions with mediators on status and grand bargain (.3).	0.30	1145.00	\$343.50
09/04/2020	IDK	M	Attend Board call in prep of upcoming mediation (.5).	0.50	1145.00	\$572.50
09/04/2020	JNP	M	Participate in mediation sessions.	5.60	1075.00	\$6,020.00
09/04/2020	JNP	M	Conference with J. Dubel regarding mediation process.	0.20	1075.00	\$215.00
09/04/2020	JNP	M	Email to mediators regarding Plan exclusivity timing.	0.20	1075.00	\$215.00
09/04/2020	JNP	M	Conference with S. Mayer and A. Gropper regarding status of mediation.	0.10	1075.00	\$107.50
09/04/2020	JNP	M	Conference with J. Seery regarding call with mediators.	0.10	1075.00	\$107.50
09/04/2020	JNP	M	Conference with J. Dubel regarding call with mediators.	0.20	1075.00	\$215.00
09/04/2020	RJF	M	Mediation prep call with BOD.	1.00	1245.00	\$1,245.00
09/04/2020	RJF	M	Attend Day 4 of mediation.	2.00	1245.00	\$2,490.00
09/04/2020	JAM	M	Telephone conference with J. Seery re: status of mediation (0.1).	0.10	1075.00	\$107.50
09/04/2020	EAW	M	Attend mediation.	3.90	825.00	\$3,217.50
09/04/2020	EAW	M	Participate in mediation pre-calls.	0.80	825.00	\$660.00
09/04/2020	GVD	M	Prepare for and attend mediation	4.90	825.00	\$4,042.50
09/04/2020	GVD	M	Conference with team re preparation for mediation	0.50	825.00	\$412.50
09/08/2020	IDK	M	E-mails with mediators re coordination of call for	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			later today (.1); Attend conference call with mediators (.4); Telephone conferences with J. Pomerantz before and after mediator call re status of mediation, next steps, and tomorrow's hearing (.2).			
09/08/2020	IDK	M	E-mails with Acis re finalized documents and coordination of execution (.1); E-mails with Board re same and timing of informing other relevant parties (.1); Review of correspondence with Sidley and Wilmer Hale re result of same and next steps (.2).	0.40	1145.00	\$458.00
09/08/2020	IDK	M	E-mails with professionals re draft agenda for Board call, including review of same (.1); Attend Board meeting on case issues, mediation, Acis (1.0).	1.10	1145.00	\$1,259.50
09/08/2020	JNP	M	Conference with Ira D. Kharasch and Gregory V. Demo regarding mediation, UBS and Acis.	0.20	1075.00	\$215.00
09/09/2020	IDK	M	E-mails with mediators re coordination of call for later today (.1); Attend conference call with mediators (.4); Telephone conferences with J. Pomerantz before and after mediator call re status of mediation, next steps, and tomorrow's hearing (.2).	0.70	1145.00	\$801.50
09/09/2020	IDK	M	E-mails with professionals re draft agenda for Board call, including review of same (.1); Attend Board meeting on case issues, mediation, Acis (1.0).	1.10	1145.00	\$1,259.50
09/09/2020	JNP	M	Participate on call with Board regarding mediation, Acis and related matters.	1.10	1075.00	\$1,182.50
09/09/2020	JNP	M	Conference with Ira D. Kharasch and mediators.	0.40	1075.00	\$430.00
09/09/2020	JNP	M	Emails with mediators regarding call to discuss status.	0.10	1075.00	\$107.50
09/09/2020	JNP	M	Conference with M. Clemente regarding status of mediation and emails regarding same.	0.30	1075.00	\$322.50
09/09/2020	JNP	M	Various calls with J. Seery regarding mediation and related issues.	1.00	1075.00	\$1,075.00
09/10/2020	IDK	M	E-mails with mediators re continuing mediation for grand bargain to next week, and coordination of call today to discuss (.3); E-mail to AAA mediation group confirming next week mediation (.1); E-mails with mediators re setting up separate call with CEO next week (.2).	0.60	1145.00	\$687.00
09/10/2020	IDK	M	Attend conference call with mediators re next week's meetings on grand bargain (.4).	0.40	1145.00	\$458.00

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09/10/2020	JNP	M	Conference with J. Seery regarding mediation and related.	0.10	1075.00	\$107.50
09/10/2020	JNP	M	Email to and from M. Clemente regarding mediation.	0.10	1075.00	\$107.50
09/10/2020	JNP	M	Email to mediators regarding additional day of mediation.	0.10	1075.00	\$107.50
09/10/2020	JNP	M	Conference with J. Seery regarding mediation; Conference with J. Dondero.	0.20	1075.00	\$215.00
09/10/2020	JNP	M	Conference with mediators, Gregory V. Demo and Ira D. Kharasch regarding status of mediation.	0.40	1075.00	\$430.00
09/10/2020	GVD	M	Conference with mediators and J. Pomerantz re next steps in mediation (0.4); follow up conference with J. Seery re same (0.2)	0.60	825.00	\$495.00
09/10/2020	GVD	M	Correspondence with mediators and board re scheduling of follow up session	0.20	825.00	\$165.00
09/11/2020	IDK	M	Review of various correspondence with mediators on separate issues (.2); E-mail Board, J. Pomerantz re mediator's request for any information helpful to grand bargain discussions and consider (.2).	0.40	1145.00	\$458.00
09/11/2020	JNP	M	Conference with J. Dubel (2x) regarding mediation.	0.30	1075.00	\$322.50
09/11/2020	JNP	M	Email to mediators regarding UBS settlement.	0.10	1075.00	\$107.50
09/11/2020	JNP	M	Conference with Ira D. Kharasch regarding mediation.	0.10	1075.00	\$107.50
09/11/2020	JNP	M	Conference with J. Seery regarding mediation issues (2x).	0.30	1075.00	\$322.50
09/11/2020	JNP	M	Conference with Gregory V. Demo regarding information to mediators and related issues.	0.20	1075.00	\$215.00
09/11/2020	JNP	M	Conference with M. Clemente regarding mediation.	0.60	1075.00	\$645.00
09/11/2020	JNP	M	Conference with Ira D. Kharasch regarding call with M. Clemente.	0.40	1075.00	\$430.00
09/11/2020	JNP	M	Review and forward email from mediators regarding next session.	0.10	1075.00	\$107.50
09/11/2020	GVD	M	Review correspondence from Mediators re scheduling issues	0.10	825.00	\$82.50
09/13/2020	JNP	M	Participate on call with Board, Ira D. Kharasch and Gregory V. Demo regarding upcoming mediation	1.80	1075.00	\$1,935.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			session.			
09/14/2020	IDK	M	E-mail to G Demo re tomorrow's mediation and pre-call (.1); Attend continued mediation with mediators re disputed plan of reorganization issues and grand bargain issues (1.7); Attend next call with client group re result of same and tomorrow's mediation (.2); Review correspondence to mediators re tomorrow session (.1).	2.10	1145.00	\$2,404.50
09/14/2020	IDK	M	E-mails with G Demo re his draft correspondence to mediators on post-petition interest re disputed plan provisions.	0.20	1145.00	\$229.00
09/14/2020	IDK	M	E-mails with Mediators re having CEO make presentation tomorrow to all participants, as well as tomorrow's schedule and presentation, and copies of settlement agreements to all participants.	0.30	1145.00	\$343.50
09/14/2020	JNP	M	Participate on lengthy call with mediator regarding mediation session.	1.70	1075.00	\$1,827.50
09/14/2020	JNP	M	Conference with J. Dubel regarding mediation.	0.20	1075.00	\$215.00
09/14/2020	JNP	M	Email to mediators regarding mediation session.	0.10	1075.00	\$107.50
09/14/2020	JNP	M	Review email from Gregory V. Demo to mediator regarding interest; Conference with Gregory V. Demo regarding same.	0.10	1075.00	\$107.50
09/14/2020	JNP	M	Review email regarding mediation schedule of events and email with B. Sharp regarding presentation.	0.10	1075.00	\$107.50
09/14/2020	GVD	M	Multiple conferences with F. Caruso, J. Romey, and J. Seery re preparation for Mediation (0.7) correspondence with J. Romey re presentation to mediators (0.1); draft summary of postpetition interest cases for mediators (2.0); correspondence with mediation parties re Acis and Redeemer settlements (0.3)	3.10	825.00	\$2,557.50
09/14/2020	GVD	M	Conference with Mediators (partial attendance)	1.50	825.00	\$1,237.50
09/14/2020	GVD	M	Multiple conferences with J. Romey and J. Seery re preparation for initial meeting with mediators	0.50	825.00	\$412.50
09/15/2020	IDK	M	Review and consider draft presentation to mediators today re plan of reorganization issues, claims, assets (.2); Attend pre-mediation call with Board, others, and then initial mediation session with mediators, and then with all parties for CEO presentation to group, then back with mediators (2.5); Attend later	4.10	1145.00	\$4,694.50



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			mediation session, including with client group after mediators sign off and J. Pomerantz signs off (1.4).			
09/15/2020	JNP	M	Pre-call with DSI, Gregory V. Demo, Ira D. Kharasch and Board.	0.70	1075.00	\$752.50
09/15/2020	JNP	M	Participate in mediation session.	1.80	1075.00	\$1,935.00
09/15/2020	JNP	M	Participate in further mediation session.	1.00	1075.00	\$1,075.00
09/15/2020	JNP	M	Conference with .J. Dubel regarding mediation.	0.40	1075.00	\$430.00
09/15/2020	JNP	M	Conference with H. Oneill regarding results of mediation.	0.20	1075.00	\$215.00
09/15/2020	GVD	M	Attend mediation prep session with PSZJ team and Board (0.7); Attend first session of mediation (1.8); attend second session of mediation and follow up conference (1.5)	4.00	825.00	\$3,300.00
09/15/2020	GVD	M	Review presentation materials for mediation (0.2); draft disclaimer re same (0.1)	0.30	825.00	\$247.50
09/15/2020	GVD	M	Status conference with J. Romey re preparation for mediation	0.30	825.00	\$247.50
09/16/2020	IDK	M	Attend conference call with mediators and with client group after mediators drop (1.5).	1.50	1145.00	\$1,717.50
09/16/2020	IDK	M	Telephone conference with J. Pomerantz re grand bargain issues, Sidley feedback, and need for call with Dondero counsel (.3); Telephone conference with J. Pomerantz and G Demo re Acis settlement status and grand bargain (.2).	0.50	1145.00	\$572.50
09/16/2020	IDK	M	E-mails with Judge Lynn re mediation and need for call (.1); Telephone conference with J. Pomerantz and Judge Lynn on grand bargain (.3); Telephone conference with J. Pomerantz re result of same and next steps (.2).	0.60	1145.00	\$687.00
09/16/2020	IDK	M	E-mail to Mediators re Dondero's written proposal on grand bargain, including review of same.	0.30	1145.00	\$343.50
09/16/2020	JNP	M	Conference with mediators and Board.	1.00	1075.00	\$1,075.00
09/16/2020	JNP	M	Conference with Board,, Ira D. Kharasch and Gregory V. Demo regarding call with mediators.	0.60	1075.00	\$645.00
09/16/2020	JNP	M	Conference with M. Clemente regarding status of mediation and plan issues.	0.30	1075.00	\$322.50
09/16/2020	JNP	M	Conference with Ira D. Kharasch regarding call with M. Clemente and mediation issues.	0.30	1075.00	\$322.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2020	JNP	M	Conference with Ira D. Kharasch and Gregory V. Demo regarding mediation and next steps.	0.20	1075.00	\$215.00
09/16/2020	JNP	M	Conference with J. Dubel regarding call with M. Clemente, mediation and related issues.	0.50	1075.00	\$537.50
09/16/2020	JNP	M	Conference with M. Lynn and Ira D. Kharasch regarding Plan and mediation issues.	0.30	1075.00	\$322.50
09/16/2020	JNP	M	Conference with Ira D. Kharasch after call with M. Lynn regarding mediation.	0.20	1075.00	\$215.00
09/16/2020	JNP	M	Conference with J. Dubel regarding hearing and mediation.	0.10	1075.00	\$107.50
09/16/2020	GVD	M	Attend mediation (1.0); follow up meeting PSZJ and Board re same (0.5)	1.50	825.00	\$1,237.50
09/21/2020	JNP	M	Conference with mediators regarding status of mediation.	0.30	1075.00	\$322.50
09/22/2020	IDK	M	Telephone conference with J. Pomerantz re need to call mediator on grand bargain (.1).	0.10	1145.00	\$114.50
09/22/2020	JNP	M	Conference with S. Mayer regarding status of mediation.	0.20	1075.00	\$215.00
				<b>127.00</b>		<b>\$131,224.00</b>

#### **Plan & Disclosure Stmt. [B320]**

09/01/2020	GVD	PD	Review revisions to disclosure statement from J. Fried	0.30	825.00	\$247.50
09/04/2020	IDK	PD	E-mails with re UCC objection to extension of exclusivity, including review of same.	0.30	1145.00	\$343.50
09/04/2020	JMF	PD	Review exclusivity opposition.	0.30	925.00	\$277.50
09/04/2020	JMF	PD	Review exclusivity opposition.	0.30	925.00	\$277.50
09/04/2020	GVD	PD	Review and revise draft governing documents re reorganized entity	1.60	825.00	\$1,320.00
09/05/2020	GVD	PD	Conference with WilmerHale re required changes to governing documents	0.50	825.00	\$412.50
09/07/2020	GVD	PD	Correspondence with WilmerHale re status of governing documents re reorganized debtor	0.10	825.00	\$82.50
09/08/2020	IDK	PD	E-mails with local counsel and court clerk re need for continued DS and conference hearings and estimates on how long hearings for both.	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2020	JNP	PD	Emails regarding agenda for Plan exclusivity hearing.	0.10	1075.00	\$107.50
09/08/2020	JMF	PD	Review benefit programs re plan.	0.80	925.00	\$740.00
09/08/2020	GVD	PD	Review revisions to post-reorganization governing documents	0.50	825.00	\$412.50
09/08/2020	GVD	PD	Correspondence with Committee re reorganized debtor governing documents	0.20	825.00	\$165.00
09/09/2020	IDK	PD	E-mails with local counsel and court clerk re need for continued DS and conference hearings and estimates on how long hearings for both.	0.30	1145.00	\$343.50
09/09/2020	JNP	PD	Review Court email regarding exclusivity hearing.	0.10	1075.00	\$107.50
09/09/2020	JNP	PD	Prepare for hearing on Plan exclusivity.	1.00	1075.00	\$1,075.00
09/09/2020	JMF	PD	Review plan and disclosure statement re implementation issues.	0.80	925.00	\$740.00
09/10/2020	JNP	PD	Continued preparation for Plan exclusivity hearing and related matters.	0.90	1075.00	\$967.50
09/10/2020	JNP	PD	Call with Board to prepare for exclusivity hearing.	0.50	1075.00	\$537.50
09/10/2020	JNP	PD	Attend exclusivity hearing.	1.60	1075.00	\$1,720.00
09/10/2020	JEO	PD	Work on amended agenda for 9/10 hearing re continuance of exclusivity motion	0.50	925.00	\$462.50
09/11/2020	IDK	PD	E-mails with local counsel and court re status and confirming plan, DS hearings and time for each (.2); E-mail to G Demo re Sidley conversation and open list on plan issues, and consider (.2).	0.40	1145.00	\$458.00
09/11/2020	JNP	PD	Email to Gregory V. Demo regarding call with M. Clemente regarding Plan issues.	0.10	1075.00	\$107.50
09/11/2020	JMF	PD	Review updated plan and DS.	0.70	925.00	\$647.50
09/11/2020	GVD	PD	Conference with Committee re plan status (0.5); correspondence with PSZJ working group re same (0.2)	0.70	825.00	\$577.50
09/11/2020	GVD	PD	Conference with DSI re plan model	0.80	825.00	\$660.00
09/12/2020	IDK	PD	Attend conference call with G Demo and J Pomerantz re plan and classification issues (.4).	0.40	1145.00	\$458.00
09/12/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.40	1075.00	\$430.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2020	GVD	PD	Correspondence with H. Winograd re post effective date interest research	0.50	825.00	\$412.50
09/12/2020	GVD	PD	Conference with I. Kharasch and J. Pomerantz re status of plan issues	0.40	825.00	\$330.00
09/13/2020	IDK	PD	Attend conference call with Board, others re plan issues (1.0); E-mails with M Litvak, others re plan and employee claim issues (.2).	1.20	1145.00	\$1,374.00
09/13/2020	GVD	PD	Conference with Board and PSZJ team re plan issues and mediation	1.80	825.00	\$1,485.00
09/14/2020	IDK	PD	E-mails with attorneys re prior analysis re Surgent employee status, plan, and need to get to CEO.	0.20	1145.00	\$229.00
09/14/2020	JMF	PD	Review plan procedures re effective date conditions and timing issues re December confirmation.	0.60	925.00	\$555.00
09/14/2020	GVD	PD	Revise plan re changes from Committee	0.60	825.00	\$495.00
09/14/2020	GVD	PD	Conference with H. Winograd re postpetition interest research	0.50	825.00	\$412.50
09/14/2020	HRW	PD	Phone call with G. Demo re: research on post-petition interest rates Highland (.5); Research issue re: post-petition interest rates (.4); Review draft 9019 settlement motion (.6); Phone call with G. Demo re: draft 9019 settlement motion (.2).	1.70	625.00	\$1,062.50
09/15/2020	JMF	PD	Review voting procedures and draft timeline re disclosure statement and plan process.	1.80	925.00	\$1,665.00
09/15/2020	GVD	PD	Revise plan re committee and mediator revisions (0.8); correspondence with A. Russell re status of trust agreement (0.1); conference with E. Bromagen re postpetition interest issues (0.3); review postpetition interest research from H. Winograd (0.2)	1.40	825.00	\$1,155.00
09/15/2020	HRW	PD	Research issue on post-petition interest rates Highland	2.50	625.00	\$1,562.50
09/16/2020	IDK	PD	Review and consider G Demo's revised plan of reorganization of today, and need for changes (.7); E-mails with G Demo re my list of revisions for same (.4); E-mail to J. Pomerantz re need to change name of employee convenience class (.1).	1.20	1145.00	\$1,374.00
09/16/2020	IDK	PD	Review and consider G Demo's revised DS, along with suggested changes and open issues from J Fried, and my concerns (.7); Review of revised DS	1.10	1145.00	\$1,259.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(.4).			
09/16/2020	IDK	PD	Attend conference call with Board, DSI, others re hearing tomorrow, plan and DS (.8).	0.80	1145.00	\$916.00
09/16/2020	IDK	PD	E-mail to Sidley re its trust agreement, including brief review of same (.4); Review of correspondence with local counsel on issue of unsealing plan/DS (.2); E-mails with local counsel, others on issues on estimation for voting purposes and procedures (.1).	0.70	1145.00	\$801.50
09/16/2020	JNP	PD	Review and respond to email regarding proposed dates for Plan confirmation process.	0.10	1075.00	\$107.50
09/16/2020	JNP	PD	Review and respond to email regarding changes to Plan.	0.20	1075.00	\$215.00
09/16/2020	JNP	PD	Preparation for hearing on exclusivity motion.	0.80	1075.00	\$860.00
09/16/2020	JNP	PD	Prepare for hearing on Plan exclusivity.	0.50	1075.00	\$537.50
09/16/2020	JEO	PD	Review Disclosure Statement and Plan Confirmation Time lines	0.70	925.00	\$647.50
09/16/2020	JMF	PD	Review and comment re first amended plan and disclosure statement.	2.80	925.00	\$2,590.00
09/16/2020	JMF	PD	Analyze and review issues re 3018 motion issues.	1.60	925.00	\$1,480.00
09/16/2020	GVD	PD	Further revise plan re Committee changes (0.4); revise disclosure statement (2.6)	3.00	825.00	\$2,475.00
09/16/2020	GVD	PD	Conference with Board and PSZJ team re preparation for exclusivity hearing	0.80	825.00	\$660.00
09/16/2020	GVD	PD	Conference with J. Pomerantz and I. Kharasch re plan issues	0.20	825.00	\$165.00
09/17/2020	IDK	PD	E-mail to DSI re its materials for upcoming employee claim call (.2); Attend conference call with DSI, others re plan issues and employee claims re same, and other issues (1.1); Further E-mails with DSI on Company feedback re employee claim/bonus issues (.2).	1.50	1145.00	\$1,717.50
09/17/2020	IDK	PD	E-mails re local counsel view and issues on unsealing plan/DS (.2); E-mails with attorneys re timetable on DS motion, as well as draft of order re same (.2); Review of correspondence with Sidley on Trust Agreement and Advisors Act (.1); E-mails with DSI, G Demo on revised DS and need for information for same (.2).	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2020	IDK	PD	E-mails with J. Pomerantz, G Demo re numerous issues on Sidley's claimants' trust agreement and how to resolve.	0.30	1145.00	\$343.50
09/17/2020	IDK	PD	Review and consider further revisions to plan and DS (.5); E-mails with G Demo re same and getting them to Board (.1).	0.60	1145.00	\$687.00
09/17/2020	JNP	PD	Participate in hearing on exclusivity motion.	0.50	1075.00	\$537.50
09/17/2020	JNP	PD	Conference with J. Dubel after exclusivity hearing.	0.10	1075.00	\$107.50
09/17/2020	JNP	PD	Review and respond to Gregory V. Demo email regarding comments to Liquidating Trust Agreement.	0.20	1075.00	\$215.00
09/17/2020	JNP	PD	Conference with M. Lynn regarding Plan issues.	0.20	1075.00	\$215.00
09/17/2020	JNP	PD	Conference with DSI and PSZJ regarding Plan related issues and implementation issues.	1.00	1075.00	\$1,075.00
09/17/2020	JNP	PD	Email to Gregory V. Demo regarding circulation of Plan and Disclosure Statement.	0.10	1075.00	\$107.50
09/17/2020	JNP	PD	Review and comment on proposed Scheduling Order for Disclosure Statement hearing.	0.10	1075.00	\$107.50
09/17/2020	JEO	PD	Prepare and circulate scheduling order for Disclosure Statement Hearing	0.90	925.00	\$832.50
09/17/2020	JEO	PD	Emails with Noticing Agent (KCC) re Disclosure Statement Notice	0.30	925.00	\$277.50
09/17/2020	JEO	PD	Emails with Jeff Pomerantz re scheduling order for disclosure statement	0.20	925.00	\$185.00
09/17/2020	JMF	PD	Review employee claims treatment and amended plan (1.1); telephone call with G. Demo, I. Kharasch, J.N. Pomerantz re same (.8).	1.90	925.00	\$1,757.50
09/17/2020	JMF	PD	Analyze 2 convenience class treatment and edits to ballots re voting procedures.	0.70	925.00	\$647.50
09/17/2020	JMF	PD	Telephone call with J. Morris, Z. Anabel, M. Hayward, H. Winograd, G. Demo re plan and adversary proceeding discovery issues.	0.70	925.00	\$647.50
09/17/2020	JMF	PD	Telephone call with G. Demo, J. Morris re disclosure statement and 3018 issues.	0.50	925.00	\$462.50
09/17/2020	JMF	PD	Review plan and confirmation timeline issues.	0.30	925.00	\$277.50
09/17/2020	JAM	PD	Telephone conference with H. Winograd re: voting	1.50	1075.00	\$1,612.50

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			and Rule 3018 (0.3); telephone conference with G. Demo, J. Fried, H. Winograd, M. Heyward, Z. Annabel re: disclosure statement schedule, voting and Rule 3018 (0.7); telephone conference with G. Demo, J. Fried re: disclosure statement schedule, voting and Rule 3018 (0.5).			
09/17/2020	GVD	PD	Review Claimant Trust Agreement from Sidley (1.0); conference with H. Winograd re research into fiduciary duties (0.3); correspondence with PSZJ team re initial review of Claimant Trust Agreement (0.2); review issues re classification of employee claims (0.2); revise and circulate plan (0.3); correspondence with PSZJ re unsealing of plan and disclosure statement (0.1); conference with PSZJ and DSI re issues re employee claim classification (1.1)	3.20	825.00	\$2,640.00
09/17/2020	HRW	PD	Research issues re: trustee's fiduciary duties in liquidating trust (2.3); Call with G. Demo to discuss issues re: trustee's fiduciary duties in liquidating trust (.2).	2.50	625.00	\$1,562.50
09/18/2020	IDK	PD	Attend conference call re plan and DS issues (.5); Review of correspondence to UCC counsel with revised plan/DS (.1).	0.60	1145.00	\$687.00
09/18/2020	IDK	PD	Telephone conference with J. Pomerantz re plan issues, including summary of his call with Redeemer re same and re grand bargain feedback (.3).	0.30	1145.00	\$343.50
09/18/2020	JNP	PD	Conference with J. Seery, DSI, Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.50	1075.00	\$537.50
09/18/2020	JNP	PD	Conference with J. Dubel regarding Plan; Conference with Redeemer.	0.40	1075.00	\$430.00
09/18/2020	JNP	PD	Conference with Ira D. Kharasch regarding conference with Redeemer and related issues.	0.30	1075.00	\$322.50
09/18/2020	JEO	PD	Finalize Disclosure Statement Scheduling Order and coordinate filing	0.70	925.00	\$647.50
09/18/2020	JEO	PD	Review and revise draft notice of disclosure statement hearing	0.50	925.00	\$462.50
09/18/2020	JMF	PD	Research re 3018 issues (2.8); draft memorandum re 3018 procedure (1.8).	4.60	925.00	\$4,255.00
09/18/2020	JMF	PD	Review disclosure statement order , KCC comments, and emails re same.	0.40	925.00	\$370.00
09/18/2020	JAM	PD	Telephone conference with H. Winograd re:	0.20	1075.00	\$215.00

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			adversary proceedings against Daugherty, Hunter Mountain (0.2).			
09/18/2020	GVD	PD	Conference with Board re revisions to plan and disclosure statement (0.6); multiple conferences with J. Seery re revisions to plan (0.7); revise and circulate plan and DS to committee (0.4); conference with E. Bromagen re plan issues and next steps (0.3); correspondence with board re claimant trust agreement (0.2)	2.20	825.00	\$1,815.00
09/21/2020	IDK	PD	E-mail to Board re plan/DS filing today (.1); E-mails with UCC re same and form of exclusivity order, and its feedback (.2); E-mails re CEO further desired changes to plan and feedback re same (.2); Review of further revised plan and DS (.4).	0.90	1145.00	\$1,030.50
09/21/2020	IDK	PD	E-mails with local counsel, G Demo on revised form of notice of DS hearing, including review of same (.2); E-mails with DSI, Board re DSI draft of plan deliverables, including G Demo modifications thereto (.2); E-mails with DSI, G Demo on changes to DS exhibits (.2); Review of Sidley's latest round of proposed changes to plan/DS (.3); E-mails with attorneys re how to respond to same (.2).	1.10	1145.00	\$1,259.50
09/21/2020	JNP	PD	Conference with J. Dubel regarding status of Plan.	0.10	1075.00	\$107.50
09/21/2020	JNP	PD	Conference with John A. Morris and Gregory V. Demo regarding Plan filing issues.	0.20	1075.00	\$215.00
09/21/2020	JNP	PD	Review Committee request changes to Plan.	0.20	1075.00	\$215.00
09/21/2020	JEO	PD	Revise exclusivity order and circulate draft	0.50	925.00	\$462.50
09/21/2020	JEO	PD	Work on changes to Notice of Disclosure Statement Hearing	0.70	925.00	\$647.50
09/21/2020	JEO	PD	Coordinate filing and service of chapter 11 plan, disclosure statement notice	1.00	925.00	\$925.00
09/21/2020	JMF	PD	Review amended plan and disclosure statement and open issues.	1.80	925.00	\$1,665.00
09/21/2020	JMF	PD	Review exclusivity order and emails re same.	0.20	925.00	\$185.00
09/21/2020	JMF	PD	Review convenience class treatment issues and ballots re opt out of classes.	0.80	925.00	\$740.00
09/21/2020	JMF	PD	Research plan voting issues.	1.20	925.00	\$1,110.00
09/21/2020	JAM	PD	Review/revise Disclosure Statement as it pertains to Redeemer Committee and related litigated matters	1.20	1075.00	\$1,290.00



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			(0.9); e-mails with G. Demo re: revised Disclosure Statement as it pertains to Redeemer Committee and related litigated matters (0.1); telephone conference with J. Pomerantz, G. Demo re: Rule 3018 issues and related matters (0.2).			
09/21/2020	GVD	PD	Review plan and disclosure statement in anticipation of filing (0.3); conference with J. Seery re revisions to plan (0.4); revise plan re comments from J. Seery (0.3); conference with J. Seery re revisions to disclosure statement (0.3); revise disclosure statement re same (0.3); conference with J. Pomerantz re filing of plan and DS (0.1); review financial projections for disclosure statement (0.4); conference with J. Morris and J. Pomerantz re open plan issues (0.2); review changes to plan from Committee and revise same (1.3); attend to issues re filing plan and disclosure statement (1.0); conference with J. Donohue re disclosure statement exhibits and next steps (0.2)	4.80	825.00	\$3,960.00
09/21/2020	HRW	PD	Research issues re: trustee's fiduciary duties in liquidating trust.	3.70	625.00	\$2,312.50
09/22/2020	IDK	PD	Review and consider draft press release by Company on plan, and related E-mails with on problems re same (.3); E-mails and telephone conference with G Demo and J. Pomerantz re problems with same and next steps (.2); E-mails with CEO, others re our further markup of press release, including review of same (.2).	0.70	1145.00	\$801.50
09/22/2020	IDK	PD	E-mail DSI re its draft deliverables for DS, including projections, including review of same (.4); Review of J Fried memo on BR 3018 and upcoming issues re same (.2).	0.60	1145.00	\$687.00
09/22/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding press release for Plan.	0.20	1075.00	\$215.00
09/22/2020	JNP	PD	Email to and from Gregory V. Demo regarding call with J. Dondero and M. Lynn.	0.10	1075.00	\$107.50
09/22/2020	JMF	PD	Draft voting procedures and ballots re first amended plan.	2.20	925.00	\$2,035.00
09/22/2020	JMF	PD	Research and draft memorandum re temporary allowance and voting issues.	3.20	925.00	\$2,960.00
09/22/2020	GVD	PD	Correspondence with Board re as filed versions of plan and disclosure statement (0.2); correspondence with E. Bromagen re same (0.1)	0.30	825.00	\$247.50

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09/22/2020	GVD	PD	Review initial draft press release and revise same (0.6); conference with J. Pomerantz and I. Kharasch re draft press release and next steps (0.2); further revise draft press release (0.5); correspondence with J. Seery re same (0.1)	1.40	825.00	\$1,155.00
09/22/2020	HRW	PD	Research re: liquidating trustee disclaiming fiduciary duties.	2.70	625.00	\$1,687.50
09/23/2020	IDK	PD	E-mails with attorneys re upcoming partnership tax issues re plan (.2); E-mails with J Fried, others on PBGC issues on DS, and status of other issue, as well as latest revision to voting procedure motion, including review (.3).	0.50	1145.00	\$572.50
09/23/2020	JNP	PD	Email to and from James E. O'Neill regarding PBGC language for Plan.	0.10	1075.00	\$107.50
09/23/2020	JMF	PD	Draft disclosure statement approval motion re amendment plan changes.	2.20	925.00	\$2,035.00
09/23/2020	JMF	PD	Research re voting tabulation issues and finalize memorandum re same.	2.80	925.00	\$2,590.00
09/23/2020	JMF	PD	Analyze PBGC issues re plan language.	0.50	925.00	\$462.50
09/23/2020	GVD	PD	Conference with J. Donohue re Disclosure Statement exhibits	0.20	825.00	\$165.00
09/24/2020	IDK	PD	E-mails with J Fried, others re revised 3018 memo on plan voting and implementation (.2); Review of correspondence with UCC counsel on Trust Agreement (.2).	0.40	1145.00	\$458.00
09/24/2020	IDK	PD	Extensive E-mails with J. Pomerantz and G Demo re his call with Dondero and legal team, and CEO re grand bargain ideas and Dondero other concerns (.3); E-mails with DSI and Board re DSI proposed exhibits to DS and modifications for same (.3).	0.60	1145.00	\$687.00
09/24/2020	JNP	PD	Conference with J. Seery, J. Dondero, M. Lynn, S. Ellington and Gregory V. Demo regarding Plan issues and related.	1.50	1075.00	\$1,612.50
09/24/2020	JNP	PD	Begin to review Claimant Trust Agreement.	0.30	1075.00	\$322.50
09/24/2020	JNP	PD	Review and comment on Disclosure Statement exhibits.	0.30	1075.00	\$322.50
09/24/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan exhibits.	0.20	1075.00	\$215.00

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09/24/2020	JEO	PD	make arrangements for service of exclusivity order	0.20	925.00	\$185.00
09/24/2020	JMF	PD	Draft voting procedures.	1.50	925.00	\$1,387.50
09/24/2020	JAM	PD	Review/revise draft memorandum to the Board concerning Bankruptcy Rule 3018 (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo, J. Fried re: revised memorandum to the Board concerning Bankruptcy Rule 3018 (0.1).	0.70	1075.00	\$752.50
09/24/2020	GVD	PD	Conference with H. Winograd re additional research needs	0.30	825.00	\$247.50
09/24/2020	GVD	PD	Multiple conferences with J. Donohue re status of financial projections/liquidation analysis (0.4); conference with J. Romey re same (0.2); conference with J. Pomerantz re revisions to analysis (0.3)	0.90	825.00	\$742.50
09/24/2020	GVD	PD	Conference with J. Dondero, M. Lynn, J. Seery, J. Pomerantz, and S. Ellington re status of plan and next steps (1.5); follow up conference with J. Seery and J. Romey re same (0.2)	1.70	825.00	\$1,402.50
09/24/2020	GVD	PD	Conference with E. Bromagen re payment of postpetition interest	0.50	825.00	\$412.50
09/24/2020	HRW	PD	Call with G. Demo re: disclaiming fiduciary duties (0.2). Call with G. Demo re: assigning CLO management agreements (0.1); Review various CLO agreements to assess assignment provisions (0.8).	1.10	625.00	\$687.50
09/25/2020	DJB	PD	Review trust agreement; Comment on same.	3.50	1195.00	\$4,182.50
09/25/2020	IDK	PD	Review of correspondence with Sidley on plan issues and transferability (.1); E-mails with CEO, others on need for call on Claimant Trust Agreement (.1); E-mails with DSI, others on CEO feedback to DSI draft exhibits to DS and need for changes to plan model (.2); E-mails with D Barton re his feedback on trust agreement and need for call (.2).	0.60	1145.00	\$687.00
09/25/2020	JNP	PD	Conference with DSI and Gregory V. Demo regarding Plan issues.	0.40	1075.00	\$430.00
09/25/2020	JNP	PD	Continue to review claimant Trust Agreement.	0.30	1075.00	\$322.50
09/25/2020	JMF	PD	Finalize DS approval motion, KCC comments and ballots.	2.80	925.00	\$2,590.00
09/25/2020	JMF	PD	Review 3018 memo and additional cases.	1.20	925.00	\$1,110.00
09/25/2020	GVD	PD	Conference with DSI re plan forecasts (0.5);	1.20	825.00	\$990.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with DSI and J. Pomerantz re same (0.4); multiple conferences with J. Donohue re same (0.3)			
09/25/2020	GVD	PD	Conference with J. Romey re status of financial projection revisions	0.10	825.00	\$82.50
09/25/2020	GVD	PD	Review revisions to Disclosure Statement solicitation motion	0.40	825.00	\$330.00
09/25/2020	GVD	PD	Correspondence with Sidley re Claimant Trust Agreement (0.1); review revisions to claimant trust agreement from D. Barton (0.1); correspondence with T. Silva re review of Claimant Trust Agreement (0.1)	0.30	825.00	\$247.50
09/25/2020	HRW	PD	Research issue re: disclaiming fiduciary duties (.9); Analyze CLO agreements to assess assignment provisions (1.7); Research issue re: assignment of personal service agreements (.8).	3.40	625.00	\$2,125.00
09/26/2020	IDK	PD	Review of further modified solicitation motion.	0.20	1145.00	\$229.00
09/26/2020	GVD	PD	Revise and circulate solicitation motion (0.4); correspondence with J. Seery re same (0.1)	0.50	825.00	\$412.50
09/28/2020	IDK	PD	Review of correspondence with Sidley re DS issues and re rescheduling of UCC meeting (.2).	0.20	1145.00	\$229.00
09/28/2020	JMF	PD	Review edits and final voting procedures motion and ballots for filing.	1.80	925.00	\$1,665.00
09/28/2020	GVD	PD	Correspondence with local counsel re revisions to solicitation motion (0.1); attend to issues re filing solicitation motion (0.9)	1.00	825.00	\$825.00
09/28/2020	GVD	PD	Correspondence with J. Donohue re status of liquidation analysis (0.2); conference with J. Donohue re status of liquidation analysis (0.2); conference with J. Romey re same (0.5)	0.90	825.00	\$742.50
09/29/2020	IDK	PD	E-mail F Caruso re his memo on 90 day termination notices and other transition issues (.3); E-mails with G Demo, DSI re impact of delay on sales to cash flow model and timing of paying convenience claims (.1).	0.40	1145.00	\$458.00
09/29/2020	JMF	PD	Review plan re treatment issues re employee claims.	0.80	925.00	\$740.00
09/29/2020	JMF	PD	Review voting and 3018 procedures re disputed claims.	0.60	925.00	\$555.00
09/29/2020	GVD	PD	Conference with F. Caruso re status of financial projections and next steps	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2020	IDK	PD	E-mails with CEO, others on coordination call on Claimants Trust (.1); E-mails re post-petition interest and latest UCC view (.1).	0.20	1145.00	\$229.00
09/30/2020	JMF	PD	Telephone call with G. Demo and J. Donahaue re employee claims re plan.	0.30	925.00	\$277.50
09/30/2020	JMF	PD	Review wages order and employee claims analysis re plan issues.	0.80	925.00	\$740.00
09/30/2020	JMF	PD	Review deferred award summary and PTO listing re employee claims.	0.80	925.00	\$740.00
				<b>140.30</b>		<b>\$128,408.50</b>

#### **Ret. of Prof./Other**

09/09/2020	GVD	RPO	Correspondence with Hunton re status of retention and next steps	0.10	825.00	\$82.50
09/10/2020	JMF	RPO	Review Mercer retention pleadings re scope of services.	0.50	925.00	\$462.50
09/18/2020	GVD	RPO	Conference with Hunton re extension of retention	0.40	825.00	\$330.00
09/21/2020	GVD	RPO	Correspondence with E. Bromagen re Hunton extended retention	0.20	825.00	\$165.00
09/24/2020	GVD	RPO	Multiple correspondence with E. Bromagen re status of Hunton fees	0.20	825.00	\$165.00
09/30/2020	JEO	RPO	Review and finalize OCP report and arrange for filing and service	0.40	925.00	\$370.00
09/30/2020	GVD	RPO	Conference with E. Bromagen re extended retention of Hunton (0.3); revise and circulate draft Hunton order (0.4)	0.70	825.00	\$577.50
				<b>2.50</b>		<b>\$2,152.50</b>

#### **Stay Litigation [B140]**

09/24/2020	IDK	SL	E-mails with attorneys re correspondence with from Daugherty counsel re intent to file stay relief and grounds and next steps.	0.20	1145.00	\$229.00
09/24/2020	JNP	SL	Review Daugherty Relief from Stay motion and emails regarding same.	0.20	1075.00	\$215.00
09/24/2020	JMF	SL	Review Daugherty motion for relief from stay.	0.50	925.00	\$462.50
09/25/2020	GVD	SL	Review Daugherty motion for relief from automatic	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			stay			
09/25/2020	HRW	SL	Call with J. Morris re: Daugherty stay relief motion.	0.10	625.00	\$62.50
				<b>1.20</b>		<b>\$1,134.00</b>
<b>Tax Issues [B240]</b>						
09/11/2020	GVD	TI	Review memo from WilmerHale re status of tax issues	0.40	825.00	\$330.00
09/12/2020	GVD	TI	Correspondence with B. Sharp re review of tax issues	0.10	825.00	\$82.50
09/15/2020	IDK	TI	Review of correspondence with CEO on partnership tax issues.	0.20	1145.00	\$229.00
09/24/2020	GVD	TI	Conference with WilmerHale and J. Seery re partnership tax issues (0.4); follow up conference with J. Seery re same (0.2)	0.60	825.00	\$495.00
09/25/2020	GVD	TI	Correspondence with WilmerHale re tax matters partners issues	0.30	825.00	\$247.50
09/28/2020	GVD	TI	Correspondence with tax counsel re tax matters issues	0.10	825.00	\$82.50
				<b>1.70</b>		<b>\$1,466.50</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$828,193.00</b>

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### Expenses

08/05/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	7.78
08/10/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	7.44
08/11/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	1.45
08/13/2020	CC	Conference Call [E105] AT&T Conference Call, JMF	0.06
08/13/2020	CC	Conference Call [E105] AT&T Conference Call, JEO	1.27
08/18/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.24
08/20/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.56
08/21/2020	CC	Conference Call [E105] AT&T Conference Call, JMF	0.38
08/25/2020	CC	Conference Call [E105] AT&T Conference Call, AJK	7.35
09/01/2020	LN	36027.00002 Lexis Charges for 09-01-20	8.93
09/01/2020	LN	36027.00002 Lexis Charges for 09-01-20	9.31
09/01/2020	RE	( 12 @0.10 PER PG)	1.20
09/02/2020	LN	36027.00002 Lexis Charges for 09-02-20	37.19
09/02/2020	LN	36027.00002 Lexis Charges for 09-02-20	83.62
09/02/2020	PO	36027.00002 :Postage Charges for 09-02-20	90.00
09/02/2020	PO	36027.00002 :Postage Charges for 09-02-20	12.00
09/02/2020	RE	( 11 @0.10 PER PG)	1.10
09/02/2020	RE	( 8 @0.10 PER PG)	0.80
09/03/2020	RE	( 8 @0.10 PER PG)	0.80
09/03/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
09/03/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
09/04/2020	LN	36027.00002 Lexis Charges for 09-04-20	9.72
09/04/2020	RE	( 5 @0.10 PER PG)	0.50
09/04/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/04/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/05/2020	LN	36027.00002 Lexis Charges for 09-05-20	48.58
09/08/2020	RE	( 10 @0.10 PER PG)	1.00
09/08/2020	RE	( 445 @0.10 PER PG)	44.50
09/08/2020	RE	( 9 @0.10 PER PG)	0.90
09/08/2020	RE	( 74 @0.10 PER PG)	7.40
09/08/2020	RE2	SCAN/COPY ( 394 @0.10 PER PG)	39.40
09/08/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10

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09/08/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
09/08/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
09/08/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
09/08/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/08/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
09/08/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/09/2020	DC	36027.00002 Advita Charges for 09-09-20	67.50
09/09/2020	LN	36027.00002 Lexis Charges for 09-09-20	38.86
09/10/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 09/01/2020 through 09/30/2020, GVD	43.50
09/10/2020	LN	36027.00002 Lexis Charges for 09-10-20	87.45
09/10/2020	LN	36027.00002 Lexis Charges for 09-10-20	32.26
09/10/2020	RE	( 17 @0.10 PER PG)	1.70
09/10/2020	RE2	SCAN/COPY ( 92 @0.10 PER PG)	9.20
09/10/2020	RE2	SCAN/COPY ( 53 @0.10 PER PG)	5.30
09/10/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
09/10/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/10/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/10/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/10/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/11/2020	LN	36027.00002 Lexis Charges for 09-11-20	38.86
09/11/2020	RE	( 16 @0.10 PER PG)	1.60
09/11/2020	RE	( 13 @0.10 PER PG)	1.30
09/11/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/13/2020	LN	36027.00002 Lexis Charges for 09-13-20	48.58
09/14/2020	RE	( 666 @0.10 PER PG)	66.60
09/15/2020	RE	( 21 @0.10 PER PG)	2.10
09/15/2020	RE	( 979 @0.10 PER PG)	97.90
09/15/2020	RE	( 99 @0.10 PER PG)	9.90
09/15/2020	RE	( 2 @0.10 PER PG)	0.20
09/15/2020	RE	( 9 @0.10 PER PG)	0.90
09/15/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
09/15/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
09/15/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60



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09/15/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
09/16/2020	DC	36027.00002 Advita Charges for 09-16-20	67.50
09/16/2020	RE	( 12 @0.10 PER PG)	1.20
09/16/2020	RE	( 2 @0.10 PER PG)	0.20
09/16/2020	RE	( 260 @0.10 PER PG)	26.00
09/16/2020	RE	( 2 @0.10 PER PG)	0.20
09/16/2020	RE	( 53 @0.10 PER PG)	5.30
09/16/2020	RE	( 2 @0.10 PER PG)	0.20
09/16/2020	RE2	SCAN/COPY ( 62 @0.10 PER PG)	6.20
09/16/2020	RE2	SCAN/COPY ( 62 @0.10 PER PG)	6.20
09/16/2020	RE2	SCAN/COPY ( 97 @0.10 PER PG)	9.70
09/16/2020	RE2	SCAN/COPY ( 97 @0.10 PER PG)	9.70
09/16/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
09/16/2020	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
09/16/2020	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
09/16/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
09/16/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/16/2020	RE2	SCAN/COPY ( 40 @0.10 PER PG)	4.00
09/17/2020	LN	36027.00002 Lexis Charges for 09-17-20	19.44
09/17/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
09/17/2020	RE2	SCAN/COPY ( 88 @0.10 PER PG)	8.80
09/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
09/18/2020	BB	36027.00002 Bloomberg Charges for 10-05-20	1,195.00
09/18/2020	LN	36027.00002 Lexis Charges for 09-18-20	8.75
09/18/2020	LN	36027.00002 Lexis Charges for 09-18-20	8.75
09/18/2020	PO	36027.00002 :Postage Charges for 09-18-20	2.80
09/18/2020	PO	36027.00002 :Postage Charges for 09-18-20	5.60
09/18/2020	RE2	SCAN/COPY ( 27 @0.10 PER PG)	2.70
09/21/2020	LN	36027.00002 Lexis Charges for 09-21-20	27.90
09/21/2020	PO	36027.00002 :Postage Charges for 09-21-20	10.90
09/21/2020	PO	36027.00002 :Postage Charges for 09-21-20	813.70
09/21/2020	RE	( 328 @0.10 PER PG)	32.80
09/21/2020	RE	( 8372 @0.10 PER PG)	837.20
09/21/2020	RE	( 216 @0.10 PER PG)	21.60

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09/21/2020	RE	( 2 @0.10 PER PG)	0.20
09/21/2020	RE	( 6912 @0.10 PER PG)	691.20
09/21/2020	RE	( 2 @0.10 PER PG)	0.20
09/21/2020	RE	( 8 @0.10 PER PG)	0.80
09/21/2020	RE	( 7905 @0.10 PER PG)	790.50
09/21/2020	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
09/21/2020	RE2	SCAN/COPY ( 129 @0.10 PER PG)	12.90
09/21/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
09/21/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
09/21/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
09/21/2020	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
09/21/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/21/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
09/21/2020	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
09/21/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/21/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/21/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
09/21/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
09/21/2020	RE2	SCAN/COPY ( 155 @0.10 PER PG)	15.50
09/22/2020	LN	36027.00002 Lexis Charges for 09-22-20	52.51
09/22/2020	LN	36027.00002 Lexis Charges for 09-22-20	19.44
09/22/2020	PO	36027.00002 :Postage Charges for 09-22-20	70.50
09/22/2020	RE	( 1 @0.10 PER PG)	0.10
09/22/2020	RE2	SCAN/COPY ( 76 @0.10 PER PG)	7.60
09/22/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
09/22/2020	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
09/22/2020	RE2	SCAN/COPY ( 90 @0.10 PER PG)	9.00
09/22/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/22/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
09/22/2020	RE2	SCAN/COPY ( 219 @0.10 PER PG)	21.90
09/22/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10

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09/22/2020	RE2	SCAN/COPY ( 153 @0.10 PER PG)	15.30
09/22/2020	RE2	SCAN/COPY ( 64 @0.10 PER PG)	6.40
09/22/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/23/2020	LN	36027.00002 Lexis Charges for 09-23-20	8.75
09/23/2020	LN	36027.00002 Lexis Charges for 09-23-20	9.31
09/23/2020	RE	( 1 @0.10 PER PG)	0.10
09/23/2020	RE2	SCAN/COPY ( 92 @0.10 PER PG)	9.20
09/23/2020	RE2	SCAN/COPY ( 90 @0.10 PER PG)	9.00
09/23/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
09/23/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
09/23/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
09/24/2020	LN	36027.00002 Lexis Charges for 09-24-20	37.19
09/24/2020	RE	( 672 @0.10 PER PG)	67.20
09/24/2020	RE	( 2 @0.10 PER PG)	0.20
09/24/2020	RE	( 40 @0.10 PER PG)	4.00
09/24/2020	RE	( 2 @0.10 PER PG)	0.20
09/24/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
09/24/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
09/24/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/24/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
09/24/2020	RE2	SCAN/COPY ( 94 @0.10 PER PG)	9.40
09/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
09/24/2020	RE2	SCAN/COPY ( 112 @0.10 PER PG)	11.20
09/25/2020	LN	36027.00002 Lexis Charges for 09-25-20	27.90
09/25/2020	RE	( 1 @0.10 PER PG)	0.10
09/25/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/26/2020	LN	36027.00002 Lexis Charges for 09-26-20	9.31
09/27/2020	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1818741, S. Winns	62.89
09/27/2020	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1818741, S. Winns	79.73
09/27/2020	AT	Auto Travel Expense [E109] Elite Transportation Service, Inv. 1818741, S. Winns	121.55
09/27/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20

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09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/27/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
09/27/2020	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
09/27/2020	RE2	SCAN/COPY ( 122 @0.10 PER PG)	12.20
09/27/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/27/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
09/27/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/27/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
09/27/2020	RE2	SCAN/COPY ( 79 @0.10 PER PG)	7.90
09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/27/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
09/27/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/27/2020	RE2	SCAN/COPY ( 122 @0.10 PER PG)	12.20
09/27/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/27/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
09/27/2020	RE2	SCAN/COPY ( 137 @0.10 PER PG)	13.70
09/27/2020	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
09/27/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
09/27/2020	RE2	SCAN/COPY ( 79 @0.10 PER PG)	7.90

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09/27/2020	RE2	SCAN/COPY ( 137 @0.10 PER PG)	13.70
09/27/2020	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
09/27/2020	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
09/27/2020	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
09/27/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/27/2020	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
09/27/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/28/2020	LN	36027.00002 Lexis Charges for 09-28-20	9.31
09/28/2020	LN	36027.00002 Lexis Charges for 09-28-20	18.60
09/28/2020	RE	( 3 @0.10 PER PG)	0.30
09/28/2020	RE	( 5 @0.10 PER PG)	0.50
09/28/2020	RE	( 6154 @0.10 PER PG)	615.40
09/28/2020	RE	( 2 @0.10 PER PG)	0.20
09/28/2020	RE	( 125 @0.10 PER PG)	12.50
09/28/2020	RE	( 2905 @0.10 PER PG)	290.50
09/28/2020	RE	( 327 @0.10 PER PG)	32.70
09/28/2020	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
09/28/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
09/28/2020	RE2	SCAN/COPY ( 358 @0.10 PER PG)	35.80
09/28/2020	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
09/28/2020	RE2	SCAN/COPY ( 83 @0.10 PER PG)	8.30
09/28/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
09/28/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
09/28/2020	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
09/28/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/28/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
09/28/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
09/28/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
09/28/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/28/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20

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09/28/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
09/28/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
09/28/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
09/28/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
09/28/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
09/28/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
09/29/2020	LN	36027.00002 Lexis Charges for 09-29-20	32.27
09/29/2020	LN	36027.00002 Lexis Charges for 09-29-20	11.43
09/29/2020	RE	( 11 @0.10 PER PG)	1.10
09/29/2020	RE	( 1 @0.10 PER PG)	0.10
09/29/2020	RE2	SCAN/COPY ( 151 @0.10 PER PG)	15.10
09/30/2020	LN	36027.00002 Lexis Charges for 09-30-20	37.19
09/30/2020	RE	( 1 @0.10 PER PG)	0.10
09/30/2020	RE	( 65 @0.10 PER PG)	6.50
09/30/2020	RE	( 4 @0.10 PER PG)	0.40
09/30/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
09/30/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
09/30/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
09/30/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90

**Total Expenses for this Matter**

**\$7,707.11**

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 09/30/2020**

**Total Fees \$828,193.00**

**Total Expenses 7,707.11**

**Total Due on Current Invoice \$834,575.61**

**Outstanding Balance from prior invoices as of 09/30/2020 (May not include recent payments)**

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
125803	08/31/2020	\$672,815.00	\$3,428.14	\$676,243.14

**Total Amount Due on Current and Prior Invoices: \$1,510,818.75**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

October 31, 2020

Invoice 126418

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2020**

FEES	\$1,119,675.50
EXPENSES	\$19,132.28
<b>TOTAL CURRENT CHARGES</b>	<b>\$1,138,807.78</b>
<b>BALANCE FORWARD</b>	<b>\$1,510,818.75</b>
<b>LAST PAYMENT</b>	<b>\$541,680.14</b>
<b>TOTAL BALANCE DUE</b>	<b>\$2,107,946.39</b>



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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1145.00	1.90	\$2,175.50
BEL	Levine, Beth E.	Counsel	825.00	11.50	\$9,487.50
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	7.10	\$2,485.00
DJB	Barton, David J.	Partner	1195.00	2.60	\$3,107.00
EAW	Wagner, Elissa A.	Counsel	825.00	145.00	\$119,625.00
GIG	Glazer, Gabriel I.	Partner	895.00	21.40	\$19,153.00
GVD	Demo, Gregory Vincent	Counsel	825.00	230.70	\$190,327.50
HDH	Hochman, Harry D.	Counsel	950.00	18.70	\$17,765.00
HRW	Winograd , Hayley R.	Associate	625.00	91.10	\$56,937.50
IDK	Kharasch, Ira D.	Partner	1145.00	140.60	\$160,987.00
JAM	Morris, John A.	Partner	1075.00	153.20	\$164,690.00
JEO	O'Neill, James E.	Partner	925.00	17.80	\$16,465.00
JKK	Kim, Jonathan J.	Counsel	895.00	42.20	\$37,769.00
JMF	Fried, Joshua M.	Partner	925.00	137.50	\$127,187.50
JNP	Pomerantz, Jeffrey N.	Partner	1075.00	95.00	\$102,125.00
KHB	Brown, Kenneth H.	Partner	995.00	1.50	\$1,492.50
KKY	Yee, Karina K.	Paralegal	425.00	38.60	\$16,405.00
LAF	Forrester, Leslie A.	Other	450.00	8.50	\$3,825.00
LSC	Canty, La Asia S.	Paralegal	425.00	55.80	\$23,715.00
MFC	Caloway, Mary F.	Counsel	995.00	10.10	\$10,049.50
PJJ	Jeffries, Patricia J.	Paralegal	425.00	3.00	\$1,275.00
RJF	Feinstein, Robert J.	Partner	1245.00	11.60	\$14,442.00
RMS	Saunders, Robert M.	Counsel	825.00	4.30	\$3,547.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	350.00	38.20	\$13,370.00
SWG	Golden, Steven W.	Associate	625.00	1.50	\$937.50
VLD	Downing, Virginia L.	Other	150.00	2.20	\$330.00
				1291.60	\$1,119,675.50

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	19.70	\$17,063.50
BL	Bankruptcy Litigation [L430]	341.00	\$287,365.50
CA	Case Administration [B110]	93.50	\$47,304.00
CO	Claims Admin/Objections[B310]	381.30	\$338,870.50
CP	Compensation Prof. [B160]	8.00	\$5,450.00
CPO	Comp. of Prof./Others	3.10	\$1,502.50
EB	Employee Benefit/Pension-B220	3.50	\$3,175.00
EC	Executory Contracts [B185]	0.50	\$565.50
FF	Financial Filings [B110]	0.70	\$297.50
GB	General Business Advice [B410]	44.50	\$44,201.50
GC	General Creditors Comm. [B150]	6.40	\$6,518.00
M	Mediation	8.70	\$9,143.50
PD	Plan & Disclosure Stmt. [B320]	358.70	\$338,540.50
RPO	Ret. of Prof./Other	2.40	\$1,260.00
SL	Stay Litigation [B140]	19.60	\$18,418.00
		1291.60	<hr/> \$1,119,675.50

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$49.90
Bloomberg	\$1,356.30
Working Meals [E111]	\$22.70
Conference Call [E105]	\$2,540.08
Lexis/Nexis- Legal Research [E	\$650.25
Legal Vision Atty Mess Service	\$67.50
Pacer - Court Research	\$556.60
Postage [E108]	\$52.00
Reproduction Expense [E101]	\$290.10
Reproduction/ Scan Copy	\$993.60
Transcript [E116]	\$12,553.25
	<hr/>
	\$19,132.28

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
10/01/2020	IDK	AA	E-mails with DSI re their analysis of defaults under shared services and issues on terminating CLO and related contracts, as well as issues under Siepe note and conversion re same.	0.40	1145.00	\$458.00
10/01/2020	GVD	AA	Conference with F. Caruso re contract review and transition issues (0.6); review third party servicing proposal (0.1); review DSI memo re potential disposition of asset (0.6); conference with J. Romey re changes to memo re potential asset disposition (0.2); conference with F. Caruso re term sheet for transition proposal (0.2); review correspondence from F. Caruso re term sheet for transition proposal (0.1); review loan documents and correspondence with J. Donohue re same (0.2); correspondence with J. Morris re related entity analysis (0.1); correspondence with PSZJ group re potential funding issues (0.2); conference with WilmerHale re finalizing corporate governance documents (0.3); conference with potential asset purchaser (0.2)	2.80	825.00	\$2,310.00
10/02/2020	IDK	AA	E-mails with CEO, others re Dondero role at HCM re portfolio manager.	0.10	1145.00	\$114.50
10/02/2020	IDK	AA	Telephone conference with J. Pomerantz re status and Dondero status (.1).	0.10	1145.00	\$114.50
10/02/2020	GVD	AA	Conference with T. Surgent, J. Romey, and J. Seery re investor issues	0.50	825.00	\$412.50
10/05/2020	IDK	AA	Review briefly updated DSI Siepe Convertible Note analysis.	0.20	1145.00	\$229.00
10/05/2020	GVD	AA	Conference with J. Romey re convertible note and protocols	0.30	825.00	\$247.50
10/06/2020	GVD	AA	Review proposal re liquidity issues (0.5); conference with J. Seery and WilmerHale re governance issues (0.5); conference with J. Romey re liquidity issues (0.1)	1.10	825.00	\$907.50
10/07/2020	IDK	AA	E-mails with DSI, CEO re new draft of extensive memo re SBA loan and Carey international, including review of same.	0.20	1145.00	\$229.00
10/07/2020	JNP	AA	Email to and from M. Lynn regarding transition and Dondero issues.	0.10	1075.00	\$107.50
10/07/2020	GVD	AA	Conference with J. Romey re issues re MSCF investors (0.2); conference with J. Romey re	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			convertible note options (0.1)			
10/08/2020	IDK	AA	E-mails with DSI on NHT transaction summary and issues.	0.20	1145.00	\$229.00
10/08/2020	GVD	AA	Conference with F. Caruso re convertible note (0.2); correspondence with T. Cournoyer re resolution of Carey settlement (0.2); conference with J. Romey re interactions with investor relations (0.1); follow up re issues re investor relations (0.5); conference with J. Seery re MSCF settlement agreement (0.2)	1.20	825.00	\$990.00
10/09/2020	JNP	AA	Conference with J. Seery and Gregory V. Demo regarding Multi Strat.	0.10	1075.00	\$107.50
10/09/2020	GVD	AA	Review shareholders agreement (0.3); conference with J. Romey re same (0.2)	0.50	825.00	\$412.50
10/12/2020	GVD	AA	Conference with T. Surgent re protocol issues (0.2); review documents re stock transfer issues (0.7); conference with DC Sauter re asset issues (0.5); correspondence with DC Sauter re same (0.1); review invoices re shared services for related entities (0.1); multiple conferences with J. Romey re governance issues (0.6); draft conversion notice (0.6); conference with J. Seery re conversion issues (0.1)	2.90	825.00	\$2,392.50
10/13/2020	GVD	AA	Conference with J. Romey re status of convertible note and asset sales (0.2); correspondence with T. Silva re governance issues (0.1); correspondence re related claims issues (0.1); conference with J. Romey and DC Sauter re asset issues (0.6); conference with KCC re voting analysis (1.1)	2.10	825.00	\$1,732.50
10/14/2020	GVD	AA	Review issues re Carey (0.2); conference with J. Romey re NHT (0.1); correspondence with counsel to Siepe re transferability issues (0.3)	0.60	825.00	\$495.00
10/14/2020	GVD	AA	Multiple conferences with F. Caruso re open items re transition (0.5); conference with J. Seery and DC Sauter re transition issues (1.0); conference with J. Donohue re transition issues (0.1); conference with J. Seery re transition items (0.2)	1.60	825.00	\$1,320.00
10/15/2020	IDK	AA	Telephone conference with G Demo on transition issues of business (.2); E-mails with Board re Lynn communications and need for call tomorrow and coordination (.2).	0.40	1145.00	\$458.00
10/15/2020	IDK	AA	Telephone conference with G Demo re issues on retaining firms for transition of biz issues re ordinary	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			course and 327 retention issues (.2); E-mails with G Demo and M Calloway re same, including her memo on same and need for motion (.3).			
10/15/2020	GVD	AA	Conference with J. Seery re status of open asset sales and next steps (0.4); conference with J. Romey re asset sales (0.1); conference with WilmerHale and J. Romey re the Select Fund (0.6); conference with F. Caruso re asset sales and next steps (0.5)	1.60	825.00	\$1,320.00
10/16/2020	IDK	AA	E-mail to G Demo re Wilmer Hale analysis of HCLOM and P-Note issues on cancellation of note, including consider same	0.20	1145.00	\$229.00
10/22/2020	JNP	AA	Review Wilmer Hale analysis regarding transfer of HCF Advisor.	0.10	1075.00	\$107.50
10/22/2020	GVD	AA	Conference with group re MSCF issues	0.40	825.00	\$330.00
10/23/2020	GVD	AA	Conference with Fred Caruso re potential transaction	0.20	825.00	\$165.00
10/26/2020	GVD	AA	Conference with F. Caruso re status of transaction	0.30	825.00	\$247.50
10/27/2020	GVD	AA	Conference with team re asset disposition (0.5); follow up call re same (0.2)	0.70	825.00	\$577.50
				<b>19.70</b>		<b>\$17,063.50</b>

### Bankruptcy Litigation [L430]

08/03/2020	LSC	BL	Prepare and transmit document production (.8); retrieve and transmit Acis disclosure statement (.1).	0.90	425.00	\$382.50
08/03/2020	LSC	BL	Check state court docket for filings and transmit correspondence regarding the same.	0.10	425.00	\$42.50
08/30/2020	LSC	BL	Begin preparation of document production and correspondence regarding the same.	0.60	425.00	\$255.00
08/31/2020	LSC	BL	Prepare and transmit first document production to Acis (re Simek) (2.1); prepare and transmit 68th production to Committee (.6).	2.70	425.00	\$1,147.50
09/03/2020	LSC	BL	Prepare UBS document production.	0.40	425.00	\$170.00
09/16/2020	LSC	BL	Check state court docket for filings and transmit pleadings.	0.30	425.00	\$127.50
09/23/2020	LAF	BL	Citecheck & edit memo on Rule 3018.	0.50	450.00	\$225.00
09/27/2020	LSC	BL	Preparation of several binders for J. Morris.	3.80	425.00	\$1,615.00
10/01/2020	IDK	BL	E-mails and telephone conferences with H Hochman	0.60	1145.00	\$687.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re anticipated objections to Acis settlement motion and need for prep on responses and for testimony, and consider (.4); E-mails with CEO, Acis, others on upcoming call with Acis team and coordination of same (.2).			
10/01/2020	IDK	BL	E-mails with attorneys re UCC motion for expedited hearing on CLO Holdco claim objection extension and our position, as well as related problems with the DAF.	0.20	1145.00	\$229.00
10/01/2020	JNP	BL	Email to and from John A. Morris regarding Committee request to extend the CLO Holdco litigation bar date.	0.10	1075.00	\$107.50
10/01/2020	JAM	BL	E-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: document production issues (0.3); telephone conference with I. Leventon re: Robert Half process and procedures (0.3); review/revise document review memoranda for Robert Half contract attorneys (0.4); telephone conference with I. Leventon, S. Vitiello, Robert Half lawyers and Meta-e representatives concerning document review (0.9); telephone conference with I. Leventon, S. Vitiello re: document review issues (0.1); e-mails to P. Montgomery, P. Foley re: document production issues (0.2); review prior motions and court orders re: discovery and document production (0.4); telephone conference with G. Demo re: discovery and litigation matters (0.3); telephone conference with P. Montgomery, P. Foley re: document production and privilege term issues (0.4); review/revise document review memoranda for Hunter Mountain and CLO HoldCo (0.9); e-mails with I. Leventon, S. Vitiello re: revised document review memorandum (0.2); e-mails with P. Montgomery, C. Rognes, P. Foley re: privilege search terms and related matters (0.2).	4.60	1075.00	\$4,945.00
10/01/2020	EAW	BL	Emails to/from H. Winograd re: discovery requests (UBS).	0.10	825.00	\$82.50
10/01/2020	EAW	BL	Telephone call with H. Winograd re: discovery requests (UBS).	0.50	825.00	\$412.50
10/01/2020	GVD	BL	Review Acis discovery requests (0.2); conference with J. Donohue re same (0.2); conference with J. Morris re litigation strategy (0.3); conference with J. Seery re questions on potential liability (0.3)	1.00	825.00	\$825.00
10/01/2020	HRW	BL	Call with I. Leventon and G. Demo re: UBS document requests (.6); Draft responses & objects to	7.40	625.00	\$4,625.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			UBS's document request (3.5); Call with E. Wagner re: draft responses & objections to UBS's document request (.5); Research re: Daugherty stay relief motion (2.8).			
10/02/2020	JJK	BL	Emails Kharasch on Rule 2019 issues and research same.	0.60	895.00	\$537.00
10/02/2020	JNP	BL	Review email from M. Lynn and respond enclosing documents.	0.20	1075.00	\$215.00
10/02/2020	JNP	BL	Review Committee motion to extend time to sue CLO Holdco.	0.10	1075.00	\$107.50
10/02/2020	JAM	BL	Telephone conference with I. Leventon, S. Vitiello, Meta-e, Robert Half contract attorneys for document review (0.8); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: M. Lynn request for documents (0.1); preliminary work on Acis 9019 hearing (1.1).	2.00	1075.00	\$2,150.00
10/02/2020	EAW	BL	Emails to/from PSZJ team and I. Leventon re: responses to discovery requests (UBS).	0.10	825.00	\$82.50
10/02/2020	GVD	BL	Correspondence with R. Feinstein and J. Pomerantz re document production issues	0.20	825.00	\$165.00
10/02/2020	HRW	BL	Draft responses & objects to UBS's document request (2.5).	2.50	625.00	\$1,562.50
10/03/2020	IDK	BL	Review of UCC motion to extend time to objection to Holdco claim, and feedback re same.	0.30	1145.00	\$343.50
10/03/2020	GVD	BL	Review Committee's motion to shorten time to respond to CLO Holdco	0.10	825.00	\$82.50
10/04/2020	JNP	BL	Email regarding hearing preparation.	0.10	1075.00	\$107.50
10/04/2020	GVD	BL	Review and revise objections to UBS discovery requests (1.5); correspondence with H. Winograd re same (0.1)	1.60	825.00	\$1,320.00
10/04/2020	HRW	BL	Edit and review responses & objects to UBS's document request.	1.20	625.00	\$750.00
10/05/2020	IDK	BL	Attend part of conference call re preparation for hearing tomorrow on claims (.3).	0.30	1145.00	\$343.50
10/05/2020	JMF	BL	Review Hunter Mountain stipulation.	0.30	925.00	\$277.50
10/05/2020	JMF	BL	Review Dondero response re Acis 9019.	0.40	925.00	\$370.00
10/05/2020	JAM	BL	E-mails with P. Keiffer, I. Soto re: Hunter Mountain scheduling stipulation for adversary proceeding (0.1); continued work on opposition to Daugherty	7.30	1075.00	\$7,847.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			lift stay motion (6.4); e-mails with I. Leventon, Robert Half, Meta-e re: document review/production (0.2); e-mails with Z. Annable, G. Demo re: Hunter Mountain stipulation (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft opposition and cross-motion concerning Daugherty and the Delaware Cases (0.1); telephone conference with J. Pomerantz, G. Demo re: 10/6 hearing, HarbourVest status, CLO HoldCo motion and Dondero objection to Acis Rule 9019 motion (0.3).			
10/05/2020	EAW	BL	Review draft responses to discovery requests (UBS).	0.20	825.00	\$165.00
10/05/2020	LSC	BL	Research and correspondence regarding state court complaint.	0.30	425.00	\$127.50
10/05/2020	GVD	BL	Conference with J. Morris re litigation strategy (0.2); conference with PSZJ re preparation for status conference (0.3)	0.50	825.00	\$412.50
10/05/2020	HRW	BL	Call with G. Demo and I. Leventon re: status of UBS's document request.	0.60	625.00	\$375.00
10/06/2020	IDK	BL	Attend hearing on UBS status and scheduling (1.4); Telephone conferences with J. Pomerantz and R Feinstein re same (.2); Review briefly numerous E-mails with re drafts of discovery letter to UBS, UBS response to same and next steps (.2).	1.80	1145.00	\$2,061.00
10/06/2020	IDK	BL	E-mails with attorneys re Court correspondence re setting of expedited hearing on UCC motion for more time and handling of same.	0.20	1145.00	\$229.00
10/06/2020	RJF	BL	Prepare for status conference including telephone conference with Jeffrey N. Pomerantz.	0.40	1245.00	\$498.00
10/06/2020	RJF	BL	Attend status conference.	1.00	1245.00	\$1,245.00
10/06/2020	JMF	BL	Review Acis letter re Dondero response.	0.10	925.00	\$92.50
10/06/2020	JAM	BL	Court hearing on UBS scheduling and related matters (1.4); e-mails with T. Frohen, I. Leventon, P. Montgomery re: document review and production (0.1).	1.50	1075.00	\$1,612.50
10/06/2020	EAW	BL	Review draft email to UBS counsel re: status of responses to discovery requests (UBS).	0.10	825.00	\$82.50
10/06/2020	EAW	BL	Emails to/from PSZJ team re: status of responses to discovery requests (UBS).	0.20	825.00	\$165.00
10/06/2020	EAW	BL	Review and comment on revised draft responses to discovery requests (UBS).	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2020	GVD	BL	Conference with J. Dubel re status of hearing (0.1); conference with J. Seery re status of hearing (0.1); prepare for hearing (0.2); attend hearing re UBS status (1.4)	1.80	825.00	\$1,485.00
10/06/2020	HRW	BL	Edit responses & objections to UBS's document request (1.5); Edit and review draft opposition to Daugherty stay motion (2.9).	4.40	625.00	\$2,750.00
10/07/2020	IDK	BL	Telephone conference with J Morris re Acis 9019 issues for preparation on contested hearing (.2).	0.20	1145.00	\$229.00
10/07/2020	JNP	BL	Review CLO Holdco response to Committee discovery motion.	0.10	1075.00	\$107.50
10/07/2020	JMF	BL	Review UBS scheduling order.	0.20	925.00	\$185.00
10/07/2020	JMF	BL	Review objection to extend time to file court registry adversary proceeding.	0.30	925.00	\$277.50
10/07/2020	JAM	BL	Telephone conference with I. Kharasch re: preparation for Rule 9019 Motion on Acis settlement (0.3); telephone conference with A. Magaziner re: document production (0.1); telephone conference with P. Montgomery, C. Rognes re: document production (0.3); telephone conference with G. Demo, Daugherty's counsel re: scheduling order and Rule 3018 motion issues (0.4); telephone conference with G. Demo re: status of various litigation matters (0.1); prepare proposed scheduling Stipulation for Daugherty adversary proceeding (0.4); e-mail to G. Demo, Daugherty's counsel re: proposed scheduling Stipulation for Daugherty adversary proceeding (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, re: proposed scheduling Stipulation for Daugherty adversary proceeding (0.1); e-mails with Sidley, Meta-e re: document production (0.2); e-mails with I. Leventon re: questions from contract attorneys reviewing documents (0.1).	2.10	1075.00	\$2,257.50
10/07/2020	EAW	BL	Review draft notice to Rand re: responses to discovery requests (UBS).	0.10	825.00	\$82.50
10/07/2020	HRW	BL	Edit responses & objections to UBS's document request (0.6); Draft and edit opposition to Daugherty stay motion (3.5).	4.10	625.00	\$2,562.50
10/08/2020	JAM	BL	Telephone conference with Robert Half representatives and I. Leventon re: document review (0.3); review/revise opposition and cross-motion concerning Daugherty motion (1.3); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re:	4.20	1075.00	\$4,515.00

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			opposition and cross-motion concerning Daugherty motion (0.1); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: opposition and cross-motion concerning Daugherty motion (0.1); e-mails with Z. Annable, M. Heyward, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: opposition and cross-motion concerning Daugherty motion (0.1); draft JAM Declaration in support of objection to Daugherty lift stay motion (0.2); draft Complaint against Daugherty for injunctive relief concerning the Delaware Cases (1.2); court conference on UCC motion to extend time to file complaint against CLO HoldCo (0.4); finalize Daugherty documents for filing, including communications with Z. Annable, G. Demo, J. Seery, and L. Canty (0.5).			
10/08/2020	LSC	BL	Preparation and transmission of 7 document productions to USB and correspondence regarding the same (5.7); prepare and revise cover sheet for Daugherty complaint (.4).	6.10	425.00	\$2,592.50
10/08/2020	GVD	BL	Attend hearing re CLO Holdco distributions and court registry	0.30	825.00	\$247.50
10/08/2020	HRW	BL	Edit responses & objections to UBS's document request (1.5); Code: BL Review opposition to Daugherty stay motion (0.5).	2.00	625.00	\$1,250.00
10/09/2020	JMF	BL	Review Daugherty complaint.	0.60	925.00	\$555.00
10/09/2020	JAM	BL	Telephone conference with G. Demo re: discovery issues for Rule 9019 hearings (0.1); telephone conferences with J. Seery re: issues related to Acis Rule 9019 motion (0.6); e-mails with M. Hankin re: deadline for opposition to Rule 9019 motion for Redeemer Committee (0.1); telephone conference with M. Hankin re: UBS, potential objections and discovery for Redeemer Rule 9019 motion (0.2); telephone conference with J. Pomerantz re: UBS, discovery for Rule 9019 motions (0.1).	1.10	1075.00	\$1,182.50
10/09/2020	EAW	BL	Review emails from PSZJ team re: deposition schedule and related issues.	0.10	825.00	\$82.50
10/10/2020	JAM	BL	E-mails with M. Lynn, J. Wilson, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition (0.1); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition on Rule 2004 motions (0.2); prepare for deposition/hearing on Acis Rule 2004 motion (2.6).	2.90	1075.00	\$3,117.50
10/10/2020	EAW	BL	Review emails from PSZJ team re: deposition	0.10	825.00	\$82.50

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			schedule and related issues.			
10/10/2020	LSC	BL	Prepare and transmit document production.	1.70	425.00	\$722.50
10/11/2020	JAM	BL	Email to M. Hankin re: sealed documents, discovery on Rule 9019 motions (0.2); e-mail to R. Patel, B Shaw, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition for Rule 9019 motions (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition for Rule 9019 motions (0.1); e-mail to M. Lynn, J. Wilson, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition for Rule 9019 motions (0.1); e-mail to K. Klausner, L. Canty re: Seery deposition for Rule 9019 motions (0.1).	0.60	1075.00	\$645.00
10/11/2020	LSC	BL	Prepare and transmit document production.	1.10	425.00	\$467.50
10/12/2020	JMF	BL	Review summary judgment brief re UBS.	0.70	925.00	\$647.50
10/12/2020	JAM	BL	Preparation of outline for Seery deposition on Rule 9019 motions (3.8); review/revise Notice of Deposition for Seery deposition on Rule 9019 motions (0.2); e-mails with Z. Annable, G. Demo, L. Canty re: Notice of Deposition and related matters (0.1).	4.10	1075.00	\$4,407.50
10/12/2020	LSC	BL	Draft notice of deposition of James Seery and revise same.	0.30	425.00	\$127.50
10/12/2020	LSC	BL	Prepare notice of deposition of James Seery and correspondence regarding the same.	1.20	425.00	\$510.00
10/12/2020	HRW	BL	Review chronology of relevant events in HarbourVest claim (1.5); Call with J. Morris re: chronology of relevant events in HarbourVest claim (0.3).	1.80	625.00	\$1,125.00
10/13/2020	JNP	BL	Review Rappaport expert report.	0.20	1075.00	\$215.00
10/13/2020	JNP	BL	Review emails regarding J. Seery deposition.	0.10	1075.00	\$107.50
10/13/2020	JMF	BL	Review complaint and scheduling orders re stay relief adversary proceedings.	0.30	925.00	\$277.50
10/13/2020	JAM	BL	E-mails with A. Magazine, P. Montgomery re: document production (0.2); telephone conference with J. Seery re: deposition on Rule 9019 motions (0.2); e-mail to J. Kathman, G. Demo, others re: schedules for Daugherty Rule 3018 motion and adversary proceeding (0.1); e-mail to Z. Annable, I. Kharasch, G. Demo, M. Heyward re: Notice of Deposition for Seery (0.1); prepare for Seery deposition/Rule 9019 hearing for Acis settlement	3.40	1075.00	\$3,655.00

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			(1.4); e-mail to J. Seery, I. Kharasch, G. Demo re: preparation for deposition (0.5); preliminary review of Prof. Rappaport expert report (0.3); e-mails to Board, I. Kharasch, G. Demo re: Prof. Rappaport expert report (0.1); e-mail to B. Levine, I. Kharasch, G. Demo re: legal research in Fifth Circuit concerning expert testimony (0.3); prepare e-mail with information concerning Seery deposition to send to participants (0.2).			
10/13/2020	GVD	BL	Conference with J. Morris re bankruptcy litigation issues	0.20	825.00	\$165.00
10/13/2020	HRW	BL	Review chronology of relevant events in HarbourVest claim (2.7).	2.70	625.00	\$1,687.50
10/14/2020	BEL	BL	Research regarding expert reports.	4.90	825.00	\$4,042.50
10/14/2020	JAM	BL	E-mails to counsel for Dondero, Acis, and Redeemer re: logistics for Seery deposition (0.2); e-mail to counsel for Dondero and Acis re: Prof. Rappaport deposition (0.1); e-mails to UCC, J. Pomerantz, I. Kharasch, G. Demo re: Seery deposition and Prof. Rappaport expert report and deposition (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Redeemer settlement and valuation of Cornerstone shares (0.5); review Prof. Rappaport report and prepare for deposition (2.1); telephone conference with J. Pomerantz re: Prof. Rappaport report and related matters (0.1); analysis of issues relating to Rule 9019 motion for Acis settlement in preparation for Seery deposition and hearing (1.1); telephone conference with I. Kharasch re: Acis settlement and issues related to Rule 9019 motion (0.3); e-mails with J. Kathman, Z. Annable re: Daugherty scheduling order (0.2); e-mails with P. Montgomery, A. Magazine re: document review and production issues (0.2); e-mail to M. Heyward, Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Daubert motion and motions in limine (0.2).	5.10	1075.00	\$5,482.50
10/14/2020	JAM	BL	Telephone conference with G. Demo re: status of matters, including Rule 9019 motions, upcoming hearing and related matters (0.3).	0.30	1075.00	\$322.50
10/14/2020	LSC	BL	Research, retrieve, and circulate production documents to parties at the request of G. Demo (1.6); prepare and transmit document productions (1.3).	2.90	425.00	\$1,232.50
10/15/2020	JNP	BL	Conference with Ira D. Kharasch regarding Acis 9019 issues.	0.20	1075.00	\$215.00

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10/15/2020	JNP	BL	Conference with John A. Morris regarding Acis 9019 motion.	0.20	1075.00	\$215.00
10/15/2020	BEL	BL	Telephone conference with John A. Morris regarding research.	0.10	825.00	\$82.50
10/15/2020	BEL	BL	Research and drafting regarding motion to exclude expert testimony.	6.50	825.00	\$5,362.50
10/15/2020	JMF	BL	Review scheduling orders re discovery in Hunter Mountain and Daugherty adversaries.	0.30	925.00	\$277.50
10/15/2020	JAM	BL	Telephone conference with A. Magazine, M. Wolf re: document production and review (0.4); review/revise litigation analysis concerning Acis settlement (1.2); prepare for depositions/hearing on Acis Rule 9019 motion (2.9); telephone conference with J. Seery re: preparation for deposition on Rule 9019 motions (0.6); communications with M. Wolf, A. Magazine, Sidley re: document production (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: UBS deposition notice (0.1); review/analyze Prof. Rapoport expert report and continued work on preparing examination (1.8) .	7.20	1075.00	\$7,740.00
10/15/2020	JAM	BL	Telephone conference with G. Demo re: Rule 9019 motions and related discovery, HCMLP staffing issues, and related matters (0.3).	0.30	1075.00	\$322.50
10/15/2020	LSC	BL	Transmit document production to UBS (.3); address issues with respect to UBS document production (.2)..	0.50	425.00	\$212.50
10/15/2020	HRW	BL	Draft chronology of relevant events relating to HarbourVest claim (3.3).	3.30	625.00	\$2,062.50
10/16/2020	JMF	BL	Review objections to Acis and Redeemer 9019 settlements.	1.40	925.00	\$1,295.00
10/16/2020	JMF	BL	Review CLO Holdco opposition to Acis 9019.	0.30	925.00	\$277.50
10/16/2020	JMF	BL	Draft updated memorandum of pending case issues and litigation matters.	1.80	925.00	\$1,665.00
10/16/2020	JAM	BL	Telephone conference with M. Hankin, G. Demo (partial participation) re: Redeemer Rule 9019 motion (0.5); telephone conference with J. Seery, G. Demo re: deposition preparation for Acis and Redeemer Rule 9019 motions (2.1); prepare for depositions (2.8); e-mail to A. Clubok, S. McLaughlin re: deposition schedule (0.2); telephone conference with G. Demo, A. Clubok, S.	9.10	1075.00	\$9,782.50

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			McLaughlin re: meet and confer concerning deposition scheduling and related issues (0.4); prepare/revise Witness and Exhibit list for Redeemer Rule 9019 motion (0.4); prepare/revise Witness and Exhibit list for Acis Rule 9019 motion (0.4); communications with G. Demo, L. Canty, Z. Annable re: witness and exhibit lists (0.3); e-mail to counsel for objecting parties re: deposition order and related matters (0.3); telephone conference with J. Kathman re: potential objection by Daugherty concerning Acis Rule 9019 motion (0.2); telephone conference with J. Seery, G. Demo re: issues raised by Daugherty in connection with Acis Rule 9019 motion (0.4); telephone conference with I. Kharasch re: Seery deposition and related matters (0.3); e-mails to J. Seery re: deposition preparation (0.3); review objections to Rule 9019 motions (0.5).			
10/16/2020	LSC	BL	Preparation of exhibit/witness lists and exhibits for J. Morris (2.3); research and review production documents and correspondence regarding certain documents and production thereof (1.6).	3.90	425.00	\$1,657.50
10/17/2020	JNP	BL	Participate in Seery deposition.	8.00	1075.00	\$8,600.00
10/17/2020	JAM	BL	Review objections to Debtor's Rule 9019 motions (1.2); e-mails with Z. Annable, G. Demo, L. Canty re: witness/exhibit lists (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: objections to Debtor's Rule 9019 motions (0.4); telephone conference with G. Demo re: Seery deposition on Debtor's Rule 9019 motions (0.3); telephone conference with J. Seery, G. Demo re: Seery deposition on Debtor's Rule 9019 Motions (0.6); Seery deposition (8.8); telephone conference with J. Seery re: deposition and follow up (0.1); telephone conference with I. Kharasch re: Seery deposition (0.2).	11.80	1075.00	\$12,685.00
10/17/2020	LSC	BL	Revise exhibit/witness list and exhibits for J. Morris (.5); prepare and transmit document production (.6); research and review production documents and correspondence with UBS regarding certain documents and production thereof (.4).	1.50	425.00	\$637.50
10/17/2020	HRW	BL	Draft chronology of relevant events relating to HarbourVest claim (3.6).	3.60	625.00	\$2,250.00
10/18/2020	IDK	BL	Telephone conferences with J. Pomerantz re same and various 9019 and plan/DS issues (.3).	0.30	1145.00	\$343.50
10/18/2020	JNP	BL	Review of omnibus reply to Acis 9019 motion.	0.20	1075.00	\$215.00

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10/18/2020	JNP	BL	Conference with Ira D. Kharasch regarding 9019 issues and Disclosure Statement.	0.30	1075.00	\$322.50
10/18/2020	JNP	BL	Review CLO Holdco response to Acis settlement.	0.10	1075.00	\$107.50
10/18/2020	JNP	BL	Review and comment on reply regarding Redeemer 9019 motion.	0.30	1075.00	\$322.50
10/18/2020	JAM	BL	Prepare for Prof. Rapoport deposition (2.7); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: UBS expert/declaration (0.2); e-mails w/ L. Canty re: Prof. Rapoport deposition (0.1); e-mails with L. Canty re: UBS expert deposition (0.1); review/revise Deposition Notice for UBS expert (0.1); e-mails with Z. Annable, L. Canty, G. Demo re: Deposition Notice for UBS expert (0.1); Pro. Rapoport deposition (2.9); e-mails to counsel re: deposition of UBS expert witness (0.2); e-mails with T. Mascherin re: UBS expert (0.1).	6.50	1075.00	\$6,987.50
10/18/2020	LSC	BL	Prepare notice of deposition and coordinate scheduling regarding the same (.5); mark deposition exhibits (.2); prepare for and participate on deposition of Professor Nancy Rapoport (3.8).	4.50	425.00	\$1,912.50
10/18/2020	HRW	BL	Draft chronology of relevant events relating to HarbourVest claim (4.0).	4.00	625.00	\$2,500.00
10/19/2020	JNP	BL	Conference with John A. Morris regarding Redeemer 9019 motion.	0.10	1075.00	\$107.50
10/19/2020	JNP	BL	Participate in hearing preparation call for 9019 hearings with Gregory V. Demo, Ira D. Kharasch, John A. Morris and J. Seery.	0.80	1075.00	\$860.00
10/19/2020	JNP	BL	Conference with Ira D. Kharasch regarding hearing.	0.10	1075.00	\$107.50
10/19/2020	JNP	BL	Review Acis comments to the 9019.	0.10	1075.00	\$107.50
10/19/2020	JNP	BL	Conference with B. Shaw, R. Patel, Ira D. Kharasch and Gregory V. Demo regarding 9019 hearing (2x partial for second time).	0.70	1075.00	\$752.50
10/19/2020	JNP	BL	Emails regarding schedule for hearings on 9019s.	0.10	1075.00	\$107.50
10/19/2020	RMS	BL	Research regarding settlement	3.70	825.00	\$3,052.50
10/19/2020	RMS	BL	Email exchange with Gregory V. Demo regarding research regarding settlement	0.20	825.00	\$165.00
10/19/2020	RMS	BL	Email exchange with Leslie Forrester regarding research regarding settlement	0.20	825.00	\$165.00



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10/19/2020	RMS	BL	Telephone conference with Leslie Forrester regarding research regarding settlement	0.20	825.00	\$165.00
10/19/2020	JMF	BL	Review Redeemer motion for summary judgment re UBS.	0.30	925.00	\$277.50
10/19/2020	JAM	BL	Review/revise Reply brief in support of Redeemer 9019 motion (3.0); e-mail to J. Pomerantz, I. Kharasch, G. demo re: revised Reply brief in support of Redeemer 9019 motion (0.1); telephone conference with J. Seery re: UBS expert deposition and related matters (0.6); telephone conference with L. Canty re: exhibits for UBS expert deposition (0.1); prepare for UBS expert deposition (2.1); telephone conference with M. Hankin re: UBS expert deposition (0.1); telephone conference with J. Pomerantz re: status of litigation matters and October 20 hearing (0.1); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: preparation for October 20 hearing (0.5); deposition of UBS expert witness (in connection with Redeemer settlement (1.8); telephone conference with M. Hankin re: UBS expert deposition (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, R. Patel, B. Shaw re: Debtor's Rule 9019 motion for Acis settlement (0.5); prepare for October 20 hearing (1.8); telephone conference with H. Winograd re: HarbourVest Rule 3018 motion (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, R. Patel, B. Shaw re: Acis/Terry Rule 9019 motion and related issues (0.3); communications with Z. Annable re: exhibits, trial issues (0.2).	11.40	1075.00	\$12,255.00
10/19/2020	LSC	BL	Prepare for and provide assistance at Moentmann deposition (5.5); retrieval of transcripts and exhibits for hearing on 10/20 (1.4); prepare and transmit document production (.2).	7.10	425.00	\$3,017.50
10/19/2020	HRW	BL	Draft chronology of relevant events relating to HarbourVest claim (5.5); Call with J. Morris re: HarbourVest 3018 motion (0.1).	5.60	625.00	\$3,500.00
10/20/2020	IDK	BL	E-mails with J. Morris and G. Demo re preparation for today's 9019 hearing and presentations, including review of G. Demo's outline for oral argument, and my feedback re same and changes for oral argument (.5); Prepare for presentation for today's 9019 hearing on both motions (.7); E-mails with G. Demo re information needed re Dondero resignation for my presentation (.2).	1.40	1145.00	\$1,603.00

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10/20/2020	IDK	BL	Numerous and extensive e-mails with Acis team re upcoming hearing today on 9019 and alternatives if court upholds Dougherty objection on payment of pre-petition claims outside of plan to Terrys, and Acis, including bringing new amended motion or reclassification (.7).	0.70	1145.00	\$801.50
10/20/2020	IDK	BL	Attend initial court hearing today on 9019 motions (3.0); E-mails with Acis re potential continuance of hearing today (.1); Attend 2nd portion of today's 9019 hearing (3.9).	7.00	1145.00	\$8,015.00
10/20/2020	JNP	BL	Participate in Redeemer 9019 hearing.	3.20	1075.00	\$3,440.00
10/20/2020	JNP	BL	Conference with J. Dubel regarding Redeemer 9019 hearing.	0.20	1075.00	\$215.00
10/20/2020	JNP	BL	Conference with Ira D. Kharasch, Gregory V. Demo, John A. Morris, J. Seery and J. Dubel after 9019 hearing.	0.30	1075.00	\$322.50
10/20/2020	JNP	BL	Participate in Acis and Redeemer 9019 hearing.	4.10	1075.00	\$4,407.50
10/20/2020	JAM	BL	Prepare for October 20 hearing (7.3); telephone conference with J. Seery re: Rule 9019 hearing (0.5); telephone conference with G. Demo re: Rule 9019 hearing (0.1); hearing on Redeemer Committee Rule 9019 motion (3.1); telephone conference with J. Seery, J. Dubel, J. Pomerantz, I. Kharasch, G. Demo re: status of hearing, issues involving Acis (0.3); telephone conference with T. Mascherin re: Redeemer Rule 9109 motion (0.2); continued hearing on Redeemer and Acis Rule 9019 motions (3.8); telephone conference with Board, J. Pomerantz, I. Kharasch. G. Demo re: Disclosure Statement issues (partial participation) (0.2).	15.50	1075.00	\$16,662.50
10/20/2020	LSC	BL	Assist with preparation for hearing, including set up of dial-in and periodic monitoring of hearing.	5.60	425.00	\$2,380.00
10/20/2020	GVD	BL	Conference with A. Chiarello re Acis QORs (0.2); conference with C. Woods re lift stay (0.1)	0.30	825.00	\$247.50
10/20/2020	GVD	BL	Attend hearing on objections to 9019 motions (7.1); attend to follow up items re hearing (0.3)	7.40	825.00	\$6,105.00
10/20/2020	HRW	BL	Review HabrouVest 3018 motion and analyze claims and Highland defenses (3.6).	3.60	625.00	\$2,250.00
10/21/2020	IDK	BL	E-mails with attorneys re issues for closing statements and upcoming Daugherty arguments at continued hearing today (.3); E-mails re Daugherty	0.90	1145.00	\$1,030.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			counsel correspondence re withdrawal of objection to Acis (.1); Prep for brief oral argument on continued 9019 and status on DS objections (.5).			
10/21/2020	IDK	BL	Review of correspondence with employees' counsel on Acis release issues prior to hearing.	0.10	1145.00	\$114.50
10/21/2020	IDK	BL	Attend today's continued hearing on Acis 9019 hearing (1.5); Telephone conferences with J. Pomerantz re result of same and potential continuance (.2); E-mails with Acis counsels re issues on order for 9019 (.1).	1.80	1145.00	\$2,061.00
10/21/2020	JNP	BL	Participate in Acis 9019 hearing (partial).	1.00	1075.00	\$1,075.00
10/21/2020	JAM	BL	Prepare for closing argument on Acis Rule 9019 motion (0.8); oral argument/hearing on Acis Rule 9010 motion (1.6); telephone conference with J. Seery re: hearings on Rule 9019 motions (0.1); e-mails with J. Kathman, G. Demo re: Daugherty lift stay motion (0.1); telephone conference with H. Winograd re: HarbourVest Rule 3018 issues (0.4).	3.00	1075.00	\$3,225.00
10/21/2020	JAM	BL	Telephone conference with G. Demo re: status of various matters, including Rule 9019 orders, employee releases, and claim objections/resolutions (0.3).	0.30	1075.00	\$322.50
10/21/2020	LSC	BL	Assist with set up of dial-in and periodic monitoring of hearing.	1.10	425.00	\$467.50
10/21/2020	GVD	BL	Prepare for hearing (1.0); attend hearing (1.5)	2.50	825.00	\$2,062.50
10/21/2020	HRW	BL	Edit DS summary relating to HabrouVest claims and Highland defenses (0.6); Call with J. Morris re: drafting opposition to HarbourVest 3018 motion (0.3).	0.90	625.00	\$562.50
10/22/2020	JAM	BL	E-mails with G. Demo, Z. Annable, A. Chiarello, B. Shaw re: proposed Order on Acis Rule 9019 motion (0.2); review/revise draft order on Acis Rule 9019 motion (0.3); e-mails with L. Canty, G. Demo re: document production to UBS (0.1).	0.60	1075.00	\$645.00
10/22/2020	LSC	BL	Research, retrieve, and transmit additional documents to UBS counsel.	1.10	425.00	\$467.50
10/22/2020	HRW	BL	Research re: defenses to HabrouVest 3018 motion and claims (6.5).	6.50	625.00	\$4,062.50
10/23/2020	JAM	BL	Telephone conference with Z. Annable re: scheduling of Daugherty lift stay motion (0.1); e-mails with A. Chiarello re: order on Acis Rule	0.30	1075.00	\$322.50

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			9019 motion (0.2).			
10/24/2020	JAM	BL	E-mails with P. Montgomery, A. Magazine re: document production issues (0.2); review/revise order concerning Acis Rule 9019 motion (0.2); e-mail to A. Chiarello, G. Demo re: revised order for Acis Rule 9019 motion (0.1); telephone conference with L. Canty re: Daugherty motions (0.1).	0.60	1075.00	\$645.00
10/24/2020	LSC	BL	Retrieve and transmit pleadings in connection with pending contested motions and correspondence with J. Morris regarding the same.	0.50	425.00	\$212.50
10/25/2020	JAM	BL	Review documents and analyze issues related to HarbourVest's motion under Bankruptcy Rule 3018 (2.1); e-mails with P. Montgomery, A. Magazine re: document production issues (0.3); e-mails with G. Demo re: Cayman Island filing in connection with Redeemer settlement (0.2); e-mails to I. Leventon, S. Vitiello, G. Demo re: facts and issues concerning HarbourVest (0.2); e-mail to L. Forester re: HarbourVest diligence (0.1).	2.90	1075.00	\$3,117.50
10/25/2020	LSC	BL	Retrieve and circulate ACIS opinion at the request of J. Morris.	0.10	425.00	\$42.50
10/25/2020	HRW	BL	Draft opposition to HabrourVest 3018 motion and claims (1.7).	1.70	625.00	\$1,062.50
10/26/2020	IDK	BL	E-mails re potential new litigation with various parties, including Dugaboy, others (.2).	0.20	1145.00	\$229.00
10/26/2020	JNP	BL	Review email from Gregory V. Demo identifying additional litigation issues.	0.10	1075.00	\$107.50
10/26/2020	JAM	BL	E-mails with P. Montgomery, A. Magazine, M. Wolf re: document production issues (0.2); telephone conference with A. Magazine, M. Wolf re: document production issues (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Terry motion to compel arbitration in the context of HarbourVest Rule 3018 motion (1.1); e-mails with A. Chiarello, G. Demo, R. Patel, B. Shaw re: order on Acis Rule 9019 motion (0.2); revise proposed order on Acis Rule 9019 motion (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Terry amended arbitration claim in the context of HarbourVest Rule 3018 motion (0.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: public information in the context of HarbourVest Rule 3018 motion (1.2); e-mails with C. Woods re: Daugherty facts (0.1); e-mail to J. Pomerantz, I.	4.60	1075.00	\$4,945.00

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			Kharasch, G. Demo, H. Winograd re: Terry arbitration award in the context of HarbourVest Rule 3018 motion (0.5); continued work on HarbourVest Rule 3018 motion (0.2).			
10/26/2020	LSC	BL	Coordinate telephonic appearances at hearing.	0.20	425.00	\$85.00
10/26/2020	GVD	BL	Attend to issues re litigation strategy	0.30	825.00	\$247.50
10/26/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (6.5).	6.50	625.00	\$4,062.50
10/27/2020	IDK	BL	Review briefly numerous correspondence re Daugherty motions, issues, scheduling, including from Daugherty counsel and his proposal.	0.20	1145.00	\$229.00
10/27/2020	JNP	BL	Review UBS letter regarding discovery.	0.10	1075.00	\$107.50
10/27/2020	JAM	BL	Telephone conference with H. Winograd re; HarbourVest Rule 3018 motion (0.4); telephone conference with J. Seery re: HarbourVest Rule 3018 motion (0.3); telephone conference with J. Kathman re: Daugherty lift stay motions (0.2); prepare for hearing on Daugherty lift stay motions (1.9); telephone conference with I. Leventon re: Daugherty lift stay motions (0.7); telephone conference with D. Stroik re: settlement meeting concerning HarbourVest (0.1); e-mails with P. Montgomery, A. Magazine, M. Wolf re: document production issues (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: HarbourVest settlement discussions (0.4); telephone conference with C. Woods re: Daugherty lift stay motion (0.4); telephone conference with J. Seery re: HarbourVest settlement call and Daugherty lift stay motion (0.2).	4.80	1075.00	\$5,160.00
10/27/2020	EAW	BL	Review letter from S. McLaughlin re: document production (UBS).	0.20	825.00	\$165.00
10/27/2020	LSC	BL	Retrieve and transmit pleadings for J. Morris.	0.30	425.00	\$127.50
10/27/2020	LSC	BL	Provide assistance to attorneys in connection with hearing.	1.60	425.00	\$680.00
10/27/2020	GVD	BL	Conference with J. Fried re litigation issues (0.5); conference with J. Morris re same (0.2)	0.70	825.00	\$577.50
10/27/2020	HRW	BL	Call with J. Morris re: opposition to HarbourVest 3018 motion (0.3).	0.30	625.00	\$187.50
10/28/2020	IDK	BL	E-mails re further status on Daugherty litigation issues, including 3018 motion, and Daugherty offer to delay litigation and negotiate.	0.20	1145.00	\$229.00

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10/28/2020	JAM	BL	Review e-mail and transcript from C. Woods re: Daugherty lift stay motion (0.2); prepare for hearing on Daugherty lift stay motion (1.6); telephone conference with C. Woods re: Daugherty lift stay hearing (0.1); hearing on Daugherty lift stay motion (1.0); telephone conference with I. Leventon re: Daugherty lift stay hearing (0.3); telephone conference with G. Demo, J. Pomerantz (partial participation) re: Daugherty lift stay hearing (0.3); telephone conference with J. Seery re: Daugherty lift stay motion (0.2); e-mails with P. Montgomery re: document production (0.1).	3.80	1075.00	\$4,085.00
10/28/2020	JAM	BL	Review/revise proposed Order for Daugherty lift stay motion (0.3); e-mails with J. Kathman, G. Demo, Z. Annable re: proposed Order for Daugherty lift stay motion (0.1); telephone conference with J. Pomerantz re: Lynn questions concerning Acis order and evidentiary record (0.1); telephone conference with R. Nelms re: litigation matters (0.3).	0.80	1075.00	\$860.00
10/28/2020	EAW	BL	Review emails from G. Demo and S. Tomkowiak re: document production (UBS).	0.10	825.00	\$82.50
10/28/2020	GVD	BL	Attend hearing re Daugherty motion to lift stay (0.9); conference with J. Pomerantz and J. Morris re same (0.2); review notices of continuance (0.2); conference with J. Morris re litigation strategy (0.2)	1.50	825.00	\$1,237.50
10/28/2020	HRW	BL	Draft opposition to HabrouVest 3018 motion (7.2).	7.20	625.00	\$4,500.00
10/29/2020	JNP	BL	Review emails regarding Acis settlement order and email to John A. Morris regarding same.	0.10	1075.00	\$107.50
10/29/2020	JNP	BL	Email regarding UBS discovery.	0.10	1075.00	\$107.50
10/29/2020	EAW	BL	Review emails from J. Pomerantz and G. Demo re: discovery requests (UBS).	0.10	825.00	\$82.50
10/29/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (5.9); Call with G. Demo, I. and S. Vitiello re: UBS discovery issues (0.2); Prepare for call with UBS re: discovery issues (1.3).	7.40	625.00	\$4,625.00
10/30/2020	JAM	BL	E-mail to Z. Annable, G. Demo re: error on Court's exhibit list for Acis settlement (0.3); telephone conference with J. Pomerantz re: HarbourVest 3018 and related matters (0.2).	0.50	1075.00	\$537.50
10/30/2020	EAW	BL	Telephone call with R. Feinstein, G. Demo, H. Winograd, S. Tomkowiak and S. McLaughlin re: document production (UBS).	0.50	825.00	\$412.50

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10/30/2020	LSC	BL	Prepare and transmit UBS document production.	0.50	425.00	\$212.50
10/30/2020	GVD	BL	Conference with J. Morris re litigation strategy	0.20	825.00	\$165.00
10/30/2020	HRW	BL	Call with G. Demo and R. Feinstein re: Meet and Confer with UBS (0.1); Meet and Confer with UBS re: discovery issues (0.5); Call with I. Leventon and S Vitiello re: UBS discovery status (0.2); Call with G. Demo re: UBS discovery status (0.1).	0.90	625.00	\$562.50
10/31/2020	JJK	BL	Emails Romey on court statements on employees' testimony, and related review of transcripts/orders, per Seery request.	1.50	895.00	\$1,342.50
10/31/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (2.9).	2.90	625.00	\$1,812.50
				<b>341.00</b>		<b>\$287,365.50</b>

#### Case Administration [B110]

09/01/2020	KKY	CA	Draft 9/10/20 agenda	2.00	425.00	\$850.00
09/02/2020	KKY	CA	Review and revise critical dates	0.30	425.00	\$127.50
09/04/2020	KKY	CA	Review and revise critical dates	2.40	425.00	\$1,020.00
09/04/2020	KKY	CA	Review and revise 9/10/20 agenda	0.30	425.00	\$127.50
09/08/2020	KKY	CA	Review and revise 9/10/20 agenda	0.70	425.00	\$297.50
09/10/2020	KKY	CA	Draft amended 9/10/20 agenda	0.40	425.00	\$170.00
09/15/2020	KKY	CA	Serve [signed] pro hac vice order (James E. O'Neill of PSZJ)	0.10	425.00	\$42.50
09/16/2020	KKY	CA	Review and revise critical dates	2.30	425.00	\$977.50
09/16/2020	KKY	CA	Review and revise 2002 service list	0.10	425.00	\$42.50
09/18/2020	KKY	CA	Review and revise critical dates	0.20	425.00	\$85.00
09/21/2020	KKY	CA	Review and revise 2002 service list	0.30	425.00	\$127.50
09/22/2020	KKY	CA	Review and revise critical dates	0.30	425.00	\$127.50
09/22/2020	KKY	CA	Review and revise 2002 service list	0.30	425.00	\$127.50
09/23/2020	KKY	CA	Review and revise critical dates	3.40	425.00	\$1,445.00
09/24/2020	KKY	CA	Review and revise 2002 service list	0.20	425.00	\$85.00
09/25/2020	KKY	CA	Review and revise critical dates	0.60	425.00	\$255.00

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09/30/2020	LSC	CA	Draft pro hac vice motion for E. Wagner and correspondence regarding the same.	0.30	425.00	\$127.50
10/01/2020	KKY	CA	Review and revise critical dates	3.00	425.00	\$1,275.00
10/01/2020	JEO	CA	Review critical dates and case deadlines	0.70	925.00	\$647.50
10/01/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/01/2020	JMF	CA	Review critical dates and deadlines.	0.20	925.00	\$185.00
10/01/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/01/2020	GVD	CA	Correspondence with J. Morris re meeting schedule (0.1); compile board minutes (0.3); daily call with J. Romey re open items and next steps (0.3); prepare work flow memo re open items (0.2)	0.90	825.00	\$742.50
10/02/2020	KKY	CA	Review and revise critical dates	1.00	425.00	\$425.00
10/02/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/02/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.1)	1.30	350.00	\$455.00
10/02/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
10/02/2020	GVD	CA	Daily conference with J. Romey (0.3); prepare and circulate updated work flow (0.9); correspondence re lease extension (0.2); conference with J. Pomerantz re open items and next steps (0.1)	1.50	825.00	\$1,237.50
10/03/2020	JAM	CA	Review e-mail from J. Seery concerning J. Dondero and draft Board resolution concerning the same (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo concerning draft Board resolutions concerning J. Dondero (0.1).	0.20	1075.00	\$215.00
10/05/2020	JEO	CA	Call with Greg Demo and John Morris to discuss upcoming deadlines and litigation	0.30	925.00	\$277.50
10/05/2020	SLP	CA	Maintain document control	0.20	350.00	\$70.00
10/05/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
10/05/2020	JAM	CA	Telephone conference with G. Demo, J. O'Neill re: litigation/court calendar (0.3).	0.30	1075.00	\$322.50
10/05/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.90	350.00	\$315.00



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10/05/2020	GVD	CA	Daily status conference with J. Romey (0.4); attend to issues re scheduling meetings (0.1); conference with J. Seery re open items and next steps (0.3); conference with PSZJ team re work flow issues (0.3); revise workflow memo and circulate same (0.2)	1.30	825.00	\$1,072.50
10/06/2020	IDK	CA	Review of WIP memo (.1); E-mails with attorneys re need to reschedule WIP call later today and coordination (.1); Attend internal WIP call on all material open issues (.6).	0.80	1145.00	\$916.00
10/06/2020	JNP	CA	Participate in PSZJ WIP call.	0.60	1075.00	\$645.00
10/06/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/06/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize(3.7)	3.90	350.00	\$1,365.00
10/06/2020	JMF	CA	Draft memorandum re updated issues and recently orders.	1.10	925.00	\$1,017.50
10/06/2020	JMF	CA	Telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, J. O'Neill re pending case issues and matters.	0.60	925.00	\$555.00
10/06/2020	JAM	CA	Internal WIP call with J. Pomerantz, I. Kharasch, G. Demo, J. Fried re: status of all matters (0.6).	0.60	1075.00	\$645.00
10/06/2020	GVD	CA	Attend WIP call (0.6); daily conference with J. Romey re open items and next steps (0.2)	0.80	825.00	\$660.00
10/07/2020	KKY	CA	Review and revise 2002 service list	0.20	425.00	\$85.00
10/07/2020	SLP	CA	Maintain document control.	0.70	350.00	\$245.00
10/07/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/07/2020	GVD	CA	Daily conference with J. Romey re open items and next steps (0.4); conference with J Seery re open items and next steps (0.2); conference with J. Pomerantz re scheduling issues (0.1)	0.70	825.00	\$577.50
10/08/2020	JNP	CA	Review J. Seery email regarding insider issues.	0.10	1075.00	\$107.50
10/08/2020	KKY	CA	Respond to email from James E. O'Neill re 2002 list	0.10	425.00	\$42.50
10/08/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/08/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00

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10/08/2020	GVD	CA	Daily conference with J. Romey re open items and next steps (0.2); correspondence re transcript from 10/6 hearing (0.1)	0.30	825.00	\$247.50
10/09/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/09/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/09/2020	GVD	CA	Daily status conference with J. Romey	0.30	825.00	\$247.50
10/12/2020	KKY	CA	Review and revise critical dates	0.30	425.00	\$127.50
10/12/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/12/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
10/12/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/12/2020	GVD	CA	Daily status conference with J. Romey	0.30	825.00	\$247.50
10/13/2020	IDK	CA	E-mails with attorneys re upcoming WIP call, including review of WIP list (.2); Attend internal conference call re WIP list and case open issues, Acis 9019 and Dondero objection and related prep, upcoming DS hearing next week and potential objections (1.2).	1.40	1145.00	\$1,603.00
10/13/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/13/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.3)	2.50	350.00	\$875.00
10/13/2020	JAM	CA	Internal WIP call (I. Kharasch, G. Demo, J. Fried) re: claims, litigation matters, Disclosure Statement issues, disclosures and related matters (1.2).	1.20	1075.00	\$1,290.00
10/13/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/13/2020	GVD	CA	Daily status conference with J. Romey (0.3); status conference with J. Seery (0.4); prepare for WIP call (0.1); attend WIP call (1.2)	2.00	825.00	\$1,650.00
10/14/2020	KKY	CA	Review and revise critical dates	4.10	425.00	\$1,742.50
10/14/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/14/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	350.00	\$140.00

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10/14/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.60	825.00	\$495.00
10/15/2020	KKY	CA	Review and revise critical dates	1.60	425.00	\$680.00
10/15/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/15/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/15/2020	GVD	CA	Review open issues and correspond re same (0.3); daily status call with J. Romey (0.3); conference with I. Kharasch re status of open issues (0.2)	0.80	825.00	\$660.00
10/16/2020	KKY	CA	Review and revise critical dates	0.80	425.00	\$340.00
10/16/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/16/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/16/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/19/2020	SLP	CA	Maintain document control.	0.70	350.00	\$245.00
10/19/2020	JMF	CA	Draft updated memorandum of pending case issues.	0.40	925.00	\$370.00
10/19/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
10/20/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/20/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.3)	2.50	350.00	\$875.00
10/20/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.00	350.00	\$350.00
10/21/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/21/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
10/21/2020	JMF	CA	Draft memorandum of pending case issues and motions.	0.30	925.00	\$277.50
10/21/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.00	350.00	\$350.00
10/21/2020	GVD	CA	Conference with J. Morris re status of case and next steps (0.3); conference with J. Pomerantz re board meeting (0.1)	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/22/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
10/22/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/23/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/23/2020	SLP	CA	Maintain document control.	0.50	350.00	\$175.00
10/23/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/23/2020	GVD	CA	Daily status conference with J. Romey	0.20	825.00	\$165.00
10/24/2020	GVD	CA	Multiple correspondence re status of case and next steps (0.2); conference with D. Rivera re DDQ (0.2)	0.40	825.00	\$330.00
10/25/2020	JMF	CA	Draft memorandum of pending case issues and motions.	0.30	925.00	\$277.50
10/26/2020	SLP	CA	Maintain document control.	0.40	350.00	\$140.00
10/26/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.6)	2.80	350.00	\$980.00
10/26/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.80	350.00	\$280.00
10/26/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/26/2020	GVD	CA	Daily conference with J. Romey re open items and to do (0.3); conference with J. Seery re open items and to do (0.4)	0.70	825.00	\$577.50
10/27/2020	KKY	CA	Review and revise 2002 service list	0.30	425.00	\$127.50
10/27/2020	JEO	CA	Participate in team call to review litigation matters	0.50	925.00	\$462.50
10/27/2020	SLP	CA	Maintain document control.	0.80	350.00	\$280.00
10/27/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.5) enter documents into legal key ( .3)	2.90	350.00	\$1,015.00
10/27/2020	SLP	CA	Maintain document control.	0.90	350.00	\$315.00
10/27/2020	JMF	CA	Review critical dates and memo re upcoming motions and case issues.	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/27/2020	GVD	CA	Daily conference with J. Romey re open items and next steps (0.2)	0.20	825.00	\$165.00
10/28/2020	SLP	CA	Maintain document control.	0.30	350.00	\$105.00
10/28/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.1)	1.30	350.00	\$455.00
10/28/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
10/28/2020	GVD	CA	Daily conference with J. Romey re status of case (0.4); conference with J. Dubel re scheduling matters (0.1); attend to issues priority of tasks (0.2)	0.70	825.00	\$577.50
10/29/2020	SLP	CA	Maintain document report.	0.20	350.00	\$70.00
10/29/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.7)	1.90	350.00	\$665.00
10/29/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/29/2020	GVD	CA	Daily conference with J. Romey re open issues (0.1); attend to scheduling issues (0.1)	0.20	825.00	\$165.00
10/30/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/30/2020	GVD	CA	Daily status update call with J. Romey (0.2); notarize signatures (0.2)	0.40	825.00	\$330.00
				<b>93.50</b>		<b>\$47,304.00</b>

#### Claims Admin/Objections[B310]

09/02/2020	KKY	CO	Draft stipulation and order resolving BRG claim	0.40	425.00	\$170.00
09/14/2020	JJK	CO	Research equitable subordination matters for POCs review.	1.00	895.00	\$895.00
09/21/2020	JJK	CO	Prepare memo on HCLOM note and claim issues (2.8); emails DSI on info. for memo (0.2).	3.00	895.00	\$2,685.00
09/22/2020	JJK	CO	HCM note claim research and analysis.	1.80	895.00	\$1,611.00
09/23/2020	JJK	CO	Analysis re: HCLOM claims and emails Demo, DSI on same.	4.50	895.00	\$4,027.50
09/24/2020	JJK	CO	Emails Demo on HCLOM claim matters and	5.50	895.00	\$4,922.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			research on same.			
09/25/2020	JJK	CO	Research/analysis re: HCLOM claim against Debtor.	5.00	895.00	\$4,475.00
09/25/2020	JJK	CO	Research re: HCLOM claim and prepare memo, and email Demo on same.	2.20	895.00	\$1,969.00
09/25/2020	KKY	CO	Draft notice of hearing re 1st omnibus objection to claims (substantive) (HarbourVest)	0.20	425.00	\$85.00
09/25/2020	KKY	CO	Draft notice of hearing re 1st omnibus objection to claims (substantive)	0.20	425.00	\$85.00
09/28/2020	JJK	CO	Research re HCLOM note / claim for potential objection and prepare memo on same.	4.90	895.00	\$4,385.50
09/30/2020	JJK	CO	Emails Demo on HCLOM note/claim issues (0.1); revise memo on same and email to Demo (3.6).	3.70	895.00	\$3,311.50
10/01/2020	IDK	CO	E-mails with local counsel on form of IFA order and getting stipulation/order filed today (.2); E-mails with local counsel re his correspondence with Chambers re same and 10/15 hearing (.1).	0.30	1145.00	\$343.50
10/01/2020	JJK	CO	Revise HCLOM POC memo and emails Kharasch, Demo on same.	0.30	895.00	\$268.50
10/01/2020	JNP	CO	Email to and from R. Patel regarding call to discuss 9019 strategy.	0.10	1075.00	\$107.50
10/01/2020	JNP	CO	Participate in call with Board regarding UBS and other related issues.	1.60	1075.00	\$1,720.00
10/01/2020	JNP	CO	Conference with Robert J. Feinstein after call with Board regarding UBS.	0.10	1075.00	\$107.50
10/01/2020	JNP	CO	Conference with J. Dubel after call with Board regarding UBS .	0.10	1075.00	\$107.50
10/01/2020	JNP	CO	Conference with John A. Morris regarding Harborvest and CLO Holdco matters.	0.20	1075.00	\$215.00
10/01/2020	RJF	CO	Calls with BOD regarding UBS claim.	1.60	1245.00	\$1,992.00
10/01/2020	JMF	CO	Review Harbourvest stipulation.	0.30	925.00	\$277.50
10/01/2020	JMF	CO	Review BRG claims stipulation.	0.40	925.00	\$370.00
10/01/2020	JAM	CO	E-mails with P. Keiffer, G. Demo re: Hunter Mountain stipulation and next steps (0.2); telephone conference with J. Pomerantz re: HarbourVest adjournment motion (0.1).	0.30	1075.00	\$322.50
10/01/2020	EAW	CO	Conference call with PSZJ team and Board re:	1.60	825.00	\$1,320.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion for summary judgment and related issues (UBS).			
10/01/2020	EAW	CO	Draft motion for summary judgment (UBS).	4.40	825.00	\$3,630.00
10/01/2020	EAW	CO	Research re: motion for summary judgment (UBS).	4.20	825.00	\$3,465.00
10/01/2020	GVD	CO	Conference with Board and PSZJ team re UBS objection (1.6); Review analysis from J. Kim on potential claim objection (0.3)	1.90	825.00	\$1,567.50
10/02/2020	AJK	CO	Review email re UBS claims.	0.10	1145.00	\$114.50
10/02/2020	IDK	CO	E-mails with J Morris re his draft stipulation to adjourn HarbourVest, including review of same (.2); E-mails with CEO and J Morris re same (.1); E-mails with J Morris re feedback of HarbourVest on stipulation, as well as its feedback on meeting with CEO and adjourning next hearing (.2).	0.50	1145.00	\$572.50
10/02/2020	IDK	CO	E-mails with attorneys re draft letter to UBS re proposed SJ schedule and discovery status, and feedback re needed revisions to same (.2); E-mails re UBS response to same and need for call on next steps (.1).	0.30	1145.00	\$343.50
10/02/2020	IDK	CO	E-mails with attorneys re correspondence from Dondero counsel on status of their response to Acis 9019, and further requested documents, and issues of confidentiality re use at hearing.	0.30	1145.00	\$343.50
10/02/2020	JNP	CO	Review email from A. Clubock and email to Robert J. Feinstein regarding same.	0.10	1075.00	\$107.50
10/02/2020	JNP	CO	Conference with Robert J. Feinstein regarding Latham response regarding UBS.	0.10	1075.00	\$107.50
10/02/2020	JEO	CO	Work on claims order for first omnibus claim objection	0.80	925.00	\$740.00
10/02/2020	JEO	CO	Review claims status	1.00	925.00	\$925.00
10/02/2020	RJF	CO	Draft email regarding UBS discovery and motion practice.	0.30	1245.00	\$373.50
10/02/2020	JMF	CO	Review vesting schedule and awards re employee deferred awards and plan classification issues re same.	0.60	925.00	\$555.00
10/02/2020	JAM	CO	Draft Emergency Motion to adjourn Current Dates related to HarbourVest Claims (2.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, Z. Annable re: draft Emergency Motion to adjourn Current Dates	3.00	1075.00	\$3,225.00

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			related to HarbourVest Claims (0.1); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: draft Emergency Motion to adjourn Current Dates related to HarbourVest Claims (0.2); telephone conference with G. Demo, HarbourVest counsel re: status of HarbourVest claim, voting issues (0.5).			
10/02/2020	EAW	CO	Research re: motion for summary judgment (UBS).	3.50	825.00	\$2,887.50
10/02/2020	EAW	CO	Draft motion for summary judgment (UBS).	5.10	825.00	\$4,207.50
10/02/2020	EAW	CO	Review draft email to UBS counsel re: proposed motion schedule and responses to discovery requests.	0.10	825.00	\$82.50
10/02/2020	GVD	CO	Review motion re extension of hearing on claim objection (0.3); correspondence with Bonds Ellis re order on first omnibus objection (0.6); review correspondence re UBS discovery issues (0.2); conference with J. Morris and HarbourVest re status of proof of claim (0.5); conference with J. Donohue re related claims objections (0.1); correspondence with PSZJ team re UBS discovery (0.1); attend to follow up items re HarbourVest proof of claim (0.1); correspondence with J. Pomerantz re delivery of unredacted plan/DS (0.1); correspondence with group re need to file proof of claim (0.1)	2.10	825.00	\$1,732.50
10/03/2020	IDK	CO	E-mails with attorneys re further feedback on Hunter Mountain stipulation (.2).	0.20	1145.00	\$229.00
10/03/2020	IDK	CO	E-mail to H Hochman re need for prep on upcoming objection to Acis 9019.	0.20	1145.00	\$229.00
10/03/2020	IDK	CO	Review briefly correspondence with Redeemer, others on scheduling of litigation with UBS and SJ related issues.	0.10	1145.00	\$114.50
10/03/2020	EAW	CO	Draft motion for summary judgment (UBS).	5.70	825.00	\$4,702.50
10/03/2020	GVD	CO	Correspondence re related entity claims call (0.1); Conference with B. Sharp and J. Donohue re related entity claim objections (0.4)	0.50	825.00	\$412.50
10/04/2020	JNP	CO	Email regarding timing of UBS Summary Judgment Motion.	0.10	1075.00	\$107.50
10/04/2020	JNP	CO	Review email regarding related party claims.	0.10	1075.00	\$107.50
10/04/2020	EAW	CO	Research re: motion for summary judgment (UBS).	2.40	825.00	\$1,980.00
10/04/2020	EAW	CO	Draft motion for summary judgment (UBS).	5.20	825.00	\$4,290.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2020	EAW	CO	Emails to/from PSZJ team and J&B re: proposed motion schedule and related issues (UBS).	0.30	825.00	\$247.50
10/04/2020	GVD	CO	Review and revise draft disclosure re related entity claims (0.3); correspondence with J. Pomerantz and I. Kharasch re same (0.1); correspondence with J. Donohue re same (0.1)	0.50	825.00	\$412.50
10/05/2020	IDK	CO	Attend conference call with Redeemer team and attorneys re 9019 motion issues and UBS issues (.6).	0.60	1145.00	\$687.00
10/05/2020	IDK	CO	E-mails with attorneys re issue on requests of related parties claims and how to respond and need for call (.2); Attend initial conference all with J. Pomerantz and G Demo on issues on objections to related entity claims (.4); Attend next call re same and re other issues in case (.4); E-mail to CEO, G Demo on suggested draft letter to related entities re same (.2).	1.20	1145.00	\$1,374.00
10/05/2020	IDK	CO	E-mail to J Morris re proposed finalized Hunter Mountain stipulation, including brief review.	0.20	1145.00	\$229.00
10/05/2020	IDK	CO	E-mails with attorneys re Dondero objection to Acis 9019, including brief review of same, including feedback from others (.4); E-mails with Acis team, others re status on 9019 and need for call tomorrow on strategy (.2).	0.60	1145.00	\$687.00
10/05/2020	IDK	CO	Review of correspondence with Chambers, local counsel re coordination of SJ hearing on UBS and time for same.	0.20	1145.00	\$229.00
10/05/2020	IDK	CO	Review of UCC motion to extend time to object to insider claim, including feedback of J Morris re same.	0.20	1145.00	\$229.00
10/05/2020	IDK	CO	Review of correspondence re employee claim issues re severance.	0.10	1145.00	\$114.50
10/05/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding related party claims.	0.30	1075.00	\$322.50
10/05/2020	JNP	CO	Conference with Jenner and PSZJ team regarding UBS issues.	0.60	1075.00	\$645.00
10/05/2020	JNP	CO	Conference with Latham and PSZJ regarding UBS claims issues.	0.50	1075.00	\$537.50
10/05/2020	JNP	CO	Conference with E. Wagner, Robert J. Feinstein and Gregory V. Demo regarding call with Latham regarding UBS.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2020	JNP	CO	Conference with John A. Morris and Gregory V. Demo regarding Harborvest status of scheduling.	0.30	1075.00	\$322.50
10/05/2020	JNP	CO	Review Dondero opposition to Acis 9019 motion.	0.20	1075.00	\$215.00
10/05/2020	KKY	CO	Review and revise (.7) stipulation resolving claim with BRG; and draft (.3) order re same	1.00	425.00	\$425.00
10/05/2020	KKY	CO	Draft 2nd omnibus objection to claims	1.30	425.00	\$552.50
10/05/2020	JEO	CO	Prep call with DSI on claims	0.50	925.00	\$462.50
10/05/2020	JEO	CO	Call with DSI and Committee to discuss status of claims and plan voting	0.70	925.00	\$647.50
10/05/2020	JEO	CO	Finalize Order for First Omnibus Claim Objection	0.50	925.00	\$462.50
10/05/2020	JEO	CO	Review DSI Claim Analysis	0.80	925.00	\$740.00
10/05/2020	RJF	CO	Call with Redeemer's counsel regarding UBS motion.	0.60	1245.00	\$747.00
10/05/2020	RJF	CO	Call with UBS counsel regarding summary judgment motion discovery.	0.50	1245.00	\$622.50
10/05/2020	RJF	CO	Internal call after UBS call.	0.30	1245.00	\$373.50
10/05/2020	JMF	CO	Review 2nd Omnibus claims objection.	0.50	925.00	\$462.50
10/05/2020	JMF	CO	Review Carey settlement.	0.30	925.00	\$277.50
10/05/2020	JMF	CO	Review wage order and analysis re severance proof of claim.	0.50	925.00	\$462.50
10/05/2020	JAM	CO	E-mail to J. Sundheimer, J. Pomerantz re: NWCC claim/potential resolution (0.5); review Dondero objection to Acis settlement (0.2); telephone conference with J. Sundheimer re: resolution of NWCC claim (0.1).	0.80	1075.00	\$860.00
10/05/2020	EAW	CO	Conference call with PSZJ team and J&B re: claim objections and related issues.	0.60	825.00	\$495.00
10/05/2020	EAW	CO	Conference call with PSZJ team and UBS counsel re: motion for summary judgment on claims, 3018 motion, and related issues.	0.50	825.00	\$412.50
10/05/2020	EAW	CO	Conference call with PSZJ team re: claim objection status conference and related issues.	0.20	825.00	\$165.00
10/05/2020	EAW	CO	Emails to/from PSZJ team and UBS counsel re: meet and confer regarding motion schedule and discovery requests.	0.10	825.00	\$82.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2020	EAW	CO	Draft motion for summary judgment (UBS).	7.80	825.00	\$6,435.00
10/05/2020	GVD	CO	Conference re UBS claims and scheduling (0.2); conference with UBS re discovery and scheduling issues (0.5); follow up conference with PSZJ re same (0.2); review and circulate responses to UBS RFPs (0.2); conference with I. Leventon and H. Winograd re status of UBS discovery requests (0.6); correspondence with H. Winograd re same (0.1); correspondence re entrance of Carey 9019 order (0.1); attend to issues re filing omnibus objection order (0.3); conference with J. Pomerantz and I. Kharasch re related entity claims disclosure (0.4); coordinate related entity claims disclosure (0.1); internal preparation call with PSZJ and DSI re claims call with Committee (0.5); attend claims call with committee (0.7)	3.90	825.00	\$3,217.50
10/06/2020	AJK	CO	Call with E. Wagner re strategy.	0.60	1145.00	\$687.00
10/06/2020	HDH	CO	Telephone conference with Ira D. Kharasch regarding Acis settlement	0.10	950.00	\$95.00
10/06/2020	HDH	CO	Review Acis claim objection and related pleadings regarding settlement approval	1.30	950.00	\$1,235.00
10/06/2020	IDK	CO	Attend conference call with Acis team on 9019 motion , Dondero opposition to same, and prep for hearing (.4); E-mail and telephone conference with H Hochman re same and prep of testimony for CEO (.3).	0.70	1145.00	\$801.50
10/06/2020	IDK	CO	E-mails with DSI, G Demo, others on alternative language for related claimants on their requested explanation on our position on our objections.	0.20	1145.00	\$229.00
10/06/2020	IDK	CO	E-mail to J Morris re his communications with Daugherty counsel on coordination of call on voting and scheduling, and my communications re same.	0.20	1145.00	\$229.00
10/06/2020	IDK	CO	E-mails with J. Pomerantz re inquiries of claims traders and response to same.	0.20	1145.00	\$229.00
10/06/2020	IDK	CO	E-mail to local counsel re court's entry on docket re IFA stipulation and court's cancellation of hearing.	0.10	1145.00	\$114.50
10/06/2020	IDK	CO	E-mails with attorneys re status on HarbourVest and its 3018 motion and settlement meeting.	0.20	1145.00	\$229.00
10/06/2020	IDK	CO	E-mails with Dondero counsel and J. Pomerantz re status on Dondero and also re Acis and need for call today (.2); Attend conference call with Dondero	0.70	1145.00	\$801.50

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			counsel and J. Pomerantz re same (.5).			
10/06/2020	JJK	CO	Research for potential claims objections and related doc review; prepare memo on same.	4.00	895.00	\$3,580.00
10/06/2020	JJK	CO	Research for potential claims objections and related doc review; prepare memo on same.	2.70	895.00	\$2,416.50
10/06/2020	JNP	CO	Conference with J. Terry, R. Patel, John A. Morris, Ira D. Kharasch and Gregory V. Demo regarding objection to Acis settlement.	0.40	1075.00	\$430.00
10/06/2020	JNP	CO	Participate in UBS Status Conference.	1.40	1075.00	\$1,505.00
10/06/2020	JNP	CO	Conference with Ira D. Kharasch and Robert J. Feinstein regarding UBS Status Conference.	0.20	1075.00	\$215.00
10/06/2020	JNP	CO	Review UBS Scheduling Order and email to team regarding same.	0.10	1075.00	\$107.50
10/06/2020	RJF	CO	Draft email to Clubock regarding discovery and related internal emails.	0.50	1245.00	\$622.50
10/06/2020	RJF	CO	Telephone conference with Seery regarding hearing.	0.30	1245.00	\$373.50
10/06/2020	RJF	CO	Internal emails regarding scheduling order.	0.30	1245.00	\$373.50
10/06/2020	JMF	CO	Review updated claims analysis.	0.70	925.00	\$647.50
10/06/2020	JMF	CO	Review UBS response re claims objection.	0.40	925.00	\$370.00
10/06/2020	JMF	CO	Review carey 9019 motion and order.	0.20	925.00	\$185.00
10/06/2020	JMF	CO	Review UBS discovery order.	0.20	925.00	\$185.00
10/06/2020	JMF	CO	Review Acis objection re 9019 motion.	0.20	925.00	\$185.00
10/06/2020	JMF	CO	Review IFA stipulation.	0.30	925.00	\$277.50
10/06/2020	JAM	CO	Telephone conference with J. Pomerantz, I. Kharasch, R. Patel, J. Terry re: Rule 9019 litigation matters concerning Acis settlement (0.4).	0.40	1075.00	\$430.00
10/06/2020	EAW	CO	Draft outline of issues for status conference on claim objections (UBS).	0.60	825.00	\$495.00
10/06/2020	EAW	CO	Attend status conference on claim objections (UBS).	1.50	825.00	\$1,237.50
10/06/2020	EAW	CO	Draft motion for summary judgment (UBS).	7.60	825.00	\$6,270.00
10/06/2020	EAW	CO	Draft proposed scheduling order (UBS); and emails to/from PSZJ team re: same.	0.60	825.00	\$495.00
10/06/2020	EAW	CO	Telephone call with A. Kornfeld re: strategy for	0.60	825.00	\$495.00

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			3018 motion (UBS).			
10/06/2020	EAW	CO	Emails to/from PSZJ team re: 3018 motion (UBS).	0.50	825.00	\$412.50
10/06/2020	EAW	CO	Emails to/from PSZJ team re: summary judgment motion (UBS).	0.30	825.00	\$247.50
10/06/2020	LSC	CO	Prepare spreadsheets/invoices with respect to Brown Rudnick claim and correspondence regarding the same.	4.60	425.00	\$1,955.00
10/06/2020	GVD	CO	Correspondence re status of UBS discovery (0.6); draft email re response to UBS re status of discovery (0.4); review proposed objections to discovery from I. Leventon (0.4); review transcripts re discovery issues (0.6); correspondence re Acis status conference on 9019 (0.1); attend Acis status conference on 9019 (0.4); conference with I. Leventon re status of UBS responses to RFPs (0.4); review order re scheduling of UBS briefing (0.1); review I. Leventon revisions to responses to UBS RFPs (0.3); conference with J. Pomerantz re related entity claims issues (0.1); attend to issues re related entity claims disclosures (0.6)	4.00	825.00	\$3,300.00
10/07/2020	AJK	CO	Analysis of estimation issues.	1.20	1145.00	\$1,374.00
10/07/2020	HDH	CO	Begin drafting Acis settlement analysis	2.70	950.00	\$2,565.00
10/07/2020	HDH	CO	Draft memo regarding summary judgment issues regarding Acis	2.20	950.00	\$2,090.00
10/07/2020	IDK	CO	E-mails with J Morris, others on update on Dondero objection to Acis 9019 and their anticipated discovery and expert, as well as H Hochman's upcoming memo on CEO prep for same and relevant materials for J Morris for same (.4); E-mail to H Hochman re other issues for his memo (.2).	0.60	1145.00	\$687.00
10/07/2020	IDK	CO	Review of correspondence with CEO on HarbourVest scheduling.	0.10	1145.00	\$114.50
10/07/2020	IDK	CO	Review briefly numerous correspondence with E Wagner on UBS DJ issues, scheduling order, and communications with Redeemer re same.	0.30	1145.00	\$343.50
10/07/2020	IDK	CO	E-mails with J Morris on summary of latest communications with Daugherty on voting amount and proposed scheduling for objection to claim, and consider.	0.20	1145.00	\$229.00
10/07/2020	RJF	CO	Internal emails regarding scheduling order.	0.10	1245.00	\$124.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2020	JMF	CO	Review related claims listing and issues re pending objections.	0.40	925.00	\$370.00
10/07/2020	JAM	CO	Telephone conference with I. Leventon, JP Sevilla, H. Covitz re: HarbourVest background, facts (1.0).	1.00	1075.00	\$1,075.00
10/07/2020	EAW	CO	Research and draft motion for summary judgment (UBS).	7.70	825.00	\$6,352.50
10/07/2020	EAW	CO	Revise and coordinate filing of proposed scheduling order; and emails to/from Redeemer and UBS counsel re: same.	0.30	825.00	\$247.50
10/07/2020	GVD	CO	Review correspondence re litigation strategy on claim objection (0.3); multiple correspondence with counsel to Related Entities re status of claims (0.6); multiple conferences re related entity liabilities (0.7); review I. Leventon proposed responses on discovery (0.2); conference with counsel to P. Daugherty re status of claim objection (0.4); conference with I. Leventon re UBS discovery (0.2); follow up conference with J. Morris re Daugherty adversary (0.1)	2.50	825.00	\$2,062.50
10/08/2020	HDH	CO	Analyze issues and draft Acis memo	3.80	950.00	\$3,610.00
10/08/2020	IDK	CO	E-mails with J. Pomerantz re communications from Dondero counsel on their Acis opposition and request for deposition (.2); E-mail to H Hochman re his memo on prep for CEO and testimony re Acis 9019, including brief review of same (.3).	0.50	1145.00	\$572.50
10/08/2020	IDK	CO	E-mails with DSI, others re finalizing issues on related party claim info requests (.2); E-mails with attorneys re CEO feedback on prior memo on Surgent insider status and next steps re same (.2).	0.40	1145.00	\$458.00
10/08/2020	JNP	CO	Review Dugaboy response to claim objections.	0.10	1075.00	\$107.50
10/08/2020	JEO	CO	Call with DSI team re related entity claims	0.50	925.00	\$462.50
10/08/2020	RJF	CO	Review emails regarding UBS discovery response.	0.20	1245.00	\$249.00
10/08/2020	JMF	CO	Telephone call with G. Demo re related entity claims objection issues (.2) ; review issues re pending claims re HCMFA claims (.4).	0.60	925.00	\$555.00
10/08/2020	EAW	CO	Research and draft motion for summary judgment (UBS).	8.20	825.00	\$6,765.00
10/08/2020	EAW	CO	Review transcript of status conference on claim objections (UBS).	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	EAW	CO	Emails to/from PSZJ team and J&B re: state court summary judgment motions and rulings.	0.50	825.00	\$412.50
10/08/2020	GVD	CO	Correspondence with J. Donohue re related entity claims (0.2); conference with J. Fried re related entity claims (0.1); attend to issues re UBS discovery requests (0.5)	0.80	825.00	\$660.00
10/09/2020	HDH	CO	Revisions to Acis settlement analysis	0.60	950.00	\$570.00
10/09/2020	IDK	CO	E-mails with J Morris re his correspondence with Dondero counsels re depo of Seery, and estimate on time, as well as with CEO re same and potential dates (.2); E-mail to J Morris re H Hochman draft prep memo re same (.1); E-mails with G Demo re same on scheduling as well as with Redeemer potential depo (.1).	0.40	1145.00	\$458.00
10/09/2020	IDK	CO	E-mails with attorneys re Dugaboy just filed response to claim objections, including review of same, and theories in same re Select Fund.	0.30	1145.00	\$343.50
10/09/2020	IDK	CO	Review of correspondence with Daugherty counsel re scheduling and 3018 motion and dispute re same.	0.20	1145.00	\$229.00
10/09/2020	IDK	CO	E-mails with attorneys re UBS objection to Redeemer 9019 and scheduling, including G Demo's summary of his calls with UBS today on its potential objection to Acis 9019 and UBS requests re depositions of CEO re same.	0.20	1145.00	\$229.00
10/09/2020	JNP	CO	Conference with DSI and Gregory V. Demo regarding related party claims.	0.20	1075.00	\$215.00
10/09/2020	JNP	CO	Review emails regarding UBS position on 9019 motion.	0.10	1075.00	\$107.50
10/09/2020	JNP	CO	Conference with John A. Morris regarding UBS position and 9019 motion.	0.10	1075.00	\$107.50
10/09/2020	JNP	CO	Conference with Gregory V. Demo regarding 9019 motions and related.	0.10	1075.00	\$107.50
10/09/2020	JMF	CO	Review Dugaboy motion to amend claims.	0.40	925.00	\$370.00
10/09/2020	JMF	CO	Review Dugaboy response to omnibus objection.	0.50	925.00	\$462.50
10/09/2020	JAM	CO	Review e-mails from I. Leventon re: HarbourVest claim (0.1).	0.10	1075.00	\$107.50
10/09/2020	EAW	CO	Research and draft motion for summary judgment (UBS).	8.50	825.00	\$7,012.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2020	GVD	CO	Conference with J. Morris re deposition of J. Seery re Acis 9019 (0.1); correspondence with UBS team re potential deposition of J. Seery (0.3); conference with Latham re potential deposition of J. Seery (0.2); conference with J. Pomerantz and DSI re related entity claims (0.2); conference with J. Seery re related entity claims and other matters (0.3); conference with Wick Philips re related entity claim issues (0.2); conference with K&L Gates re related entity claims issues (0.7); conference with Latham re potential deposition of J. Seery and follow up items(0.4)	2.40	825.00	\$1,980.00
10/10/2020	JNP	CO	Review emails regarding Seery deposition schedule.	0.10	1075.00	\$107.50
10/10/2020	JAM	CO	E-mail to J. Sundheimer re: NWCC claim resolution (0.1).	0.10	1075.00	\$107.50
10/10/2020	EAW	CO	Research and draft motion for summary judgment (UBS).	9.40	825.00	\$7,755.00
10/10/2020	EAW	CO	Review and assemble exhibits to motion for summary judgment (UBS).	2.60	825.00	\$2,145.00
10/10/2020	GVD	CO	Correspondence with Latham re potential Seery deposition	0.20	825.00	\$165.00
10/11/2020	HDH	CO	Telephone conference with Ira D. Kharasch regarding Acis	0.50	950.00	\$475.00
10/11/2020	IDK	CO	Review and consider in detail H Hochman's prep memo for CEO on objection to Acis 9019 and depo prep, and need for substantial changes (.5); E-mails and telephone conference with H Hochman re my comments to same and changes to make and open issues (.4).	0.90	1145.00	\$1,030.50
10/11/2020	IDK	CO	Review of correspondence with Dondero counsels on issues on setting CEO depo on Acis 9019 objection (.2); E-mails with J Morris, J. Pomerantz, G Demo on same and UBS intent to depose CEO on objection to either or both motions (.2); Review of correspondence between J Morris and Acis, Redeemer, and CEO re Dondero and UBS depositions and coordination for all (.2).	0.60	1145.00	\$687.00
10/11/2020	GVD	CO	Correspondence with UBS re deposition schedule	0.10	825.00	\$82.50
10/11/2020	GVD	CO	Correspondence with J. Wright re related entity claims objection	0.20	825.00	\$165.00
10/12/2020	HDH	CO	Review correspondence regarding Acis prep	0.10	950.00	\$95.00



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10/12/2020	IDK	CO	E-mails with DSI, others on NextPoint claim re ABC stock and prior history re same (.3); E-mails and telephone conferences with G Demo re NextPoint claim re American Bankcorp stock and how that matter was previously resolved (.3); Review of correspondence with I Leventon re same (.1).	0.70	1145.00	\$801.50
10/12/2020	IDK	CO	E-mails with Acis team re CEO depo and discovery status on Acis 9019 (.2); review of J Morris correspondence on notice of making CEO available for depo (.1).	0.30	1145.00	\$343.50
10/12/2020	IDK	CO	E-mails with E Wagner re her revised draft MSJ re UBS, including brief review of same.	0.40	1145.00	\$458.00
10/12/2020	JNP	CO	Emails to and from Gregory V. Demo regarding Acis 9019.	0.10	1075.00	\$107.50
10/12/2020	JMF	CO	Reviewed shared service invoice and documents re claim 140 re NexPoint.	1.10	925.00	\$1,017.50
10/12/2020	JMF	CO	Review related entity claims re order resolving objections on same.	0.40	925.00	\$370.00
10/12/2020	JAM	CO	Telephone conference with H. Winograd re: background facts for HarbourVest claim objection (0.3).	0.30	1075.00	\$322.50
10/12/2020	EAW	CO	Emails to/from PSZJ team re: motion for summary judgment (UBS).	0.10	825.00	\$82.50
10/12/2020	EAW	CO	Draft motion for summary judgment and opening brief, and prepare appendix and citations (UBS).	10.10	825.00	\$8,332.50
10/12/2020	GVD	CO	Correspondence with J. Wright re call on related entity claims (0.1); conference with J. Wright re same (0.3); conference with J. Rovira re issues with P. Daugherty (0.4); correspondence re UBS discovery issues (0.1); review draft motion for summary judgment (1.0)	1.90	825.00	\$1,567.50
10/13/2020	HDH	CO	Review expert report regarding Acis	0.20	950.00	\$190.00
10/13/2020	IDK	CO	E-mails with attorneys re status on claims trading and pricing for same	0.20	1145.00	\$229.00
10/13/2020	IDK	CO	E-mails with J Morris re the major background memos on the Acis POC re liability and damages (.3); E-mails with J Morris and local counsel re draft of notice of depo of CEO re 9019 hearing (.1); Review of extensive correspondence with Acis legal	0.70	1145.00	\$801.50

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			team on depo and 9019 hearing, as well as with Dondero counsel on depo logistics (.3).			
10/13/2020	IDK	CO	E-mails with CEO and J Morris re upcoming 9019 hearing next week and initial set of documents for his prep for same and upcoming depositions (.3); Review of Dondero's expert report by Rappaport (.4); E-mails with client, J Morris on potential deposition of their expert and potential Daubert objection to same (.2).	0.90	1145.00	\$1,030.50
10/13/2020	RJF	CO	Review and revise motion for summary judgment.	0.50	1245.00	\$622.50
10/13/2020	JMF	CO	Review KCC and DSI spreadsheets re claims and classification issues.	0.60	925.00	\$555.00
10/13/2020	EAW	CO	Review and incorporate comments on opening brief; prepare redlines; and emails to/from PSZJ and Board re: same (UBS).	1.70	825.00	\$1,402.50
10/13/2020	EAW	CO	Draft motion for summary judgment, opening brief and motion to seal (UBS).	7.10	825.00	\$5,857.50
10/14/2020	HDH	CO	Draft memo regarding Acis settlement	4.70	950.00	\$4,465.00
10/14/2020	HDH	CO	Review and respond to correspondence regarding Acis	0.40	950.00	\$380.00
10/14/2020	IDK	CO	Review of numerous correspondence with Dondero counsel on our desire to depose their expert and logistics for same, as well as other parties in case re same and re expert report (.3); E-mails with Acis team re same (.1); Review of correspondence with parties attending upcoming depositions of CEO and of expert over weekend and logistics and rules re same (.3).	0.70	1145.00	\$801.50
10/14/2020	IDK	CO	Extensive E-mails to H Hochman re my substantial feedback and proposed inserts to initial prep memo for Seery testimony on supporting Acis settlement, with justification re each Acis cause of action on liability issues and damages issues for each cause of action, as well as issues re the Highland admin claims vs Acis being waived and value and exposure re same, and punitive damage issues, and issues re overlapping of damages in various claims, including Overpayments, preferences, sub-advisor fees (3.7); E-mails with H Hochman re specific factors on punitive damages on settlement and consider (.3).	4.00	1145.00	\$4,580.00
10/14/2020	IDK	CO	E-mails with H Hochman re injunction issues re ALF transfer, and client info on Overpayments	0.40	1145.00	\$458.00

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			damages.			
10/14/2020	IDK	CO	Numerous E-mails with G Demo on need for further info on various transfers at issue in Acis claim litigation on economic relationships of transferee to HCM, including his responses to same (.7); E-mails with J Morris re issues in CEO prep on Acis liability/damage ranges (.2).	0.90	1145.00	\$1,030.50
10/14/2020	IDK	CO	Review and consider issues re Highland CLO Management P-Note and validity issues re same and consequences (.4); E-mails with G Demo re same (.2).	0.60	1145.00	\$687.00
10/14/2020	IDK	CO	E-mails with J Morris re UBS potential objection to Acis 9019 and its prior objection to its POC (.3); Telephone conferences with J Morris re Acis 9019 issues and upcoming depo and prep for CEO (.3).	0.60	1145.00	\$687.00
10/14/2020	JJK	CO	Emails Demo on HCLOM claim issues (0.1); review same (1.1).	1.20	895.00	\$1,074.00
10/14/2020	KKY	CO	Respond (.1) to email from James E. O'Neill re IRS claim order; and prepare (.1) attachment to same	0.20	425.00	\$85.00
10/14/2020	RJF	CO	Work on MSJ and brief and related emails.	1.70	1245.00	\$2,116.50
10/14/2020	JMF	CO	Review related claims analysis (.7); telephone call with J. Donahue and G. Demo re same (.6).	1.30	925.00	\$1,202.50
10/14/2020	JMF	CO	Review order re related claims.	0.30	925.00	\$277.50
10/14/2020	EAW	CO	Emails to/from PSZJ team, Board, M. Hankin and Z. Annable re: motion for summary judgment (UBS).	0.60	825.00	\$495.00
10/14/2020	EAW	CO	Research re: breach of implied covenant (UBS).	1.40	825.00	\$1,155.00
10/14/2020	EAW	CO	Draft motion for summary judgment, opening brief and motion to seal (UBS).	7.00	825.00	\$5,775.00
10/14/2020	GVD	CO	Correspondence with counsel to related entities re status (0.1); draft related entity claims order (1.0); review materials re related entity claims (0.4); conference with K&L Gates re related entity claims (0.5); correspondence re UBS discovery (0.1); multiple correspondences with I. Kharasch re Acis claim issues (1.0); review information on Acis claim objection (0.1); conference with J. Morris re responses to objections to 9019s (0.4); draft response to Dondero objection to Acis claim (0.3); conference with claims team re open items (0.6)	4.50	825.00	\$3,712.50
10/15/2020	HDH	CO	Review memo and comments and analyze Acis	1.30	950.00	\$1,235.00

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			issues			
10/15/2020	HDH	CO	Review and respond to JM correspondence regarding Acis analysis	0.30	950.00	\$285.00
10/15/2020	HDH	CO	Correspond with Ira D. Kharasch regarding Acis analysis	0.50	950.00	\$475.00
10/15/2020	IDK	CO	E-mails and telephone conference with Acis counsel re upcoming hearing on Acis 9019 and issues re same (.8).	0.80	1145.00	\$916.00
10/15/2020	IDK	CO	Review and consider H Hochman's extensive memo for CEO prep for deposition conference with our testimony re Acis 9019 (.5); Prep of extensive comments to same memo for changes, including review of relevant docs (.8); Numerous E-mails with H Hochman re further questions/issues on same memo re punitives, damages ranges (.4); Review of J Morris correspondence with H Hochman on damage summary and open issues re same in memo (.2).	1.90	1145.00	\$2,175.50
10/15/2020	IDK	CO	Review of revised memo from H Hochman on CEO prep for Acis and analysis of liability/damages (.4); E-mails with H Hochman re my changes to same (.3); E-mails with J Morris re same and timing (.1).	0.80	1145.00	\$916.00
10/15/2020	IDK	CO	E-mails with CEO, others re further objection to Acis from Highland CLO Funding, including review of same, as well as other objections to Acis & Redeemer 9019	0.40	1145.00	\$458.00
10/15/2020	IDK	CO	E-mails with re CEO authority to file 2d omnibus	0.10	1145.00	\$114.50
10/15/2020	IDK	CO	E-mails with CEO, J Morris re UBS desire to take different day for depo of CEO, and our response, and status on depo coordination.	0.20	1145.00	\$229.00
10/15/2020	IDK	CO	E-mails with attorneys re NextPoint claim objection as related claim and negotiations with same and status	0.20	1145.00	\$229.00
10/15/2020	JMF	CO	Review related entity claims and status re litigation.	0.80	925.00	\$740.00
10/15/2020	JMF	CO	Review Crescent (landlord) claims and emails regarding secured status notation of same.	0.30	925.00	\$277.50
10/15/2020	JMF	CO	Review first omnibus claims objection order.	0.20	925.00	\$185.00
10/15/2020	EAW	CO	Review draft opening brief (UBS).	0.80	825.00	\$660.00
10/15/2020	EAW	CO	Telephone call with J. Seery re: motion for summary	1.30	825.00	\$1,072.50

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			judgment (UBS).			
10/15/2020	EAW	CO	Emails to/from J. Seery and Z. Annable re: motion for summary judgment (UBS).	0.20	825.00	\$165.00
10/15/2020	EAW	CO	Draft motion for summary judgment, opening brief and declaration (UBS).	5.50	825.00	\$4,537.50
10/15/2020	GVD	CO	Draft response to objections to claims resolution (2.9); correspondence with team re second omnibus objection (0.2); correspondence with J. Wright re related entity issues (0.3); conference with DSI re schedule on second omnibus claim (0.6); conference with L. Drawnhorn and DC Sauter re related entity claims (0.4); follow up on related entity claims issues (0.7)	5.10	825.00	\$4,207.50
10/16/2020	IDK	CO	Review of correspondence with Redeemer on prep for hearing and testimony, as well as with local counsel on Dondero expert issues on Acis (.3); Review of correspondence with UBS on dispute over taking CEO depo on Monday vs Saturday (.1); Telephone conferences with J Morris re issues for CEO prep, 9019 hearings, and upcoming depositions (.4)	0.80	1145.00	\$916.00
10/16/2020	IDK	CO	Revise briefly prep memo for CEO on all Acis liability/damage issues (.3); E-mails with CEO re same (.1).	0.40	1145.00	\$458.00
10/16/2020	IDK	CO	E-mails with G Demo re objections of HCL Holdco, HarbourVest, Daugherty, UBS to 9019 motions, including brief review of same	0.80	1145.00	\$916.00
10/16/2020	JJK	CO	Review HCLOM claim issues and emails Demo on same.	0.30	895.00	\$268.50
10/16/2020	VLD	CO	Prepare materials for October 20, 2020 hearing.	0.90	150.00	\$135.00
10/16/2020	JEO	CO	Finalize Second Omnibus Claim Objection	2.00	925.00	\$1,850.00
10/16/2020	RJF	CO	Review and comment on revised MSJ and related emails.	1.00	1245.00	\$1,245.00
10/16/2020	JMF	CO	Review 2nd Omnibus objection to claims.	0.30	925.00	\$277.50
10/16/2020	JAM	CO	Telephone conference with J. Sundheimer re: NWCC proof of claim (0.1).	0.10	1075.00	\$107.50
10/16/2020	EAW	CO	Review and incorporate edits and comments from J. Seery on opening brief; prepare redlines; and circulate revised drafts to PSZJ team and Board (UBS).	4.90	825.00	\$4,042.50

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10/16/2020	EAW	CO	Revise, proofread and finalize opening brief, motion for summary judgment, motion to seal and declaration (UBS).	4.10	825.00	\$3,382.50
10/16/2020	EAW	CO	Coordinate with Z. Annable re: filing and service of motion for summary judgment (UBS).	0.40	825.00	\$330.00
10/16/2020	EAW	CO	Prepare redacted versions of appendix and opening brief (UBS).	0.90	825.00	\$742.50
10/16/2020	EAW	CO	Review filed versions of opening brief and related documents (UBS).	0.60	825.00	\$495.00
10/16/2020	GVD	CO	Conference re preparation for Seery deposition (0.6); conference with J. Seery and J. Morris re deposition prep (2.0); conference with J. Morris and Latham re Seery deposition (0.5); prepare witness/exhibit list (0.2); conference with L. Drawhorn and DC Sauter re related entity claims (0.4); follow up conference with L. Drawhorn re same (0.2); correspondence with local counsel re related entity claims issues (0.4); review objections to Acis settlement and draft response re same (1.7)	6.00	825.00	\$4,950.00
10/17/2020	IDK	CO	E-mails with J Morris re latest version of settlement with NWCC, and next steps	0.20	1145.00	\$229.00
10/17/2020	IDK	CO	E-mail to attorneys re summary of objections for use in today's depo (.2); E-mails with attorneys re Daugherty objection and related issue of paying creditors outside of plan under 9019 motion, including review of article on same issue (.4).	0.60	1145.00	\$687.00
10/17/2020	IDK	CO	Review briefly initial draft of response to objections to Acis settlement	0.20	1145.00	\$229.00
10/17/2020	IDK	CO	E-mails and telephone conference with J Morris re result of today's depo of CEO (.3).	0.30	1145.00	\$343.50
10/17/2020	VLD	CO	Further preparation of materials for October 20 hearing.	0.20	150.00	\$30.00
10/17/2020	EAW	CO	Circulate filed versions of summary judgment documents (UBS).	0.20	825.00	\$165.00
10/17/2020	GVD	CO	Prepare for deposition of J. Seery (1.8); attend deposition of J. Seery (partial) (4.8); draft omnibus response to Acis objection (4.1); conference with J. Seery re status of deposition (0.2); correspondence with local counsel re related entity claims order (0.2)	11.00	825.00	\$9,075.00
10/18/2020	IDK	CO	Review of correspondence with CEO and J Morris	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re issues on UBS expert and next steps re same (.1); E-mails with attorneys re need for hearing prep call tomorrow morning and coordination (.1).			
10/18/2020	IDK	CO	E-mails with G Demo re sending draft reply brief to Acis team, and feedback from Acis (.2); Telephone conference with G Demo re my list of changes to make to draft reply (.3); Review of G Demo's revised draft re same (.2).	0.70	1145.00	\$801.50
10/18/2020	IDK	CO	Review of correspondence with court and local counsel re time on calendar for 10/20	0.10	1145.00	\$114.50
10/18/2020	JAM	CO	Review/revised NWCC stipulation concerning resolution of clam (0.3); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: NWCC stipulation (0.1); e-mail to J. Sundheimer, J. Pomerantz re: NWCC revised stipulation (0.2).	0.60	1075.00	\$645.00
10/18/2020	EAW	CO	Telephone call (0.6) and related emails (0.1) with J. Dubel re: UBS claim.	0.70	825.00	\$577.50
10/18/2020	GVD	CO	Prepare for deposition of M. Rapaport (0.8); revise draft omnibus response to Acis 9019 and circulate same (1.0); conference with J. Morris re status of Rapoport deposition (0.2); attend Rapoport deposition (2.2); conference with I. Kharasch re changes to Acis 9019 response (0.3); draft response to UBS objection to Redeemer 9019 (5.0); correspondence with group re interest issues (0.2)	9.70	825.00	\$8,002.50
10/19/2020	IDK	CO	Attend conference call with CEO, others on prep for tomorrow's hearing on 9019 motions, issues for today's reply brief to various objections (.8); Telephone conference with J. Pomerantz re result of same and oral argument logistics (.1); E-mails to G. Demo, local counsel, J. Davidson re Daugherty objection on payment outside of plan and potential responses to same, and law re same (.4).	1.30	1145.00	\$1,488.50
10/19/2020	IDK	CO	Review of revisions to reply brief on objections to Redeemer 9019, as well as Redeemer feedback to same (.2); Review of correspondence with Dondero counsels on tomorrow's hearing logistics on 9019 motions (.2).	0.40	1145.00	\$458.00
10/19/2020	IDK	CO	E-mails with Acis team re timing on their comments to reply and coordination of call re same (.2); Attend conference call with Acis team on our draft reply brief and their comments (.5); Attend 2nd telephone conference with Acis team re same and plan treatment terms (.3).	1.00	1145.00	\$1,145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	IDK	CO	E-mails with attorneys re latest issues with NWCC on stipulation to resolve and open issues on alter ego.	0.20	1145.00	\$229.00
10/19/2020	IDK	CO	E-mails with J. Morris and G. Demo re handling of tomorrow's 9019 hearing.	0.10	1145.00	\$114.50
10/19/2020	VLD	CO	Further preparation of materials for October 20, 2020 hearing, including significant revision of hearing binders to include documents received over the weekend.	0.70	150.00	\$105.00
10/19/2020	JAM	CO	E-mails with J. Sundheimer re: NWCC claim resolution (0.2).	0.20	1075.00	\$215.00
10/19/2020	EAW	CO	Review draft notice of hearing on summary judgment motion (UBS).	0.10	825.00	\$82.50
10/19/2020	EAW	CO	Review emails to/from clerk re: summary judgment motion (UBS).	0.10	825.00	\$82.50
10/19/2020	GVD	CO	Review J. Morris revisions to response to Redeemer 9019 (0.9); attend to issues re filing responses to 9019 objections (0.3); correspondence with DSI re Acis cost analysis (0.3); conference re preparation for hearing (0.8); conference with team re claims classification issues (0.7); multiple conferences with J. Seery re claims issues (0.6); conference with counsel to NWCC re claims issues (0.3); conference with claim holder re settlement (0.2); correspondence re research issues (0.1); multiple conference with Acis re objections to claim (0.9); revise and file Acis omnibus response (0.4)	5.50	825.00	\$4,537.50
10/20/2020	EAW	CO	Review revised proposed order granting motion to seal re: motion for summary judgment (UBS).	0.10	825.00	\$82.50
10/20/2020	GVD	CO	Prepare for hearing on objections to 9019 motions	3.80	825.00	\$3,135.00
10/21/2020	JNP	CO	Review emails regarding Dugaboy claim motion.	0.10	1075.00	\$107.50
10/21/2020	JMF	CO	Review Dugaboy claims, response and motion to amend claims.	0.60	925.00	\$555.00
10/21/2020	JAM	CO	Review/revise DS insert for HarbourVest (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: edits to insert to DS concerning HarbourVest (0.1); further revisions to DS insert for HarbourVest (0.1); e-mails with G. Demo, J. Pomerantz, I. Kharasch re: DS insert for HarbourVest (0.1); review documents and e-mails concerning HarbourVest objection (0.4); e-mails	1.30	1075.00	\$1,397.50



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			with J. Sundheimer, Z. Annable, J. Fried re: NWCC stipulation (0.2).			
10/21/2020	EAW	CO	Emails to Z. Annable, M. Hankin and L. Canty re: documents filed under seal (UBS).	0.20	825.00	\$165.00
10/21/2020	EAW	CO	Review exhibits cited in response to claim objections (UBS).	1.10	825.00	\$907.50
10/21/2020	EAW	CO	Research re: implied covenant of good faith and fair dealing (UBS).	1.80	825.00	\$1,485.00
10/22/2020	IDK	CO	Review of correspondence with Acis/Redeemer on form of orders re 9019 approval and timing, as well as Wilmer Hale opinion on inability to transfer particular asset to Acis	0.20	1145.00	\$229.00
10/22/2020	JAM	CO	Telephone conference with J. Seery re: NWCC resolution (0.1).	0.10	1075.00	\$107.50
10/22/2020	EAW	CO	Emails to/from H. Winograd re: response to 3018 motion (UBS).	0.10	825.00	\$82.50
10/22/2020	GVD	CO	Review documents re Carey settlement (0.2); conference with opposing counsel re proof of claim (0.2); review memo from WilmerHale re transfer issues (0.3)	0.70	825.00	\$577.50
10/23/2020	GVD	CO	Conference with A. Chiarello re Acis 9019 order	0.50	825.00	\$412.50
10/24/2020	JMF	CO	Review HarbourVest 3018 motion.	0.40	925.00	\$370.00
10/24/2020	JMF	CO	Review issues re Dugaboy claim amendments.	0.40	925.00	\$370.00
10/24/2020	JAM	CO	Review HarbourVest deposition transcript from Acis bankruptcy case and analysis of related issues (0.8).	0.80	1075.00	\$860.00
10/25/2020	IDK	CO	E-mails with attorneys re Daugherty claim issues, motion to amend same, and other.	0.10	1145.00	\$114.50
10/26/2020	IDK	CO	Brief review of extensive correspondence re legal and factual defenses to HarborVest POC.	0.40	1145.00	\$458.00
10/26/2020	JNP	CO	Review emails regarding response to Harbourvest claim.	0.10	1075.00	\$107.50
10/26/2020	JMF	CO	Research re claims amendment standards.	1.50	925.00	\$1,387.50
10/26/2020	LAF	CO	News research re: Acis & Josh Terry.	1.30	450.00	\$585.00
10/26/2020	EAW	CO	Emails to/from UBS counsel re: unredacted summary judgment materials (UBS).	0.10	825.00	\$82.50
10/26/2020	GVD	CO	Attend to issues re finalization of Acis settlement	1.70	825.00	\$1,402.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.4); conference with counsel to Dugaboy re status of proofs of claim (0.3); conference with counsel to HCRE re status of proof of claim (0.2); review background re proof of claim issues (0.8)			
10/27/2020	IDK	CO	E-mails re Dugaboy motion to amend claim and issues re same.	0.20	1145.00	\$229.00
10/27/2020	IDK	CO	Review briefly extensive correspondence with CEO, J Morris re HarborVest legal issues in anticipation of call today with HarborVest.	0.30	1145.00	\$343.50
10/27/2020	JNP	CO	Review emails regarding preparation for call with Harbourvest.	0.10	1075.00	\$107.50
10/27/2020	JMF	CO	Draft opposition insert re Dugaboy claims amendment.	2.20	925.00	\$2,035.00
10/27/2020	JMF	CO	Review issues re potential litigation issues with affiliates and related claims.	0.40	925.00	\$370.00
10/28/2020	IDK	CO	E-mails with Holly, others re timing of dismissing our Acis claims	0.10	1145.00	\$114.50
10/28/2020	JNP	CO	Conference with J. Seery, Gregory V. Demo, John A. Morris, Harborvest and Debevoise regarding claim issues.	0.10	1075.00	\$107.50
10/28/2020	JNP	CO	Conference with John A. Morris and then with J. Seery after call with Harborvest.	0.50	1075.00	\$537.50
10/28/2020	JNP	CO	Email to and from J. Seery regarding Daugherty claim.	0.10	1075.00	\$107.50
10/28/2020	RJF	CO	Emails regarding UBS discovery request.	0.30	1245.00	\$373.50
10/28/2020	JMF	CO	Analyze issues re Dugaboy amendments to claims and assertion of administrative claim.	0.80	925.00	\$740.00
10/28/2020	JAM	CO	Telephone conference with J. Seery, J. Pomerantz, G. Demo, Devevoise attorneys, HarbourVest re: HarbourVest claim (1.0); telephone conference with J. Pomerantz, J. Seery re: HarbourVest claim objection (0.4); telephone conference with J. Seery re: Daugherty claim and settlement overture (0.2); e-mails with J. Pomerantz, I. Kharasch. G. Demo re: Daugherty claim and settlement overture (0.1); analysis of Daugherty claim (1.2); telephone conference with J. Kathman re: status of Daugherty 3018, order (0.2).	3.10	1075.00	\$3,332.50
10/28/2020	GVD	CO	Conference with PSZJ and HarbourVest re claim issues (1.0); attend to issues re UBS discovery (0.4)	1.40	825.00	\$1,155.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2020	IDK	CO	E-mails re Russ Nelms correspondence re his conversation with Lynn on problems with submitted Acis order, and need for call re same.	0.20	1145.00	\$229.00
10/29/2020	IDK	CO	Review and consider extensive memo on CLO Management claim and potential defenses to same (.3); E-mails with G Demo re same and next steps re same (.2).	0.50	1145.00	\$572.50
10/29/2020	JNP	CO	Conference with John A. Morris regarding Acis settlement offer.	0.10	1075.00	\$107.50
10/29/2020	JAM	CO	Telephone conference with J. Seery re: HarbourVest claim objection (0.2); telephone conference with HarbourVest's counsel re: status (0.3).	0.50	1075.00	\$537.50
10/29/2020	GVD	CO	Attend to issues re UBS discovery (0.5); conference with counsel to Dugaboy (0.1)	0.60	825.00	\$495.00
10/30/2020	IDK	CO	E-mail to G Demo re feedback on HCLOM claim and our analysis.	0.10	1145.00	\$114.50
10/30/2020	IDK	CO	E-mails with attorneys re draft correspondence to UBS on discovery status.	0.10	1145.00	\$114.50
10/30/2020	IDK	CO	Correspondence with Board, local counsel, attorneys re whether to oppose Daugherty motion to amend claim.	0.20	1145.00	\$229.00
10/30/2020	JNP	CO	Email to and from jam regarding Daugherty Motion to Amend Claim.	0.10	1075.00	\$107.50
10/30/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest claims.	0.20	1075.00	\$215.00
10/30/2020	JNP	CO	Conference with J. Dubel regarding outstanding claims .	0.20	1075.00	\$215.00
10/30/2020	JNP	CO	Conference with Ira D. Kharasch regarding Harbourvest claims.	0.20	1075.00	\$215.00
10/30/2020	RJF	CO	Call with Gregory V. Demo, Hayley Winograd regarding UBS discovery and related emails.	0.20	1245.00	\$249.00
10/30/2020	RJF	CO	Call with UBS counsel regarding discovery.	0.50	1245.00	\$622.50
10/30/2020	GVD	CO	Prepare for meeting with UBS re discovery (0.3); conference with R. Feinstein and H. Winograd re preparation for UBS meeting (0.2); conference with UBS re discovery (0.5); conference with H. Winograd re follow up to UBS meeting (0.1); conference with I. Leventon re discovery issues	3.50	825.00	\$2,887.50

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(0.2); draft response to UBS discovery requests (0.3); additional conference with H. Winograd re discovery issues and next steps (0.2); conference with I. Leventon and S. Vitiello re discovery issues (0.2); conference with counsel to Eagle Equity re proof of claim (0.1); conference with team re claims issues (0.7); attend to issues re UBS discovery (0.5); correspondence re HCLOM claim (0.2)				<b>381.30</b>		<b>\$338,870.50</b>
<b>Compensation Prof. [B160]</b>						
09/02/2020	KKY	CP	Draft certification of no objection re 10th fee app of PSZJ for July 2020	0.10	425.00	\$42.50
09/08/2020	KKY	CP	Draft (.1) certification of no objection re 2nd interim fee app of PSZJ for 4/1/20-7/31/20; and prepare (.2) order re same	0.30	425.00	\$127.50
09/15/2020	KKY	CP	Serve [signed] order granting 2nd interim fee app of PSZJ for 4/1/20-7/31/20	0.10	425.00	\$42.50
09/24/2020	KKY	CP	Serve (.1) and prepare for service (.1) 11th fee app of PSZJ for August 2020	0.20	425.00	\$85.00
09/24/2020	KKY	CP	Draft (.1) and prepare for filing (.1) certificate of service for 11th fee app of PSZJ for August 2020	0.20	425.00	\$85.00
10/10/2020	JNP	CP	Review and revise September bill.	0.70	1075.00	\$752.50
10/12/2020	JMF	CP	Review September PSZJ statement.	0.80	925.00	\$740.00
10/14/2020	PJJ	CP	Draft September fees.	2.50	425.00	\$1,062.50
10/15/2020	JMF	CP	Review PSZJ invoice and draft fee statement.	0.30	925.00	\$277.50
10/16/2020	KKY	CP	Draft certification of no objection re 11th fee app of PSZJ for August 2020	0.10	425.00	\$42.50
10/16/2020	KKY	CP	Review and revise fee chart	0.20	425.00	\$85.00
10/16/2020	JMF	CP	Draft PSZJ September Statement.	1.70	925.00	\$1,572.50
10/18/2020	JNP	CP	Review September monthly fee statement.	0.20	1075.00	\$215.00
10/20/2020	JNP	CP	Email to J. Seery enclosing September fee statement.	0.10	1075.00	\$107.50
10/21/2020	PJJ	CP	Format and file September fee statement.	0.50	425.00	\$212.50
				<b>8.00</b>		<b>\$5,450.00</b>

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<b>Comp. of Prof./Others</b>						
09/03/2020	KKY	CPO	Review and revise fee chart	0.10	425.00	\$42.50
09/08/2020	KKY	CPO	Draft (.1) certification of no objection re 2nd interim fee app of Mercer for 3/1/20-5/31/20; and prepare (.2) order re same	0.30	425.00	\$127.50
09/08/2020	KKY	CPO	Draft (.1) certification of no objection re 1st interim fee app of Wilmer for 11/19/19-6/30/20; and draft (.1) and prepare (.2) order re same	0.40	425.00	\$170.00
09/15/2020	KKY	CPO	Serve [signed] order granting 2nd interim fee app of Mercer for 3/1/20-5/31/20	0.10	425.00	\$42.50
09/15/2020	KKY	CPO	Serve [signed] order granting 1st interim fee app of Wilmer for 11/1/19-6/30/20	0.10	425.00	\$42.50
09/15/2020	KKY	CPO	Serve [signed] order granting 2nd interim fee app of Foley for 4/1/20-7/31/20	0.10	425.00	\$42.50
09/15/2020	KKY	CPO	Serve [signed] order granting 2nd interim fee app of Hayward for 4/1/20-6/30/20	0.10	425.00	\$42.50
09/21/2020	KKY	CPO	Draft (.1) and prepare for filing (.1) certificate of service for [signed] interim fee orders	0.20	425.00	\$85.00
09/21/2020	KKY	CPO	Draft (.1) and prepare for filing (.1) certificate of service for DSI staffing report for July 2020	0.20	425.00	\$85.00
09/23/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
09/24/2020	KKY	CPO	Review and revise fee app service list	0.80	425.00	\$340.00
09/24/2020	KKY	CPO	Review and revise fee chart	0.10	425.00	\$42.50
10/05/2020	GVD	CPO	Review local counsel invoices for privilege issues	0.30	825.00	\$247.50
10/20/2020	JNP	CPO	Email to and from Joshua M. Fried regarding quarterly fees.	0.10	1075.00	\$107.50
				<b>3.10</b>		<b>\$1,502.50</b>

#### **Employee Benefit/Pension-B220**

10/01/2020	JNP	EB	Review and respond to email regarding status of pension plan.	0.10	1075.00	\$107.50
10/01/2020	JEO	EB	Review language proposed by PBGC	0.40	925.00	\$370.00
10/02/2020	JEO	EB	Call with Hunton lawyers re PBGC issues	0.40	925.00	\$370.00
10/13/2020	JMF	EB	Analyze potential WARN issues.	0.40	925.00	\$370.00

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10/14/2020	KHB	EB	Review WARN Act and Regs in preparation for call re WARN issues with G. Demo and call with Greg Demo (1.2); emails with L. Forrester re existence of Texas analogue statute (.3).	1.50	995.00	\$1,492.50
10/14/2020	GVD	EB	Conference with K. Brown re WARN Act issues (0.2); review issues re WARN Act (0.2)	0.40	825.00	\$330.00
10/15/2020	LAF	EB	Legal research re: WARN Act in Texas.	0.30	450.00	\$135.00
				<b>3.50</b>		<b>\$3,175.00</b>

### **Executory Contracts [B185]**

10/30/2020	IDK	EC	E-mails with attorneys re Board decision on assuming office space lease, and further info needed.	0.20	1145.00	\$229.00
10/31/2020	IDK	EC	Review of correspondence with DSI and Board on office lease analysis re assumption analysis.	0.20	1145.00	\$229.00
10/31/2020	JNP	EC	Review DSI lease rejection/ assumption analysis.	0.10	1075.00	\$107.50
				<b>0.50</b>		<b>\$565.50</b>

### **Financial Filings [B110]**

09/01/2020	KKY	FF	Draft notice of amended schedules	0.50	425.00	\$212.50
09/02/2020	KKY	FF	Review and revise notice of amended schedules	0.20	425.00	\$85.00
				<b>0.70</b>		<b>\$297.50</b>

### **General Business Advice [B410]**

10/01/2020	IDK	GB	Telephone conference with J. Pomerantz re upcoming Board Meeting (.1); Attend Board call on open case issues, including next steps re UBS (1.6).	1.70	1145.00	\$1,946.50
10/02/2020	GVD	GB	Draft board minutes	0.60	825.00	\$495.00
10/02/2020	GVD	GB	Conference with J. Seery, T. Surgent, and WilmerHale re corporate governance issues (0.4); review multiple correspondence re same (0.2); conference with J. Seery re corporate governance issues and next steps (0.2); conference with J. Seery, T. Surgent and WilmerHale re resolution of corporate governance issues (0.7)	1.50	825.00	\$1,237.50
10/03/2020	IDK	GB	E-mails with attorneys re Wilmer Hale feedback on Dondero roles and next steps re same.	0.10	1145.00	\$114.50
10/03/2020	GVD	GB	Review correspondence re corporate governance	0.30	825.00	\$247.50

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			issues			
10/05/2020	IDK	GB	Review of correspondence with Wilmer Hale, others re Dondero termination updates.	0.20	1145.00	\$229.00
10/05/2020	JNP	GB	Conference with J. Dubel regarding Plan issues.	0.30	1075.00	\$322.50
10/05/2020	JNP	GB	Conference with J. Dubel regarding corporate governance issues.	0.30	1075.00	\$322.50
10/06/2020	IDK	GB	E-mail to G Demo re CEO thoughts on removal of Dondero and coordination of call with his counsel and Wilmer Hale.	0.20	1145.00	\$229.00
10/06/2020	JNP	GB	Conference with J. Dubel regarding Plan issues.	0.10	1075.00	\$107.50
10/06/2020	JNP	GB	Conference with J. Dubel regarding case issues.	0.20	1075.00	\$215.00
10/07/2020	IDK	GB	E-mails with DSI, others on agenda for today's Board meeting, and CEO revisions re same, and later re materials/memos for same, including review of same (.4); Attend Board meeting on open case issues (1.4).	1.80	1145.00	\$2,061.00
10/07/2020	IDK	GB	Review of Dondero counsel E-mails re transition issues and potential motions for relief from stay (.2).	0.20	1145.00	\$229.00
10/07/2020	JNP	GB	Participate on Board call.	1.40	1075.00	\$1,505.00
10/07/2020	JAM	GB	Telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: status report on active issues, claims and litigation matters (1.4).	1.40	1075.00	\$1,505.00
10/07/2020	GVD	GB	Draft agenda for board meeting (0.3); draft board minutes (0.6); conference with J. Seery and J. Romey re preparation for board meeting (0.4); conference with J. Pomerantz re board agenda (0.1); attend board meeting (1.4)	2.80	825.00	\$2,310.00
10/08/2020	GVD	GB	Correspondence with J. Seery re statutory insider analysis (0.1); conference with J. Seery and J. Morris re general matters (0.5)	0.60	825.00	\$495.00
10/09/2020	IDK	GB	E-mails with attorneys re Dondero status issues and potential termination and need for call with Dondero counsel, and latest accusations by Dugaboy relevant to same (.2); Review of correspondence with Dondero counsel with prior orders and background re same, and Dondero conclusion re resignation (.2); Telephone conference with Dondero counsel re issues on Dondero (.2).	0.60	1145.00	\$687.00
10/09/2020	JNP	GB	Conference with J. Dubel regarding case issues.	0.20	1075.00	\$215.00

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10/09/2020	JNP	GB	Conference with Ira D. Kharasch regarding call with J. Dubel.	0.10	1075.00	\$107.50
10/09/2020	GVD	GB	Draft board minutes (0.5); correspondence with M. Lynn re scheduling and related issues (0.3); conference with PSZJ and M. Lynn re corporate issues (0.1)	0.90	825.00	\$742.50
10/10/2020	JNP	GB	Review and comment on August Board minutes.	0.20	1075.00	\$215.00
10/10/2020	GVD	GB	Correspondence with team re governance issues (0.1); correspondence with J. Pomerantz re employee issues (0.1)	0.20	825.00	\$165.00
10/11/2020	IDK	GB	E-mails with attorneys re correspondence from Redeemer re role of Ellington/Klos in contacting Redeemer and CEO feedback.	0.20	1145.00	\$229.00
10/12/2020	GVD	GB	Revise board minutes re comments from J. Pomerantz	0.30	825.00	\$247.50
10/13/2020	IDK	GB	Review of draft of Board minutes and issues re same	0.20	1145.00	\$229.00
10/13/2020	IDK	GB	Review and consider correspondence with NextBank counsel re their problems with Debtor and threat of attempting to terminate (.1); E-mails with DSI, others on WARN Act issues in transition (.1).	0.20	1145.00	\$229.00
10/13/2020	GVD	GB	Draft board minutes (1.0); conference with T. Surgent re governance issues and follow up re same (0.5); correspondence re conference with J. Dondero (0.3); correspondence re IT DDQ (0.2)	2.00	825.00	\$1,650.00
10/15/2020	GVD	GB	Finalize board minutes	0.20	825.00	\$165.00
10/16/2020	IDK	GB	E-mails with Board re upcoming call (.1); Attend Board call on case issues (.8).	0.90	1145.00	\$1,030.50
10/18/2020	JNP	GB	Conference with J. Dubel regarding Plan issues.	0.30	1075.00	\$322.50
10/19/2020	IDK	GB	Review of memos to board on open issues for upcoming call, as well as post-petition interest, convenience claim class alternatives, and summary of UCC draft DS opposition (.4); Attend Board call re open issues, tomorrow's hearing, and upcoming DS hearing (1.2); Telephone conference with J. Pomerantz re result of call and next steps on plan negotiation with UCC (.2); Attend continued conference call with Board on same issues (1.5).	3.30	1145.00	\$3,778.50
10/19/2020	JNP	GB	Conference with J. Dubel regarding Plan issues.	0.10	1075.00	\$107.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	JNP	GB	Email to Board regarding Plan issues.	0.10	1075.00	\$107.50
10/19/2020	JNP	GB	Participate on call with Board regarding Plan issues.	1.20	1075.00	\$1,290.00
10/19/2020	JNP	GB	Conference with Ira D. Kharasch after call with Board regarding Plan issues.	0.20	1075.00	\$215.00
10/19/2020	JNP	GB	Participate on second Board call of day regarding Plan issues.	1.60	1075.00	\$1,720.00
10/19/2020	JAM	GB	Telephone conference with Board, J. Pomerantz, G. Demo re: plan and litigation issues (1.2).	1.20	1075.00	\$1,290.00
10/19/2020	GVD	GB	Conference re preparation for board meeting (0.5); prepare for board meeting (0.4); attend board call (1.2); attend second board call (1.5)	3.60	825.00	\$2,970.00
10/20/2020	IDK	GB	Telephone conferences with J. Pomerantz re case status and upcoming calls (.2); AAttend Board meeting on status of plan and disclosure statement objections and today's 9019 hearings (.3).	0.50	1145.00	\$572.50
10/20/2020	IDK	GB	E-mails with Board re status and need for another call tonight (.1); Attend most of evening Board meeting to discuss DS/plan issues given objections (.4).	0.50	1145.00	\$572.50
10/20/2020	GVD	GB	Attend board call re plan issues (0.5); attend subsequent board call re same (0.5)	1.00	825.00	\$825.00
10/21/2020	IDK	GB	Attend Board call in advance of call with UCC members and counsel (.5).	0.50	1145.00	\$572.50
10/22/2020	JNP	GB	Conference with J. Dubel regarding claims issues.	0.30	1075.00	\$322.50
10/23/2020	IDK	GB	Telephone conference with J. Pomerantz re upcoming call (.1); Attend Board call on status and plan negotiations (.4).	0.50	1145.00	\$572.50
10/23/2020	IDK	GB	E-mails re coordination of Board call tomorrow, Saturday	0.20	1145.00	\$229.00
10/24/2020	IDK	GB	Attend Board call on issues (.4); Telephone conferences with J. Pomerantz re result of same and case/plan issues (.2).	0.60	1145.00	\$687.00
10/27/2020	IDK	GB	E-mails to Board re need for call re result of DS hearing and other issues (.1); E-mails to Board, others re need for call asap (.1); Attend conference call with Board re same (.5); Telephone conference with J Dubel after call re further issues (.2); Telephone conference with J. Dubel and J	1.20	1145.00	\$1,374.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Pomerantz re same (.3).			
10/27/2020	JNP	GB	Review and comment on Board minutes.	0.20	1075.00	\$215.00
10/28/2020	IDK	GB	E-mails with Board, others on need for Board call and coordination of same	0.20	1145.00	\$229.00
10/29/2020	IDK	GB	E-mails with Board re rescheduling of Board call	0.10	1145.00	\$114.50
10/29/2020	GVD	GB	Attend to finalizing board minutes (0.2); multiple conferences with J. Seery re open issues (0.9); attend to DDQ questionnaire (0.2)	1.30	825.00	\$1,072.50
10/30/2020	IDK	GB	Attend Board call on open case issues and plan disputes (1.2); Telephone conference with J. Pomerantz re same and re his communications with Sidley (.1).	1.30	1145.00	\$1,488.50
10/30/2020	JNP	GB	Participate on call with Board (most of it).	1.10	1075.00	\$1,182.50
10/30/2020	GVD	GB	Attend board meeting re plan issues (1.1); attend to follow up items re board meeting (0.6); correspondence re claimant trust agreement (0.3); conference with J. Seery re releases and next steps (0.3); conference with counsel to employees re releases issues (0.3); revise plan re disputed claims reserve (0.2); conference with J. Romey re Reorganized Debtor Assets and follow up re same (0.7)	3.50	825.00	\$2,887.50
				<b>44.50</b>		<b>\$44,201.50</b>

#### **General Creditors Comm. [B150]**

10/01/2020	JMF	GC	Review updated claims analysis and classification issues re committee call.	0.70	925.00	\$647.50
10/05/2020	IDK	GC	E-mails with Board, others on UCC request to reschedule meeting with UCC/Board/all professionals and coordination.	0.20	1145.00	\$229.00
10/07/2020	IDK	GC	E-mails with Sidley, G Demo on rescheduling today's UCC/Board call and coordination.	0.10	1145.00	\$114.50
10/07/2020	JNP	GC	Conference with Gregory V. Demo regarding rescheduling call with Committee.	0.10	1075.00	\$107.50
10/08/2020	GVD	GC	Conference with DSI and J. Seery re preparation for Committee/Board call (0.5); review exhibit for Board/Committee meeting (0.2)	0.70	825.00	\$577.50
10/09/2020	IDK	GC	Review of DSI presentation to UCC for upcoming call (.2); Attend conference call with entire UCC, all	1.10	1145.00	\$1,259.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			professionals, on case status/update (.9).			
10/09/2020	JNP	GC	Participate on call with Committee and Board.	0.80	1075.00	\$860.00
10/09/2020	JNP	GC	Conference with J. Dubel after Board call.	0.10	1075.00	\$107.50
10/09/2020	GVD	GC	Attend Board/Committee call	0.80	825.00	\$660.00
10/09/2020	GVD	GC	Conference with J. Pomerantz and J. Seery re follow up to board/committee call	0.20	825.00	\$165.00
10/12/2020	IDK	GC	E-mails re tomorrow's call with UCC and reschedule.	0.10	1145.00	\$114.50
10/18/2020	JNP	GC	Review email from M. Hankin regarding Plan process and email to Ira D. Kharasch regarding same.	0.10	1075.00	\$107.50
10/21/2020	IDK	GC	Attend conference call with UCC members and their professionals on case status and DS hearing tomorrow.	0.50	1145.00	\$572.50
10/21/2020	JNP	GC	Participate on call with Committee, Board and professionals.	0.50	1075.00	\$537.50
10/28/2020	IDK	GC	E-mails re UCC desire for call with company and coordination of same	0.20	1145.00	\$229.00
10/29/2020	IDK	GC	E-mails with Board, others re need to reschedule call with all UCC members and professionals.	0.20	1145.00	\$229.00
				<b>6.40</b>		<b>\$6,518.00</b>

### Mediation

10/01/2020	IDK	M	E-mails with mediators and J. Pomerantz re their request for call tomorrow for update and discussion, and coordinate.	0.20	1145.00	\$229.00
10/01/2020	JNP	M	Email to and from mediators regarding call.	0.10	1075.00	\$107.50
10/02/2020	IDK	M	Telephone conference with mediators and J. Pomerantz re next steps in mediation and Dondero proposal status (.5); Telephone conference with J. Pomerantz re result of same and next steps (.1).	0.60	1145.00	\$687.00
10/02/2020	IDK	M	Review of mediator feedback on post-petition interest issue, and consider (.2); E-mails with attorneys re same (.1).	0.30	1145.00	\$343.50
10/02/2020	JNP	M	Conference with Mediators and Ira D. Kharasch regarding status.	0.50	1075.00	\$537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2020	JNP	M	Conference with Ira D. Kharasch after call with mediators.	0.20	1075.00	\$215.00
10/05/2020	IDK	M	E-mails with mediators, CEO, others re mediator reach out for call.	0.20	1145.00	\$229.00
10/06/2020	IDK	M	Attend conference call with mediators re Dondero new proposal (.9); Telephone conference with J. Pomerantz re result of same (.1).	1.00	1145.00	\$1,145.00
10/06/2020	JNP	M	Conference with mediators, J. Seery, Gregory V. Demo and Ira D. Kharasch regarding Plan issues.	0.90	1075.00	\$967.50
10/06/2020	GVD	M	Conference with mediators re potential resolutions	0.90	825.00	\$742.50
10/12/2020	JNP	M	Review and respond to email from mediator.	0.10	1075.00	\$107.50
10/16/2020	IDK	M	E-mails with mediators and attorneys re mediators request for call and coordination re same (.4).	0.40	1145.00	\$458.00
10/16/2020	JNP	M	Review emails regarding Acis 9019 and related issues.	0.20	1075.00	\$215.00
10/18/2020	IDK	M	E-mails with mediators re further coordination of their requested call	0.10	1145.00	\$114.50
10/22/2020	IDK	M	Attend conference call with mediators and others on status (.5).	0.50	1145.00	\$572.50
10/22/2020	JNP	M	Conference with mediators, Gregory V. Demo and Ira D. Kharasch regarding status.	0.50	1075.00	\$537.50
10/22/2020	GVD	M	Conference with Mediators re settlement issues	0.50	825.00	\$412.50
10/29/2020	IDK	M	Attend conference call with mediators on case status and impact on mediation (.5).	0.50	1145.00	\$572.50
10/29/2020	JNP	M	Conference with Gregory V. Demo, Ira D. Kharasch and mediators regarding status.	0.50	1075.00	\$537.50
10/29/2020	GVD	M	Conference with mediators	0.50	825.00	\$412.50
				<b>8.70</b>		<b>\$9,143.50</b>

**Plan & Disclosure Stmt. [B320]**

09/18/2020	KKY	PD	Draft notice of disclosure statement hearing	0.80	425.00	\$340.00
09/21/2020	KKY	PD	Serve (.1) and prepare for service (.1) [signed] order setting disclosure statement deadlines	0.20	425.00	\$85.00
09/21/2020	KKY	PD	Serve (.1) and prepare for service (.1) 1st amended plan	0.20	425.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/21/2020	KKY	PD	Serve (.1) and prepare for service (.1) 1st amended disclosure statement	0.20	425.00	\$85.00
09/21/2020	KKY	PD	Serve (.1) and prepare for service (.1) notice of hearing on 1st amended disclosure statement	0.20	425.00	\$85.00
09/21/2020	KKY	PD	Correspond with James E. O'Neill re service of amended plan and disclosure statement documents	0.20	425.00	\$85.00
09/22/2020	KKY	PD	Draft (.1) and prepare for filing (.1) certificate of service for amended plan and disclosure statement documents	0.20	425.00	\$85.00
09/24/2020	KKY	PD	Serve (.1) and prepare for service (.1) [signed] exclusivity solicitation extension order	0.20	425.00	\$85.00
09/24/2020	KKY	PD	Draft (.1) and prepare for filing (.1) certificate of service for [signed] exclusivity solicitation extension order	0.20	425.00	\$85.00
09/28/2020	KKY	PD	Serve (.1) and prepare for service (.1) solicitation motion	0.20	425.00	\$85.00
09/28/2020	KKY	PD	Serve (.1) and prepare for service (.1) notice of hearing re solicitation motion	0.20	425.00	\$85.00
09/29/2020	KKY	PD	Draft (.1) and prepare for filing (.1) certificate of service for solicitation motion and notice re same	0.20	425.00	\$85.00
10/01/2020	IDK	PD	E-mails with attorneys re issue on numerosity and multiple managed funds having same claim, and consider.	0.30	1145.00	\$343.50
10/01/2020	IDK	PD	Review of correspondence with Hunter Mountain on proposed stipulation for voting issues and timing.	0.20	1145.00	\$229.00
10/01/2020	IDK	PD	E-mails with attorneys re status on Claimant Trust Agreement and need for call with client (.1); E-mails with DSI, others on revised plan model, and issues on changes re Frontier treatment and convenience class (.2); E-mails with re inquiry of PBGC on plan and how to respond (.1).	0.40	1145.00	\$458.00
10/01/2020	JNP	PD	Conference with M. Clemente regarding various Plan issues.	0.50	1075.00	\$537.50
10/01/2020	JNP	PD	Continued review of Claimant Trust Agreement and review of David J. Barton comments.	0.10	1075.00	\$107.50
10/01/2020	JNP	PD	Review and respond to email regarding treatment of Frontier claim under Plan.	0.10	1075.00	\$107.50
10/01/2020	JMF	PD	Analyze issues re numerosity voting tabulation.	0.80	925.00	\$740.00

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10/01/2020	JMF	PD	Review PBGC issues re requested plan language.	0.60	925.00	\$555.00
10/01/2020	JMF	PD	Review form 3018 stipulations and motions.	0.70	925.00	\$647.50
10/01/2020	GVD	PD	Compile and review research on numerosity issues (0.6); conference with WilmerHale re tax issues (0.5); correspondence with PSZJ team re inquiries on disclosure statement (0.2); review T. Silva comments to claimant trust agreement (0.3); coordinate issues re claimant trust agreement (0.1)	1.70	825.00	\$1,402.50
10/02/2020	DJB	PD	Pre-call re trust agreement (.5); Conference call with Seery re same (.7).	1.20	1195.00	\$1,434.00
10/02/2020	IDK	PD	Telephone conference and E-mails with G Demo on latest version of Claimant Trust Agreement, including review of same (.4); Attend pre-call re Claimant's Trust agreement discussion with CEO, as well as other open plan issues (.5); Attend conference call with CEO re same (.7); Telephone conference with J. Pomerantz re follow up to same, as well as other plan issues (.2).	1.80	1145.00	\$2,061.00
10/02/2020	IDK	PD	Review of Sidley memo on fiduciary duties re Claimant Trust and issue re equity interests, as well as communications with Sidley re same (.3); Review of Wilmer Hale comments to same (.2).	0.50	1145.00	\$572.50
10/02/2020	IDK	PD	E-mails with DSI re their updated plan model/forecasts/plan treatment changes, as well as Transition Term Sheet re shared services and contract termination, including review of same.	0.40	1145.00	\$458.00
10/02/2020	JNP	PD	Conference with David J. Barton, Ira D. Kharasch and Gregory V. Demo regarding Liquidating Trust Agreement.	0.50	1075.00	\$537.50
10/02/2020	JNP	PD	Conference with J. Seery, Ira D. Kharasch, David J. Barton and Gregory V. Demo regarding Liquidating Trust Agreement and other issues.	0.70	1075.00	\$752.50
10/02/2020	JNP	PD	Conference with Ira D. Kharasch after call with group regarding Liquidating Trust Agreement.	0.20	1075.00	\$215.00
10/02/2020	JNP	PD	Review email and respond regarding Plan treatment.	0.10	1075.00	\$107.50
10/02/2020	JNP	PD	Conference with J. Dubel regarding Plan issues and related matters.	0.40	1075.00	\$430.00
10/02/2020	JNP	PD	Email to M. Clemente regarding claimant Trust Agreement..	0.10	1075.00	\$107.50

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10/02/2020	JMF	PD	Review workflow checklist re plan and claims resolutions.	0.30	925.00	\$277.50
10/02/2020	GVD	PD	PSZJ internal call re revisions to Claimant Trust Agreement (0.5); conference with J. Seery re Claimant Trust Agreement (0.7); correspondence with Sidley re precedent for Claimant Trust Agreement (0.2)	1.40	825.00	\$1,155.00
10/03/2020	IDK	PD	E-mail to J Morris re HarbourVest threat re confirmation objection (.1); E-mail to G Demo re Sidley further feedback on Trust and duties (.2); E-mail to J. Pomerantz re his feedback on revised DSI plan model (.1).	0.40	1145.00	\$458.00
10/03/2020	JNP	PD	Emails regarding claimant Trust Agreement.	0.10	1075.00	\$107.50
10/04/2020	JNP	PD	Review Plan projections and email regarding same.	0.20	1075.00	\$215.00
10/05/2020	DJB	PD	Internal conference re liquidation trust agreement.	1.00	1195.00	\$1,195.00
10/05/2020	IDK	PD	E-mails with J. Pomerantz and G Demo re CEO markup of Claimant Trust, including brief review of same, and initial feedback on same, and need for call with CEO (.4); Attend conference call with J. Pomerantz and G Demo on claimant trust issues and CEO markup of same (.4).	0.80	1145.00	\$916.00
10/05/2020	IDK	PD	Review and consider latest draft of Claimant Trust Agreement and various issues raised re same (.3); Attend conference call with J. Pomerantz, others on Claimant Trust Agreement open issues (1.0).	1.30	1145.00	\$1,488.50
10/05/2020	IDK	PD	E-mails with DSI, others on need for call on plan model (.1); Attend conference call with DSI, others on transition, plan model, projections (.4).	0.50	1145.00	\$572.50
10/05/2020	IDK	PD	Review and consider memo from G Demo on numerosity determination re multiple claims held by same entity, including feedback of J. Pomerantz (.4); E-mails with attorneys re post-petition interest to GUC issue (.1).	0.50	1145.00	\$572.50
10/05/2020	JNP	PD	Review J. Seery comments to Claimant Trust Agreement and emails regarding same.	0.30	1075.00	\$322.50
10/05/2020	JNP	PD	Review and respond to email from Gregory V. Demo regarding Plan research issue.	0.10	1075.00	\$107.50
10/05/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding claim issues and Plan issues.	0.20	1075.00	\$215.00

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10/05/2020	JNP	PD	Conference with Ira D. Kharasch, Gregory V. Demo and David J. Barton regarding Claimant Trust Agreement.	1.00	1075.00	\$1,075.00
10/05/2020	JNP	PD	Conference with DSI, Gregory V. Demo and Ira D. Kharasch regarding Plan projections.	0.50	1075.00	\$537.50
10/05/2020	JMF	PD	Review updated DSI classification chart re voting (.8); internal call with G. Demo, J. O'Neill, B. Sharp and J. Donahue re same (.5); telephone call with E. Bromogan, FTI, J. Donahue, J. O'Neill and G. Demo re committee questions re same (.7).	2.00	925.00	\$1,850.00
10/05/2020	JMF	PD	Review and edit checklist re confirmation issues and other case deliverables.	0.50	925.00	\$462.50
10/05/2020	GVD	PD	Review comments to Claimant trust agreement from J. Seery (0.3); prepare for call re Claimant Trust Agreement (0.3); conference with PSZJ team re same (1.0); conference with DSI and PSZJ team re plan forecast (0.5); correspondence with team re numerosity question (0.5); review case research on postpetition interest (0.4)	3.00	825.00	\$2,475.00
10/06/2020	IDK	PD	E-mails with M Lynn re need for call on plan, other issues (.1); Attend conference call with M Lynn, J. Pomerantz re same, 9019, transition (.5); Telephone conference with J. Pomerantz re follow on same for grand bargain and 9019 (2).	0.80	1145.00	\$916.00
10/06/2020	IDK	PD	E-mail to G Demo on Frontier treatment and impairment.	0.10	1145.00	\$114.50
10/06/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
10/06/2020	JNP	PD	Conference with Ira D. Kharasch and M. Lynn regarding Plan and litigation issues.	0.50	1075.00	\$537.50
10/06/2020	JNP	PD	Conference with Ira D. Kharasch after call with M. Lynn regarding Plan and litigation issues.	0.20	1075.00	\$215.00
10/06/2020	JNP	PD	Conference with J. Seery regarding call with M. Lynn.	0.20	1075.00	\$215.00
10/06/2020	JMF	PD	Analyze issues re temporary voting of disputed claims.	0.80	925.00	\$740.00
10/06/2020	JMF	PD	Review plan re open issues and additional; classification re Acis and Redeemer.	0.70	925.00	\$647.50
10/06/2020	GVD	PD	Correspondence with R. Feinstein re plan structure	1.20	825.00	\$990.00



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			(0.2); conference with J. Seery re plan issues (0.3); conference with J. Romey re same (0.1); revise claimant trust agreement (0.6)			
10/07/2020	IDK	PD	E-mail to J. Pomerantz re Sidley/UCC proposal on how to resolve releases to insiders under plan, and consider (.2); E-mail to DSI re latest potential treatment of Frontier claim (.1).	0.30	1145.00	\$343.50
10/07/2020	IDK	PD	Review of G Demo's drafts of term sheet for Dondero's grand bargain proposal, at request of mediators, and consider same (.3); E-mail to G Demo, J. Pomerantz re my extensive comments to same draft and need for structural and issue revisions (.4).	0.70	1145.00	\$801.50
10/07/2020	JMF	PD	Research re plan claim estimation issues.	2.40	925.00	\$2,220.00
10/07/2020	GVD	PD	Draft term sheet re potential case resolution (1.8); correspondence with F. Caruso re same (0.1); correspondence re Delaware trust attorney (0.1); revise claimant trust agreement (1.1)	3.10	825.00	\$2,557.50
10/08/2020	IDK	PD	E-mail to G Demo re next draft of Claimant Trust Agreement, including review of same, and need for call re CEO's comments on decision making.	0.40	1145.00	\$458.00
10/08/2020	IDK	PD	E-mail to DSI, G Demo on Frontier treatment.	0.10	1145.00	\$114.50
10/08/2020	IDK	PD	Review of G Demo's next draft of Dondero term sheet per mediator's request, as well as J. Pomerantz markup of same (.2); E-mails with G Demo and J. Pomerantz re my further comments and issues re releases (.4); Review of correspondence with CEO re our drafts of term sheet and latest changes to Claimant Trust, and CEO feedback on UCC proposal on releases (.2).	0.80	1145.00	\$916.00
10/08/2020	JNP	PD	Review and revise term sheet.	0.30	1075.00	\$322.50
10/08/2020	JMF	PD	Review solicitation sheet re balloting population for plan voting.	0.80	925.00	\$740.00
10/08/2020	GVD	PD	Revise and circulate claimant trust agreement (2.5); conference with D. Barton and Delaware counsel re review of claimant trust agreement (0.3); further revise and circulate grand bargain term sheet (1.7); conference with J. Seery re grand bargain term sheet (0.3)	4.80	825.00	\$3,960.00
10/09/2020	DJB	PD	Conference call with client and J. Pomerantz re trust agreement.	0.40	1195.00	\$478.00

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10/09/2020	IDK	PD	Attend conference call with CEO, partially with Wilmer Hale, others on Claimant Trust Agreement, related regulatory issues, and Dondero issues (1.4).	1.40	1145.00	\$1,603.00
10/09/2020	IDK	PD	E-mails with attorneys re Surgent insider status and updated legal-factual analysis re same re concerns of CEO.	0.30	1145.00	\$343.50
10/09/2020	JNP	PD	Email to M. Lynn regarding call; Conference with Gregory V. Demo regarding same.	0.10	1075.00	\$107.50
10/09/2020	JNP	PD	Conference with J. Seery, Gregory V. Demo, Ira D. Kharasch and David J. Barton regarding Claimant Trust Agreement issues.	1.00	1075.00	\$1,075.00
10/09/2020	JNP	PD	Conference with M. Lynn, Ira D. Kharasch and Gregory V. Demo regarding Dondero issues.	0.20	1075.00	\$215.00
10/09/2020	JNP	PD	Review email from M. Lynn regarding Dondero issues.	0.10	1075.00	\$107.50
10/09/2020	JMF	PD	Research re plan classification issues re employee issues.	1.80	925.00	\$1,665.00
10/09/2020	JMF	PD	Review solicitation procedures re KCC inquiry.	0.80	925.00	\$740.00
10/09/2020	GVD	PD	Conference with F. Caruso re transition issues (0.3); conference with team re claimant trust agreement (1.4); correspondence with committee re claimant trust agreement (0.1)	1.80	825.00	\$1,485.00
10/10/2020	JNP	PD	Review Seery comments to term sheet.	0.10	1075.00	\$107.50
10/10/2020	GVD	PD	Correspondence with Sidley re claimant trust agreement (0.2); review term sheet (0.1)	0.30	825.00	\$247.50
10/11/2020	IDK	PD	Review of CEO extensive markup of our draft Dondero plan term sheet.	0.30	1145.00	\$343.50
10/11/2020	GVD	PD	Revise term sheet re comments from J. Seery (1.2); conference with J. Seery re same (0.4); conference with Sidley re status of claimant trust agreement (0.5); conference with T. Silva (WilmerHale) re same (0.3)	2.40	825.00	\$1,980.00
10/12/2020	IDK	PD	E-mails with attorneys re CEO markup of Dondero term sheet, and further markup from G Demo, and feedback re same (.4); Review of extensive correspondence with Dondero counsel with our draft term sheet for Dondero, our position on same, Dondero new position on preference for a "pool"/sale plan and reasons therefor, and need for	1.00	1145.00	\$1,145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			call today on same (.4); Review of correspondence with CEO re issues of pool plan vs reorganization plan, and consider (.2).			
10/12/2020	IDK	PD	Telephone conference with J. Pomerantz re Dondero development (.1); Telephone conference with G Demo and J. Pomerantz re M Lynn and their new concept for purchase of assets (.2); Attend conference calls with Dondero, Dondero counsel, CEO, others re grand bargain status and potential purchase offer (2.0); E-mails with attorneys re question of pushing Acis 9019 hearing in conjunction with discussions (.2).	2.50	1145.00	\$2,862.50
10/12/2020	JNP	PD	Review proposed term sheet and email regarding same.	0.20	1075.00	\$215.00
10/12/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.20	1075.00	\$215.00
10/12/2020	JNP	PD	Conference with J. Dondero, M. Lynn, S. Ellington, J. Seery, Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	2.00	1075.00	\$2,150.00
10/12/2020	JMF	PD	Telephone call with P. Leatham and V. Truong re voting and classification issues (.6); review KCC analysis re questions regarding same (.8).	1.40	925.00	\$1,295.00
10/12/2020	JMF	PD	Review plan work flow chart and review open issues re same re disclosure statement and plan confirmation.	0.40	925.00	\$370.00
10/12/2020	GVD	PD	Revise term sheet re potential deal structure (0.2); conference with J. Seery re term sheet (0.2); correspondence with counsel to J. Dondero re term sheet (0.2); conference with J. Seery re correspondence with counsel to J. Dondero (0.2); multiple conferences with J. Pomerantz and I. Kharasch re term sheet (0.3); multiple calls with J. Seery, J. Dondero, and others re term sheet (2.0); conference with J. Seery re follow up (0.2); correspondence with J. Pomerantz and I. Kharasch re follow up items (0.1)	3.40	825.00	\$2,805.00
10/13/2020	IDK	PD	E-mails with CEO, G Demo on need to reschedule time of today's Dondero call (.2); Attend conference call with Dondero, Lynn, CEO, Russ, G Demo on continuing discussion of grand bargain structure issues (1.0); E-mails with G Demo on details of Dondero "pot" plan structure (.2).	1.40	1145.00	\$1,603.00
10/13/2020	IDK	PD	E-mails with G Demo re his role in DS hearing next	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			week (.1); Review of memo to Sidley with our latest modifications to Claimant Trust Agreement, including review of same (.3).			
10/13/2020	IDK	PD	Numerous and extensive E-mails with G Demo and G Glazer on need for analysis of UCC latest position on demanding high post-petition interest and issues re same, including issues on 5th Cir Ultra decision.	0.50	1145.00	\$572.50
10/13/2020	JMF	PD	Telephone call with KCC, J. Donahue, G. Demo re plan classification and voting issues.	1.20	925.00	\$1,110.00
10/13/2020	JMF	PD	Analyze issues re plan modifications re additional classes.	0.70	925.00	\$647.50
10/13/2020	JMF	PD	Draft workload list for disclosure statement and plan and memorandum of pending case issues (1.1); telephone call with I. Kharasch, G. Demo, J. O'Neill re same (1.2).	2.30	925.00	\$2,127.50
10/13/2020	GIG	PD	Multiple emails with Gregory V. Demo, Ira D. Kharasch re interest on unsecured claims	0.20	895.00	\$179.00
10/13/2020	GIG	PD	Review multiple emails and prior analysis re postpetition interest claims	0.50	895.00	\$447.50
10/13/2020	GIG	PD	Research re fair and equitable test, postpetition interest	3.70	895.00	\$3,311.50
10/13/2020	GIG	PD	Call with Gregory V. Demo re fair and equitable requirements	0.40	895.00	\$358.00
10/13/2020	GVD	PD	Revise and circulate claimant trust agreement (1.3); correspondence with G. Glazer re post petition interest (0.3); conference with G. Glazer re same (0.4); conference with J. Seery re postpetition interest and plan issues (0.3); conference with J. Dondero re plan issues (1.0)	3.30	825.00	\$2,722.50
10/14/2020	IDK	PD	E-mails with G Demo re CEO correspondence on asset values for DS and employee treatment issues and consider (.2); E-mail to of DSI to Board with draft updated financial projections to DS and review (.3).	0.50	1145.00	\$572.50
10/14/2020	IDK	PD	E-mails with J. Pomerantz re UCC correspondence with demand to change various plan terms, including convenience class, and consider.	0.30	1145.00	\$343.50
10/14/2020	JMF	PD	Review KCC voting spreadsheet.	0.40	925.00	\$370.00
10/14/2020	JMF	PD	Review plan and issues re new classes and treatment.	0.80	925.00	\$740.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2020	JMF	PD	Review 5th circuit cases re DS response.	1.00	925.00	\$925.00
10/14/2020	LAF	PD	Legal research re: Trustee exculpatory clauses.	1.00	450.00	\$450.00
10/14/2020	GIG	PD	Research re fair and equitable test, postpetition interest	3.50	895.00	\$3,132.50
10/14/2020	GIG	PD	Call with Jeffrey H. Davidson re interest rate dispute	0.70	895.00	\$626.50
10/14/2020	HRW	PD	Research whether liquidating trustee can disclaim fiduciary duties to certain creditors and related issues (2.7); Research issue re: assigning CLO and management agreements (1.3).	4.00	625.00	\$2,500.00
10/15/2020	IDK	PD	E-mails with Board, others re status and Sidley correspondence on plan issues (.2); E-mails with G Demo and G Glazer re post-petition interest issues and need for call (.2)	0.40	1145.00	\$458.00
10/15/2020	KKY	PD	Respond (.1) to email from James E. O'Neill re plan documents; and prepare (.1) attachments to same	0.20	425.00	\$85.00
10/15/2020	KKY	PD	Serve (.1) and prepare for service (.1) notice of filing of exhibits to disclosure statement	0.20	425.00	\$85.00
10/15/2020	KKY	PD	Draft (.1) and prepare for filing (.1) certificate of service for notice of filing of exhibits to disclosure statement	0.20	425.00	\$85.00
10/15/2020	MFC	PD	Call with G. Demo regarding hiring of 3rd party administrators and related issues and related research	2.30	995.00	\$2,288.50
10/15/2020	JMF	PD	Review cases re classification issues.	0.90	925.00	\$832.50
10/15/2020	JMF	PD	Analyze plan treatment issues regarding employee claims.	1.20	925.00	\$1,110.00
10/15/2020	JMF	PD	Multiple correspondences re voting procedures and disclosure statement hearing issues.	0.30	925.00	\$277.50
10/15/2020	LAF	PD	Legal research re: Omnibus response to DS objection.	0.50	450.00	\$225.00
10/15/2020	GIG	PD	Research re fair and equitable test	0.70	895.00	\$626.50
10/15/2020	GIG	PD	Emails with Gregory V. Demo re interest rate issue	0.10	895.00	\$89.50
10/15/2020	GIG	PD	Prepare outline of postpetition, post-effective date interest rate issues	0.50	895.00	\$447.50
10/15/2020	GVD	PD	Conference with M. Caloway re transition issues (0.1); review notice re financial projections (0.2);	1.50	825.00	\$1,237.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with claims trader re treatment (0.2); conference with J. Romey re discussions on class treatment (0.2); research precedent for response to DS (0.3); review research re retention of post effective date professionals (0.2); review responses to disclosure statement (0.3)			
10/16/2020	IDK	PD	Attend conference call with G Glazer and G Demo re G Glazer analysis of Sidley's latest new position on the post-Effective date interest rate for GUCs and next steps (.7); E-mails with same attorneys re issues on prime and federal judgment rates re same (.1).	0.80	1145.00	\$916.00
10/16/2020	IDK	PD	Review and consider DSI summary of communication with Frontier on altering of its plan treatment	0.20	1145.00	\$229.00
10/16/2020	MFC	PD	Drafting 363 motion.	0.50	995.00	\$497.50
10/16/2020	MFC	PD	Call with F. Caruso regarding 363 motion.	0.30	995.00	\$298.50
10/16/2020	JEO	PD	Review Disclosure Statement issues	0.70	925.00	\$647.50
10/16/2020	JMF	PD	Review liquidation analysis and forecast.	1.30	925.00	\$1,202.50
10/16/2020	JMF	PD	Review chart re claims voting classification.	0.50	925.00	\$462.50
10/16/2020	LAF	PD	Legal research re: Omnibus reply to DS objections.	0.30	450.00	\$135.00
10/16/2020	GIG	PD	Call with Ira D. Kharasch, Gregory V. Demo re interest rate proposals	0.70	895.00	\$626.50
10/16/2020	GIG	PD	Review email from UCC re post-effective date interest	0.10	895.00	\$89.50
10/16/2020	GIG	PD	Prepare summary of post-petition, post-effective date interest rate research	3.40	895.00	\$3,043.00
10/16/2020	GIG	PD	Emails with Gregory V. Demo re judgment rate	0.10	895.00	\$89.50
10/16/2020	GIG	PD	Research re judgment rate	0.20	895.00	\$179.00
10/16/2020	GIG	PD	Prepare draft letter re interest rate issues	3.10	895.00	\$2,774.50
10/16/2020	GVD	PD	Revise plan of reorganization (0.5); conference with I. Kharasch and G. Glazer re interest issues (0.6); conference with Sidley re changes to disclosure statement (0.6); correspondence with M. Caloway re 363 motion (0.2); conference with Board re status of plan negotiations(partial attendance) (0.5); conference with J. Seery re revisions to the plan and next steps (0.4)	2.80	825.00	\$2,310.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2020	IDK	PD	E-mails with G Demo re need for memo on list of open issues re DS hearing and consider his initial draft re same and feedback of J Fried (.4).	0.40	1145.00	\$458.00
10/17/2020	IDK	PD	E-mails with G Demo re his communications with UCC on their list of potential issues on DS, including my feedback on each of UCC issue and how to resolve each (.4); E-mails with J. Pomerantz and J Fried re their feedback on same (.2); E-mails re Sidley's request for change on opt out re Convenience Class and related issues on same re treatment and not voting (.2).	0.80	1145.00	\$916.00
10/17/2020	GIG	PD	Prepare letter addressing cramdown interest rate dispute	2.20	895.00	\$1,969.00
10/18/2020	IDK	PD	E-mails with J. Pomerantz re issues on UCC recent list of changes it wants to plan (.2); E-mails with J. Pomerantz and G Demo re Demo's role in DS hearing (.2).	0.40	1145.00	\$458.00
10/18/2020	IDK	PD	Review of G Glazer extensive memo on post-effective interest in response to UCC recent position on same (.3); E-mails with G Glazer and G Demo re same and next steps, and re next issue on UCC desire to change Convenience Class structure on treatment and voting (.2); E-mails with attorneys re other post-petition interest issues from petition date to effective date and UCC view on same (.3).	0.80	1145.00	\$916.00
10/18/2020	IDK	PD	Review of correspondence from Dondero counsel re his term sheet for new potential plan, including review of same (.4); E-mails with attorneys re issues/problems in same Dondero proposal (.2).	0.60	1145.00	\$687.00
10/18/2020	IDK	PD	E-mails with Redeemer counsel and J. Pomerantz re Redeemer counsel re current plan issues and desire for call today re same (.2); Attend conference call with Redeemer and J. Pomerantz re same (.4); Telephone conference with J. Pomerantz re result of same (.1).	0.70	1145.00	\$801.50
10/18/2020	IDK	PD	E-mails with J. Pomerantz and G Demo re need to add to list in draft memo of open DS/plan items (.2); E-mails with G Demo re need for DSI to give feedback on impact of potential changes to Convenience Class treatment, and coordination for call tomorrow on plan potential changes (.2); E-mails with Board re need for call tomorrow on plan issues and coordination (.2).	0.60	1145.00	\$687.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2020	IDK	PD	E-mails with J Fried and G Demo re need for Fried to draft response to DS objections, and status and current state of potential such objection (.3); Review of correspondence with Sidley on request for its draft objection to DS (.1).	0.40	1145.00	\$458.00
10/18/2020	JNP	PD	Review J. Dondero Plan proposal and emails with Gregory V. Demo regarding same.	0.20	1075.00	\$215.00
10/18/2020	JNP	PD	Conference with Ira D. Kharasch and M. HaNkin regarding outstanding issues.	0.40	1075.00	\$430.00
10/18/2020	JNP	PD	Email to M. Clemente regarding Plan issue sand objection.	0.10	1075.00	\$107.50
10/18/2020	JNP	PD	Review summary of law regarding interest and emails regarding same.	0.30	1075.00	\$322.50
10/18/2020	JNP	PD	Conference with Ira D. Kharasch regarding creditors entitlement to interest.	0.10	1075.00	\$107.50
10/18/2020	JNP	PD	Conference with Ira D. Kharasch after call with M. Banking regarding outstanding issues	0.10	1075.00	\$107.50
10/18/2020	MFC	PD	Review NAV and EAC TPA proposals.	0.30	995.00	\$298.50
10/18/2020	MFC	PD	Drafting motion to hire TPA in furtherance of Plan.	1.20	995.00	\$1,194.00
10/18/2020	MFC	PD	Review Plan and disclosure statement for provisions relevant to TPA motion.	0.40	995.00	\$398.00
10/18/2020	GIG	PD	Emails with Gregory V. Demo re classification issues, consider same	0.20	895.00	\$179.00
10/18/2020	GIG	PD	Multiple emails with Jeffrey N. Pomerantz, Gregory V. Demo re post-petition and cramdown rate interest	0.30	895.00	\$268.50
10/19/2020	IDK	PD	Review of UCC draft objection to DS (.2); Attend conference call with J. Pomerantz and G. Demo re UCC draft objection to DS and other plan changes to consider (.5); Telephone conference with J. Pomerantz re result of his call with Sidley re same (.1).	0.80	1145.00	\$916.00
10/19/2020	IDK	PD	E-mails with DSI, others re need for call on plan issues, as well as its analysis of transition costs, including brief review of same (.3); Attend conference call with DSI, others, re plan changes on new classes and treatment changes re Frontier (.5); Telephone conferences with J. Pomerantz re his next call with Sidley on plan issues and next steps (.2).	1.00	1145.00	\$1,145.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	IDK	PD	E-mails with attorneys re PBGC objection to DS and issues re same and potential resolution, including PBGC proposed insert (.2); Review of correspondence with UCC re our proposal to resolve its objections to DS and Sidley questions (.2); Review of draft of chart summary of latest objection to DS (.1).	0.50	1145.00	\$572.50
10/19/2020	IDK	PD	E-mail to G. Demo re his latest changes to Plan, including brief review of same (.2); Review of HarborVest correspondence and proposed insert for DS as well as Daugherty objection and issues re liquidation analysis (.2); Review of UCC latest markup of DS received tonight (.3).	0.70	1145.00	\$801.50
10/19/2020	JNP	PD	Review Committee opposition to Disclosure Statement.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Review Jefferies opposition to Disclosure Statement.	0.10	1075.00	\$107.50
10/19/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.50	1075.00	\$537.50
10/19/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.40	1075.00	\$430.00
10/19/2020	JNP	PD	Conference with Ira D. Kharasch after call with M. Clemente regarding Plan issues.	0.10	1075.00	\$107.50
10/19/2020	JNP	PD	Conference with M. Clemente regarding status of Plan issues.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Review convenience class claims analysis.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Email to M. Clemente regarding Plan issues.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.10	1075.00	\$107.50
10/19/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
10/19/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Review Committee comments to the Disclosure Statement.	0.20	1075.00	\$215.00
10/19/2020	JNP	PD	Email to Joshua M. Fried regarding theme of Disclosure Statement opposition.	0.10	1075.00	\$107.50
10/19/2020	JNP	PD	Review summary of filed Disclosure Statement objection.	0.10	1075.00	\$107.50

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10/19/2020	JNP	PD	Conference with DSI, Ira D. Kharasch, Joshua M. Fried and Gregory V. Demo regarding claims issues and classifications.	0.50	1075.00	\$537.50
10/19/2020	MFC	PD	Draft motion to shorten notice for 363 motion in aid of Plan.	0.30	995.00	\$298.50
10/19/2020	JEO	PD	Review PBGC's Objection to Disclosure Statement and email PSZJ team re same	0.80	925.00	\$740.00
10/19/2020	JMF	PD	Telephone call with J.N. Pomerantz, G. Demo, J. Romey and J. Donahue re plan classification issues.	0.50	925.00	\$462.50
10/19/2020	JMF	PD	Review Plan objections and draft omnibus reply to same.	5.80	925.00	\$5,365.00
10/19/2020	JMF	PD	Research re confirmation objection issues.	2.80	925.00	\$2,590.00
10/19/2020	JMF	PD	Review PBGC disclosure statement and plan requested language.	0.40	925.00	\$370.00
10/19/2020	LAF	PD	Legal resarch re: Settlement outside plan.	1.30	450.00	\$585.00
10/19/2020	LAF	PD	Legal research re: Confirmation standards ND Texas.	0.50	450.00	\$225.00
10/19/2020	GVD	PD	Review research re classification (0.2); review issues re postpetition interest (0.2); conference with team re classification issues (0.5); revise and circulate plan (1.4)	2.30	825.00	\$1,897.50
10/20/2020	IDK	PD	Review of correspondence with UCC rejection of our plan proposal to resolve disputes, and whether they should file objection now (.2); E-mails re UCC further comments to our DS received today (.2); E-mails with attorneys re need for call on DS issues (.1); ATtend internal conference call with J. Pomerantz and G. Demo re upcoming DS hearing and issues on release, HarbourVest language (.2); Attend part of conference call with DSI, others re potential plan provision changes as well as changes to DS (.3).	1.00	1145.00	\$1,145.00
10/20/2020	IDK	PD	Review briefly some of objections to DS filed today (.3); Review of J. Fried's initial draft response to DS objections (.3).	0.60	1145.00	\$687.00
10/20/2020	IDK	PD	Telephone conferences with J. Pomerantz re potential board call for tonight on plan (.1); Attend conference call with Board and others on next steps (.5); Attend conference call with DSI and attorneys to go over numerous objections to DS and our draft	1.50	1145.00	\$1,717.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			response to same (.9).			
10/20/2020	IDK	PD	E-mails with CEO, others re Dondero new potential plan, and getting to UCC, including correspondence to Sidley re same and nature of message to UCC (.3); Review correspondence with PBGC on draft language for plan/DS (.1); E-mails with attorneys re UST comments to plan/DS and its desired changes (.2).	0.60	1145.00	\$687.00
10/20/2020	JNP	PD	Conference with J. Dubel regarding Plan issues .	0.10	1075.00	\$107.50
10/20/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.10	1075.00	\$107.50
10/20/2020	JNP	PD	Conference with Gregory V. Demo and Ira D. Kharasch regarding Plan and Disclosure Statement issues.	0.20	1075.00	\$215.00
10/20/2020	JNP	PD	Conference with Ira D. Kharasch, Gregory V. Demo, R. Nelms and J. Dubel regarding Plan issues (2x).	0.90	1075.00	\$967.50
10/20/2020	JNP	PD	Conference with DSI, Joshua M. Fried, Gregory V. Demo and Ira D. Kharasch regarding Disclosure Statement objections.	0.90	1075.00	\$967.50
10/20/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.10	1075.00	\$107.50
10/20/2020	JNP	PD	Email to and from U. S. Trustee regarding Disclosure Statement.	0.10	1075.00	\$107.50
10/20/2020	VLD	PD	Prepare and organize documents for Disclosure Statement hearing 10/22/20.	0.40	150.00	\$60.00
10/20/2020	JEO	PD	Emails with PBGC counsel and work on language to resolve PBGC issues in disclosure statement	2.50	925.00	\$2,312.50
10/20/2020	JMF	PD	Research re classification and release issues.	3.70	925.00	\$3,422.50
10/20/2020	JMF	PD	Review and comment re Committee language for DS, Harbourvest and PBGC language.	1.10	925.00	\$1,017.50
10/20/2020	JMF	PD	Review objections to disclosure statement.	1.50	925.00	\$1,387.50
10/20/2020	JMF	PD	Draft omnibus reply to disclosure statement objections.	4.70	925.00	\$4,347.50
10/20/2020	JMF	PD	Telephone calls with G. Demo, J.N. Pomerantz, I. Kharasch re disclosure statement and classification issues.	0.50	925.00	\$462.50
10/20/2020	JMF	PD	Telephone call with G. Demo, J.N. Pomerantz, I. Kharasch re disclosure statement and objections.	0.90	925.00	\$832.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2020	LAF	PD	Citecheck & edit DS objections response.	2.30	450.00	\$1,035.00
10/20/2020	GVD	PD	Conference with J. Pomerantz and I. Kharasch re plan logistics (0.2); multiple conferences with DSI re updated projections (0.2); conference with DSI and PSZJ re revisions to Plan/DS and next steps (0.5); conference re response to DS objections (0.9)	1.80	825.00	\$1,485.00
10/21/2020	IDK	PD	Telephone conference with J. Pomerantz re DS/plan issues for today and tomorrow DS hearing (.2); Review of last nights revised omnibus reply to DS objection, as well as inserts re HarborVest objection (.2); E-mails re DSI ability to change liquidation analysis and issues re same (.2).	0.60	1145.00	\$687.00
10/21/2020	IDK	PD	E-mails with local counsel and G Demo re need to get tomorrow's DS hearing continued to next week and UCC feedback re same (.4); Numerous E-mails with Court's clerk, UCC counsel, on coordination of continued hearing on DS, and various conflicts (.3); Telephone conference with -E-mail to G Demo re need for notice to all counsels re continuance (.2).	0.90	1145.00	\$1,030.50
10/21/2020	IDK	PD	E-mails with attorneys re impact of DS hearing continuance on exclusivity and proposed new timeline re same (.2); Review of correspondence to Sidley re same and proposed exclusivity extension (.1); E-mails re Sidley request to kick 3018 deadline (.1).	0.40	1145.00	\$458.00
10/21/2020	IDK	PD	E-mails with DSI, others on DSI proposed feedback on various DS objection and changes to DS (.2); E-mail to G Demo re his latest revisions to plan/DS, including review of same (.4); E-mails with attorneys re my feedback on same and changes needed to various definitions (.5).	1.10	1145.00	\$1,259.50
10/21/2020	IDK	PD	Review and consider CEO outline of potential changes to plan and his draft proposal to UCC member on resolving disputes on plan (.2); E-mails with attorneys re various drafts of settlement offer on plan issues to UCC, and need for call re same (.3); Telephone conference with J. Pomerantz and G Demo re putting together proposal to UCC on plan changes (.2); Attend conference call with attorneys re revised draft plan proposal and need for further changes (.4); Review of finalized term sheet for UCC for Board to consider (.1).	1.20	1145.00	\$1,374.00
10/21/2020	IDK	PD	E-mails with Board re its feedback to our draft proposal to UCC to resolve disputes, including	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			feedback re same.			
10/21/2020	JNP	PD	Review insert to Disclosure Statement regarding Harbourvest.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Emails with Gregory V. Demo and Ira D. Kharasch regarding date of liquidation analysis.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan and Disclosure Statement issues.	0.20	1075.00	\$215.00
10/21/2020	JNP	PD	Conference with J. Seery regarding continuance of Disclosure Statement hearing.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with Ira D. Kharasch regarding continuance of Disclosure Statement hearing.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with Board and DSI regarding Disclosure Statement hearing (partial).	0.40	1075.00	\$430.00
10/21/2020	JNP	PD	Conference with M. Clemente regarding Disclosure Statement hearing.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan and Disclosure Statement issues.	0.20	1075.00	\$215.00
10/21/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with Ira D. Kharasch regarding timing on Disclosure Statement hearing.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Review and revise proposed release Plan settlement terms.	0.20	1075.00	\$215.00
10/21/2020	JNP	PD	Conference with John A. Morris regarding 9019s and 3018 motions.	0.20	1075.00	\$215.00
10/21/2020	JNP	PD	Conference with. Ira D. Kharasch., John A. Morris and Gregory V. Demo regarding Committee Plan issues and 3018 motions.	0.40	1075.00	\$430.00
10/21/2020	JNP	PD	Review emails regarding Committee request to extend 3018 motions.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.40	1075.00	\$430.00
10/21/2020	JNP	PD	Conference with Gregory V. Demo regarding call with Board regarding Plan issues.	0.10	1075.00	\$107.50
10/21/2020	JNP	PD	Email to and from Joshua M. Fried regarding U.S. Trustee comments to Disclosure Statement.	0.10	1075.00	\$107.50
10/21/2020	MFC	PD	Emails to/from F. Caruso and G. Demo regarding	0.10	995.00	\$99.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
TPA selection.						
10/21/2020	JEO	PD	Work to finalize insert into disclosure statement for PBGC	3.00	925.00	\$2,775.00
10/21/2020	JMF	PD	Telephone call with G. Demo re disclosure statement hearing.	0.30	925.00	\$277.50
10/21/2020	JMF	PD	Review PBGC language and Hunton responses re same.	0.40	925.00	\$370.00
10/21/2020	JMF	PD	Draft reply to disclosure statement objections.	2.80	925.00	\$2,590.00
10/21/2020	JMF	PD	Draft ballots and confirmation order re amended plan.	3.20	925.00	\$2,960.00
10/21/2020	JMF	PD	Review amended plan and comments to same.	1.20	925.00	\$1,110.00
10/21/2020	JMF	PD	Review Harbourvest 3018 motion.	0.40	925.00	\$370.00
10/21/2020	JAM	PD	Telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: disclosure statement issues (0.4).	0.40	1075.00	\$430.00
10/21/2020	GVD	PD	Revise disclosure statement and plan of reorganization (3.2); conference with J. Pomerantz and I. Kharasch re term sheet for plan (0.4); draft term sheet for plan of reorganization (0.8); conference with J. Pomerantz and I. Kharasch re issues on disclosure statement (0.2); conference with board of directors re disclosure statement hearing (0.5); conference with J. Fried re timing issues and exclusivity (0.2); revise omnibus response to DS objections (1.9)	7.20	825.00	\$5,940.00
10/22/2020	IDK	PD	Telephone conferences with J. Pomerantz re plan issues and releases (.2); Review of correspondence from PBGC, HarborVest, others re today's DS continuance and next steps in resolving objections and 3018 motion (.2); Review of correspondence with Court, local counsel, re status on order continuing DS hearing (.2).	0.60	1145.00	\$687.00
10/22/2020	IDK	PD	Review of today's revised plan/DS now incorporating our term sheet proposal to UCC (.4); E-mails with attorneys re feedback on same and new changes to make, and revised plan/DS incorporating same, including correspondence with Board re same (.5); E-mails with Board re CEO further changes to term sheet for UCC and employee issues re same (.2); Review of finalized term sheet to UCC and UCC initial feedback (.2).	1.30	1145.00	\$1,488.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2020	IDK	PD	Various E-mails re exclusivity status and new draft timelines re same on scheduling (.2); Review of correspondence with UCC re same (.1); Review of DSI just revised financial projections for DS (.2).	0.50	1145.00	\$572.50
10/22/2020	IDK	PD	E-mails re UST comments to plan/DS, including correspondence with UST on its issues and how to resolve (.2); E-mails with J Fried re omnibus reply issues and related proposal to UCC to resolve disputes (.3).	0.50	1145.00	\$572.50
10/22/2020	IDK	PD	Prep of my markup of latest draft of Omnibus Reply to all DS objections, including review and consideration of same (.7); E-mails with J. Pomerantz and J Fried re further issues and info for Omnibus Reply and whether certain charts needed, and need and coordination of call on issues re same (.3); E-mail to J Fried re his next draft of same, including his comments and open issues to be addressed re UCC negotiations on changing terms of plan/DS (.3).	1.30	1145.00	\$1,488.50
10/22/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues and releases.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues and releases.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Review latest version of proposal to committee.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Conference with J. Dubel regarding Plan issues and related.	0.20	1075.00	\$215.00
10/22/2020	JNP	PD	Email to Sidley regarding proposed Plan terms.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Review latest version of Plan; Conference with Gregory V. Demo regarding same.	0.40	1075.00	\$430.00
10/22/2020	JNP	PD	Review latest version of Disclosure Statement.	0.40	1075.00	\$430.00
10/22/2020	JNP	PD	Review email regarding Plan calendar and deadlines and email regarding same.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Email to M. Clemente with proposed confirmation hearing schedule.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Email to and from Z. Anabel regarding hearing on solicitation motion.	0.10	1075.00	\$107.50
10/22/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues and related.	0.10	1075.00	\$107.50

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10/22/2020	JNP	PD	Review draft of reply and email regarding same.	0.40	1075.00	\$430.00
10/22/2020	JEO	PD	Emails with PSZJ team on Disclosure Statement Issues	1.00	925.00	\$925.00
10/22/2020	JMF	PD	Review 2nd amended disclosure statement and plan.	1.80	925.00	\$1,665.00
10/22/2020	JMF	PD	Review omnibus reply and edits to same.	0.80	925.00	\$740.00
10/22/2020	JMF	PD	Draft ballots and notices re disclosure statement.	1.70	925.00	\$1,572.50
10/22/2020	JMF	PD	Review projections.	0.80	925.00	\$740.00
10/22/2020	JMF	PD	Review and draft timeline re revised disclosure statement and confirmation hearing.	0.30	925.00	\$277.50
10/22/2020	JMF	PD	Review plan injunction and requested UST language re confirmation order.	0.30	925.00	\$277.50
10/22/2020	GVD	PD	Multiple conferences with E. Bromagen re plan issues and next steps (0.5); attend to issues re revision of plan and DS and preparation for hearing (4.8); multiple conferences with J. Seery re plan and DS issues (0.4)	5.70	825.00	\$4,702.50
10/23/2020	IDK	PD	Prep of markup of latest draft omnibus reply to all DS objections, including review of same (.6); E-mails with J. Pomerantz re his markup of same (.2); E-mails re upcoming call on reply (.1); Telephone conference with J. Pomerantz and G Demo re plan/DS issues and reply brief (.2); Subsequent call with attorneys re same re reply brief changes (.3); Third call with attorneys on reply brief issues and feedback from UCC (.5).	1.90	1145.00	\$2,175.50
10/23/2020	IDK	PD	E-mails re DSI draft inserts in omnibus reply re DS, as well as its insert for UBS objection response (.2); E-mail to re CEO feedback on latest plan draft (.1); Review of correspondence with UCC on next markup of Plan and review of recent additions (.3).	0.60	1145.00	\$687.00
10/23/2020	IDK	PD	Review of correspondence with local re issues on order continuing DS (.1); Review of G Demo's list of material changes to plan/DS for omnibus reply insert, including consider other changes (.2); Review of next draft of omnibus reply (.2)	0.50	1145.00	\$572.50
10/23/2020	IDK	PD	E-mails with local counsel re status and timing of filing omnibus reply and revised plan/DS.	0.20	1145.00	\$229.00
10/23/2020	JNP	PD	Review and comment to chart attached to Reply brief.	0.30	1075.00	\$322.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2020	JNP	PD	Conference with Ira D. Kharasch regarding upcoming call regarding Plan issues.	0.10	1075.00	\$107.50
10/23/2020	JNP	PD	Conference with Board, DSI, Gregory V. Demo and Ira D. Kharasch regarding Plan issues.	0.40	1075.00	\$430.00
10/23/2020	JNP	PD	Conference with Gregory V. Demo and Ira D. Kharasch regarding Plan issues.	0.20	1075.00	\$215.00
10/23/2020	JNP	PD	Conference with Gregory V. Demo, Ira D. Kharasch and Joshua M. Fried regarding Plan issues.	0.30	1075.00	\$322.50
10/23/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.50	1075.00	\$537.50
10/23/2020	JNP	PD	Conference with Joshua M. Fried, Ira D. Kharasch and Gregory V. Demo regarding Reply brief and Plan issues (partial).	0.40	1075.00	\$430.00
10/23/2020	JNP	PD	Conference with J. Seery regarding Plan issues.	0.10	1075.00	\$107.50
10/23/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.20	1075.00	\$215.00
10/23/2020	JNP	PD	Conference with Gregory V. Demo regarding upcoming call regarding Plan issues.	0.10	1075.00	\$107.50
10/23/2020	JMF	PD	Multiple telephone calls with J.N. Pomerantz, G. Demo and I. Kharasch re amendments to plan and committee issues (.3)(.5).	0.80	925.00	\$740.00
10/23/2020	JMF	PD	Review changes to amended plan, treatment issues, and disclosure statement and proposed term sheet to committee.	1.50	925.00	\$1,387.50
10/23/2020	JMF	PD	Update reply to objections based on changes to the disclosure statement and plan.	4.30	925.00	\$3,977.50
10/23/2020	GVD	PD	Review correspondence re reply to disclosure statement (0.2); Review and revise disclosure statement reply and attend to issues re filing (2.2); Conference with Board re status of disclosure statement and plan (0.3); Conference with J. Pomerantz and I. Kharasch re disclosure statement reply (0.2); Compile opposition to disclosure statement (0.2); Conference with J. Pomerantz, I. Kharasch and J. Fried re revisions to disclosure statement reply (0.3); Draft list of major changes to plan (0.2); Conference with J. Pomerantz, I. Kharasch, and J. Fried re status of disclosure statement negotiations (0.5); Correspondence re board meeting and next steps (0.2)	4.30	825.00	\$3,547.50
10/24/2020	IDK	PD	Numerous E-mails with attorneys re various further	1.50	1145.00	\$1,717.50

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			changes to omnibus reply brief re DS/confirmation issues, including re separate classification, release/exculpation in 5th Circuit re standards, impaired consenting class issues (.7); Review of further drafts of omnibus reply (.4); E-mails with attorneys re same and need for other changes (.4).			
10/24/2020	JNP	PD	Review and revise reply brief (several versions).	3.80	1075.00	\$4,085.00
10/24/2020	JNP	PD	Participate on call with Board regarding Plan issues.	0.50	1075.00	\$537.50
10/24/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.30	1075.00	\$322.50
10/24/2020	JNP	PD	Conference with J. Seery regarding Plan issues.	0.10	1075.00	\$107.50
10/24/2020	JNP	PD	Review oppositions to the Disclosure Statement and start preparing for hearing.	2.30	1075.00	\$2,472.50
10/24/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.30	1075.00	\$322.50
10/24/2020	JNP	PD	Conference with B. Sharp regarding Plan issues.	0.20	1075.00	\$215.00
10/24/2020	JMF	PD	Research re exculpation, injunction, supplement and related plan issues re objections to DS Hearing.	5.30	925.00	\$4,902.50
10/24/2020	JMF	PD	Draft response to objections re DS hearing.	4.80	925.00	\$4,440.00
10/24/2020	JMF	PD	Review plan amendments re opt ins to Classes 7 and 8.	0.50	925.00	\$462.50
10/24/2020	LAF	PD	Legal research re: Houser, Jernigan, Hale DS approval orders.	0.50	450.00	\$225.00
10/24/2020	SWG	PD	Research regarding plan supplement deadlines.	1.50	625.00	\$937.50
10/24/2020	GVD	PD	Review revisions to reply to disclosure statement objections (0.7); attend board meeting re disclosure statement (0.3); conference with J. Romey re follow up to board meeting (0.2); Review correspondence re further revisions to response to disclosure statement objection (0.3)	1.50	825.00	\$1,237.50
10/25/2020	IDK	PD	E-mails with attorneys re further changes to Plan re treatment, including review of same (.4); Numerous E-mails with attorneys re further revisions to omnibus reply, including by CEO, and including review of same, as well as re various other problems, including opt outs (.5).	0.90	1145.00	\$1,030.50
10/25/2020	IDK	PD	E-mails with attorneys re issues for 3018 motions, exclusivity concerns and updated scheduling dates prior to confirmation.	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2020	JNP	PD	Continue preparing for Disclosure Statement hearing.	3.00	1075.00	\$3,225.00
10/25/2020	JMF	PD	Draft voting procedures ballots re amended plan and opt out procedures.	1.60	925.00	\$1,480.00
10/25/2020	JMF	PD	Review omnibus reply and changes to plan and DS re same.	1.70	925.00	\$1,572.50
10/25/2020	JMF	PD	Draft timeline re plan confirmation and related issues.	0.30	925.00	\$277.50
10/25/2020	GVD	PD	Attend to issues re filing of disclosure statement materials (4.0); conference with J. Seery re same (0.3)	4.30	825.00	\$3,547.50
10/26/2020	IDK	PD	Numerous and extensive E-mails with attorneys re problems, further changes and issues for our just filed omnibus reply brief and re ballot issues re DS objection, as well as re problems/questions with just filed amended plan/DS, and potential need for changes to same, including Frontier treatment discussion, PTO claim amounts, and other issues (.7); Telephone conference with J. Pomerantz re problem of how to fix problems in plan/DS docs filed last night, and need for a "notice of additional disclosures" prior to DS hearing tomorrow (.1); E-mails with G Demo re his draft of notice of additional disclosures, including review of same, as well as feedback from DSI and J. Pomerantz as well as my own (.4).	1.20	1145.00	\$1,374.00
10/26/2020	IDK	PD	Review and consider J. Pomerantz hearing notes for tomorrow's DS hearing (.2); E-mails with attorneys re same and other issues (.2); E-mails with attorneys re correspondence with UCC counsel today on potential new confirmation timeline (.2); Attend conference call for prep for tomorrow's DS hearing (.8).	1.40	1145.00	\$1,603.00
10/26/2020	IDK	PD	E-mails with attorneys re UCC's draft letter recommending rejection of debtor's plan, including review of same, issues and need for changes to same (.4); Review of our markup of same UCC letter, as well as E-mails with Sidley re same (.2).	0.60	1145.00	\$687.00
10/26/2020	IDK	PD	E-mails re correspondence today from employees counsel on release issues and their concerns (.2); E-mails with attorneys re further issues on interest rate in solvent case and new Ultra decision on same (.2).	0.40	1145.00	\$458.00

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10/26/2020	JNP	PD	Review comments on Disclosure Statement presentation.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Review Disclosure Statement Order.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Review proposed committee letter.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Continue to prepare for Disclosure Statement hearing.	2.20	1075.00	\$2,365.00
10/26/2020	JNP	PD	Conference with Ira D. Kharasch regarding Disclosure Statement hearing.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Conference with Joshua M. Fried, Gregory V. Demo and Ira D. Kharasch regarding Plan and Disclosure Statement issues.	0.80	1075.00	\$860.00
10/26/2020	JNP	PD	Email to and from M. Clemente regarding confirmation schedule.	0.10	1075.00	\$107.50
10/26/2020	JNP	PD	Review of Notice of Supplemental Disclosures.	0.10	1075.00	\$107.50
10/26/2020	JMF	PD	Telephone call with J.N. Pomerantz, I. Kharasch, G. Demo re disclosure statement hearing issues.	0.80	925.00	\$740.00
10/26/2020	JMF	PD	Review Acis plan re exculpation, injunction and release issues and summarize same.	2.10	925.00	\$1,942.50
10/26/2020	JMF	PD	Telephone call with G. Demo re issues re 10/27 hearing.	0.20	925.00	\$185.00
10/26/2020	JMF	PD	Review changes to voting procedures, G. Demo comments, and draft edits to same.	1.40	925.00	\$1,295.00
10/26/2020	JMF	PD	Review claims voting listing and emails re same.	0.30	925.00	\$277.50
10/26/2020	JMF	PD	Review legal issues re interest on claims for solvent debtor.	0.80	925.00	\$740.00
10/26/2020	JMF	PD	Review supplemental disclosures re amended disclosure statement and plan.	0.30	925.00	\$277.50
10/26/2020	GIG	PD	Review Ultra decision on post-petition interest, emails with Gregory V. Demo re same	0.80	895.00	\$716.00
10/26/2020	GVD	PD	Prepare for disclosure statement hearing (2.4); draft supplemental disclosure (1.3); revise solicitation procedures (0.8); review proposed letter from Committee re solicitation and revise same (0.9); conference with J. Fried re Acis plan and disclosure	8.10	825.00	\$6,682.50

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			statement (0.5); correspondence with J. Fried re revisions to plan and ds (0.7); conference with team re preparation for disclosure statement hearing (0.8); multiple conferences with counsel to employees re plan issues (0.7)			
10/27/2020	IDK	PD	E-mails with attorneys re updates to docs and form of ballots filed last night prior to hearing today, including correspondence with Sidley re same, as well as issues on variance chart of lost asset value from petition date (.3); Attend hearing on DS (2.7); Office conference with J. Pomerantz after hearing re result of same and next steps (.3).	3.30	1145.00	\$3,778.50
10/27/2020	IDK	PD	E-mails with attorneys re status and need for internal call on next steps re plan/DS (.1); Attend internal conference call on result of DS hearing today and prep for next steps in amending plan and DS, exclusivity issues (.4).	0.50	1145.00	\$572.50
10/27/2020	IDK	PD	E-mails re need for further fixes of inconsistencies in DS (.2); E-mails with attorneys re draft of notice of continuance of DS hearing and fixes to same (.2); Numerous emails re scheduling on Daugherty 3018 motion (.2).	0.60	1145.00	\$687.00
10/27/2020	IDK	PD	Review briefly numerous emails with KCC, others on balloting issues re changing classes and other concerns.	0.20	1145.00	\$229.00
10/27/2020	JNP	PD	Prepare for Disclosure Statement hearing.	1.00	1075.00	\$1,075.00
10/27/2020	JNP	PD	Participate in Disclosure Statement hearing.	2.70	1075.00	\$2,902.50
10/27/2020	JNP	PD	Conference with Ira D. Kharasch after Disclosure Statement hearing.	0.30	1075.00	\$322.50
10/27/2020	JNP	PD	Conference with J. Dubel regarding Disclosure Statement hearing.	0.20	1075.00	\$215.00
10/27/2020	JNP	PD	Conference with Board, DSI, Gregory V. Demo and Ira D. Kharasch after Disclosure Statement hearing regarding next steps (partial).	0.40	1075.00	\$430.00
10/27/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.30	1075.00	\$322.50
10/27/2020	JNP	PD	Conference with Ira D. Kharasch and J. Dubel regarding Plan issues.	0.30	1075.00	\$322.50
10/27/2020	JNP	PD	Conference with Joshua M. Fried, Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.40	1075.00	\$430.00
10/27/2020	JNP	PD	Conference with J. Seery regarding Plan issues.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2020	MFC	PD	Emails from/to (.2) and call with (.5) F. Caruso re TPA contracts.	0.70	995.00	\$696.50
10/27/2020	MFC	PD	Review and comment to draft TPA agreements received from F. Caruso.	1.80	995.00	\$1,791.00
10/27/2020	JMF	PD	Attend Disclosure Statement Hearing.	2.40	925.00	\$2,220.00
10/27/2020	JMF	PD	Telephone call with G. Demo re amendments to disclosure statement (.5); telephone call with G. Demo, J. Pomerantz and I. Kharasch re next steps and supplement issues (.4).	0.90	925.00	\$832.50
10/27/2020	JMF	PD	Review notices and ballots re KCC solicitation and voting questions.	0.80	925.00	\$740.00
10/27/2020	JAM	PD	Hearing on adequacy of the Debtor's Disclosure Statement (2.5).	2.50	1075.00	\$2,687.50
10/27/2020	GVD	PD	Prepare for disclosure statement hearing (1.6); attend disclosure statement hearing (2.4); conference with Board re follow up to hearing (0.5); conference with J. Romey re next steps on plan and disclosure statement (0.2); conference with PSZJ team re next steps on Plan and Disclosure Statement (0.4); review notice of continuance (0.2); attend to issues re scheduling (0.1)	5.40	825.00	\$4,455.00
10/28/2020	IDK	PD	E-mails re communication from employee counsel re releases and need for call (.1); Attend conference call with J. Pomerantz and G Demo re communications with employee's counsel on plan and release issues (.3).	0.40	1145.00	\$458.00
10/28/2020	IDK	PD	E-mails with G Demo re his revised plan/DS and various changes, including review of same (.4); Telephone conference with J. Pomerantz re plan issues (.2).	0.60	1145.00	\$687.00
10/28/2020	JNP	PD	Emails regarding Disclosure Statement Notice.	0.10	1075.00	\$107.50
10/28/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.30	1075.00	\$322.50
10/28/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.40	1075.00	\$430.00
10/28/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.20	1075.00	\$215.00
10/28/2020	JNP	PD	Review revised version of Disclosure Statement.	0.20	1075.00	\$215.00
10/28/2020	MFC	PD	Editing TPA agreements.	1.30	995.00	\$1,293.50

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10/28/2020	MFC	PD	Revise 363 TPA motion.	0.80	995.00	\$796.00
10/28/2020	JEO	PD	Review service issues for notice of adjourned hearing on Disclosure Statement	0.70	925.00	\$647.50
10/28/2020	JMF	PD	Review and draft disputed claims reserve provisions.	1.70	925.00	\$1,572.50
10/28/2020	JMF	PD	Review draft of third amended plan.	0.80	925.00	\$740.00
10/28/2020	GVD	PD	Correspondence with T. Silva re claimant trust agreement (0.1); revise plan and disclosure statement (2.2); conference with J. Pomerantz and I. Kharasch re potential plan issues (0.3); multiple conferences with counsel to employees re plan issues (0.6); review and revise claimant trust agreement (0.4); multiple conferences with J. Seery re plan issues (0.3)	3.90	825.00	\$3,217.50
10/29/2020	IDK	PD	E-mails re impact of yesterday's stay hearing on confirmation issues re releases given court comments, including review of relevant transcript from same.	0.30	1145.00	\$343.50
10/29/2020	IDK	PD	E-mails re CEO markup of Dondero term sheet and need for call re same (.3); Attend conference call re CEO's markup of Dondero plan term sheet, and issues re same, and other plan/DS statement (.5); Telephone conference with J. Pomerantz re communication with Sussberg on settlement (.1).	0.90	1145.00	\$1,030.50
10/29/2020	IDK	PD	E-mail to G Demo re his revised Claimant Trust Agreement, including review of same (.3); Review of correspondence with Sidley on status and issues of same, and other DS related docs (.2).	0.50	1145.00	\$572.50
10/29/2020	IDK	PD	Review of J Fried's extensive correspondence on his feedback to latest version of plan/DS and further changes to make (.3); E-mail to G Demo re same and his newly revised plan/DS, including review of same (.4); E-mails with attorneys re issues re disputed claims reserve and issue of distributions if appeal (.2).	0.90	1145.00	\$1,030.50
10/29/2020	JNP	PD	Review proposed Plan term sheet.	0.10	1075.00	\$107.50
10/29/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan issues.	0.50	1075.00	\$537.50
10/29/2020	JNP	PD	Conference with J. Dubel regarding Plan issues.	0.50	1075.00	\$537.50
10/29/2020	JNP	PD	Conference with Ira D. Kharasch after call with J. Dubel regarding Plan issues.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2020	JNP	PD	Emails to and from Gregory V. Demo regarding claims reserve issues.	0.10	1075.00	\$107.50
10/29/2020	JMF	PD	Review plan claims treatment and draft provisions re disputed claims and distributions	3.50	925.00	\$3,237.50
10/29/2020	JMF	PD	Review employee classification issues and PTO classification and calculations re DSI analysis	1.50	925.00	\$1,387.50
10/29/2020	JMF	PD	Review third amended plan	0.70	925.00	\$647.50
10/29/2020	GVD	PD	Review revisions to term sheet (0.3); revise plan and disclosure statement (2.7); revise claimant trust agreement (2.0); call with J. Pomerantz and I. Kharasch re plan issues (0.5); attend to open issues re plan (0.4)	5.90	825.00	\$4,867.50
10/30/2020	IDK	PD	Telephone conference with J. Pomerantz re plan, HarborVest 3018 motion issues (.2).	0.20	1145.00	\$229.00
10/30/2020	IDK	PD	E-mails with attorneys re further issues on language for disputed claim reserve if pending appeals and impact on distributions (.2); E-mails re feedback on draft Claimant Trust Agreement and missing pieces for same, as well as UCC counsel feedback on our draft markup re same (.3).	0.50	1145.00	\$572.50
10/30/2020	JNP	PD	Email to and from Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
10/30/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.30	1075.00	\$322.50
10/30/2020	JNP	PD	Conference with Ira D. Kharasch after Board call.	0.10	1075.00	\$107.50
10/30/2020	JNP	PD	Conference with Gregory V. Demo then Robert J. Feinstein regarding claimant Trust Agreement.	0.10	1075.00	\$107.50
10/30/2020	JNP	PD	Review revisions to claimant Trust Agreement.	0.20	1075.00	\$215.00
10/30/2020	MFC	PD	Emails to/from F. Caruso regarding status update.	0.10	995.00	\$99.50
10/30/2020	JMF	PD	Telephone call with G. Donahue and G. Demo re voting classes.	0.70	925.00	\$647.50
10/30/2020	JMF	PD	Review voting class report.	0.70	925.00	\$647.50
10/30/2020	JMF	PD	Review filings and update memo re pending case matters and issues.	1.20	925.00	\$1,110.00
10/30/2020	JMF	PD	Review voting procedures order.	0.80	925.00	\$740.00
10/30/2020	JMF	PD	Review claims treatment and disputed claims language and emails re edits to same.	0.80	925.00	\$740.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2020	JMF	PD	Review Daugherty 3018 motion.	0.70	925.00	\$647.50
10/30/2020	JMF	PD	Review plan re post confirmation implementation issues and deliverables.	0.60	925.00	\$555.00
10/31/2020	IDK	PD	Review of correspondence with Sidley on Claimant Trust open issues.	0.10	1145.00	\$114.50
10/31/2020	IDK	PD	E-mails with attorneys re privilege issues in transfer of claims to Trust.	0.20	1145.00	\$229.00
10/31/2020	JNP	PD	Email to and from Robert J. Feinstein regarding claimant Trust Agreement.	0.10	1075.00	\$107.50
10/31/2020	RJF	PD	Review plan, trust language and structure regarding privilege issues, related emails Gregory V. Demo and Jeffrey N. Pomerantz.	1.30	1245.00	\$1,618.50
10/31/2020	GVD	PD	Correspondence with Sidley re claimant trust agreement (0.1); correspondence with J. Seery re release language (0.1); correspondence with R. Feinstein re privilege issues (0.2); revise draft term sheet re plan (1.6); conference with J. Seery re plan issues (0.2)	2.20	825.00	\$1,815.00
				<b>358.70</b>		<b>\$338,540.50</b>

**Ret. of Prof./Other**

09/02/2020	KKY	RPO	Draft notice re OCP monthly statement (July 2020)	0.10	425.00	\$42.50
09/03/2020	KKY	RPO	Review and revise OCP monthly statement (July 2020)	0.20	425.00	\$85.00
09/08/2020	KKY	RPO	Respond to email from James E. O'Neill re OCP notice	0.10	425.00	\$42.50
09/16/2020	KKY	RPO	Respond (.1) to email from James E. O'Neill re DSI retention order; and prepare (.2) attachment to same	0.30	425.00	\$127.50
09/16/2020	KKY	RPO	Serve DSI staffing report for July 2020	0.10	425.00	\$42.50
09/16/2020	KKY	RPO	Prepare service list for DSI staffing reports	0.30	425.00	\$127.50
09/21/2020	KKY	RPO	Draft (.1) and prepare for filing (.1) certificate of service for OCP monthly statement (July 2020)	0.20	425.00	\$85.00
09/29/2020	KKY	RPO	Draft notice re OCP monthly report (August 2020)	0.10	425.00	\$42.50
10/06/2020	GVD	RPO	Revise and file amended order on Hunton retention	0.40	825.00	\$330.00
10/08/2020	GVD	RPO	Correspondence with Delaware counsel re potential retention and conflict check (0.2)	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2020	KKY	RPO	Serve (.1) and prepare for service (.1) [signed] supplemental Hunton Andrews Kurth retention order	0.20	425.00	\$85.00
10/14/2020	KKY	RPO	Draft (.1) and prepare for filing (.1) certificate of service for [signed] supplemental Hunton Andrews Kurth retention order	0.20	425.00	\$85.00
				<b>2.40</b>		<b>\$1,260.00</b>

### Stay Litigation [B140]

10/02/2020	HRW	SL	Research re: Daugherty stay relief motion	6.00	625.00	\$3,750.00
10/04/2020	JAM	SL	Review documents concerning Daugherty lift stay motion (2.3); draft opposition to lift stay motion (3.8).	6.10	1075.00	\$6,557.50
10/05/2020	IDK	SL	E-mail to J Morris re his draft opposition to Daugherty stay motion, including brief review of same, and related issues.	0.30	1145.00	\$343.50
10/07/2020	IDK	SL	Telephone conference with J Morris re Daugherty stay motion issues (.1); Review and consider Daugherty stay motion and our draft response (.5); E-mails with to attorneys re my feedback on draft response and potential need to change strategy (.4).	1.00	1145.00	\$1,145.00
10/07/2020	IDK	SL	E-mail to J Morris re draft complaint re Daugherty and prior related pleadings re stay issues (.3).	0.30	1145.00	\$343.50
10/07/2020	JNP	SL	Review and forward email from M. Lynn regarding potential Motions for Relief from Stay.	0.10	1075.00	\$107.50
10/08/2020	IDK	SL	E-mail to J Morris re my feedback to latest draft opposition stay relief (.3); E-mail to J Morris re his next draft re same, including review of same (.2); Review of local counsel's feedback on same and draft complaint for 105 (.1).	0.60	1145.00	\$687.00
10/08/2020	JMF	SL	Review opposition to Daugherty Stay relief motion.	0.30	925.00	\$277.50
10/08/2020	GVD	SL	Review objection to Daugherty relief from stay motion	0.30	825.00	\$247.50
10/21/2020	IDK	SL	E-mails with attorneys re Daugherty stay motion and whether to continue and to when, including Daugherty feedback (.2).	0.20	1145.00	\$229.00
10/27/2020	JNP	SL	Review and respond to email regarding status of Daugherty stay motion.	0.10	1075.00	\$107.50
10/27/2020	JAM	SL	Telephone conference with J. Kathman re:	3.40	1075.00	\$3,655.00

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Daugherty lift stay motions (0.2); prepare for hearing on Daugherty lift stay motions (1.9); telephone conference with I. Leventon re: Daugherty lift stay motions (0.7); telephone conference with C. Woods re: Daugherty lift stay motion (0.4); telephone conference with J. Seery re: HarbourVest settlement call and Daugherty lift stay motion (0.2)						
10/28/2020	JNP	SL	Conference with Gregory V. Demo and John A. Morris regarding Daugherty Relief from Stay.	0.20	1075.00	\$215.00
10/28/2020	JNP	SL	Conference with J. Dubel regarding Daugherty Relief from Stay.	0.20	1075.00	\$215.00
10/28/2020	JNP	SL	Follow-up with John A. Morris regarding Daugherty Relief from Stay.	0.10	1075.00	\$107.50
10/29/2020	JNP	SL	Review Daugherty stay litigation.	0.20	1075.00	\$215.00
10/29/2020	JNP	SL	Review Daugherty transcript.	0.20	1075.00	\$215.00
				<b>19.60</b>		<b>\$18,418.00</b>

**TOTAL SERVICES FOR THIS MATTER:**

**\$1,119,675.50**

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### Expenses

08/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
08/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	35.70
08/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	177.38
08/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	24.78
08/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.54
08/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	20.72
08/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	94.08
08/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.13
08/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.18
08/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.68
08/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.52
08/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.94
08/06/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	1.68
08/07/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	7.42
08/07/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	3.99
08/07/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	3.92
08/08/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.32
08/10/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	4.69
08/11/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	58.59
08/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.33
08/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.71
08/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.84
08/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.76
08/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
08/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	18.69
08/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.74
08/14/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	7.98
08/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.42
08/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	47.57
08/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	20.02
08/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.51
08/18/2020	CC	Conference Call [E105] Loop Up, Inv. 284898, IDK	6.02

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08/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.75
08/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.66
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08/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.36
08/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.94
08/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.21
08/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	69.87
08/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.30
08/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.61
08/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.95
08/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	103.94
08/24/2020	CC	Conference Call [E105] Loop Up, Inv. 284898,IDK	25.45
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08/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.40
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08/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.74
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08/26/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	49.14
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08/31/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	49.14
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09/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.58
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09/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	76.81
09/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.10
09/03/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	6.21
09/04/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.01
09/04/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.49
09/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	22.19
09/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.02
09/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	21.35

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09/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	29.26
09/07/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.80
09/08/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	9.83
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09/17/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	9.34
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09/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.86

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09/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.71
09/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.47
09/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.19
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09/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.74
09/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.64
09/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.96
09/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.49
09/27/2020	BM	Business Meal [E111] Red Wagon Diner, working meal, S. Winns	22.70
09/29/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	15.26
09/29/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	5.19
09/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.85
09/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
09/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	104.79
09/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.14
09/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	54.81
10/01/2020	LN	36027.00002 Lexis Charges for 10-01-20	8.19
10/01/2020	LN	36027.00002 Lexis Charges for 10-01-20	0.63
10/01/2020	LN	36027.00002 Lexis Charges for 10-01-20	1.26
10/02/2020	LN	36027.00002 Lexis Charges for 10-02-20	8.19
10/02/2020	LN	36027.00002 Lexis Charges for 10-02-20	2.97
10/02/2020	PO	36027.00002 :Postage Charges for 10-02-20	24.00
10/02/2020	PO	36027.00002 :Postage Charges for 10-02-20	28.00
10/02/2020	RE	( 4 @0.10 PER PG)	0.40
10/02/2020	RE	( 3 @0.10 PER PG)	0.30
10/02/2020	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
10/03/2020	LN	36027.00002 Lexis Charges for 10-03-20	24.61
10/05/2020	LN	36027.00002 Lexis Charges for 10-05-20	8.19
10/05/2020	LN	36027.00002 Lexis Charges for 10-05-20	9.52
10/05/2020	LN	36027.00002 Lexis Charges for 10-05-20	0.99
10/05/2020	RE	( 19 @0.10 PER PG)	1.90
10/05/2020	RE	( 2 @0.10 PER PG)	0.20

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10/06/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 10/01/2020 through 10/31/2020, GVD	43.50
10/06/2020	LN	36027.00002 Lexis Charges for 10-06-20	0.56
10/06/2020	LN	36027.00002 Lexis Charges for 10-06-20	4.23
10/06/2020	LN	36027.00002 Lexis Charges for 10-06-20	0.63
10/06/2020	RE	( 5 @0.10 PER PG)	0.50
10/06/2020	RE2	SCAN/COPY ( 208 @0.10 PER PG)	20.80
10/07/2020	LN	36027.00002 Lexis Charges for 10-07-20	7.90
10/07/2020	LN	36027.00002 Lexis Charges for 10-07-20	2.97
10/08/2020	LN	36027.00002 Lexis Charges for 10-08-20	2.97
10/08/2020	RE	( 1 @0.10 PER PG)	0.10
10/08/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
10/08/2020	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
10/09/2020	LN	36027.00002 Lexis Charges for 10-09-20	23.74
10/09/2020	LN	36027.00002 Lexis Charges for 10-09-20	8.19
10/09/2020	LN	36027.00002 Lexis Charges for 10-09-20	2.97
10/09/2020	LN	36027.00002 Lexis Charges for 10-09-20	8.90
10/12/2020	LN	36027.00002 Lexis Charges for 10-12-20	2.97
10/12/2020	LN	36027.00002 Lexis Charges for 10-12-20	0.63
10/12/2020	RE	( 32 @0.10 PER PG)	3.20
10/12/2020	RE	( 21 @0.10 PER PG)	2.10
10/12/2020	RE	( 42 @0.10 PER PG)	4.20
10/12/2020	RE	( 30 @0.10 PER PG)	3.00
10/12/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
10/12/2020	RE2	SCAN/COPY ( 179 @0.10 PER PG)	17.90
10/13/2020	LN	36027.00002 Lexis Charges for 10-13-20	1.13
10/13/2020	LN	36027.00002 Lexis Charges for 10-13-20	7.86
10/13/2020	LN	36027.00002 Lexis Charges for 10-13-20	2.97
10/13/2020	RE2	SCAN/COPY ( 140 @0.10 PER PG)	14.00
10/14/2020	LN	36027.00002 Lexis Charges for 10-14-20	31.66
10/14/2020	LN	36027.00002 Lexis Charges for 10-14-20	16.95
10/14/2020	LN	36027.00002 Lexis Charges for 10-14-20	8.19
10/14/2020	LN	36027.00002 Lexis Charges for 10-14-20	16.41
10/14/2020	LN	36027.00002 Lexis Charges for 10-14-20	2.97



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10/14/2020	RE	( 3 @0.10 PER PG)	0.30
10/14/2020	RE	( 1 @0.10 PER PG)	0.10
10/14/2020	RE	( 80 @0.10 PER PG)	8.00
10/14/2020	RE	( 268 @0.10 PER PG)	26.80
10/14/2020	RE	( 2 @0.10 PER PG)	0.20
10/14/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
10/14/2020	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
10/14/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
10/14/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
10/14/2020	RE2	SCAN/COPY ( 271 @0.10 PER PG)	27.10
10/14/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/15/2020	LN	36027.00002 Lexis Charges for 10-15-20	131.29
10/15/2020	LN	36027.00002 Lexis Charges for 10-15-20	2.97
10/15/2020	RE	( 1 @0.10 PER PG)	0.10
10/15/2020	RE	( 16 @0.10 PER PG)	1.60
10/15/2020	RE	( 220 @0.10 PER PG)	22.00
10/16/2020	LN	36027.00002 Lexis Charges for 10-16-20	2.97
10/16/2020	RE	( 13 @0.10 PER PG)	1.30
10/16/2020	RE	( 13 @0.10 PER PG)	1.30
10/16/2020	RE	( 4 @0.10 PER PG)	0.40
10/16/2020	RE	( 22 @0.10 PER PG)	2.20
10/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/16/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
10/16/2020	RE2	SCAN/COPY ( 94 @0.10 PER PG)	9.40
10/16/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
10/16/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
10/16/2020	RE2	SCAN/COPY ( 125 @0.10 PER PG)	12.50
10/16/2020	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
10/16/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
10/16/2020	RE2	SCAN/COPY ( 91 @0.10 PER PG)	9.10
10/16/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
10/17/2020	AT	Auto Travel Expense [E109] Lyft Transportation Service, BEL	49.90
10/19/2020	LN	36027.00002 Lexis Charges for 10-19-20	7.91

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10/19/2020	LN	36027.00002 Lexis Charges for 10-19-20	63.32
10/19/2020	LN	36027.00002 Lexis Charges for 10-19-20	0.56
10/19/2020	LN	36027.00002 Lexis Charges for 10-19-20	2.97
10/19/2020	LN	36027.00002 Lexis Charges for 10-19-20	18.44
10/19/2020	RE	( 1 @0.10 PER PG)	0.10
10/19/2020	RE	( 1 @0.10 PER PG)	0.10
10/19/2020	RE	( 18 @0.10 PER PG)	1.80
10/19/2020	RE	( 1 @0.10 PER PG)	0.10
10/19/2020	RE	( 52 @0.10 PER PG)	5.20
10/19/2020	RE	( 37 @0.10 PER PG)	3.70
10/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/19/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
10/19/2020	RE2	SCAN/COPY ( 116 @0.10 PER PG)	11.60
10/19/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/19/2020	RE2	SCAN/COPY ( 81 @0.10 PER PG)	8.10
10/19/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/19/2020	RE2	SCAN/COPY ( 116 @0.10 PER PG)	11.60
10/19/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
10/19/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/19/2020	RE2	SCAN/COPY ( 2134 @0.10 PER PG)	213.40
10/19/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/19/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/19/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/19/2020	RE2	SCAN/COPY ( 218 @0.10 PER PG)	21.80
10/19/2020	RE2	SCAN/COPY ( 225 @0.10 PER PG)	22.50
10/19/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
10/19/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/19/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
10/19/2020	RE2	SCAN/COPY ( 155 @0.10 PER PG)	15.50
10/19/2020	RE2	SCAN/COPY ( 155 @0.10 PER PG)	15.50
10/19/2020	RE2	SCAN/COPY ( 155 @0.10 PER PG)	15.50
10/20/2020	CC	Conference Call [E105] CourtCall Debit Ledger for	164.25

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		10/01/2020 through 10/31/2020, SWG	
10/20/2020	LN	36027.00002 Lexis Charges for 10-20-20	31.66
10/20/2020	LN	36027.00002 Lexis Charges for 10-20-20	2.97
10/20/2020	RE	( 110 @0.10 PER PG)	11.00
10/20/2020	RE	( 2 @0.10 PER PG)	0.20
10/20/2020	RE	( 1 @0.10 PER PG)	0.10
10/20/2020	RE	( 1 @0.10 PER PG)	0.10
10/20/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/20/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/20/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/20/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/20/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/20/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/20/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
10/20/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/20/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/20/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/20/2020	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
10/20/2020	RE2	SCAN/COPY ( 83 @0.10 PER PG)	8.30
10/20/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/20/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
10/20/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/20/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
10/21/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 10/01/2020 through 10/31/2020, SWG	48.75
10/21/2020	LN	36027.00002 Lexis Charges for 10-21-20	24.61
10/21/2020	LN	36027.00002 Lexis Charges for 10-21-20	2.97
10/21/2020	RE	( 2 @0.10 PER PG)	0.20
10/21/2020	RE	( 120 @0.10 PER PG)	12.00
10/21/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
10/21/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/21/2020	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
10/22/2020	LN	36027.00002 Lexis Charges for 10-22-20	61.35
10/22/2020	LN	36027.00002 Lexis Charges for 10-22-20	2.97

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10/22/2020	RE	( 54 @0.10 PER PG)	5.40
10/22/2020	RE	( 3 @0.10 PER PG)	0.30
10/22/2020	RE	( 1 @0.10 PER PG)	0.10
10/22/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
10/22/2020	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
10/22/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/22/2020	RE2	SCAN/COPY ( 63 @0.10 PER PG)	6.30
10/22/2020	RE2	SCAN/COPY ( 64 @0.10 PER PG)	6.40
10/22/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
10/22/2020	RE2	SCAN/COPY ( 105 @0.10 PER PG)	10.50
10/22/2020	TR	Transcript [E116] TSG Reporting, Inv. 2030920, JAM	2,361.10
10/23/2020	LN	36027.00002 Lexis Charges for 10-23-20	2.97
10/23/2020	LV	Legal Vision Atty/Mess. Service- Inv. 51204, From PSZJ L.A. office to JNP resident	27.00
10/23/2020	RE	( 1 @0.10 PER PG)	0.10
10/23/2020	RE	( 3 @0.10 PER PG)	0.30
10/23/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/23/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
10/23/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
10/23/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/23/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/23/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
10/23/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/23/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/23/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
10/23/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
10/23/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
10/23/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/23/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/24/2020	LN	36027.00002 Lexis Charges for 10-24-20	15.83
10/24/2020	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40
10/24/2020	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
10/24/2020	RE2	SCAN/COPY ( 73 @0.10 PER PG)	7.30
10/24/2020	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40

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10/25/2020	RE2	SCAN/COPY ( 1215 @0.10 PER PG)	121.50
10/26/2020	BB	36027.00002 Bloomberg Charges for 11-03-20	1,356.30
10/26/2020	LN	36027.00002 Lexis Charges for 10-26-20	32.38
10/26/2020	LN	36027.00002 Lexis Charges for 10-26-20	7.91
10/26/2020	LN	36027.00002 Lexis Charges for 10-26-20	2.97
10/26/2020	LV	Legal Vision Atty/Mess. Service- Inv. 51208, From PSZJ L.A. office to JNP resident	40.50
10/26/2020	RE	( 156 @0.10 PER PG)	15.60
10/26/2020	RE	( 84 @0.10 PER PG)	8.40
10/26/2020	RE	( 2 @0.10 PER PG)	0.20
10/26/2020	RE	( 1 @0.10 PER PG)	0.10
10/26/2020	RE2	SCAN/COPY ( 40 @0.10 PER PG)	4.00
10/26/2020	RE2	SCAN/COPY ( 167 @0.10 PER PG)	16.70
10/26/2020	RE2	SCAN/COPY ( 83 @0.10 PER PG)	8.30
10/26/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/26/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/26/2020	RE2	SCAN/COPY ( 71 @0.10 PER PG)	7.10
10/26/2020	RE2	SCAN/COPY ( 105 @0.10 PER PG)	10.50
10/26/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
10/26/2020	RE2	SCAN/COPY ( 62 @0.10 PER PG)	6.20
10/26/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/26/2020	RE2	SCAN/COPY ( 71 @0.10 PER PG)	7.10
10/26/2020	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
10/27/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 10/01/2020 through 10/31/2020, SWG	64.50
10/27/2020	LN	36027.00002 Lexis Charges for 10-27-20	2.97
10/27/2020	RE	( 1208 @0.10 PER PG)	120.80
10/27/2020	RE	( 27 @0.10 PER PG)	2.70
10/27/2020	RE	( 148 @0.10 PER PG)	14.80
10/27/2020	RE2	SCAN/COPY ( 167 @0.10 PER PG)	16.70
10/27/2020	RE2	SCAN/COPY ( 62 @0.10 PER PG)	6.20
10/27/2020	TR	Transcript [E116] TSG Reporting, Inv. 2031251, JAM	1,309.80
10/28/2020	LN	36027.00002 Lexis Charges for 10-28-20	2.97
10/28/2020	RE	( 4 @0.10 PER PG)	0.40
10/28/2020	RE	( 1 @0.10 PER PG)	0.10

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10/28/2020	RE	( 27 @0.10 PER PG)	2.70
10/28/2020	RE	( 1 @0.10 PER PG)	0.10
10/28/2020	RE2	SCAN/COPY ( 1216 @0.10 PER PG)	121.60
10/28/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
10/28/2020	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
10/29/2020	LN	36027.00002 Lexis Charges for 10-29-20	2.97
10/29/2020	RE	( 31 @0.10 PER PG)	3.10
10/29/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
10/29/2020	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
10/29/2020	RE2	SCAN/COPY ( 63 @0.10 PER PG)	6.30
10/29/2020	RE2	SCAN/COPY ( 67 @0.10 PER PG)	6.70
10/30/2020	LN	36027.00002 Lexis Charges for 10-30-20	2.97
10/30/2020	RE	( 1 @0.10 PER PG)	0.10
10/30/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
10/30/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
10/30/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
10/30/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/30/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
10/30/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
10/30/2020	RE2	SCAN/COPY ( 40 @0.10 PER PG)	4.00
10/30/2020	RE2	SCAN/COPY ( 94 @0.10 PER PG)	9.40
10/30/2020	TR	Transcript [E116] TSG Reporting, Inv. 2031613, JAM	1,717.50
10/30/2020	TR	Transcript [E116] TSG Reporting, Inv. 2031612, JAM	7,164.85
10/31/2020	PAC	Pacer - Court Research	556.60

**Total Expenses for this Matter**

**\$19,132.28**

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 10/31/2020**

**Total Fees \$1,119,675.50**

**Total Expenses 19,132.28**

**Total Due on Current Invoice \$1,138,807.78**

**Outstanding Balance from prior invoices as of 10/31/2020 (May not include recent payments)**

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
125803	08/31/2020	\$672,815.00	\$3,428.14	\$134,563.00
125985	09/30/2020	\$828,193.00	\$7,707.11	\$834,575.61

**Total Amount Due on Current and Prior Invoices: \$2,107,946.39**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

November 30, 2020

Invoice 126530

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2020**

FEES	\$759,428.00
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EXPENSES	\$1,672.80
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<b>TOTAL CURRENT CHARGES</b>	<b>\$761,100.80</b>
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<b>BALANCE FORWARD</b>	<b>\$2,107,946.39</b>
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<b>LAST PAYMENT</b>	<b>\$670,261.51</b>
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<b>TOTAL BALANCE DUE</b>	<b>\$2,198,785.68</b>
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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	3.00	\$1,050.00
EAW	Wagner, Elissa A.	Counsel	825.00	153.80	\$126,885.00
GVD	Demo, Gregory Vincent	Counsel	825.00	177.80	\$146,685.00
HDH	Hochman, Harry D.	Counsel	950.00	21.20	\$20,140.00
HRW	Winograd , Hayley R.	Associate	625.00	80.40	\$50,250.00
IDK	Kharasch, Ira D.	Partner	1145.00	68.50	\$78,432.50
JAM	Morris, John A.	Partner	1075.00	97.40	\$104,705.00
JEO	O'Neill, James E.	Partner	925.00	18.00	\$16,650.00
JMF	Fried, Joshua M.	Partner	925.00	101.50	\$93,887.50
JNP	Pomerantz, Jeffrey N.	Partner	1075.00	63.30	\$68,047.50
KKY	Yee, Karina K.	Paralegal	425.00	17.90	\$7,607.50
KSN	Neil, Karen S.	Case Man. Asst.	350.00	2.50	\$875.00
LAF	Forrester, Leslie A.	Other	450.00	5.70	\$2,565.00
MBL	Litvak, Maxim B.	Partner	950.00	0.50	\$475.00
MFC	Caloway, Mary F.	Counsel	995.00	10.80	\$10,746.00
PJJ	Jeffries, Patricia J.	Paralegal	425.00	0.80	\$340.00
RJF	Feinstein, Robert J.	Partner	1245.00	16.10	\$20,044.50
RMP	Pachulski, Richard M.	Partner	1445.00	3.00	\$4,335.00
RMS	Saunders, Robert M.	Counsel	825.00	4.50	\$3,712.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	350.00	5.70	\$1,995.00
				852.40	\$759,428.00

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	31.20	\$27,347.00
AD	Asset Disposition [B130]	4.90	\$5,332.50
BL	Bankruptcy Litigation [L430]	143.70	\$112,601.00
CA	Case Administration [B110]	59.50	\$44,468.50
CO	Claims Admin/Objections[B310]	315.60	\$288,755.50
CP	Compensation Prof. [B160]	9.20	\$8,085.00
CPO	Comp. of Prof./Others	3.80	\$2,905.00
EC	Executory Contracts [B185]	1.00	\$1,079.00
GB	General Business Advice [B410]	22.30	\$23,515.50
GC	General Creditors Comm. [B150]	10.20	\$10,079.00
OP	Operations [B210]	24.70	\$22,703.50
PD	Plan & Disclosure Stmt. [B320]	222.50	\$209,336.50
RPO	Ret. of Prof./Other	2.30	\$1,737.50
SL	Stay Litigation [B140]	1.50	\$1,482.50
		852.40	<hr/> \$759,428.00

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$256.50
Legal Vision Atty Mess Service	\$67.50
Reproduction Expense [E101]	\$137.60
Reproduction/ Scan Copy	\$1,211.20
	<hr/>
	\$1,672.80

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
11/03/2020	GVD	AA	Correspondence with T. Silva re open issues (0.1); conference with WilmerHale and J. Romey re governance issues (0.5); correspondence with client re potential asset sale (0.1); review purchase agreement re potential sale (0.6); conference with F. Caruso re potential asset sale (0.4); correspondence with Siepe re conversion issues (0.2)	1.90	825.00	\$1,567.50
11/04/2020	GVD	AA	Conference with counsel to Siepe re conversion issues (0.2); correspondence re SE Multi Family (0.1); review sale agreement (0.6); multiple conferences with F. Caruso re sale agreement and asset issues (0.8);	1.70	825.00	\$1,402.50
11/05/2020	IDK	AA	E-mails with DSI, others re transition issues and draft notice of termination (.6).	0.60	1145.00	\$687.00
11/05/2020	JMF	AA	Review pending account receivable analysis re related entity loans and amounts owed to debtor.	1.10	925.00	\$1,017.50
11/05/2020	GVD	AA	Conference with HCMLP team re potential asset sale (0.4); prepare termination notice re contracts (0.4); conference with J. Seery re convertible note issues (0.2); review pledge agreements re Frontier loan (0.3)	1.30	825.00	\$1,072.50
11/06/2020	GVD	AA	Conference with F. Caruso re transition items (0.6); attend to issues re amendment of Frontier note (0.5); conference with counsel to Frontier re note amendment (0.3); conference with counsel to Siepe (0.1)	1.50	825.00	\$1,237.50
11/09/2020	GVD	AA	Correspondence with counsel to Siepe re conversion (0.2); conference with J. Romey re convertible note issues (0.3); conference with F. Caruso re Siepe (0.1)	0.60	825.00	\$495.00
11/10/2020	GVD	AA	Correspondence with T. Silva re termination issues	0.20	825.00	\$165.00
11/11/2020	JNP	AA	Review Latham email regarding questions about proceeds disposition and J. Seery response.	0.10	1075.00	\$107.50
11/11/2020	GVD	AA	Conference with counsel to Siepe re conversion (0.2); conference with J. Seery re potential asset sale (0.2)	0.40	825.00	\$330.00
11/13/2020	JNP	AA	Review email from Jenner requesting information regarding tax returns and forward to DSI.	0.10	1075.00	\$107.50
11/13/2020	GVD	AA	Conference re potential asset sale	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2020	GVD	AA	Review termination provisions re contracts (1.5); conference with J. Romey re insurance issues (0.2); conference with F. Caruso re lease costs (0.2)	1.90	825.00	\$1,567.50
11/17/2020	JNP	AA	Emails regarding Redeemer request for certain information.	0.10	1075.00	\$107.50
11/17/2020	GVD	AA	Correspondence with counsel to CLO Holdco re shared service issues (0.2); conference with DC Sauter re shared service issues (0.3); review lease re parking issues (0.6)	1.10	825.00	\$907.50
11/18/2020	IDK	AA	Review of correspondence from DSI re Roma transaction declaration and draft notice to UCC re same.	0.20	1145.00	\$229.00
11/18/2020	JMF	AA	Review motion to enter into sub-servicer agreements.	0.30	925.00	\$277.50
11/18/2020	GVD	AA	Review issues re convertible note (0.2); conference with F. Caruso re convertible note (0.2); review documents re directorships (0.2); conference with F. Caruso re contract issues (0.5)	1.10	825.00	\$907.50
11/19/2020	GVD	AA	Conference with client re CLO issues (1.0); prepare for and attend call with issuer of convertible note (0.7)	1.70	825.00	\$1,402.50
11/24/2020	JNP	AA	Conference with Schulte, DSI, PSZJ and J. Seery regarding CLO arrangement.	0.50	1075.00	\$537.50
11/24/2020	JNP	AA	Conference with Gregory V. Demo regarding issues in connection with asset sales.	0.10	1075.00	\$107.50
11/24/2020	JNP	AA	Review letter from Next Point advisors.	0.10	1075.00	\$107.50
11/24/2020	GVD	AA	Correspondence with J. Seery re CIMA registration (0.1); correspondence with I. Nasitir re insurance questions (0.2); correspondence with F. Caruso re insurance issues (0.1); conference with I. Kharasch re CLO agreements (0.2); conference with CLO issuers re CLO management agreements (1.0); multiple conferences re trading authority (0.6)	2.20	825.00	\$1,815.00
11/25/2020	GVD	AA	Conference with F. Caruso re status of asset monetization	0.50	825.00	\$412.50
11/27/2020	JNP	AA	Email to and from M. Hankin regarding request for information.	0.10	1075.00	\$107.50
11/29/2020	IDK	AA	Extensive e-mails with G. Demo on his memo re management and transition of CLOs and issuers	1.10	1145.00	\$1,259.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			position on same, and open issues on transition and settlement, including Wilmer Hale feedback, and coordinate calls with issuer counsel (.4); Attend conference call with Wilmer Hale, CEO, DSI, J. Pomerantz re CLO management and transition issues (.7).			
11/30/2020	IDK	AA	Telephone conference with G Demo re upcoming call on next steps for CLO management going forward and alternatives of assumption/rejection (.3); E-mails with J. Pomerantz and G Demo re same (.1); Telephone conference with J. Pomerantz re same and alternatives (.1).	0.50	1145.00	\$572.50
11/30/2020	IDK	AA	E-mails with G Demo and J. Pomerantz re CLO management and need for call on same (.2); Attend conference call with J. Pomerantz and G Demo re same (.5).	0.70	1145.00	\$801.50
11/30/2020	JNP	AA	Conference with Gregory V. Demo regarding CLOs.	0.10	1075.00	\$107.50
11/30/2020	JNP	AA	Conference with Ira D. Kharasch regarding CLOs.	0.20	1075.00	\$215.00
11/30/2020	JNP	AA	Conference with Ira D. Kharasch and Gregory V. Demo regarding CLO issues.	0.50	1075.00	\$537.50
11/30/2020	GVD	AA	Draft term sheet re Siepe transaction (0.1); conference with F. Caruso re asset allocation (0.3); conference with I. Kharasch re CLO agreements (0.2); conference with J. Pomerantz re CLO agreements (0.2); conference with DSI and J. Seery re CLO agreements (1.0); follow up call with DSI re CLO agreements and next steps (0.3); multiple conferences with J. Romey re asset transition issues (0.9); correspondence re scheduling of meeting with CLO Issuers (0.1); review CLO management agreements (1.8); review credit documents re change in control issues (0.2); conference with I. Kharasch and J. Pomerantz re open issues re CLO agreements (0.5); correspondence with J. Donohue re shared service terminations (0.2); conference with F. Caruso re termination of shared service agreements (0.2); conference with J. Donohue re outstanding amounts owed under shared service agreements (0.2); conference with T. Silva re CLO issues (0.2); attend to issues re termination of shared services agreements (1.8); revise Siepe term sheet (0.2)	8.40	825.00	\$6,930.00
				<b>31.20</b>		<b>\$27,347.00</b>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Disposition [B130]</b>						
11/16/2020	IDK	AD	Review of correspondence with M Lynn re asset sales (.1).	0.10	1145.00	\$114.50
11/19/2020	IDK	AD	Review of Dondero's draft motion re sale of assets procedures (.2); E-mails with G Demo, CEO re same and his correspondence with Dondero counsel re their request for emergency hearing, and how to respond, including our rejection of consent to emergency hearing (.2); E-mails re Dondero's filing of motion tonight and staffing on response (.1).	0.50	1145.00	\$572.50
11/19/2020	GVD	AD	Review Dondero pleading re ordinary course transactions	0.30	825.00	\$247.50
11/20/2020	IDK	AD	E-mails with attorneys re Dondero's motion and to shorten time to compel estate to do certain things re sales and next steps.	0.20	1145.00	\$229.00
11/20/2020	JNP	AD	Review Dondero Motion for Order Requiring Notice of Sales.	0.10	1075.00	\$107.50
11/20/2020	JNP	AD	Conference with John A. Morris regarding Dondero Motion for Order Requiring Notice of Sales.	0.10	1075.00	\$107.50
11/22/2020	IDK	AD	E-mails with attorneys re draft of opposition to Dondero motion re sale of assets, including review of same, as well as feedback/changes of others, and my feedback re Dondero prior involvement in protocols.	0.50	1145.00	\$572.50
11/22/2020	JAM	AD	Review Protocols, Dondero's motion concerning transactions outside the ordinary course of business, and Dondero's emergency motion (0.9); telephone conference with G. Demo, J. Romey re: Dondero motions (0.3); draft objection to Dondero's emergency motion (1.1)	2.30	1075.00	\$2,472.50
11/23/2020	IDK	AD	E-mails with Russ Nelms, others re Dondero motion to shorten time on asset sales and Flynn feedback on same, as well as feedback of CEO to our draft response to same motion and request (.3); E-mail to J Morris re same and revised draft opposition to Dondero motion, including review of same (.2); E-mails with attorneys re Dondero's reply to our opposition just filed, including review of same reply (.2).	0.70	1145.00	\$801.50
11/23/2020	JAM	AD	Revise opposition to Dondero Emergency Motion on transactions outside the ordinary course of business	0.10	1075.00	\$107.50

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**4.90** **\$5,332.50**

### **Bankruptcy Litigation [L430]**

10/16/2020	RMP	BL	Conference with I. Kharasch re status.	0.40	1445.00	\$578.00
10/21/2020	RMP	BL	Conferences with I. Kharasch re litigation issues.	0.30	1445.00	\$433.50
10/23/2020	RMP	BL	Conferences with I. Kharasch re plan and litigation issues.	0.60	1445.00	\$867.00
10/28/2020	RMP	BL	Conferences with I. Kharasch re litigation issues.	0.30	1445.00	\$433.50
10/29/2020	RMP	BL	Conference with I. Kharasch re UBS issues.	0.40	1445.00	\$578.00
11/01/2020	JAM	BL	Telephone conference with J. Pomerantz re: M. Lynn request concerning order on Acis Rule 9019 motion (0.1).	0.10	1075.00	\$107.50
11/01/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (6.5).	6.50	625.00	\$4,062.50
11/02/2020	JAM	BL	Telephone conference with P. Montgomery re: document production (0.2).	0.20	1075.00	\$215.00
11/02/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (9.9).	9.90	625.00	\$6,187.50
11/03/2020	JAM	BL	E-mails with J. Pomerantz, M. Lynn, A. Chiarello re: stipulation or amendment of Acis Rule 9019 order concerning employees (0.2).	0.20	1075.00	\$215.00
11/03/2020	GVD	BL	Review and revise draft order re distributions into court registry (0.3); correspondence with E. Bromagen re same (0.1)	0.40	825.00	\$330.00
11/03/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (9.5).	9.50	625.00	\$5,937.50
11/04/2020	JAM	BL	E-mails with A. Chiarello, M. Lynn, J. Pomerantz, D. Demo, others re: Acis Rule 9019 order or stipulation (0.2).	0.20	1075.00	\$215.00
11/04/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (8.2).	8.20	625.00	\$5,125.00
11/05/2020	RMP	BL	Conference with I. Kharasch and J. Pomerantz re litigation status.	0.40	1445.00	\$578.00
11/05/2020	JAM	BL	Work on document production issues, including numerous e-mails to the UCC, Meta-e, Robert Half and DSI (0.4).	0.40	1075.00	\$430.00
11/05/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (8.9).	8.90	625.00	\$5,562.50
11/06/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (8.2).	8.20	625.00	\$5,125.00
11/07/2020	GVD	BL	Review UBS Brief	0.30	825.00	\$247.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (1.3).	1.30	625.00	\$812.50
11/09/2020	JNP	BL	Review emails regarding appeal of Acis and Redeemer settlement Orders.	0.10	1075.00	\$107.50
11/09/2020	HRW	BL	Draft opposition to HarbourVest 3018 motion (12.6).	12.60	625.00	\$7,875.00
11/10/2020	JAM	BL	Review e-mails from UCC re: discovery (0.4); e-mails with I. Leventon, S. Vitiello, G. Demo, DSI re: document searches/production (0.3); communications with J. Seery, Z. Annable re: scheduling of Daugherty and HarbourVest Rule 3018 motions and Notices of Hearings (0.2).	0.90	1075.00	\$967.50
11/10/2020	HRW	BL	Call with G. Demo and E. Wager re: UBS discovery and SJ issues (0.8).	0.80	625.00	\$500.00
11/11/2020	HRW	BL	Call with J. Morris and G. Demo re: SE Multifamily litigation (0.4).	0.40	625.00	\$250.00
11/13/2020	IDK	BL	Review of extensive correspondence with re UCC issues on outstanding discovery disputes.	0.20	1145.00	\$229.00
11/13/2020	JAM	BL	E-mails with I. Leventon, S. Vitiello re: document production (0.2); telephone conference with S. Vitiello re: document production (0.3); prepare omnibus response to UCC re: document production (1.8); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: document production (0.4).	2.70	1075.00	\$2,902.50
11/13/2020	GVD	BL	Review discovery issues	0.20	825.00	\$165.00
11/15/2020	JNP	BL	Review emails regarding UBS Summary Judgment mMotion and 3018 status.	0.10	1075.00	\$107.50
11/16/2020	GVD	BL	Conference with J. Morris re litigation matters	0.30	825.00	\$247.50
11/17/2020	KKY	BL	Draft 11/20/20 agenda	1.00	425.00	\$425.00
11/17/2020	JAM	BL	Prepare for Daugherty hearing on Rule 3018 motion (5.4); telephone conference with I. Leventon re: Daugherty facts/Rule 3018 motion (0.6); telephone conference with J. Seery re: Daugherty hearing on Rule 3018 motion (0.1); Webex court hearing on Daugherty Rule 3018 motion (2.5); telephone conference with J. Seery, G. Demo re: Daugherty Rule 3018 hearing (0.3); telephone conference with G. Demo re: Daugherty Rule 3018 hearing (0.2); telephone conference with I. Leventon re: Daugherty Rule 3018 hearing (0.2); telephone conference with J. Pomerantz re: Daugherty Rule 3018 hearing (0.1).	9.40	1075.00	\$10,105.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2020	HRW	BL	Listen to hearing on Daugherty 3018 motion (2.5).	2.50	625.00	\$1,562.50
11/18/2020	IDK	BL	E-mails with Board, J. Pomerantz re UBS counsel reach out today on restarting mediation and how to respond.	0.20	1145.00	\$229.00
11/18/2020	KKY	BL	Review and revise 11/20/20 agenda	3.90	425.00	\$1,657.50
11/18/2020	GVD	BL	Review UBS correspondence re mediation	0.10	825.00	\$82.50
11/19/2020	IDK	BL	Review of notice of agenda re matters for tomorrow's hearing, as well as correspondence with court clerk re matters for hearing and no evidentiary hearing.	0.20	1145.00	\$229.00
11/19/2020	IDK	BL	E-mails with Board re UBS demand for more mediation and response to Clubock re same and negotiation status, and re subsequent correspondence of today with Clubock re same.	0.20	1145.00	\$229.00
11/19/2020	KKY	BL	Review and revise 11/20/20 agenda	0.60	425.00	\$255.00
11/19/2020	JEO	BL	Work on agenda for 11/20 hearing	1.10	925.00	\$1,017.50
11/19/2020	JMF	BL	Review motion for authority re asset sale transactions.	0.30	925.00	\$277.50
11/19/2020	JAM	BL	E-mails to UCC, Meta-e, I. Leventon, S. Vitiello, B. Sharp, G. Demo re: document production issues (0.8).	0.80	1075.00	\$860.00
11/20/2020	JEO	BL	Work on revised agenda per court comments	0.70	925.00	\$647.50
11/20/2020	JMF	BL	Review amended agenda and emails re same.	0.30	925.00	\$277.50
11/20/2020	JAM	BL	Telephone conference with J. Pomerantz re: Dondero motion to shorten on transactions outside ordinary course (0.1); telephone conference with C. Woods re: Daugherty litigation (0.1); telephone conference with G. Demo re: update on litigation matters (0.1); hearing on UBS partial summary judgment motion and Rule 3018 motion (partial participation) (4.8); e-mails with I. Leventon, S. Vitiello, G. Demo re: document production (0.1).	5.20	1075.00	\$5,590.00
11/21/2020	IDK	BL	E-mails with attorneys re issues on potential removal of Daugherty state court litigation, and feedback of DSA Piper re same.	0.20	1145.00	\$229.00
11/21/2020	JNP	BL	Email to and from John A. Morris regarding removal issues.	0.10	1075.00	\$107.50
11/21/2020	JAM	BL	E-mails with UCC's counsel re: document	0.80	1075.00	\$860.00

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			production (0.1); review UBS notice of appeal of Redeemer Rule 9019 order (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo, L. Canty re: UBS notice of appeal of Redeemer Rule 9019 order (0.3); e-mails with C. Woods, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty and motion to intervene (0.3).			
11/22/2020	JNP	BL	Review and revise reply to Dondero opposition to servicers motion.	0.30	1075.00	\$322.50
11/22/2020	JNP	BL	Conference with J. Seery, F. Caruso, Gregory V. Demo and Ira D. Kharasch regarding Dondero opposition to servicers motion.	0.60	1075.00	\$645.00
11/22/2020	JNP	BL	Review proposed J. Seery proffer for hearing on servicing agreements.	0.10	1075.00	\$107.50
11/22/2020	RMS	BL	Telephone conference with John A. Morris regarding research memorandum regarding mediation/settlement question	0.20	825.00	\$165.00
11/22/2020	RMS	BL	Email exchange with Leslie Forrester regarding research regarding mediation/settlement question	0.10	825.00	\$82.50
11/22/2020	RMS	BL	Research regarding mediation/settlement question	2.50	825.00	\$2,062.50
11/22/2020	JMF	BL	Review objection to sub servicer motion.	0.30	925.00	\$277.50
11/22/2020	JAM	BL	Telephone conference with J. Seery, J. Pomerantz, G. Demo, F. Caruso re: 11/23 hearing on sub-servicing agreements and related matters (0.6); review/revise Seery proffer on new service agreements (0.3); telephone conference with R. Saunders re: legal research on mediation privilege (0.1).	1.00	1075.00	\$1,075.00
11/23/2020	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re litigation issues, including with Dondero.	0.30	1445.00	\$433.50
11/23/2020	RMS	BL	Researched and drafted memorandum regarding mediation/settlement question, and emailed it to John A. Morris	1.50	825.00	\$1,237.50
11/23/2020	RMS	BL	Email exchange with Leslie Forrester regarding research regarding mediation/settlement	0.10	825.00	\$82.50
11/23/2020	JMF	BL	Review reply to sub servicer motion.	0.20	925.00	\$185.00
11/23/2020	LAF	BL	Legal research re: Federal Rule of Evidence 408.	0.50	450.00	\$225.00
11/23/2020	JAM	BL	Prepare for hearing on hearing concerning retention of sub-service providers (1.3); review draft	3.40	1075.00	\$3,655.00

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			opposition to Dondero objection to Debtor's sub-servicer motion (0.3); telephone conference with G. Demo, Dondero's counsel MultiStrat discovery, disputes (0.3); e-mails to Board, J. Pomerantz, I. Kharasch, G. Demo, Z. Annable (0.2); court hearing on Disclosure Statement, motion to retain sub-servicers, and Dondero motion to shorten (1.2); telephone conference with J. Dubel re: Rule 408 issues and UBS statements to the Court (0.1).			
11/23/2020	HRW	BL	Highland/Dugaboy Meet & Confer (0.2).	0.20	625.00	\$125.00
11/24/2020	IDK	BL	E-mail to J Morris re general issues on our complaint vs Daugherty and next steps re same.	0.10	1145.00	\$114.50
11/24/2020	IDK	BL	Numerous E-mails with attorneys re research on whether Clubok violated settlement communications to court, and review of research re same (.3); E-mails with Mediator re their desire for call next week on mediation status, and coordination(.2).	0.50	1145.00	\$572.50
11/24/2020	JNP	BL	Email to and from mediators regarding status.	0.10	1075.00	\$107.50
11/24/2020	RMS	BL	Email exchange with Jeffrey N. Pomerantz and John A. Morris regarding mediation/settlement question	0.10	825.00	\$82.50
11/24/2020	JAM	BL	Review R. Saunders memo re: Rule 408 and related issues concerning Clubok's statements on the record (0.3); e-mails with J. Pomerantz, I. Kharasch, G. Demo, R. Saunders re: Rule 408 and related issues concerning Clubok's statements on the record (0.4); e-mails with B. Sharp, T. Jeremiassen, P. Montgomery re: document production (0.2); e-mails with Z. Annable, M. Holmes re: pro hac vice applications for US District Court (0.2).	1.10	1075.00	\$1,182.50
11/24/2020	HRW	BL	Research issue of whether claim of accounting exists for an LLC (4.0).	4.00	625.00	\$2,500.00
11/25/2020	JNP	BL	Conference with John A. Morris regarding potential litigation.	0.20	1075.00	\$215.00
11/25/2020	JAM	BL	Telephone conference with T. Jeremiassen re: document production (0.3); e-mails with T. Jeremiassen, I. Leventon re: document production (0.2); review/analysis of outstanding document production issues (0.4); e-mails with P. Montgomery re: document production issues (0.3); e-mails with Meta-e re: document production issues (0.1); telephone conference with C. Woods re: Daugherty Delaware action and potential removal to bankruptcy court (0.2); telephone conference with I.	2.20	1075.00	\$2,365.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Leventon re: document production, HarbourVest, Daugherty litigations (0.4); telephone conference with J. Kathman re: Daugherty litigation matters (0.2); e-mail to L. Drawhorn re: proposed scheduling order for SE Multifamily (0.1).			
11/25/2020	GVD	BL	Draft letter re interference with estate (1.0); prepare for and attend board call re potential litigation (1.0); correspondence with WilmerHale re duties and obligations (0.2); correspondence re request for documents (0.2)	2.40	825.00	\$1,980.00
11/26/2020	JAM	BL	E-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay motion (0.1); e-mail to M. Wolf, A. Magazine re: document review/privilege issues (0.1).	0.20	1075.00	\$215.00
11/26/2020	GVD	BL	Review correspondence re document production	0.10	825.00	\$82.50
11/27/2020	IDK	BL	E-mails with attorneys re further Dondero interference and potential need for injunction papers and need for call, including J Morris list of issues to consider (.2); E-mails with attorneys re further correspondence with CEO and Covitz re same interference (.2); Review of correspondence with Wilmer Hale and CLO practice area concerns (.1); Telephone conference with J. Pomerantz re same (.1).	0.60	1145.00	\$687.00
11/27/2020	IDK	BL	Attend internal conference call re potential injunction vs Dondero re interference (.6); Attend next conference call with Wilmer Hale and internal team re same (.4); E-mails with attorneys re coordination of call over weekend re same for planning (.2).	1.20	1145.00	\$1,374.00
11/27/2020	JNP	BL	Conference with John A. Morris, Ira D. Kharasch and Gregory V. Demo regarding potential litigation.	0.50	1075.00	\$537.50
11/27/2020	JNP	BL	Conference with Wilmer Hale and PSZJ regarding CLO related issues and potential litigation.	0.40	1075.00	\$430.00
11/27/2020	JAM	BL	Review documents re: Dondero conduct, CLO authority, and potential litigation (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: issues concerning Dondero's conduct (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: Dondero conduct and potential litigation (0.6); telephone conference with H. Winograd re: Dondero conduct and potential litigation (0.1); e-mails to H. Winograd re: issues concerning Dondero's conduct (0.1); telephone conference with J. Pomerantz, I.	2.00	1075.00	\$2,150.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Kharasch, G. Demo, H. Winograd, T. Silva re: Dondero conduct and potential litigation (0.4).			
11/27/2020	GVD	BL	Correspondence with PSZJ re injunction issues (0.2); conference with T. Silva and PSZJ re injunction issues (0.3); correspondence with J. Seery re same (0.2)	0.70	825.00	\$577.50
11/27/2020	HRW	BL	Draft motion for injunctive relief against Dondero (1.2); Call with J. Morris re: motion for injunctive relief against Dondero (0.1); PSZJ/Wilmer Hale call re: motion for injunctive relief against Dondero (0.3).	1.60	625.00	\$1,000.00
11/28/2020	GVD	BL	Review spreadsheet re related entity holdings	0.20	825.00	\$165.00
11/28/2020	HRW	BL	Draft motion for injunctive relief against Dondero (5.8).	5.80	625.00	\$3,625.00
11/29/2020	JNP	BL	Conference with Wilmer Hale, DSI, PSZJ and J. Seery regarding interference with CLOs and related issues.	0.50	1075.00	\$537.50
11/29/2020	JAM	BL	Telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo, T. Silva re: Dondero's conduct and potential litigation (0.8).	0.80	1075.00	\$860.00
11/29/2020	GVD	BL	Conference with HMCLP team re potential litigation	0.60	825.00	\$495.00
11/30/2020	IDK	BL	E-mails with local counsel re new dates for confirmation hearing and related deadlines, and calendar same.	0.20	1145.00	\$229.00
11/30/2020	JAM	BL	Review/revise e-mail to Board re: Daugherty litigation issues (0.2); e-mails with S. Vitiello re: document production (0.1); e-mails with T. Jeremiassen, J. Donohue, J. Romey re: document production (0.4); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo concerning analysis of removal of Daugherty Delaware I case to bankruptcy court (0.9); e-mails with P. Montgomery re: document production (0.2); telephone conference with J. Seery re: Daugherty litigation issues (0.3); telephone conference with G. Demo re: litigation matters (0.1); telephone conference with C. Woods, M. Katz re: Daugherty litigation matters (0.8).	3.00	1075.00	\$3,225.00
11/30/2020	GVD	BL	Review Acis motion for final decree and correspondence with J. Pomerantz re same (0.3); correspondence with R. Patel re Neutra appeal (0.2); conference with J. Morris re potential litigation re interference (0.2)	0.70	825.00	\$577.50

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				143.70		\$112,601.00
<b>Case Administration [B110]</b>						
11/02/2020	KKY	CA	Review and revise critical dates	1.30	425.00	\$552.50
11/02/2020	SLP	CA	Maintain document control.	0.60	350.00	\$210.00
11/02/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/03/2020	IDK	CA	E-mails with G Demo, J Pomerantz re coordination next WIP calls (.1); Review of updated WIP list (.1); Attend internal conference call on WIP and open issues in case, including DS/Plan (.6); Attend next conference call with DSI on its WIP and case issues (.4).	1.20	1145.00	\$1,374.00
11/03/2020	KKY	CA	Review and revise critical dates	2.80	425.00	\$1,190.00
11/03/2020	JMF	CA	Draft memorandum re pending case issues (.8); telephone call with I. Kharasch, G. Demo, J. Morris re same (.6).	1.40	925.00	\$1,295.00
11/03/2020	JMF	CA	Telephone call with I. Kaharasch, G. Demo and J. Donahue, J. Romey, F. Caruso, and B. Sharp re pending case issues.	0.40	925.00	\$370.00
11/03/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/03/2020	JAM	CA	Internal WIP call (I. Kharasch, J. Fried, G. Demo) (0.5).	0.50	1075.00	\$537.50
11/03/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/03/2020	GVD	CA	Attend WIP Call (0.6); Attend DSI/PSZJ WIP Call (0.4); compile minutes (0.2); conference with J. Seery re open items and next steps (0.1); daily status conference with J. Romey (0.4)	1.70	825.00	\$1,402.50
11/04/2020	KKY	CA	Review and revise critical dates	0.80	425.00	\$340.00
11/04/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/05/2020	GVD	CA	Daily status conference with J. Romey (0.4); correspondence re lease assumption (0.1); conference with F. Caruso re lease assumption (0.2); schedule calls (0.1)	0.80	825.00	\$660.00
11/06/2020	KKY	CA	Review and revise critical dates	0.20	425.00	\$85.00
11/06/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/06/2020	GVD	CA	Daily status conference with J. Romey re open items (0.1)	0.10	825.00	\$82.50
11/09/2020	IDK	CA	Telephone conference with J. Pomerantz and G Demo re open issues in case and revised DS (1.1).	1.10	1145.00	\$1,259.50
11/09/2020	JMF	CA	Review recently filed pleadings and update memorandum re pending case issues and litigation matters.	0.80	925.00	\$740.00
11/09/2020	JMF	CA	Telephone call with G. Demo, I. Kharasch, J.N. Pomerantz re plan and claims treatment issues.	0.70	925.00	\$647.50
11/09/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
11/09/2020	GVD	CA	Daily status conference with J. Romey (0.1); status conference with J. Seery re open items and next steps (0.2); conference with J. Pomerantz and I. Kharasch re open issues (1.1)	1.40	825.00	\$1,155.00
11/10/2020	IDK	CA	E-mails to reschedule WIP call (.1); Review of updated WIP list (.1); Attend internal WIP call on open issues in case (.7); Attend part of DSI, PSZJ WIP call (.5).	1.40	1145.00	\$1,603.00
11/10/2020	JNP	CA	Weekly PSZJ WIP call.	0.70	1075.00	\$752.50
11/10/2020	JEO	CA	Participate in call with PSZJ team call to review pending matters	0.70	925.00	\$647.50
11/10/2020	JMF	CA	Telephone call with J.N. Pomerantz, G. Demo, I. Kharasch, J. Morris re pending case issues and litigation.	0.70	925.00	\$647.50
11/10/2020	JMF	CA	Telephone call with G. Demo, B. Sharp, J. Romey and J. Donahue re plan and pending case issues.	0.70	925.00	\$647.50
11/10/2020	JMF	CA	Update memorandum re pending case issues and litigation re internal calls.	0.30	925.00	\$277.50
11/10/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, J. Fried, G. Demo) (0.7).	0.70	1075.00	\$752.50
11/10/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/10/2020	GVD	CA	Attend WIP Call (0.7); attend PSZJ/DSI WIP Call (0.7); daily status call with J. Romey (0.3); attend to follow up issues re WIP call (0.3)	2.00	825.00	\$1,650.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/11/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/11/2020	GVD	CA	Daily status conference with J. Romey re open items (0.2); attend to scheduling of board calls (0.1); draft critical dates calendar for team (0.9)	1.20	825.00	\$990.00
11/12/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/13/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/13/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/13/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/14/2020	GVD	CA	Multiple conferences with J. Pomerantz and J. Donohue re cash flow issues	0.90	825.00	\$742.50
11/16/2020	IDK	CA	Review of e-mail from Board on upcoming critical dates (.1); Numerous E-mails with attorneys re rescheduling of tomorrow's WIP call (.2).	0.30	1145.00	\$343.50
11/16/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/16/2020	JMF	CA	Draft memorandum re pending cases and litigation issues.	0.80	925.00	\$740.00
11/16/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/16/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
11/16/2020	GVD	CA	Correspondence with Board re critical dates (0.2); daily status conference with J. Romey (0.3); conference with J. Seery re open items and next steps (0.2)	0.70	825.00	\$577.50
11/17/2020	KKY	CA	Review and revise critical dates	1.60	425.00	\$680.00
11/17/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/17/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/17/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	350.00	\$140.00
11/17/2020	GVD	CA	Correspondence re scheduling issues (0.2); daily status conference with J. Romey re open items (0.2)	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2020	IDK	CA	Review of WIP list for upcoming call (.1); Attend internal WIP call and next steps in case (.5); Attend DSI WIP call and questions on trust/taxes (.5).	1.10	1145.00	\$1,259.50
11/18/2020	JNP	CA	Participate on part of PSZJ WIP call.	0.50	1075.00	\$537.50
11/18/2020	JNP	CA	Weekly PSZJ DSI WIP call.	0.50	1075.00	\$537.50
11/18/2020	KKY	CA	Review and revise critical dates	0.40	425.00	\$170.00
11/18/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/18/2020	JMF	CA	Draft memorandum re case and litigation issues (.5); telephone call with G. Demo, I. Kharasch, J. Morris and J.N. Pomerantz re same (.7).	1.20	925.00	\$1,110.00
11/18/2020	JMF	CA	Telephone call with B. Sharp, F. Caruso, J. Donahue, G. Demo, J.N. Pomerantz, I. Kharasch re work in progress items.	0.40	925.00	\$370.00
11/18/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, J. Fried, G. Demo) (0.5).	0.50	1075.00	\$537.50
11/18/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/18/2020	GVD	CA	Prepare for WIP call (0.1); attend WIP call (0.5); attend DSI/PSZJ WIP Call (0.4); attend to follow up issues re WIP call (0.2)	1.20	825.00	\$990.00
11/19/2020	KKY	CA	Review and revise critical dates	0.20	425.00	\$85.00
11/19/2020	MFC	CA	Emails with local counsel regarding hearing and notice issues.	0.20	995.00	\$199.00
11/19/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/19/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
11/19/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/20/2020	KKY	CA	Review and revise critical dates	0.10	425.00	\$42.50
11/20/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/20/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
11/20/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/21/2020	GVD	CA	Correspondence with T. Silva re status of documents	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2020	KKY	CA	Review and revise critical dates	0.40	425.00	\$170.00
11/23/2020	JMF	CA	Draft memorandum of case issues and deadlines.	0.50	925.00	\$462.50
11/23/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	350.00	\$140.00
11/23/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
11/24/2020	IDK	CA	E-mails with attorneys, DSI re need to reschedule WIP calls of today	0.10	1145.00	\$114.50
11/24/2020	KKY	CA	Review and revise critical dates	2.20	425.00	\$935.00
11/24/2020	JEO	CA	Participate in WIP call	0.70	925.00	\$647.50
11/24/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (3.7) enter documents into legal key	3.90	350.00	\$1,365.00
11/24/2020	JMF	CA	Update memorandum re disclosure statement deliverable issues.	0.30	925.00	\$277.50
11/24/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
11/24/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
11/24/2020	GVD	CA	Daily status conference with J. Romey (0.2); attend to issues re WIP scheduling (0.1)	0.30	825.00	\$247.50
11/25/2020	IDK	CA	Review of WIP list (.1); Attend internal WIP call on upcoming tasks (.8); Attend DSI WIP call on open issues (.5).	1.40	1145.00	\$1,603.00
11/25/2020	JNP	CA	Participate on PSZJ WIP call.	0.80	1075.00	\$860.00
11/25/2020	JNP	CA	Participate in PSZJ and DSI weekly DIP call.	0.50	1075.00	\$537.50
11/25/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
11/25/2020	JMF	CA	Draft update re pending case issues and pleadings (.6); telephone calls with J.N. Pomerantz, I. Kharasch, J. O'Neill, J. Morris, G. Demo re same (.8); telephone call with G. Donahue and F. Caruso re DSI issues re same (.4).	1.80	925.00	\$1,665.00
11/25/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/25/2020	JAM	CA	Internal WIP Call (J. Pomerantz, I. Kharasch, J. Fried, G. Demo) (0.8).	0.80	1075.00	\$860.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/25/2020	GVD	CA	Attend WIP Call (0.8); attend DSI/PSZJ WIP Call (0.5)	1.30	825.00	\$1,072.50
11/28/2020	GVD	CA	Correspondence re scheduling calls (0.2); conference with J. Seery re open items and next steps (0.3)	0.50	825.00	\$412.50
11/29/2020	GVD	CA	Correspondence with J. Donohue re employment counsel (0.2); correspondence re scheduling (0.1)	0.30	825.00	\$247.50
11/30/2020	JMF	CA	Draft memorandum re critical dates and case deadlines.	0.40	925.00	\$370.00
11/30/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
11/30/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
11/30/2020	GVD	CA	Attend to open issues re case management (0.5); status conference with J. Seery re open items and next steps (0.2); conference with J. Seery, F. Caruso, and J. Romey re open issues and next steps (0.3)	1.00	825.00	\$825.00
				<b>59.50</b>		<b>\$44,468.50</b>

#### Claims Admin/Objections[B310]

09/17/2020	LAF	CO	Legal research re: Objection to 3018 motion.	1.00	450.00	\$450.00
09/18/2020	LAF	CO	Legal research re: Objection to Rule 3018 motion.	2.30	450.00	\$1,035.00
11/01/2020	IDK	CO	E-mails with attorneys re Nelms communications with Flynn re problems with Acis order on 9019 re alter ego and employee issues, and potential need to amend same (.2); Telephone conference with G. Demo re same (.1); E-mail to G. Demo re summary of transcript re same on alter ego claims and damages and release, including review of same (.2); Review of correspondence with Flynn re potential issues re same and how to resolve (.1).	0.60	1145.00	\$687.00
11/01/2020	IDK	CO	Review of extensive correspondence with J. Morris re summary of our defenses to HarbourVest claim, and CEO feedback as well.	0.20	1145.00	\$229.00
11/01/2020	JNP	CO	Review email from R. Nelms regarding Acis order; Conference with Ira D. Kharasch regarding same.	0.10	1075.00	\$107.50
11/01/2020	JNP	CO	Conference with John A. Morris regarding Acis	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Order.			
11/01/2020	JNP	CO	Conference with R. Nelms regarding Acis settlement order.	0.10	1075.00	\$107.50
11/01/2020	JNP	CO	Email to M. Lynn regarding Acis settlement order, review response and review transcript.	0.30	1075.00	\$322.50
11/01/2020	JNP	CO	Review email re Harbourvest; Conference with John A. Morris regarding same.	0.10	1075.00	\$107.50
11/01/2020	JAM	CO	E-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: analysis of HarbourVest claim in the context of Rule 3018 motion (0.9); revisions to e-mail concerning HarbourVest analysis (0.2); telephone conference with J. Pomerantz re: HarbourVest analysis (0.1).	1.20	1075.00	\$1,290.00
11/02/2020	IDK	CO	Review of correspondence with Acis legal team re Flynn request for amended 9019 order (.1); E-mails with G Demo and J Pomerantz re Flynn and employee issues in same order (.1).	0.20	1145.00	\$229.00
11/02/2020	JNP	CO	Email to M. Lynn regarding Acis Order.	0.10	1075.00	\$107.50
11/02/2020	JNP	CO	Email relating to Acis settlement Order.	0.10	1075.00	\$107.50
11/02/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest 3018; Review email regarding same (2x).	0.20	1075.00	\$215.00
11/02/2020	JAM	CO	Review documents and send e-mail to G. Demo, J. Pomerantz, I. Kharasch re: Daugherty's claim and Rule 3018 motion (0.4); telephone conference with J. Seery re: Daugherty claim (0.3); telephone conference with J. Seery re: Daugherty claim (0.2); communications with J. Pomerantz, D. Stroik re: HarbourVest claim and Rule 3018 motion (0.2).	1.10	1075.00	\$1,182.50
11/02/2020	GVD	CO	Review Acis transcript re issues on employee release (0.2); review Daugherty 3018 motion (0.3); review correspondence re HarbourVest objection (0.1); circulate settlement language (0.2); conference with counsel to Frontier re new note (0.4); correspondence with D. Neier re Acis settlement (0.1); follow up call with J. Romey re Frontier (0.1)	1.40	825.00	\$1,155.00
11/03/2020	IDK	CO	Review of numerous correspondence with Acis team re status of consummation of settlement and related dismissals (.2); Review of correspondence with Flynn, Acis team, others on potential amendments to 9019 order (.2).	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2020	IDK	CO	Review of correspondence with J Dubel on UBS settlement scenarios.	0.20	1145.00	\$229.00
11/03/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest and email to J. Seery and J. Dubel regarding same.	0.10	1075.00	\$107.50
11/03/2020	RJF	CO	Review counter and related telephone conferences with Jeffrey N. Pomerantz.	0.50	1245.00	\$622.50
11/03/2020	RJF	CO	Research regarding setoff.	0.40	1245.00	\$498.00
11/03/2020	RJF	CO	Telephone conference with Beth E. Levine regarding 503(b)(9) claim.	0.30	1245.00	\$373.50
11/03/2020	JAM	CO	Telephone conference with J. Seery re: HarbourVest claim (0.2); telephone conference with H. Hochman re: Daugherty claim (0.3); telephone conference with J. Pomerantz re: HarbourVest (0.1).	0.60	1075.00	\$645.00
11/03/2020	EAW	CO	Emails to//from R. Feinstein and J. Pomerantz re: offset for settlement payments (UBS).	0.70	825.00	\$577.50
11/03/2020	EAW	CO	Research and document review re: offset for settlement payments (UBS).	3.70	825.00	\$3,052.50
11/03/2020	EAW	CO	Review emails from J. Seery and J. Dubel re: settlement discussions (UBS).	0.10	825.00	\$82.50
11/03/2020	EAW	CO	Research and analysis re: attorney fees, punitive damages and statute of limitations.	3.90	825.00	\$3,217.50
11/03/2020	GVD	CO	Correspondence with B. Assink re Dugaboy objections (0.2); review materials re dismissal of Acis cases (0.4)	0.60	825.00	\$495.00
11/04/2020	IDK	CO	Review of numerous E-mails on SEAF Financials and claim issues.	0.10	1145.00	\$114.50
11/04/2020	IDK	CO	Review of correspondence with Acis team, Dondero counsel, re further draft language to resolve issues on order approving settlement, and our feedback to same (.2); E-mails with Acis, Flynn re further revised language for same (.1).	0.30	1145.00	\$343.50
11/04/2020	JNP	CO	Conference with J. Dubel, J. Seery and John A. Morris regarding Harbourvest and related issues.	0.40	1075.00	\$430.00
11/04/2020	JNP	CO	Conference with J. Dubel regarding UBS.	0.10	1075.00	\$107.50
11/04/2020	JNP	CO	Conference with Debevoise, John A. Morris and Gregory V. Demo regarding 3018 motion and related issues.	0.50	1075.00	\$537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2020	JEO	CO	Continued work on open claims	0.90	925.00	\$832.50
11/04/2020	JMF	CO	Research re Dugaboy claims and postpetition assertions,	0.70	925.00	\$647.50
11/04/2020	JMF	CO	Review certain related claims analysis and offset issues,	0.70	925.00	\$647.50
11/04/2020	JMF	CO	Review critical dates memo and memorandum re pending case events.	0.20	925.00	\$185.00
11/04/2020	JAM	CO	E-mail to J. Kathman re: Daugherty Rule 3018 motion (0.1); telephone conference with J. Seery, J. Dubel, J. Pomerantz re: HarbourVest claim and Rule 3018 motion (0.4); telephone conference with J. Pomerantz, G. Demo, HarbourVest lawyers re: Rule 3018 motion and related matters (0.5).	1.00	1075.00	\$1,075.00
11/04/2020	EAW	CO	Research and analysis re: attorney fees, punitive damages and statute of limitations.	2.20	825.00	\$1,815.00
11/04/2020	EAW	CO	Research and document review re: response to 3018 motion (UBS).	0.90	825.00	\$742.50
11/04/2020	GVD	CO	Conference with potential creditor re status of case (0.2); conference with Winstead re revisions to order (0.2); conference with HarbourVest re claim issues (0.5)	0.90	825.00	\$742.50
11/05/2020	HDH	CO	Research and drafting of opposition to estimation motion	2.70	950.00	\$2,565.00
11/05/2020	HDH	CO	Telephone conference with John A. Morris and Daugherty counsel	0.50	950.00	\$475.00
11/05/2020	IDK	CO	Brief review of numerous and extensive E-mails with Acis team, Dondero counsel, employee counsel, re revising order approving 9019 motion.	0.30	1145.00	\$343.50
11/05/2020	JNP	CO	Conference with J. Dubel regarding claims process.	0.20	1075.00	\$215.00
11/05/2020	JMF	CO	Review claims spreadsheet re pending omnibus objections.	0.50	925.00	\$462.50
11/05/2020	JAM	CO	Review documents re: Daugherty claim (0.2); telephone conference with H. Hochman, Daugherty's attorneys re: nature and scope of Daugherty's claim (0.5).	0.70	1075.00	\$752.50
11/05/2020	GVD	CO	Prepare and file stipulation re Acis order	1.30	825.00	\$1,072.50
11/06/2020	HDH	CO	Complete draft of opposition to estimation motion	3.20	950.00	\$3,040.00

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11/06/2020	HDH	CO	Internal correspondence regarding Daugherty motion	0.20	950.00	\$190.00
11/06/2020	IDK	CO	Review of correspondence with Hunter Mountain re our objection to claim and next steps.	0.20	1145.00	\$229.00
11/06/2020	IDK	CO	E-mails with attorneys re HarbourVest proposals on settlement and its 3018 motion process, and issues re same.	0.20	1145.00	\$229.00
11/06/2020	IDK	CO	E-mail to J Morris re UBS appeal of Redeemer settlement.	0.10	1145.00	\$114.50
11/06/2020	JNP	CO	Email to and from John A. Morris regarding Harbourvest 3018.	0.10	1075.00	\$107.50
11/06/2020	JEO	CO	Work on stipulation resolving BRG Claim	0.80	925.00	\$740.00
11/06/2020	JMF	CO	Analyze issues re Dugaboy proposal and claims amendment (.8); emails with G. Demo re same (.2).	1.00	925.00	\$925.00
11/06/2020	JAM	CO	Telephone conference with J. Seery re: Daugherty and HarbourVest claims (0.2); review/revise draft objection to Daugherty Rule 3018 motion (2.1); telephone conference with D. Stroik re: HarbourVest potential resolution (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: call with Stroik concerning HarbourVest (0.2).	2.70	1075.00	\$2,902.50
11/06/2020	EAW	CO	Research, analysis, and document review re: response to 3018 motion and reply ISO summary judgment motion (UBS).	5.40	825.00	\$4,455.00
11/06/2020	EAW	CO	Emails to/from PSZJ team and UBS's counsel re: 3018 motion and opposition to summary judgment motion (UBS).	0.30	825.00	\$247.50
11/06/2020	EAW	CO	Review redacted versions of 3018 motion, opposition to summary judgment motion, and related filings (UBS).	1.60	825.00	\$1,320.00
11/06/2020	EAW	CO	Coordinate with UBS's counsel and L. Canty re: unredacted versions of documents filed by UBS.	0.40	825.00	\$330.00
11/06/2020	GVD	CO	Review potential HarbourVest proposal (0.2); conference with counsel to Hunter Mountain re status (0.2)	0.40	825.00	\$330.00
11/07/2020	HDH	CO	Telephone conference with John A. Morris regarding Daugherty motion	0.20	950.00	\$190.00
11/07/2020	HDH	CO	Review draft of opposition to estimation motion	0.30	950.00	\$285.00



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11/07/2020	IDK	CO	E-mails with H Hochman and J Morris re further legal issues on Daugherty 3018 motion, including J Morris markup of 3018 objection (.2); E-mail to E Wagner re summary of UBS 3018 motion and next steps, as well as UBS opposition to SJ and related discovery arguments (.2).	0.40	1145.00	\$458.00
11/07/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest 3018.	0.20	1075.00	\$215.00
11/07/2020	JAM	CO	Telephone conference with J. Pomerantz re: HarbourVest settlement offer (0.2); review/revise draft objection to Daugherty Rule 3018 motion (4.6); telephone conference with H. Hochman re: objection to Daugherty 3018 motion (0.1); e-mails to Board, J. Pomerantz, I. Kharasch, H. Hochman, G. Demo re: objection to Daugherty 3018 motion (0.2).	5.10	1075.00	\$5,482.50
11/07/2020	EAW	CO	Research, analysis, and document review re: response to 3018 motion and reply ISO summary judgment motion (4.8); and emails to/from PSZJ team and Board re: same (0.3) (UBS).	5.10	825.00	\$4,207.50
11/08/2020	JNP	CO	Review opposition to Harbourvest 3018 motion.	0.30	1075.00	\$322.50
11/08/2020	JAM	CO	Review/revise objection to HarbourVest Rule 3018 motion (5.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: objection to HarbourVest Rule 3018 Motion (0.1); telephone conference with H. Hochman re: objection to Daugherty Rule 3018 motion (0.1); revise objection to Daugherty Rule 3018 motion (0.1).	5.50	1075.00	\$5,912.50
11/08/2020	EAW	CO	Research, analysis, and document review re: response to 3018 motion and reply ISO summary judgment motion (UBS).	6.30	825.00	\$5,197.50
11/09/2020	HDH	CO	Review draft of estimation opposition	0.30	950.00	\$285.00
11/09/2020	HDH	CO	Correspond with John A. Morris regarding estimation opposition	0.10	950.00	\$95.00
11/09/2020	IDK	CO	E-mails with attorneys re appeals of Acis 9019 order, as well as Dondero's E-mails re same and desire to go to 5th Cir.	0.20	1145.00	\$229.00
11/09/2020	JNP	CO	Review letter from UBS and forward to Board.	0.10	1075.00	\$107.50
11/09/2020	RJF	CO	Review UBS opposition to motion for partial summary judgment and voting motions, declaration.	1.40	1245.00	\$1,743.00
11/09/2020	JAM	CO	E-mail to Z. Annable, J. Pomerantz, I. Kharasch, G.	9.90	1075.00	\$10,642.50

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Demo re: opposition papers for Daugherty and HarbourVest Rule 3018 motions (0.3); review/revise objection to Daugherty Rule 3018 motion (2.8); draft JAM Declaration in opposition to Daugherty 3018 motion (0.2); telephone conference with H. Winograd re: objection to HarbourVest Rule 3018 motion (0.2); review/revise objection to HarbourVest Rule 3018 motion (4.7); review/revise JAM Declaration in support of opposition to HarbourVest 3018 motion (0.2); telephone conference with J. Seery re: HarbourVest Rule 3018 motion and related matters (0.2); e-mail to Board re: HarbourVest Rule 3018 motion and related matters (0.1); telephone conference with D. Stroik re: HarbourVest scheduling and process (0.2); telephone conference with G. Demo re: HarbourVest and fiduciary duty issues (0.3); e-mails to Daugherty's lawyer and HCMLP re: confidentiality of Wazzan report (0.1); telephone conference with H. Hochman re: opposition to Daugherty Rule 3018 motion (0.1); e-mails with H. Winograd, I. Soto re: HarbourVest opposition papers (0.3); e-mails with D. Stroik, others re: opposition papers to HarbourVest Rule 3018 motion (0.2).						
11/09/2020	EAW	CO	Draft reply ISO motion for summary judgment (UBS).	4.80	825.00	\$3,960.00
11/09/2020	EAW	CO	Emails to/from G. Demo re: reply ISO motion for summary judgment (UBS).	0.10	825.00	\$82.50
11/09/2020	EAW	CO	Research, analysis, and document review re: response to 3018 motion and reply ISO summary judgment motion (UBS).	4.20	825.00	\$3,465.00
11/09/2020	GVD	CO	Review Daugherty 3018 response (0.6); review HarbourVest 3018 response (1.8); review UBS issues re discovery and call with I. Leventon re same (0.7); correspondence re RCP claim (0.2); research fiduciary duty issues re HarbourVest claim (0.8); conference with J. Morris re fiduciary duty issues (0.3); conference with J. Romey re UBS discovery issues (0.3)	3.90	825.00	\$3,217.50
11/10/2020	IDK	CO	E-mails with attorneys re scheduling issues on 3018 motions of Daugherty/HarbourVest (.1); E-mails with Board and J Morris re same on court date (.1).	0.20	1145.00	\$229.00
11/10/2020	IDK	CO	E-mails with attorneys re UBS appeal impact on Redeemer, and J Fried review of prior orders re same (.3); E-mails with Redeemer team on upcoming call re same (.1); Attend conference call	1.10	1145.00	\$1,259.50

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			with Redeemer counsels re impact of UBS appeal (.7).			
11/10/2020	JNP	CO	Conference with Ira D. Kharasch and John A. Morris regarding claims issues.	0.10	1075.00	\$107.50
11/10/2020	JNP	CO	Email to Robert J. Feinstein and Elissa A. Wagner regarding UBS.	0.10	1075.00	\$107.50
11/10/2020	RJF	CO	Further review of voting motion, opposition to summary judgment and telephone conference with Wagner regarding reply.	2.50	1245.00	\$3,112.50
11/10/2020	EAW	CO	Draft reply ISO motion for summary judgment (UBS).	8.40	825.00	\$6,930.00
11/10/2020	EAW	CO	Review email from I. Leventon re: reply ISO motion for summary judgment (UBS).	0.20	825.00	\$165.00
11/10/2020	EAW	CO	Review transcript of deposition of C. Stoops in UBS litigation.	0.70	825.00	\$577.50
11/10/2020	EAW	CO	Emails to/from R. Feinstein, J. Pomerantz, G. Demo and H. Winograd re: reply ISO motion for summary judgment and response to 3018 motion (UBS).	0.20	825.00	\$165.00
11/10/2020	EAW	CO	Emails to/from M. Hankin re: unredacted MSJ documents (UBS).	0.10	825.00	\$82.50
11/10/2020	EAW	CO	Telephone call with G. Demo and H. Winograd re: reply ISO motion for summary judgment (UBS).	0.90	825.00	\$742.50
11/10/2020	EAW	CO	Telephone call R. Feinstein re: reply ISO motion for summary judgment and response to 3018 motion (UBS).	0.40	825.00	\$330.00
11/10/2020	GVD	CO	Correspondence re HarbourVest timing issues (0.1); correspondence with B. Assink re Dugaboy issues (0.2); correspondence with J. Fried re 3018 voting issues (0.2); conference with H. Winograd and E. Wagner re UBS discovery issues (0.9); conference with I. Leventon re UBS discovery issues (0.2); conference with Redeemer re claim issues (0.7)	2.30	825.00	\$1,897.50
11/11/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest pleadings.	0.10	1075.00	\$107.50
11/11/2020	JNP	CO	Conference with Gregory V. Demo Robert J. Feinstein and Elissa A. Wagner regarding UBS 3018.	0.50	1075.00	\$537.50
11/11/2020	JNP	CO	Conference with J. Dubel regarding UBS.	0.40	1075.00	\$430.00

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11/11/2020	JNP	CO	Conference with Robert J. Feinstein regarding UBS claim.	0.10	1075.00	\$107.50
11/11/2020	RJF	CO	Review voting estimation motion.	0.70	1245.00	\$871.50
11/11/2020	RJF	CO	Call with Jeffrey N. Pomerantz, Elissa and Demo regarding same and SJM.	0.50	1245.00	\$622.50
11/11/2020	JAM	CO	Telephone conference with J. Seery re: Daugherty and HarbourVest claims (0.3); communications with J. Pomerantz, T. Mascherin, M. Hankin re: HarbourVest claim (0.2); review documents re: NextPoint (SE Multifamily) claim (0.3); telephone conference with G. Demo re: NextPoint (SE Multifamily) claim (0.1); telephone conference with G. Demo, H. Winograd re: NextPoint (SE Multifamily) claim (0.4).	1.30	1075.00	\$1,397.50
11/11/2020	EAW	CO	Draft reply ISO motion for summary judgment (UBS).	10.10	825.00	\$8,332.50
11/11/2020	EAW	CO	Telephone call with PSZJ team re: reply ISO motion for summary judgment and response to 3018 motion.	0.50	825.00	\$412.50
11/11/2020	EAW	CO	Emails to/from PSZJ team and Board re: reply ISO motion for summary judgment and response to 3018 motion (UBS).	0.10	825.00	\$82.50
11/11/2020	GVD	CO	Conference with PSZJ team re UBS issues (0.5); draft correspondence re UBS demand (0.2); conference with J. Morris and H. Winograd re HCRE claim (0.6)	1.30	825.00	\$1,072.50
11/12/2020	HDH	CO	Review and analyze correspondence and documents regarding Daugherty estimation motion	0.70	950.00	\$665.00
11/12/2020	IDK	CO	Review of UBS request for further mediation.	0.10	1145.00	\$114.50
11/12/2020	IDK	CO	Review of J Morris memo on communications with Daugherty on next week 3018 hearing.	0.10	1145.00	\$114.50
11/12/2020	JNP	CO	Conference with Robert J. Feinstein, Elissa A. Wagner and Jennifer regarding UBS 3018.	0.50	1075.00	\$537.50
11/12/2020	JNP	CO	Conference with J. Dubel regarding UBS.	0.10	1075.00	\$107.50
11/12/2020	JNP	CO	Conference with Robert J. Feinstein regarding call to discuss UBS.	0.10	1075.00	\$107.50
11/12/2020	JNP	CO	Conference with John A. Morris regarding UBS.	0.10	1075.00	\$107.50
11/12/2020	JNP	CO	Conference with J. Dubel regarding UBS.	0.20	1075.00	\$215.00

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11/12/2020	KKY	CO	Respond (.1) to email from James E. O'Neill re 2nd claims objection; and prepare (.1) attachment to same	0.20	425.00	\$85.00
11/12/2020	JEO	CO	Continued work on claim resolution	0.90	925.00	\$832.50
11/12/2020	RJF	CO	Call with Redeemer's counsel regarding 3018 motion.	0.50	1245.00	\$622.50
11/12/2020	JMF	CO	Review summary re notes receivable parties and setoff issues re same.	0.90	925.00	\$832.50
11/12/2020	JMF	CO	Review UBS opposition re summary judgment and issues re hearing.	0.80	925.00	\$740.00
11/12/2020	JAM	CO	Telephone conference with J. Dubel re: HarbourVest claim (0.3); telephone conference with R. Feinstein re: UBS (0.1); Zoom call with J. Seery, H. Covitz re: HarbourVest and Acis CLO issues (0.5); telephone conference with J. Seery re: HarbourVest and Acis CLO issues (0.1); telephone conference with G. Demo re: Daugherty tax issues (0.1); telephone conference with J. Pomerantz re: UBS issues (0.1); telephone conference with Daugherty's counsel re: 3018 hearing (0.3); telephone conference with G. Demo re: Daugherty's tax-related claim (0.2); telephone conference with G. Demo, tax counsel re: Daugherty tax claim (0.1).	1.80	1075.00	\$1,935.00
11/12/2020	EAW	CO	Draft reply ISO motion for summary judgment (UBS).	9.00	825.00	\$7,425.00
11/12/2020	EAW	CO	Emails to/from M. Hankin re: unredacted MSJ documents (UBS).	0.10	825.00	\$82.50
11/12/2020	EAW	CO	Telephone call with PSZJ team, T. Mascherin and M. Hankin re: response to 3018 motion (UBS).	0.50	825.00	\$412.50
11/12/2020	EAW	CO	Draft opposition to 3018 motion (UBS).	4.70	825.00	\$3,877.50
11/12/2020	GVD	CO	Correspondence with Board re UBS claim issues (0.1); multiple conferences re tax issues re Daugherty claim (1.1); correspondence with Board re UBS demand response (0.2)	1.40	825.00	\$1,155.00
11/13/2020	IDK	CO	E-mails with Board and attorneys re draft of response to Clubock on his mediation letter, as well as CEO changes to same.	0.20	1145.00	\$229.00
11/13/2020	IDK	CO	Review and consider in detail J Kim's memo on Highland promissory note to Acis that was transferred to HCLOM, and issues on whether	0.40	1145.00	\$458.00

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			properly approved (.3); E-mail to CEO re same (.1).			
11/13/2020	JNP	CO	Conference with J. Dubel regarding UBS.	0.10	1075.00	\$107.50
11/13/2020	JNP	CO	Draft email to A. Clubock regarding claims settlement discussions.	0.10	1075.00	\$107.50
11/13/2020	JNP	CO	Conference with J. Dubel regarding claims issues.	0.30	1075.00	\$322.50
11/13/2020	JNP	CO	Review claims transfers and forward to Board and DSI.	0.10	1075.00	\$107.50
11/13/2020	JNP	CO	Review A. Clubock email regarding status and consider response.	0.10	1075.00	\$107.50
11/13/2020	RJF	CO	Emails regarding UBS request for mediation.	0.30	1245.00	\$373.50
11/13/2020	JAM	CO	Telephone conference with T. Uebler re: Daugherty Rule 3018 hearing (0.1); telephone conference with I. Leventon re: Daugherty facts (0.2); telephone conference with J. Seery re: Daugherty claims and defenses (0.2); prepare for Daugherty Rule 3018 hearing (3.2).	3.70	1075.00	\$3,977.50
11/13/2020	EAW	CO	Draft opposition to 3018 motion (UBS).	11.30	825.00	\$9,322.50
11/13/2020	EAW	CO	Emails to/from G. Demo and I. Leventon re: exhibits to 3018 motion (UBS).	0.10	825.00	\$82.50
11/14/2020	JEO	CO	Work on Lynne Pinker MCS Stipulation	0.40	925.00	\$370.00
11/14/2020	EAW	CO	Draft opposition to 3018 motion (UBS).	5.30	825.00	\$4,372.50
11/15/2020	JNP	CO	Review and respond to email from John A. Morris regarding Harbourvest.	0.10	1075.00	\$107.50
11/15/2020	RJF	CO	Review and comment on reply to SJM, related emails.	1.80	1245.00	\$2,241.00
11/15/2020	JAM	CO	Review documents and prepare for Daugherty Rule 3018 hearing (8.8); telephone conference with D. Stroik re: HarbourVest claim (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: call with Stroik concerning HarbourVest (0.2).	9.20	1075.00	\$9,890.00
11/15/2020	EAW	CO	Revise reply ISO motion for summary judgment and opposition to 3018 motion (UBS).	7.50	825.00	\$6,187.50
11/15/2020	EAW	CO	Review draft opposition to 3018 motion from J&B (UBS).	0.60	825.00	\$495.00
11/15/2020	EAW	CO	Review comments from R. Feinstein and J. Seery on reply ISO motion for summary judgment (UBS).	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2020	EAW	CO	Emails to/from PSZJ team and J&B re: MSJ replies and 3018 oppositions (UBS).	0.10	825.00	\$82.50
11/16/2020	IDK	CO	E-mail to G Demo re Dugaboy amended claim re theory on Select Fund trades and consider.	0.20	1145.00	\$229.00
11/16/2020	IDK	CO	Brief review of E-mails with E Wagner and CEO re current revisions to SJ pleadings and 3018 re UBS.	0.30	1145.00	\$343.50
11/16/2020	JNP	CO	Conference with Robert J. Feinstein regarding upcoming UBS hearings.	0.20	1075.00	\$215.00
11/16/2020	JNP	CO	Conference with J. Dubel regarding UBS status and hearings.	0.20	1075.00	\$215.00
11/16/2020	JNP	CO	Conference with John A. Morris regarding Daugherty 3018 hearing.	0.20	1075.00	\$215.00
11/16/2020	JNP	CO	Conference with M. Clemente regarding Daugherty hearing.	0.10	1075.00	\$107.50
11/16/2020	JNP	CO	Briefly review Daugherty pleadings for 3018 motion.	0.50	1075.00	\$537.50
11/16/2020	RJF	CO	Final review of reply to summary judgment motion.	0.80	1245.00	\$996.00
11/16/2020	JMF	CO	Review opposition to UBS 3018 motion and summary judgment reply.	1.30	925.00	\$1,202.50
11/16/2020	JAM	CO	Telephone conference with J. Seery re: HarbourVest/Daugherty claims (0.3); telephone conference with B. Collins, I. Leventon re: Daugherty claim (0.5); telephone conference with T. Uebler, J. Christensen re: hearing on Daugherty Rule 3018 motion (0.5); telephone conference with G. Demo re: Daugherty and HarbourVest claims and related matters (0.3); telephone conference with J. Pomerantz re: Daugherty and HarbourVest claims and related matters (0.1); prepare for Daugherty hearing on Rule 3018 motion (5.2); communications with Z. Annabel re: filing of exhibits and other matters related to Daugherty hearing (0.2)	7.10	1075.00	\$7,632.50
11/16/2020	EAW	CO	Revise, proofread and finalize reply ISO motion for summary judgment and related appendix, and opposition to 3018 motion (UBS).	8.70	825.00	\$7,177.50
11/16/2020	EAW	CO	Telephone call with J. Seery re: summary judgment motion and 3018 motion (UBS).	0.20	825.00	\$165.00
11/16/2020	EAW	CO	Coordinate with Z. Annabel re: filing and service of MSJ reply and 3018 opposition (UBS).	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2020	EAW	CO	Review and circulate as-filed versions of MSJ replies and 3018 oppositions by Debtor and Redeemer Committee (UBS).	0.40	825.00	\$330.00
11/16/2020	EAW	CO	Emails to/from PSZJ team and Board re: MSJ reply and 3018 opposition (UBS).	0.20	825.00	\$165.00
11/16/2020	GVD	CO	Attend to issues re Dugaboy proofs of claim (0.5); conference with B. Assink re Dugaboy issues (0.2); review draft response to UBS summary judgment motion (0.7); review draft response to UBS 3018 issues (0.4); correspondence re CDO proofs of claim (0.1); review materials re Daugherty hearing (0.3)	2.20	825.00	\$1,815.00
11/17/2020	HDH	CO	Review and analyze materials regarding Daugherty estimation motion	0.30	950.00	\$285.00
11/17/2020	HDH	CO	Conference with Ira D. Kharasch regarding Daugherty	0.10	950.00	\$95.00
11/17/2020	IDK	CO	E-mail to J Morris re recent developments in Daugherty 3018 motion.	0.10	1145.00	\$114.50
11/17/2020	JNP	CO	Participate in hearing on Daugherty 3018 motion.	2.80	1075.00	\$3,010.00
11/17/2020	JNP	CO	Conference with Ira D. Kharasch regarding Daugherty hearing.	0.20	1075.00	\$215.00
11/17/2020	JNP	CO	Conference with John A. Morris regarding Daugherty hearing.	0.10	1075.00	\$107.50
11/17/2020	RJF	CO	Review Redeemer motion papers, prepare for hearing.	1.30	1245.00	\$1,618.50
11/17/2020	EAW	CO	Review potential exhibits for 11-20 hearing; and prepare and coordinate filing of witness/exhibit list and exhibits (UBS).	6.00	825.00	\$4,950.00
11/17/2020	GVD	CO	Attend hearing re Daugherty 3018 motion (2.6); conference with J. Seery and J. Morris re same (0.3); conference with J. Morris re Daugherty next steps (0.2)	3.10	825.00	\$2,557.50
11/18/2020	IDK	CO	E-mail to J Fried on Dugaboy theory on its request to amend and proper response, and consider.	0.20	1145.00	\$229.00
11/18/2020	JNP	CO	Conference with creditor regarding claim.	0.10	1075.00	\$107.50
11/18/2020	JNP	CO	Conference with J. Dubel regarding status of claims resolutions (2x).	0.40	1075.00	\$430.00
11/18/2020	JNP	CO	Email to and from A. Clubok regarding UBS claim.	0.10	1075.00	\$107.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2020	JNP	CO	Conference with John A. Morris regarding call with Harbourvest.	0.10	1075.00	\$107.50
11/18/2020	JNP	CO	Conference with Ira D. Kharasch regarding claims issues.	0.10	1075.00	\$107.50
11/18/2020	JNP	CO	Conference with Robert J. Feinstein regarding UBS hearing.	0.10	1075.00	\$107.50
11/18/2020	JMF	CO	Review Dugaboy proposed amendments to claims (.7); emails to G. Demo re same (.2).	0.90	925.00	\$832.50
11/18/2020	JMF	CO	Draft October PSZJ fee statement.	2.40	925.00	\$2,220.00
11/18/2020	JAM	CO	Review SE Multifamily response to Debtor's claim objection (0.2); telephone conference with G. Demo, H. Winograd, L. Drawhorn re: pre-trial schedule and related matters concerning RE Multifamily (0.3); telephone conference with G. Demo re: issues related to SE Multifamily litigation (0.1); telephone conference with H. Winograd re: legal research for SE Multifamily litigation (0.1); telephone conference with D. Stroik re: HarbourVest settlement, disclosure statement objection (0.1); telephone conference with J. Pomerantz re: HarbourVest settlement, disclosure statement objection (0.1); telephone conference with C. Woods re: Daugherty claim issues (0.2).	1.10	1075.00	\$1,182.50
11/18/2020	EAW	CO	Coordinate with L. Canty to deliver Debtor's hearing exhibits to UBS and Redeemer Committee.	0.30	825.00	\$247.50
11/18/2020	EAW	CO	Telephone call with R. Feinstein re: hearing preparation (UBS).	0.50	825.00	\$412.50
11/18/2020	EAW	CO	Telephone call with R. Feinstein and J. Seery re: hearing preparation (UBS).	0.80	825.00	\$660.00
11/18/2020	EAW	CO	Review new and existing exhibits on UBS's exhibit list.	2.30	825.00	\$1,897.50
11/18/2020	EAW	CO	Emails to/from PSZJ team re: hearing on summary judgment and 3018 motions, and witness and exhibit lists (UBS).	0.20	825.00	\$165.00
11/18/2020	EAW	CO	Emails to/from counsel for UBS and Redeemer re: exhibit lists (UBS).	0.10	825.00	\$82.50
11/18/2020	EAW	CO	Draft outline for hearing on summary judgment and 3018 motions.	4.60	825.00	\$3,795.00
11/18/2020	GVD	CO	Review correspondence re claim stipulation (0.1);	1.80	825.00	\$1,485.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			multiple correspondences with B. Assink re Dugaboy claims (0.3); correspondence with J. Morris and H. Winograd re Dugaboy claims (0.2); review UBS exhibits re summary judgment (0.3); conference with CLO issuers counsel re CLO claims (0.5); conference with counsel to HCRE re claims (0.4)			
11/19/2020	JNP	CO	Conference with J. Dubel regarding claims issues (3x).	0.50	1075.00	\$537.50
11/19/2020	JNP	CO	Email to A. Clubok regarding status of settlement efforts.	0.10	1075.00	\$107.50
11/19/2020	JNP	CO	Conference with Robert J. Feinstein regarding upcoming UBS hearing.	0.20	1075.00	\$215.00
11/19/2020	JNP	CO	Conference with Robert J. Feinstein regarding UBS hearing.	0.10	1075.00	\$107.50
11/19/2020	JNP	CO	Prepare for UBS summary judgment hearing.	0.30	1075.00	\$322.50
11/19/2020	JNP	CO	Review agenda for UBS summary judgment and 3018 hearing.	0.10	1075.00	\$107.50
11/19/2020	KKY	CO	Draft order approving stipulation resolving claim no. 148	0.30	425.00	\$127.50
11/19/2020	JEO	CO	Work on claim resolution	1.50	925.00	\$1,387.50
11/19/2020	JMF	CO	Review open claims re first omnibus and follow with J. O'Neill re issues re settlement of same.	0.40	925.00	\$370.00
11/19/2020	EAW	CO	Draft outline for hearing on summary judgment and 3018 motions.	4.30	825.00	\$3,547.50
11/19/2020	EAW	CO	Research re: hearsay, confidentiality and other evidentiary issues (UBS).	1.60	825.00	\$1,320.00
11/19/2020	EAW	CO	Telephone call with R. Feinstein, G. Demo, counsel for Redeemer, and counsel for UBS re: evidentiary issues (UBS).	0.60	825.00	\$495.00
11/19/2020	EAW	CO	Review confidentiality designations by UBS, and state court protective order.	0.60	825.00	\$495.00
11/19/2020	EAW	CO	Review exhibits designated by Redeemer; and review unredacted versions of Redeemer's MSJ reply and 3018 opposition (UBS).	0.70	825.00	\$577.50
11/19/2020	EAW	CO	Emails to/from counsel for UBS and counsel for Redeemer re: evidentiary issues (UBS).	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2020	EAW	CO	Review hearing agenda and related message from Court (UBS).	0.10	825.00	\$82.50
11/19/2020	EAW	CO	Review emails to/from UBS's counsel re: judgment against non-debtors.	0.10	825.00	\$82.50
11/19/2020	EAW	CO	Review revised outline for hearing on summary judgment and 3018 motions (UBS).	0.80	825.00	\$660.00
11/19/2020	EAW	CO	Hearing preparation (UBS).	1.30	825.00	\$1,072.50
11/19/2020	GVD	CO	Multiple conferences with DSI re claims treatment (1.2); attend to issues re Dugaboy claim (0.3); meet and confer with UBS re evidentiary issues (partial attendance) (0.5)	2.00	825.00	\$1,650.00
11/20/2020	IDK	CO	Office conference with J. Pomerantz re upcoming hearing on UBS (.1); Attend part of SJ motion hearing re UBS (1.1); E-mails with attorneys re Clubock conduct in hearing (.2); Telephone conference with G Demo re status of hearing (.1).	1.50	1145.00	\$1,717.50
11/20/2020	JNP	CO	Prepare for UBS hearing.	0.10	1075.00	\$107.50
11/20/2020	JNP	CO	Participate in UBS Summary Judgment hearing.	7.30	1075.00	\$7,847.50
11/20/2020	JEO	CO	Emails with DSI re status of claims	1.80	925.00	\$1,665.00
11/20/2020	JAM	CO	E-mails with I. Leventon re: HarbourVest claim/Rule 3018 motion (0.1); communications with Z. Annable, J. Kathman re: order on Daugherty Rule 3018 motion (0.1).	0.20	1075.00	\$215.00
11/20/2020	EAW	CO	Hearing preparation (UBS).	0.40	825.00	\$330.00
11/20/2020	EAW	CO	Review notes from hearing on summary judgment and 3018 motions (UBS).	0.50	825.00	\$412.50
11/20/2020	EAW	CO	Emails to/from PSZJ team re: order on summary judgment motions (UBS).	0.10	825.00	\$82.50
11/20/2020	EAW	CO	Emails to/from T. Mascherin and S. Tomkowiak re: evidentiary objections.	0.10	825.00	\$82.50
11/20/2020	EAW	CO	Emails to/from PSZJ team re: evidentiary objections.	0.10	825.00	\$82.50
11/20/2020	EAW	CO	Attend hearing on summary judgment and 3018 motions (UBS).	6.20	825.00	\$5,115.00
11/20/2020	EAW	CO	Download and review revised exhibits from UBS.	0.20	825.00	\$165.00
11/20/2020	GVD	CO	Attend hearing on UBS summary judgment & 3018 (7.0); multiple conferences with J. Seery and	7.80	825.00	\$6,435.00

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			directors re same (0.8)			
11/21/2020	IDK	CO	E-mails with attorneys re UMB appeal and statement of issues.	0.10	1145.00	\$114.50
11/21/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest.	0.10	1075.00	\$107.50
11/21/2020	JAM	CO	Telephone conference with J. Seery re: HarbourVest, UBS, and Daugherty claims (0.2); telephone conference with J. Pomerantz re: HarbourVest, UBS, and Daugherty claims (0.1); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: HarbourVest meeting (0.1).	0.40	1075.00	\$430.00
11/23/2020	JMF	CO	Analyze claims issues re disclosure statement classes(.8); emails to J. Donahue and G. Demo re same (.2).	1.00	925.00	\$925.00
11/23/2020	JMF	CO	Analyze loans receivables and Dugaboy amended claim.	0.40	925.00	\$370.00
11/23/2020	EAW	CO	Draft order granting summary judgment motions (UBS).	5.50	825.00	\$4,537.50
11/23/2020	EAW	CO	Review draft transcript of hearing on summary judgment and 3018 motions (UBS).	0.60	825.00	\$495.00
11/23/2020	EAW	CO	Assemble final 11/20/20 exhibits for virtual file room (UBS).	0.20	825.00	\$165.00
11/23/2020	GVD	CO	Conference with PSZJ and Bonds Ellis re amendments to proofs of claim (0.3); review amendment to Select proof of claim (0.2); review draft UBS summary judgment order (0.2); correspondence re transcript from 11/20 hearing (0.1); conference with J. Romey re status of convertible note negotiations (0.3)	1.10	825.00	\$907.50
11/24/2020	JNP	CO	Conference with J. Seery, John A. Morris, Debevoise and Harbourvest regarding settlement negotiations.	0.70	1075.00	\$752.50
11/24/2020	JNP	CO	Conference with John A. Morris and J. Seery regarding Harbourvest call and related.	0.40	1075.00	\$430.00
11/24/2020	JNP	CO	Conference with J. Dubel regarding claims issues and related matters (2x).	0.70	1075.00	\$752.50
11/24/2020	JAM	CO	Telephone conference with J. Seery, J. Pomerantz, G. Demo, HarbourVest principals and counsel re: HarbourVest claim (0.7); telephone conference with J. Seery, J. Pomerantz re: HarbourVest claim (0.5);	1.80	1075.00	\$1,935.00

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			prepare for scheduling order SE Multifamily claim (0.6).			
11/24/2020	GVD	CO	Conference with J. Seery re potential settlement issues (0.3); conference with HarbourVest re claim (0.5)	0.80	825.00	\$660.00
11/25/2020	IDK	CO	E-mails with attorneys re smaller claims resolution process.	0.10	1145.00	\$114.50
11/25/2020	JEO	CO	Review status of claims	0.80	925.00	\$740.00
11/25/2020	JMF	CO	Review motion to continue HarbourVest Claim hearing and correspondences and motion re 3018 claim amounts for various HarbourVest entities.	0.50	925.00	\$462.50
11/25/2020	JMF	CO	Review documents re employee bonus and claims filing.	0.30	925.00	\$277.50
11/25/2020	EAW	CO	Emails to/from PSZJ team and J. Seery re: order granting summary judgment motions.	0.20	825.00	\$165.00
11/25/2020	EAW	CO	Revise proposed order granting summary judgment motions (UBS).	0.60	825.00	\$495.00
11/25/2020	GVD	CO	Correspondence with B. Assink re Dugaboy claims	0.20	825.00	\$165.00
11/29/2020	JAM	CO	Draft e-mail to Board re: Daugherty claim and related litigation matters (0.8).	0.80	1075.00	\$860.00
11/29/2020	GVD	CO	Correspondence re deadlines to object to Integrated Financial claim (0.1); conference with J. Bain re CLO issuer claims (0.4); follow up correspondence with J. Bain re CLO issuers claims (0.1); correspondence with PSZJ re call with CLO issuers counsel (0.5); conference with J. Romey re CLO issuer claims (0.3)	1.40	825.00	\$1,155.00
11/30/2020	IDK	CO	E-mails with attorneys re Acis motion to close its case (.1).	0.10	1145.00	\$114.50
11/30/2020	IDK	CO	E-mails with J Morris re his draft letters to Board on Daugherty motion to dismiss and anticipated stay relief, and recommendations, including the removal issue, as well as his final letters to Board re same (.3); Review of Board feedback re same (.1).	0.40	1145.00	\$458.00
11/30/2020	IDK	CO	E-mails with Acis team re its inquiry on HCM ability to dismiss Neutra appeal of Acis confirmation order.	0.20	1145.00	\$229.00
11/30/2020	IDK	CO	Review of numerous E-mails with DSI, J. Pomerantz re Redeemer/Crusader request for docs.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2020	JMF	CO	Review HarborVest 3018 motion and Debtor's draft response.	0.70	925.00	\$647.50
11/30/2020	EAW	CO	Revise draft summary judgment order.	0.60	825.00	\$495.00
11/30/2020	EAW	CO	Emails to/from PSZJ team and J&B re: summary judgment order and related issues.	0.30	825.00	\$247.50
11/30/2020	EAW	CO	Telephone call with J. Seery re: summary judgment order.	0.10	825.00	\$82.50
11/30/2020	GVD	CO	Review claims analysis from J. Donohue (0.3); conference with J. Donohue and DLA Piper re PTO issues (0.2); calculate percentage ownership issues re limited partnership interests (0.4)	0.90	825.00	\$742.50
				<b>315.60</b>		<b>\$288,755.50</b>

#### **Compensation Prof. [B160]**

11/13/2020	JNP	CP	Review and revise October bill.	0.50	1075.00	\$537.50
11/13/2020	KKY	CP	Draft certification of no objection re 12th fee app of PSZJ for September 2020	0.10	425.00	\$42.50
11/13/2020	JMF	CP	Draft October PSZJ fee statement.	1.20	925.00	\$1,110.00
11/13/2020	JMF	CP	Review prebill re October PSZJ statement.	0.40	925.00	\$370.00
11/16/2020	JNP	CP	Email to Board enclosing October fee statement.	0.10	1075.00	\$107.50
11/16/2020	KKY	CP	Review and revise fee chart	0.10	425.00	\$42.50
11/16/2020	KKY	CP	File (.1) and prepare for filing (.1) certification of no objection re 12th fee app of PSZJ for September 2020	0.20	425.00	\$85.00
11/17/2020	PJJ	CP	Draft October fee statement.	0.30	425.00	\$127.50
11/18/2020	JNP	CP	Conference with Latham, Sidley , Wilmer Hale and Gregory V. Demo regarding disputed claims reserve.	0.70	1075.00	\$752.50
11/18/2020	JNP	CP	Review October monthly fee statement.	0.10	1075.00	\$107.50
11/18/2020	PJJ	CP	Revise October fee statement.	0.50	425.00	\$212.50
11/20/2020	JMF	CP	Review PSZJ statement re October.	0.70	925.00	\$647.50
11/22/2020	JNP	CP	Email to PSZJ regarding November time.	0.10	1075.00	\$107.50
11/23/2020	KKY	CP	Review and revise fee chart	0.10	425.00	\$42.50
11/25/2020	JMF	CP	Draft third interim fee application.	2.40	925.00	\$2,220.00

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11/30/2020	JMF	CP	Draft narrative and descriptions for quarterly fee application.	1.70	925.00	\$1,572.50
				<b>9.20</b>		<b>\$8,085.00</b>

### Comp. of Prof./Others

11/02/2020	GVD	CPO	Review DSI invoice for confidentiality issues	0.40	825.00	\$330.00
11/03/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
11/03/2020	JEO	CPO	Review and arrange for filing of OCP Report	0.50	925.00	\$462.50
11/03/2020	JMF	CPO	Review OCP report.	0.20	925.00	\$185.00
11/10/2020	JEO	CPO	Review Deloitte Fee application	0.30	925.00	\$277.50
11/14/2020	GVD	CPO	Correspondence with J. O'Neil re Deloitte fee application	0.20	825.00	\$165.00
11/16/2020	JMF	CPO	Review interim compensation procedures and emails re estate fee application hearing issues.	0.30	925.00	\$277.50
11/17/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
11/17/2020	GVD	CPO	Review DSI fees for privilege issue	0.50	825.00	\$412.50
11/18/2020	KKY	CPO	Serve (.1) and prepare for service (.1) DSI staffing report for September 2020	0.20	425.00	\$85.00
11/18/2020	KKY	CPO	Draft (.1) and prepare for filing (.1) certificate of service for DSI staffing report for September 2020	0.20	425.00	\$85.00
11/18/2020	KKY	CPO	Review and revise service list for DSI staffing reports	0.20	425.00	\$85.00
11/25/2020	JMF	CPO	Emails re Foley and Committee fee applications (.1) review procedures and issues re omnibus fee app notice and hearing (.3).	0.40	925.00	\$370.00
				<b>3.80</b>		<b>\$2,905.00</b>

### Executory Contracts [B185]

11/04/2020	IDK	EC	E-mails with DSI, Dubel re DSI revised analysis on lease rejection/assumption.	0.20	1145.00	\$229.00
11/05/2020	IDK	EC	Review of correspondence with DSI on landlord issues.	0.10	1145.00	\$114.50
11/16/2020	IDK	EC	Review of correspondence with landlord re plan language on assumption.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2020	IDK	EC	Review of correspondence from CLO Holdco re shared service agreements and E-mails re same.	0.20	1145.00	\$229.00
11/16/2020	JMF	EC	Review landlord stipulation and emails re lease.	0.30	925.00	\$277.50
				<b>1.00</b>		<b>\$1,079.00</b>

### General Business Advice [B410]

11/02/2020	IDK	GB	E-mails re need for pre-call with Board (.1); Attend Board meeting in anticipation of UCC call (.4).	0.50	1145.00	\$572.50
11/02/2020	JNP	GB	Conference with J. Dubel regarding Plan and claims issues (2x).	0.40	1075.00	\$430.00
11/02/2020	GVD	GB	Attend to issues re minutes	0.10	825.00	\$82.50
11/07/2020	IDK	GB	E-mails with G Demo re subpoena issues and correspondence with CEO re same.	0.10	1145.00	\$114.50
11/09/2020	IDK	GB	E-mails with attorneys re need for catch up on case issues and next steps, and DS revisions (.2); Attend conference call with attorneys re same and overview of revised DS and need for substantial changes (1.1).	1.30	1145.00	\$1,488.50
11/09/2020	JNP	GB	Conference with J. Dubel regarding Plan and claims issues (2x).	0.40	1075.00	\$430.00
11/10/2020	GVD	GB	Conference with J. Seery re tax issues (0.1); conference with J. Pomerantz re open issues (0.1); review correspondence re appointment of claimant trustee (0.2)	0.40	825.00	\$330.00
11/11/2020	IDK	GB	E-mails with Board, team re coordination of Board call tomorrow.	0.10	1145.00	\$114.50
11/11/2020	JNP	GB	Conference with J. Dubel regarding claims, Plan and related issues.	0.30	1075.00	\$322.50
11/11/2020	GVD	GB	Conference with J. Pomerantz re status of board meeting	0.10	825.00	\$82.50
11/12/2020	IDK	GB	Telephone conference with J. Pomerantz re upcoming Board call (.1); E-mail to G Demo, DSI, re draft of agenda for upcoming Board call (.1); Attend Board call on open case issues, including UBS, Plan/DS (1.9).	2.10	1145.00	\$2,404.50
11/12/2020	JNP	GB	Conference with John A. Morris and Gregory V. Demo regarding upcoming Board call on pending issues.	0.20	1075.00	\$215.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2020	JNP	GB	Conference with Board, DSI and PSZJ regarding Plan issues, UBS issues and related.	1.90	1075.00	\$2,042.50
11/12/2020	RJF	GB	Telephone conferences with Jeffrey N. Pomerantz, John A. Morris regarding BOD meeting.	0.50	1245.00	\$622.50
11/12/2020	RJF	GB	Attend BOD meeting.	1.80	1245.00	\$2,241.00
11/12/2020	JAM	GB	Board call with J. Pomerantz, R. Feinstein, E. Wagner, G. Demo, DSI, others re: plan and disclosure statement issues (partial participation) (0.7); Board call with J. Pomerantz, R. Feinstein, E. Wagner, G. Demo, DSI, others re: UBS claim and settlement issues (0.8).	1.50	1075.00	\$1,612.50
11/12/2020	EAW	GB	Participate in conference call with Board and financial advisors.	1.60	825.00	\$1,320.00
11/12/2020	GVD	GB	Draft agenda for board call (0.3); attend board call (1.9)	2.20	825.00	\$1,815.00
11/14/2020	JNP	GB	Conference with J. Dubel regarding Plan and claims issues.	0.40	1075.00	\$430.00
11/15/2020	JNP	GB	Conference with J. Dubel regarding claims issues and Plan issues.	0.20	1075.00	\$215.00
11/17/2020	IDK	GB	Telephone conference with J. Pomerantz re result of Daugherty hearing and UBS issues and DS hearing next week (.2).	0.20	1145.00	\$229.00
11/17/2020	JNP	GB	Conference with J. Dubel regarding hearing (2x).	0.30	1075.00	\$322.50
11/18/2020	IDK	GB	E-mails with Board, others re correspondence with UBS on CDO funds.	0.10	1145.00	\$114.50
11/19/2020	IDK	GB	Telephone conference with J. Pomerantz re Dondero's threat of injunction motion (.1).	0.10	1145.00	\$114.50
11/20/2020	IDK	GB	E-mails with Board re need for call after hearing (.1); Attend Board call on result of today's hearing on UBS, and other case issues (.7).	0.80	1145.00	\$916.00
11/20/2020	JNP	GB	Conference with Board regarding UBS Summary Judgment hearing and Plan issues.	0.50	1075.00	\$537.50
11/20/2020	JNP	GB	Conference with J. Dubel regarding UBS and related matters.	0.20	1075.00	\$215.00
11/20/2020	EAW	GB	Conference call with PSZJ team, Board and financial advisors re: UBS claim, chapter 11 plan and related issues.	0.70	825.00	\$577.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2020	IDK	GB	E-mails with Russ Nelms, others, re communications from Flynn on asset sale.	0.20	1145.00	\$229.00
11/23/2020	IDK	GB	E-mails with CEO, Board, others re concerns on communications from Dondero and related threats of litigation and Dondero potential plan status, and how to respond (.3); E-mails with attorneys re update and correspondence re DOJ issues (.1).	0.40	1145.00	\$458.00
11/24/2020	IDK	GB	E-mails with Board re Dondero issues, as well as new correspondence from NextPoint re CLOs (.2).	0.20	1145.00	\$229.00
11/25/2020	JNP	GB	Conference with Board, John A. Morris and Ira D. Kharasch regarding transition, fund issues and potential litigation.	1.00	1075.00	\$1,075.00
11/25/2020	JNP	GB	Follow-up with J. Dubel after Board call.	0.10	1075.00	\$107.50
11/25/2020	JAM	GB	Telephone conference with J. Dubel re: Dondero/governance issues (0.1); telephone conference with J. Pomerantz re: Dondero/governance issues (0.2); telephone conference with Board, J. Pomerantz, G. Demo re: Dondero/governance issues (0.9).	1.20	1075.00	\$1,290.00
11/27/2020	JNP	GB	Conference with J. Dubel regarding issues relating to CLOs and related.	0.20	1075.00	\$215.00
				<b>22.30</b>		<b>\$23,515.50</b>

#### General Creditors Comm. [B150]

11/02/2020	IDK	GC	Attend conference call with entire UCC, its professionals, and Debtor side on case and plan issues (.6); Telephone conference with J Pomerantz re result of same and next steps (.1).	0.70	1145.00	\$801.50
11/02/2020	JNP	GC	Emails with Gregory V. Demo regarding Committee call.	0.10	1075.00	\$107.50
11/02/2020	JNP	GC	Conference with J. Dubel regarding Committee call.	0.10	1075.00	\$107.50
11/02/2020	JNP	GC	Conference with Board, Gregory V. Demo and Ira D. Kharasch in preparation for Committee call.	0.40	1075.00	\$430.00
11/02/2020	JNP	GC	Conference with Board, PSZJ, DSI, Committee and professionals regarding status.	0.60	1075.00	\$645.00
11/02/2020	GVD	GC	Correspondence with J. Pomerantz and I. Kharasch re board/committee call agenda (0.1); conference with board re preparation for board/committee call (0.4); attend board/committee call (0.6); follow up	1.30	825.00	\$1,072.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			call with J. Seery re board/committee call (0.2)			
11/09/2020	IDK	GC	Review of correspondence with Board on tomorrow's UCC call re issues.	0.10	1145.00	\$114.50
11/10/2020	IDK	GC	Attend conference call with UCC members and all UCC professionals, others on case issues and plan (1.0); Telephone conference with J. Pomerantz re result of same (.1).	1.10	1145.00	\$1,259.50
11/10/2020	JNP	GC	Conference with Gregory V. Demo regarding Committee Board call.	0.10	1075.00	\$107.50
11/10/2020	JNP	GC	Conference with J. Dubel regarding Committee meeting.	0.10	1075.00	\$107.50
11/10/2020	JNP	GC	Participate in Board and Committee weekly call.	1.00	1075.00	\$1,075.00
11/10/2020	GVD	GC	Conference with J. Romey and J. Seery re prep for Board/Committee meeting (0.6); prepare for board/committee meeting (0.2); attend board committee/meeting (1.0)	1.80	825.00	\$1,485.00
11/17/2020	IDK	GC	Review of DSI SSP sale presentation for UCC call today (.2); Attend meeting with entire UCC, its professionals, others on case status (.5).	0.70	1145.00	\$801.50
11/17/2020	JNP	GC	Review presentation for Committee Board call.	0.10	1075.00	\$107.50
11/17/2020	JNP	GC	Conference with Gregory V. Demo regarding Committee Board call and related issues.	0.20	1075.00	\$215.00
11/17/2020	JNP	GC	Participate in Board Committee call.	0.50	1075.00	\$537.50
11/17/2020	GVD	GC	Conference with J. Romey re preparation for board/committee call (0.3); attend board/committee call (0.4); follow up conference with J. Seery re same (0.5)	1.20	825.00	\$990.00
11/30/2020	IDK	GC	E-mails with Board re UCC meeting tomorrow.	0.10	1145.00	\$114.50
				<b>10.20</b>		<b>\$10,079.00</b>

### Operations [B210]

11/03/2020	JEO	OP	Review and arrange for filing of Monthly Operating Report	0.40	925.00	\$370.00
11/04/2020	MFC	OP	Revising motion to hire TPAs.	1.20	995.00	\$1,194.00
11/04/2020	MFC	OP	EMails from/to F. Caruso and G. Demo regarding Plan/363 motion issues.	0.10	995.00	\$99.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2020	GVD	OP	Review retention motion re third party administrators.	0.50	825.00	\$412.50
11/05/2020	MFC	OP	Emails regarding call to discuss Plan/363 motion.	0.10	995.00	\$99.50
11/05/2020	MFC	OP	Emails regarding comments to Plan/TPA motion.	0.10	995.00	\$99.50
11/05/2020	MFC	OP	Revise Plan/TPA motion.	0.50	995.00	\$497.50
11/05/2020	MFC	OP	Review comparison of proposals and call with F. Caruso regarding same.	0.10	995.00	\$99.50
11/05/2020	MFC	OP	Call with F. Caruso and T. Silva regarding TPA agreements.	0.70	995.00	\$696.50
11/05/2020	MFC	OP	Revisions to TPA agreements.	0.60	995.00	\$597.00
11/05/2020	GVD	OP	Conference with F. Caruso re retention of third party administrator (0.2); correspondence with PSZJ team re retention of third party administrator (0.2); review revised retention application for third party administrator (0.2)	0.60	825.00	\$495.00
11/06/2020	IDK	OP	E-mail to M Calloway re transition and draft apps for retention of professionals to facilitate same.	0.20	1145.00	\$229.00
11/06/2020	MFC	OP	Calls and emails regarding TPA agreements and motion to approve same.	0.40	995.00	\$398.00
11/09/2020	IDK	OP	E-mails with DSI, others re getting professionals employed for transition, as well as with CEO re same.	0.20	1145.00	\$229.00
11/09/2020	GVD	OP	Conference with F. Caruso re retention of third party administrators (0.2); multiple correspondence with board re third party administrator materials (0.4)	0.60	825.00	\$495.00
11/17/2020	IDK	OP	Review of correspondence with CLO Holdco on shared services (.1).	0.10	1145.00	\$114.50
11/17/2020	MFC	OP	Multiple emails regarding status of TPA agreements.	0.30	995.00	\$298.50
11/17/2020	MFC	OP	Calls (2x) with F. Caruso regarding TPA agreements.	0.20	995.00	\$199.00
11/17/2020	MFC	OP	Revisions to TPA agreements.	0.70	995.00	\$696.50
11/18/2020	IDK	OP	Review and consider G Demo memo on next steps re CLOs under management and Schulte Roth feedback (.2); Review of correspondence with Sidley on our motion to employ 3d party admins for transition, and shortening time (.1).	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2020	MFC	OP	Multiple emails regarding TPA agreements, next steps and filing of motions.	0.70	995.00	\$696.50
11/18/2020	MFC	OP	Call with F. Caruso regarding next steps.	0.20	995.00	\$199.00
11/18/2020	MFC	OP	Revisions to TPA motion and motion to shorten.	1.20	995.00	\$1,194.00
11/18/2020	GVD	OP	Review third party administrator retention agreements (0.3); correspondence with committee re third party administrators (0.2); attend to issues re filing of third party administrator agreements (0.2)	0.70	825.00	\$577.50
11/21/2020	IDK	OP	E-mails with DSI, CEO others re Dondero objection to employ 3d party admins and need for coordination of response and potential testimony for Monday hearing (.2); E-mail to G Demo re same and his draft reply to objection, including brief review of same (.2).	0.40	1145.00	\$458.00
11/21/2020	GVD	OP	Draft reply to Dondero objection to retention of third party administrators	3.20	825.00	\$2,640.00
11/22/2020	IDK	OP	Review of G Demo's correspondence re revised draft of response to Dondero objection to 3d party administrator, including review of same, as well as J. Pomerantz's feedback/changes to same.	0.40	1145.00	\$458.00
11/22/2020	MFC	OP	Working on issues related to TPA motion and objection.	0.70	995.00	\$696.50
11/22/2020	GVD	OP	Revise response to Dondero objection to third party administrator retention (1.1); conference with J. Seery and PSZJ team re Dondero objection (0.8); conference with J. Morris re hearing on Dondero objection (0.3); draft proffer of J. Seery testimony re administrator retention (1.2); conference with J. Seery re Dondero objection to administrator (0.2)	3.60	825.00	\$2,970.00
11/23/2020	IDK	OP	E-mails with attorneys, Board re Dondero withdrawal of opposition to subservicer motion.	0.10	1145.00	\$114.50
11/23/2020	GVD	OP	Prepare for hearing re retention of subservicers (1.9); revise and file reply to Dondero objection to subservicer agreement (0.6); attend to prehearing matters (0.2); attend hearing re subservicers and disclosure statement (1.2)	3.90	825.00	\$3,217.50
11/24/2020	IDK	OP	E-mails and telephone conferences with G Demo re upcoming call on CLO Management issues going forward (.3).	0.30	1145.00	\$343.50
11/24/2020	GVD	OP	Attend to issues re filing of subservicer order (0.3);	0.40	825.00	\$330.00

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			correspondence with F. Caruso re entry of subservicer order (0.1)			
11/25/2020	IDK	OP	E-mails with attorneys re next steps re CLO management issues and NextPoint letter (.2); E-mail to G Demo re his draft letter to Lynn re Dondero interference, including consider same (.2); E-mails with DSI, J Fried on D&O insurance issues post-Effective Date (.1).	0.50	1145.00	\$572.50
11/25/2020	IDK	OP	Review of correspondence with Wilmer Hale re Dondero interference with CLOs and related issues (.1); E-mails with attorneys re another letter from NextPoint on CLOs and Debtor's management and related sales (.1); Review of correspondence with G Demo and CEO re termination notices re shared services (.1).	0.30	1145.00	\$343.50
11/28/2020	IDK	OP	E-mail to G Demo re CLO ownership/interest breakdown re management and Dondero issues.	0.20	1145.00	\$229.00
				<b>24.70</b>		<b>\$22,703.50</b>

#### **Plan & Disclosure Stmt. [B320]**

09/17/2020	LAF	PD	Legal research re: Convenience class ballot.	0.50	450.00	\$225.00
10/30/2020	RMP	PD	Conference with I. Kharasch re litigation and plan issues.	0.30	1445.00	\$433.50
11/01/2020	IDK	PD	E-mail to G. Demo re further revised release language, including review of same, and CEO thoughts on same (.3); E-mails with J. Pomerantz re problems with same and need to discuss (.1); E-mails with J. Pomerantz and G. Demo re same (.1); Telephone conference with J. Pomerantz and G. Demo on release/exculpation language issues (.6); E-mails with J. Pomerantz and G. Demo re follow-up with CEO (.1); E-mail to G. Demo re CEO conversation with Redeemer re same (.1).	1.30	1145.00	\$1,488.50
11/01/2020	JNP	PD	Review emails regarding release language.	0.10	1075.00	\$107.50
11/01/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding release language.	0.60	1075.00	\$645.00
11/01/2020	JNP	PD	Conference with Robert J. Feinstein regarding claimant Trust Agreement.	0.10	1075.00	\$107.50
11/01/2020	JNP	PD	Emails with Gregory V. Demo regarding release issues.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2020	GVD	PD	Review precedent re plan release language (0.2); conference with J. Seery re plan release language (0.4); conference with J. Pomerantz and I. Kharasch re plan releases (0.6); conference with J. Seery re litigation trustee (0.1); conference with J. Seery re release language (0.2); conference with I. Kharasch re release precedent (0.1); review release and exculpation provisions (0.2);	1.80	825.00	\$1,485.00
11/02/2020	HDH	PD	Telephone conference with Ira D. Kharasch regarding estimation motion	0.10	950.00	\$95.00
11/02/2020	HDH	PD	Review and analyze estimation motion and related pleadings	1.50	950.00	\$1,425.00
11/02/2020	IDK	PD	E-mails with G Demo and J Pomerantz re release issues and transcript re employee issues (.2); E-mail to G Demo re his further revised release/exculpation provisions after UCC call, including review of same (.3); Attend conference call with G Demo and J Pomerantz re draft of new release/exculpation provision to be sent to UCC (.4); Review of G Demo's revised language to CEO, including review of same, and his correspondence to UCC re same (.2).	1.10	1145.00	\$1,259.50
11/02/2020	IDK	PD	E-mails and telephone conference with H Hochman re Daugherty 3018 motion and need for opposition to same (.2); E-mails with J Morris re coordination and issues re objection with H Hochman to Daugherty 3018 motion (.2).	0.40	1145.00	\$458.00
11/02/2020	IDK	PD	Review of correspondence with R Feinstein re privilege issues in UCC role in prosecuting claims vs insiders post-Effective Date.	0.20	1145.00	\$229.00
11/02/2020	IDK	PD	E-mails with J Fried re problems and proposed changes to plan provisions on disputed claims reserve.	0.10	1145.00	\$114.50
11/02/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding release language.	0.40	1075.00	\$430.00
11/02/2020	RJF	PD	Emails regarding privilege issues and review of plan documents.	1.80	1245.00	\$2,241.00
11/02/2020	JMF	PD	Research re plan confirmation issues.	1.60	925.00	\$1,480.00
11/02/2020	JMF	PD	Review disputed claims and revise language re same.	1.20	925.00	\$1,110.00
11/02/2020	JMF	PD	Review expert report and related pleadings re	0.80	925.00	\$740.00

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			Daugherty claims allowance.			
11/02/2020	JMF	PD	Review third amended plan redline.	0.50	925.00	\$462.50
11/02/2020	LAF	PD	Legal reseearch re: Liquidating trust in Circuit City.	0.80	450.00	\$360.00
11/02/2020	GVD	PD	Conference with J. Pomerantz and I. Kharasch re release language (0.4); revise release language re same (0.6); multiple calls with J. Seery re release language and next steps (0.9); multiple conferences with E. Bromagen re plan issues (0.4); review precedent language from J. Fried (0.3); revise plan and disclosure statement re release and other language (1.1)	3.70	825.00	\$3,052.50
11/03/2020	HDH	PD	Telephone conference with John A. Morris regarding estimation motion	0.30	950.00	\$285.00
11/03/2020	HDH	PD	Review pleadings and draft opposition to Daugherty estimation motion	5.40	950.00	\$5,130.00
11/03/2020	IDK	PD	Review and consider G Demo's draft of proposal on rights and functions of Claimant Trustee Oversight Committee, and problems with same (.3); E-mails with attorneys re same and need for call on issues re same (.1); Attend conference call with J Pomerantz and G Demo on same and changes for same (.5).	0.90	1145.00	\$1,030.50
11/03/2020	IDK	PD	E-mails with G Demo re his further revised release/exculpation language, including review of same, as well as his correspondence with UCC on plan supplement coordination (.4); E-mails with G Demo re draft of Senior Employee Stipulation, including review of same (.2).	0.60	1145.00	\$687.00
11/03/2020	JNP	PD	Emails regarding call with Committee to discuss Plan supplement.	0.10	1075.00	\$107.50
11/03/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding claimant Trust Agreement.	0.50	1075.00	\$537.50
11/03/2020	JNP	PD	Email to M. Clemente regarding call regarding claimant Trust Agreement.	0.10	1075.00	\$107.50
11/03/2020	MFC	PD	Call with F. Caruso regarding 363 motion in aid of Plan.	1.00	995.00	\$995.00
11/03/2020	MFC	PD	Revising EAC and NAV agreements.	1.40	995.00	\$1,393.00
11/03/2020	JMF	PD	Review cases and analyze re exculpation and release issues.	1.60	925.00	\$1,480.00
11/03/2020	LAF	PD	Legal research re: Liquidating trust and privilege.	0.30	450.00	\$135.00



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11/03/2020	GVD	PD	Further review and revise claimant trust agreement (0.3); draft term sheet re oversight board authority (0.7); draft senior employee stipulation (2.0); conference with J. Donohue re PTO claims (0.2); conference with J. Pomerantz and I. Kharasch re oversight board authority (0.5)	3.70	825.00	\$3,052.50
11/04/2020	HDH	PD	Research and drafting of opposition to Daugherty motion	2.30	950.00	\$2,185.00
11/04/2020	IDK	PD	Attend part of conference call with Sidley on Claimant Trust and other issues (.5).	0.50	1145.00	\$572.50
11/04/2020	IDK	PD	Review of DSI analysis of assets to be left with Reorganization Debtor after Effective Date (.2); E-mail to G Demo re his revised proposal re oversight committee authority, including review of same (.2).	0.40	1145.00	\$458.00
11/04/2020	IDK	PD	E-mails to G Demo and J. Pomerantz re G Demo's further revised release/exculpation language and timing on sending to Sidley, and need for further changes to same.	0.30	1145.00	\$343.50
11/04/2020	IDK	PD	E-mails with J. Pomerantz and G Demo on CEO markup of Dondero potential plan, including brief review of same.	0.30	1145.00	\$343.50
11/04/2020	JNP	PD	Conference with A. Russell, Gregory V. Demo and Ira D. Kharasch regarding claimant Trust Agreement.	0.80	1075.00	\$860.00
11/04/2020	JNP	PD	Conference with J. Dubel regarding Plan process.	0.10	1075.00	\$107.50
11/04/2020	JNP	PD	Review revisions of term sheet for Plan capital infusion.	0.10	1075.00	\$107.50
11/04/2020	JMF	PD	Review amended plan and related documents re continued disclosure statement hearing.	0.80	925.00	\$740.00
11/04/2020	JMF	PD	Review voting class spreadsheet.	0.40	925.00	\$370.00
11/04/2020	JMF	PD	Review updated ballots re voting procedures order.	0.40	925.00	\$370.00
11/04/2020	LAF	PD	Legal research re: Liquidating trust and privilege.	0.30	450.00	\$135.00
11/04/2020	GVD	PD	Attend to issues re plan revision (1.3); review precedent re transfer of privilege (0.6); conference with Sidley and J. Pomerantz re claimant trust issues (0.8); conference with E. Bromagen re issues re plan (0.3); conference with J. Romey re issues with new Frontier note (0.4)	3.40	825.00	\$2,805.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2020	HDH	PD	Continue drafting opposition to Daugherty estimation motion	3.00	950.00	\$2,850.00
11/05/2020	IDK	PD	E-mails with G Demo and J Pomerantz re potential resolution with UCC and CEO on release issues re employees and review of independent oversight members re evaluation of same.	0.20	1145.00	\$229.00
11/05/2020	IDK	PD	E-mails with J Pomerantz and G Demo re need for catch up call later today (.1); Attend conference call with J Pomerantz and G Demo re further issues on Claimant Trust, releases, exculpation, senior employee stipulation (.7).	0.80	1145.00	\$916.00
11/05/2020	IDK	PD	Review of correspondence with Board re changes to Dondero potential plan (.2); E-mails with G Demo and Board re Sidley markup of release provision and impact (.2).	0.40	1145.00	\$458.00
11/05/2020	IDK	PD	E-mails with H Hochman re Daugherty 3018 motion and problems with Daugherty theories, and need for communication with I Leventon on his new issues.	0.20	1145.00	\$229.00
11/05/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Plan documents and issues.	0.70	1075.00	\$752.50
11/05/2020	JMF	PD	Review 3018 motions and case law re estimation procedures.	1.80	925.00	\$1,665.00
11/05/2020	GVD	PD	Revise Senior Employee Stipulation (0.5); research precedent re attorney work product (0.6); review revised release language from Sidley (.2); prepare for call with PSZJ team re status of plan issues (0.2); conference with PSZJ team re plan issues (0.7); revise oversight committee term sheet (0.4); conference with J. Seery re plan language (0.3); correspondence with PSZJ re conference with J. Seery (0.2)	3.10	825.00	\$2,557.50
11/06/2020	IDK	PD	Numerous E-mails with J Morris and J Pomerantz re his correspondence with Daugherty counsel on potential settlement of 3018 motion, CEO feedback re same, and timing/extension of our opposition	0.30	1145.00	\$343.50
11/06/2020	IDK	PD	E-mails with G Demo re need to amend Frontier note and next steps re same, including his correspondence with M Litvak re same (.2); Review of G Demo's memo to Sidley re further revised plan/DS and related docs, and differences and potential resolutions (.1); Review and consider DSI updated plan projections and fin information (.2); Review of G Demo correspondence to CEO with	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			further revised Oversight Committee authority (.2).			
11/06/2020	IDK	PD	Review and consider numerous E-mails with H Hochman re proposed modifications to objection to Daugherty 3018 motion and further problems with his legal claims.	0.20	1145.00	\$229.00
11/06/2020	JNP	PD	Conference with J. Dubel regarding status of Plan and claims issues.	0.20	1075.00	\$215.00
11/06/2020	MBL	PD	Address inquiry from G. Demo re amended secured note.	0.10	950.00	\$95.00
11/06/2020	JMF	PD	Draft confirmation order.	2.80	925.00	\$2,590.00
11/06/2020	JMF	PD	Review cases re unsecured claims classification issues.	1.20	925.00	\$1,110.00
11/06/2020	GVD	PD	Revise plan documents (2.9); conference with J. Seery re status of plan documents (0.8); revise and circulate term sheet re claimant trust oversight (0.8)	4.50	825.00	\$3,712.50
11/07/2020	IDK	PD	Review and consider G Demo's revised DS, and his related correspondence (.3); Review of Sidley draft of retained causes of action for litigation trust and related correspondence (.2).	0.50	1145.00	\$572.50
11/07/2020	GVD	PD	Revise and circulate disclosure statement (1.4); conference with J. Seery re plan issues (0.5); correspondence with Committee re Claimant Trust oversight (0.2)	2.10	825.00	\$1,732.50
11/08/2020	IDK	PD	E-mails with J Morris and J Pomerantz re further revised draft of objection to HarbourVest 3018 motion and need for changes.	0.20	1145.00	\$229.00
11/08/2020	JNP	PD	Review schedule of retained actions.	0.10	1075.00	\$107.50
11/09/2020	IDK	PD	Review and consider revised opposition to HarbourVest 3018 motion, including correspondence and feedback re same, including E-mails with CEO re same for authorization (.3); Review of correspondence with local counsel and J Morris on status of Daugherty and HarbourVest 3018 motions and next steps re both, including update on negotiations with HarborVest on resolving its 3018 motion (.2).	0.50	1145.00	\$572.50
11/09/2020	IDK	PD	Review of revised objection to Daugherty 3018 motion	0.10	1145.00	\$114.50
11/09/2020	IDK	PD	E-mails re Redeemer counsel question re impact of UBS appeal on 9018 motion re voting (.1); E-mails	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with attorneys re same issue (.1); Review of UCC list of retained actions (.1).			
11/09/2020	IDK	PD	E-mails with J. Pomerantz and G Demo re correspondence with Dondero counsel and CEO re Flynn request for in chambers meeting on potential plan and reaction to same (.2); Telephone conference with J. Pomerantz re same (.1).	0.30	1145.00	\$343.50
11/09/2020	IDK	PD	E-mails with attorneys re status on disputed claim reserve and need for call (.1); Attend conference call with J. Pomerantz, J Fried, G Demo on disputed claims reserve issues and language (.6); Telephone conference with J. Pomerantz re same (.1).	0.80	1145.00	\$916.00
11/09/2020	IDK	PD	E-mails with attorneys re issues on disclosure re UCC's list of potential causes of action to preserve (.2); E-mails with G Demo, DSI on Frontier note documentation and covenant concerns (.1).	0.30	1145.00	\$343.50
11/09/2020	JNP	PD	Review latest version of Disclosure Statement.	0.10	1075.00	\$107.50
11/09/2020	JNP	PD	Review emails regarding status of Harbourvest 3018 motion.	0.10	1075.00	\$107.50
11/09/2020	JNP	PD	Review emails regarding status of Dondero Plan proposal.	0.20	1075.00	\$215.00
11/09/2020	JNP	PD	Conference with Ira D. Kharasch regarding Dondero Plan proposal.	0.10	1075.00	\$107.50
11/09/2020	JNP	PD	Review latest version of Disclosure Statement.	0.30	1075.00	\$322.50
11/09/2020	JNP	PD	Review Committee list of retained cause of action and review and respond to emails regarding same.	0.20	1075.00	\$215.00
11/09/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding revised Disclosure Statement.	1.10	1075.00	\$1,182.50
11/09/2020	JNP	PD	Email to and from M. Hankin regarding Plan voting.	0.10	1075.00	\$107.50
11/09/2020	JNP	PD	Conference with Joshua M. Fried, Gregory V. Demo, and Ira D. Kharasch regarding claims reserve provisions of Plan.	0.60	1075.00	\$645.00
11/09/2020	JNP	PD	Conference with Ira D. Kharasch regarding claims reserve issues.	0.10	1075.00	\$107.50
11/09/2020	JMF	PD	Review disclosure statement (.6); analyze plan supplement and implementation issues re revested assets in reorganized debtor and liquidation trust (1.2) and emails to G Demo re same (.2).	2.00	925.00	\$1,850.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2020	JMF	PD	Draft confirmation order.	0.80	925.00	\$740.00
11/09/2020	JMF	PD	Review KCC updated claims and voting class spreadsheet.	0.30	925.00	\$277.50
11/09/2020	JMF	PD	Review opposition to Daugherty 3018 motion.	0.50	925.00	\$462.50
11/09/2020	JMF	PD	Review Harbourvest motion to continue 3018 hearing.	0.20	925.00	\$185.00
11/09/2020	GVD	PD	Review list of retained causes of action (0.2); correspondence with J. Romey re grand bargain plan (0.2); conference with E. Bromagen re grand bargain plan (0.2); draft new Frontier promissory note (2.0); multiple conferences re changes to release language (0.3); review draft presentation to Committee re grand bargain and conference with J. Seery re same (0.5); conference with E. Bromagen re changes to term sheet (0.2); prepare for meeting with J. Pomerantz and I. Kharasch re open plan issues (0.1); conference with J. Pomerantz, I. Kharasch, and J. Fried re claims reserve issues (0.8)	4.50	825.00	\$3,712.50
11/10/2020	IDK	PD	E-mail to J Fried re his new language for disputed claim reserve (.2); E-mails with G Demo re his revised language for same, and feedback (.2); Attend most of conference call with J. Pomerantz, G Demo, and J Fried re redraft of disputed claim reserve/distribution provisions (1.0); Attend subsequent call re same on revised language (.5).	1.90	1145.00	\$2,175.50
11/10/2020	IDK	PD	Review of revised Senior Employee Stipulation (.1); E-mails with attorneys re timing on Frontier documentation (.1); Review of correspondence from Daugherty re Oversight Committee (.1).	0.30	1145.00	\$343.50
11/10/2020	IDK	PD	Review and consider DSI analysis on Dondero new plan proposal (.2); Review of correspondence with Sidley on our upcoming revised plan/DS and major changes to disputed claims reserve and Trust Agreement (.2).	0.40	1145.00	\$458.00
11/10/2020	JNP	PD	Conference with creditor regarding Plan issues.	0.10	1075.00	\$107.50
11/10/2020	JNP	PD	Conference with T. Mascherin, M. Hankin, Ira D. Kharasch and Gregory V. Demo regarding Plan and claim issues.	0.70	1075.00	\$752.50
11/10/2020	JNP	PD	Conference with Ira D. Kharasch, Joshua M. Fried, and Gregory V. Demo regarding Plan issues and disputed claims reserve (2x).	1.50	1075.00	\$1,612.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2020	JNP	PD	Review emails from P. Daugherty and J. Seery regarding Plan.	0.10	1075.00	\$107.50
11/10/2020	MBL	PD	Review revised Frontier loan documents; emails with team re same.	0.40	950.00	\$380.00
11/10/2020	JMF	PD	Draft plan and disclosure statement language re claims treatment and reserve procedures for disputed claims and additional edits to both documents.	3.30	925.00	\$3,052.50
11/10/2020	JMF	PD	Review procedures and analyze 3018 issues re 9019 orders and agreed stipulation re voting on plan.	1.30	925.00	\$1,202.50
11/10/2020	JMF	PD	Multiple calls with J.N. Pomerantz, I. Kharasch, G. Demo re plan claims issues.	1.50	925.00	\$1,387.50
11/10/2020	GVD	PD	Conference with E. Bromagen re plan issues (0.6); conference J. Pomerantz, I. Kharasch, and J. Fried re disputed claim reserve (1.5); further revise plan and disclosure statement (0.9); correspondence with M. Litvak re Frontier notes (0.1)	3.10	825.00	\$2,557.50
11/11/2020	IDK	PD	Review of correspondence with Frontier, DSI re finalizing Frontier treatment, as well as DSI updated financial projections (.3); E-mails with G. Demo re his further revised Senior Employee stipulation, including review of same (.2).	0.50	1145.00	\$572.50
11/11/2020	IDK	PD	Review and consider further revised plan and need for modifications (.5); E-mail to attorneys re my suggested changes to same (.4); Review and consider further revised DS and need for modifications (.4); E-mail with G. Demo re same and my changes to DS (.2); Review of G. Demo memos to Sidley re revised plan and DS and summary of changes (.2).	1.70	1145.00	\$1,946.50
11/11/2020	IDK	PD	Review of Sidley correspondence re its revised Trust Agreement and brief review of same.	0.20	1145.00	\$229.00
11/11/2020	IDK	PD	Review of Dondero counsel correspondence re status and next steps on Dondero plan proposal.	0.10	1145.00	\$114.50
11/11/2020	JNP	PD	Brief review of the Committee's comments to the claimant Trust Agreement.	0.10	1075.00	\$107.50
11/11/2020	JMF	PD	Draft confirmation order.	2.70	925.00	\$2,497.50
11/11/2020	JMF	PD	Review changes to Disclosure Statement and to Plan and claims treatment issues.	1.30	925.00	\$1,202.50
11/11/2020	JMF	PD	Draft voting procedures order and ballots.	1.80	925.00	\$1,665.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2020	GVD	PD	Review Frontier loan documents (0.2); further revise plan and disclosure statement (1.9); conference with J. Romey re Frontier documents and next steps (0.3); conference with J. Donohue re plan projections (0.2); conference with J. Romey re reorganized debtor assets (0.1); review chart of projected recoveries (0.3); revise senior employee stipulation (0.2); draft schedule of released employees (0.6); multiple conferences with F. Caruso re plan implementation items (0.4); review revisions to claimant trust agreement from Committee and correspondence with Board re same (0.9)	5.10	825.00	\$4,207.50
11/12/2020	IDK	PD	Review of correspondence with Sidley re funding amount of Liquidating Trust, and specifics re amounts needed, including for Litigation Trust and timing of funding same (.3); E-mails with attorneys re open issues with UCC, including summary of same to CEO (.3); E-mails with G Demo re his new revisions to Claimant Trust Agreement (.2).	0.80	1145.00	\$916.00
11/12/2020	IDK	PD	E-mail to G Demo re his E-mail to on proposed response on authority of Oversight Committee, and consider, as well as his E-mail to CEO with our recommendation.	0.20	1145.00	\$229.00
11/12/2020	IDK	PD	E-mail to G Demo, Board re Sidley's draft Litigation Trust Agreement, and brief review of same.	0.30	1145.00	\$343.50
11/12/2020	IDK	PD	E-mails with Sidley re their new revised documents on plan, trust agreement, and coordination of call tomorrow on same.	0.20	1145.00	\$229.00
11/12/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.30	1075.00	\$322.50
11/12/2020	JNP	PD	Conference with J. Dubel regarding status of documents.	0.10	1075.00	\$107.50
11/12/2020	JMF	PD	Review PTO analysis and classification issues.	0.80	925.00	\$740.00
11/12/2020	JMF	PD	Edit draft confirmation order.	1.30	925.00	\$1,202.50
11/12/2020	JMF	PD	Review updated classification analysis.	0.50	925.00	\$462.50
11/12/2020	JMF	PD	Review plan edits.	0.50	925.00	\$462.50
11/12/2020	JMF	PD	Review voting procedures re appealed orders.	0.40	925.00	\$370.00
11/12/2020	GVD	PD	Attend to issues re filing of plan and disclosure statement	5.70	825.00	\$4,702.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2020	IDK	PD	E-mails with G Demo to CEO re Sidley markup of plan and summary of same, as well as their markup of Senior Employee stipulation, including review of same docs, and need for a DE trustee for sub-trust, and feedback to Sidley re Senior Employ Stipulation and our solution in DS (.4); E-mails with G Demo and J. Pomerantz re coordination of call with Sidley today on such docs, and numerous E-mails with Sidley re coordination of call (.3).	0.70	1145.00	\$801.50
11/13/2020	IDK	PD	Telephone conference with J. Pomerantz re result of his call with Sidley on plan (.1).	0.10	1145.00	\$114.50
11/13/2020	IDK	PD	E-mails with G Demo and J. Pomerantz re problems in Sidley markup of plan and disputed claims reserve and how to fix same (.2); Review of G Demo's changes to Sidley's revised plan and other docs, and his correspondence with to Sidley re same, as well as Sidley's feedback on its issues on DS (.4); E-mails with Sidley and its latest markup of plan/DS (.2).	0.80	1145.00	\$916.00
11/13/2020	IDK	PD	Review of various and extensive correspondence with DSI new plan projections, need for admin fee reserve and language issues for same, and funding amount for Liquid Trustee (.3); Telephone conference with J. Pomerantz re plan issues (.2).	0.50	1145.00	\$572.50
11/13/2020	IDK	PD	Review and consider G Demo's proposed final markup of plan and DS for filing today (.6); E-mails with attorneys re my feedback on same (.2); E-mails with CEO on his rejection of professional fee reserve from UCC (.1); E-mail to with Board on G Demo's list of plan open issues with Sidley (.1).	1.00	1145.00	\$1,145.00
11/13/2020	JNP	PD	Conference with Gregory V. Demo regarding status of Plan documents.	0.10	1075.00	\$107.50
11/13/2020	JNP	PD	Review committee changes to claims reserve language in Plan and email regarding same.	0.10	1075.00	\$107.50
11/13/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding outstanding Plan issues.	0.30	1075.00	\$322.50
11/13/2020	JNP	PD	Conference with M. Clemente regarding Confirmation issues.	0.40	1075.00	\$430.00
11/13/2020	JNP	PD	Conference with Ira D. Kharasch regarding call with M. Clemente.	0.10	1075.00	\$107.50
11/13/2020	JNP	PD	Conference with Gregory V. Demo regarding Confirmation issues.	0.10	1075.00	\$107.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2020	JNP	PD	Conference with J. Dubel regarding Plan.	0.40	1075.00	\$430.00
11/13/2020	JNP	PD	Review Plan; Conference with Gregory V. Demo regarding comments.	0.40	1075.00	\$430.00
11/13/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues.	0.20	1075.00	\$215.00
11/13/2020	JNP	PD	Conference with M. Clemente regarding Plan issues.	0.10	1075.00	\$107.50
11/13/2020	JMF	PD	Review edits and draft language re claims and professional escrow inserts to plan and disclosure statement.	2.70	925.00	\$2,497.50
11/13/2020	JMF	PD	Review disclosure state notices and emails (.3); telephone call with G. Demo re same (.1).	0.40	925.00	\$370.00
11/13/2020	JMF	PD	Review employee agreement supplemental plan documents.	0.80	925.00	\$740.00
11/13/2020	GVD	PD	Further revise plan, ds, and plan documents (4.0); attend to issues re filing of plan and disclosure statement (3.9); conference with Sidley re changes to plan documents (1.3); multiple conferences with J. Pomerantz re plan issues (0.3); conference with DSI re plan projections (0.7)	10.20	825.00	\$8,415.00
11/14/2020	JNP	PD	Conference with DSI and Gregory V. Demo regarding Plan projections.	0.50	1075.00	\$537.50
11/14/2020	JNP	PD	Review of Plan projections.	0.10	1075.00	\$107.50
11/14/2020	JNP	PD	Conference with Gregory V. Demo (2x) regarding Plan issues.	0.20	1075.00	\$215.00
11/14/2020	JNP	PD	Conference with B. Sharp regarding Plan projections.	0.10	1075.00	\$107.50
11/14/2020	JNP	PD	Emails regarding service of Plan related documents.	0.10	1075.00	\$107.50
11/14/2020	RJF	PD	Review and comment on opposition to UBS 3018 motion.	1.00	1245.00	\$1,245.00
11/14/2020	GVD	PD	Circulate as filed plan and disclosure statement to board (0.2); correspondence with Sidley re as-filed documents (0.1)	0.30	825.00	\$247.50
11/15/2020	IDK	PD	Review briefly draft of Debtor's opposition to 3018 motion of UBS, as well as Redeemer's draft re same (.4); E-mails with Redeemer re same and our position on amount for same (.1).	0.50	1145.00	\$572.50
11/15/2020	IDK	PD	Review of correspondence with J Morris re	0.30	1145.00	\$343.50

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			summary of call with HarbourVest on 3018 motion and other issues, as well as his memo to CEO re same, and his follow up to HarbourVest.			
11/15/2020	JNP	PD	Review Redeemer Opposition to UBS 3018 motion .	0.10	1075.00	\$107.50
11/16/2020	IDK	PD	E-mail J Morris re his Dec for Daugherty 3018 hearing, and update on HarbourVest.	0.10	1145.00	\$114.50
11/16/2020	IDK	PD	Review and consider extensive correspondence with UBS counsel on its issues on disputed claims reserve and claimant trust interests re same.	0.20	1145.00	\$229.00
11/16/2020	JNP	PD	Conference with Gregory V. Demo regarding status of Plan negotiations.	0.10	1075.00	\$107.50
11/16/2020	GVD	PD	Conference with J. Pomerantz re plan issues (0.1); conference with D. Neier re employee issues (0.3)	0.40	825.00	\$330.00
11/17/2020	IDK	PD	E-mails with attorneys re result of hearing on Daugherty 3018 motion.	0.20	1145.00	\$229.00
11/17/2020	IDK	PD	E-mails with attorneys re UBS disputed claim reserve issues, as well as correspondence with UBS re same, and with Wilmer Hale re tax issues re same and feedback re same (.4).	0.40	1145.00	\$458.00
11/17/2020	JMF	PD	Draft confirmation order.	4.20	925.00	\$3,885.00
11/17/2020	JMF	PD	Review KCC voting report.	0.50	925.00	\$462.50
11/17/2020	JMF	PD	Review Daugherty pleadings re 3018 motion and hearing.	0.50	925.00	\$462.50
11/17/2020	GVD	PD	Multiple correspondences with Latham re tax issues (0.4); review plan tax issues (0.5); conference with J. Pomerantz re tax issues (0.2); conference with E. Bromagen re open plan issues (0.3); review disclosure statement re treatment of shared service agreements (0.2)	1.60	825.00	\$1,320.00
11/18/2020	IDK	PD	Review and consider extensive correspondence with Sidley, G Demo on lists of open plan/DS issues and coordination of next call (.2); E-mails with local counsel, G Demo on getting confirmation hearing date and time estimate (.2); Review of correspondence and feedback from court clerk re same and re next steps with Board on dates, and correspondence with Board re same (.2); E-mail to J Fried re his chart on confirmation related deadlines and tasks given confirmation date, and consider (.2).	0.80	1145.00	\$916.00
11/18/2020	IDK	PD	E-mail to G Demo re feedback on UBS language for	0.20	1145.00	\$229.00

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			plan, as well as with CEO re release issues for departed employee.			
11/18/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan process.	0.10	1075.00	\$107.50
11/18/2020	JNP	PD	Conference with Gregory V. Demo after call regarding disputed claims reserve.	0.10	1075.00	\$107.50
11/18/2020	JMF	PD	Review plan edits and draft timeline re confirmation hearing and emails regarding schedule for same.	1.40	925.00	\$1,295.00
11/18/2020	GVD	PD	Correspondence re UBS comments to plan (0.2); correspondence with Committee re open plan items (0.4); review tax issues re UBS comments (0.1); conference with WilmerHale re tax implications of plan (0.3); conference with Latham re tax issues (0.7); attend to matters re revisions to disclosure statement (0.9); review UBS plan revisions (0.2); revise plan supplement exhibits (0.1); conference with E. Bromagen re open plan items (0.4)	3.30	825.00	\$2,722.50
11/19/2020	IDK	PD	E-mails with G Demo, B Collins and CEO re C Robinson's request to extend employee release to others (.2); E-mails with G Demo re same and his correspondence to UCC counsel re same (.1).	0.30	1145.00	\$343.50
11/19/2020	IDK	PD	E-mail to G Demo re his two memos on status of remaining 5 objections to DS and next steps (.2); Review and consider G Demo memo to Board re UCC's remaining issues to plan and potential responses (.2); E-mails with G Demo, others on CLO Issuers requests re DS (.1).	0.50	1145.00	\$572.50
11/19/2020	IDK	PD	Review and consider Daugherty counsel list of outstanding objections to plan/DS, and internal correspondence re same on issues and how to respond (.2); E-mails with G Demo re his correspondence with Sidley on LTA and open issues to resolve, and whether it needs to get resolved prior to DS hearing (.2).	0.40	1145.00	\$458.00
11/19/2020	JNP	PD	Conference with Gregory V. Demo regarding status of open Plan issues (2x).	0.30	1075.00	\$322.50
11/19/2020	JNP	PD	Conference with Gregory V. Demo regarding open Plan issues and related matters.	0.10	1075.00	\$107.50
11/19/2020	JNP	PD	Conference with Ira D. Kharasch regarding Plan issues and related.	0.20	1075.00	\$215.00
11/19/2020	JNP	PD	Review related entity comments to Disclosure Statement and emails relating thereto.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2020	JNP	PD	Review Daugherty comments to the Disclosure Statement and email to Gregory V. Demo regarding same.	0.20	1075.00	\$215.00
11/19/2020	JNP	PD	Review email from Gregory V. Demo regarding status of resolution of tax issues with Committee.	0.10	1075.00	\$107.50
11/19/2020	JMF	PD	Telephone calls with J. Donahue and G. Demo re voting class issues.	0.60	925.00	\$555.00
11/19/2020	JMF	PD	Review DSI spreadsheet re classifications of claims.	0.50	925.00	\$462.50
11/19/2020	JMF	PD	Draft confirmation order.	2.70	925.00	\$2,497.50
11/19/2020	JMF	PD	Review plan re claims and escrow implementation provisions.	0.60	925.00	\$555.00
11/19/2020	GVD	PD	Multiple conferences with J. Seery re revisions to plan (0.3); revise plan and disclosure statement re same (0.3); conference with counsel to P. Daugherty re revisions to disclosure statement (0.3); conference with Latham re revisions to disclosure statement (0.3); attend to tax issues re plan (0.8); conference with counsel to the Committee re plan issues (0.8); correspondence re plan supplement issues (0.1); conference with counsel to HarbourVest (0.5)	3.40	825.00	\$2,805.00
11/20/2020	IDK	PD	E-mails with attorneys re status on employee release open issues with UCC and CEO, as well as correspondence with HarbourVest on its DS issues.	0.20	1145.00	\$229.00
11/20/2020	IDK	PD	Review of correspondence with court clerk and local counsel on confirmation hearing issues.	0.10	1145.00	\$114.50
11/20/2020	IDK	PD	E-mail to G Demo re his further revised plan and DS of today, as well as revised trust agreements, including review of same (.4); E-mails with J. Pomerantz, G Demo re further issues on same, including re employee definition and various release language issues, professional fee reserve (.2); Review of further revised plan/DS to accommodate same, as well as correspondence with CEO re same on shared services language in DS (.2).	0.80	1145.00	\$916.00
11/20/2020	IDK	PD	E-mails with attorneys re Sidley feedback today on revised plan/DS, including rejection of expanding employee releases beyond Debtor, and professional fee reserve (.2); Review of further correspondence with Sidley on how we are accommodating their concerns, as well as coordination of filing revised plan and DS today (.2).	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2020	IDK	PD	E-mails with Redeemer counsel re upcoming DS hearing and voting issue.	0.20	1145.00	\$229.00
11/20/2020	JMF	PD	Draft voting procedures order and ballots.	1.70	925.00	\$1,572.50
11/20/2020	JMF	PD	Review amended plan and disclosure statement.	1.00	925.00	\$925.00
11/20/2020	JMF	PD	Telephone call with J. Donahue re claims and voting issues.	0.30	925.00	\$277.50
11/20/2020	JMF	PD	Review Daugherty Objection to disclosure statement.	0.30	925.00	\$277.50
11/20/2020	JMF	PD	Review outstanding claims re voting and 3018 issues.	0.80	925.00	\$740.00
11/20/2020	JMF	PD	Review employee spreadsheet and issue re non voting issues.	0.60	925.00	\$555.00
11/20/2020	JMF	PD	Review and address KCC questions re voting classification.	0.50	925.00	\$462.50
11/20/2020	JMF	PD	Review pleadings re UBS motion for summary judgment.	0.50	925.00	\$462.50
11/20/2020	JMF	PD	Review insurance claims re plan.	0.40	925.00	\$370.00
11/20/2020	GVD	PD	Attend to issues re revising plan and disclosure statement (3.0); conference with D. Neier re employee issues (0.4)	3.40	825.00	\$2,805.00
11/21/2020	IDK	PD	E-mails with G Demo and J. Pomerantz re upcoming DS hearing on Monday, and issues, pleadings re same (.3); Attend conference call with J. Pomerantz, G Demo on upcoming DS hearing (.8); E-mail to attorneys re result of same call and changes to confirmation timeline (.1).	1.20	1145.00	\$1,374.00
11/21/2020	JNP	PD	Prepare for Disclosure Statement hearing.	3.80	1075.00	\$4,085.00
11/21/2020	JNP	PD	Conference with Ira D. Kharasch and Gregory V. Demo regarding Disclosure Statement hearing and P. Daugherty objections.	0.90	1075.00	\$967.50
11/21/2020	JNP	PD	Email to Joshua M. Fried regarding Disclosure Statement schedule.	0.10	1075.00	\$107.50
11/21/2020	JNP	PD	Email to and from M. Hankin regarding voting issues.	0.10	1075.00	\$107.50
11/21/2020	GVD	PD	Conference with D. Neier re release issues (0.2); draft response to Daugherty objection to disclosure statement (0.9); conference with J. Pomerantz and I.	2.00	825.00	\$1,650.00

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			Kharasch re disclosure statement hearing and next steps (0.9)			
11/22/2020	IDK	PD	E-mails with G Demo re correspondence from Daugherty counsel re withdrawal of their opposition to DS and requests for inserts to same, including related correspondence with clerk of court and Board.	0.20	1145.00	\$229.00
11/22/2020	JNP	PD	Continue preparing for Disclosure Statement hearing.	0.50	1075.00	\$537.50
11/22/2020	JMF	PD	Review edits to plan and disclosure statement re hearing.	1.60	925.00	\$1,480.00
11/22/2020	JMF	PD	Telephone call with G. Demo and J. Donahue re voting claims issues.	0.30	925.00	\$277.50
11/22/2020	JMF	PD	Draft voting procedures order and ballots.	2.80	925.00	\$2,590.00
11/22/2020	JMF	PD	Review Daugherty objection and issues re response to same.	0.40	925.00	\$370.00
11/22/2020	GVD	PD	Draft response to Daugherty objection to disclosure statement (2.0); revise ballots re confirmation (0.7); conference with DSI re senior employee compensation (0.3)	3.00	825.00	\$2,475.00
11/23/2020	IDK	PD	Review and consider G Demo's draft presentation notes for today's DS hearing, solicitation motion, and Dondero opposition to motion to retain 3d party admin, including feedback of J. Pomerantz and J. Fried to same (.3); E-mails with attorneys re Neier's requested changes to Senior Employee Stipulation and problems with same (.2).	0.50	1145.00	\$572.50
11/23/2020	IDK	PD	Attend continued DS hearing, including related retention motion for transition out of shared services, and on Dondero emergency motion (1.2).	1.20	1145.00	\$1,374.00
11/23/2020	IDK	PD	Review of correspondence of G Demo to Sidley with revised plan/DS after hearing today, including review of same changes, as well as Sidley feedback on same.	0.40	1145.00	\$458.00
11/23/2020	JNP	PD	Participate in Disclosure Statement hearing.	2.10	1075.00	\$2,257.50
11/23/2020	JNP	PD	Conference with Gregory V. Demo in preparation for Disclosure Statement hearing.	0.20	1075.00	\$215.00
11/23/2020	JNP	PD	Conference with Ira D. Kharasch in preparation for Disclosure Statement hearing.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2020	JMF	PD	Telephone call with G. Demo re DS hearing issues.	0.20	925.00	\$185.00
11/23/2020	JMF	PD	Review order and exhibits (1.2) and hearing issues/notes (.2) re disclosure statement issues for hearing.	1.40	925.00	\$1,295.00
11/23/2020	JMF	PD	Draft confirmation order.	2.80	925.00	\$2,590.00
11/23/2020	GVD	PD	Conference with D. Neier re employee releases (0.4); conference with E. Bromagen re changes to plan (0.3); revise plan and disclosure statement for filing (1.3); follow up call with E. Bromagen re plan issues (0.2)	2.20	825.00	\$1,815.00
11/24/2020	IDK	PD	Review of correspondence with court clerk, attorneys, CEO on continuing Daugherty 3018 motion	0.10	1145.00	\$114.50
11/24/2020	MFC	PD	Emails regarding order on TPA motion and prepare same.	0.40	995.00	\$398.00
11/24/2020	JEO	PD	Work on plan solicitation	1.50	925.00	\$1,387.50
11/24/2020	JMF	PD	Review Acis plan and confirmation order re injunction issues.	1.70	925.00	\$1,572.50
11/24/2020	JMF	PD	Review DS order and notice issues re KCC solicitation.	0.40	925.00	\$370.00
11/24/2020	GVD	PD	Revise disclosure statement order (0.6); attend to matters re filing of disclosure statement and plan (0.5); conference with E. Bromagen re outstanding plan issues (0.2)	1.30	825.00	\$1,072.50
11/25/2020	IDK	PD	E-mail to Board, others re entered DS Order (.1); E-mails with J O'Neil and J Fried on solicitation issues and timing (.1); E-mails with attorneys re correspondence with court on continuing HarbourVest 3018 motion (.1).	0.30	1145.00	\$343.50
11/25/2020	IDK	PD	E-mails with attorneys re UCC proposal on Seery compensation as Liquidating Trustee, and potential concerns re same.	0.20	1145.00	\$229.00
11/25/2020	JEO	PD	Work on plan solicitation	3.00	925.00	\$2,775.00
11/25/2020	JMF	PD	Review ballots and voting issues re ballot population, publication, service issues re KCC solicitation.	1.30	925.00	\$1,202.50
11/25/2020	JMF	PD	Review voting spreadsheet.	0.40	925.00	\$370.00
11/25/2020	GVD	PD	Correspondence with Board re disclosure statement	0.30	825.00	\$247.50

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			order (0.1); correspondence with Sidley re claimant trustee compensation (0.2)			
11/27/2020	GVD	PD	Correspondence with F. Caruso re insurance issues (0.1); correspondence re termination of contracts (0.1); conference with F. Caruso re insurance issues (0.4); deal with issues re demand notes (0.8); correspondence re CLO management agreements (0.1); correspondence with J. Romey re notices of termination (0.1)	1.60	825.00	\$1,320.00
11/30/2020	JNP	PD	Emails regarding publishing costs of Notice of Confirmation.	0.10	1075.00	\$107.50
11/30/2020	JEO	PD	work on plan solicitation issues	2.00	925.00	\$1,850.00
11/30/2020	JMF	PD	Review confirmation order.	0.80	925.00	\$740.00
11/30/2020	JMF	PD	Review voting documentation and class 10 and 11 percentages.	0.30	925.00	\$277.50
11/30/2020	GVD	PD	Correspondence with Latham re disclosure statement	0.10	825.00	\$82.50
				<b>222.50</b>		<b>\$209,336.50</b>

#### **Ret. of Prof./Other**

11/02/2020	KKY	RPO	Prepare for filing and service OCP monthly report for September 2020	0.20	425.00	\$85.00
11/03/2020	KKY	RPO	Draft (.1) and prepare for filing (.1) certificate of service re notice of OCP monthly statement (September 2020)	0.20	425.00	\$85.00
11/04/2020	GVD	RPO	Review OCP issues.	0.30	825.00	\$247.50
11/05/2020	GVD	RPO	Address issues re Foley retention (0.2); conference with J. Seery re Foley retention (0.5)	0.70	825.00	\$577.50
11/11/2020	GVD	RPO	Review ordinary course declaration for Locke Lord	0.30	825.00	\$247.50
11/16/2020	GVD	RPO	Attend to issues re engagement of Locke Lord and updating OCP information	0.60	825.00	\$495.00
				<b>2.30</b>		<b>\$1,737.50</b>

#### **Stay Litigation [B140]**

11/01/2020	GVD	SL	Review hearing transcript re release from stay issues	0.30	825.00	\$247.50
11/03/2020	JMF	SL	Review motion and Daugherty stay relief order.	0.30	925.00	\$277.50
11/05/2020	JMF	SL	Review Acis and Terry relief stipulation.	0.30	925.00	\$277.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2020	IDK	SL	Review of correspondence with CEO and J Morris on Daugherty anticipated stay relief motion to proceed on DE action.	0.10	1145.00	\$114.50
11/26/2020	IDK	SL	E-mail to J Morris re follow up on Daugherty anticipated stay motion.	0.10	1145.00	\$114.50
11/29/2020	IDK	SL	E-mails with J. Morris re further memo on Daugherty motions for stay relief and how to respond to motion to dismiss, including J. Pomerantz feedback re same as well as J Morris' draft memo to the board re same.	0.30	1145.00	\$343.50
11/29/2020	JNP	SL	Review and respond to John A. Morris email regarding Daugherty Relief from Stay motion.	0.10	1075.00	\$107.50
				<b>1.50</b>		<b>\$1,482.50</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$759,428.00</b>

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### Expenses

10/23/2020	LV	Legal Vision Atty/Mess. Service- Inv. 51204, From PSZJ L.A. office to JNP resident	27.00
10/26/2020	LV	Legal Vision Atty/Mess. Service- Inv. 51208, From PSZJ L.A. office to JNP resident	40.50
11/02/2020	RE	( 4 @0.10 PER PG)	0.40
11/02/2020	RE	( 19 @0.10 PER PG)	1.90
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11/02/2020	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
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11/03/2020	RE	( 9 @0.10 PER PG)	0.90
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11/04/2020	RE	( 5 @0.10 PER PG)	0.50
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11/04/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
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11/04/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/04/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
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11/06/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
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11/13/2020	RE2	SCAN/COPY ( 39 @0.10 PER PG)	3.90
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11/13/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
11/13/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
11/13/2020	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
11/13/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/13/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/13/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/13/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/13/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/16/2020	RE	( 14 @0.10 PER PG)	1.40
11/16/2020	RE	( 1 @0.10 PER PG)	0.10
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
11/16/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/16/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/16/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/16/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/16/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/16/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/16/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
11/16/2020	RE2	SCAN/COPY ( 175 @0.10 PER PG)	17.50
11/16/2020	RE2	SCAN/COPY ( 67 @0.10 PER PG)	6.70
11/16/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/16/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/16/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
11/16/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/16/2020	RE2	SCAN/COPY ( 105 @0.10 PER PG)	10.50
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/16/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
11/16/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/16/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/17/2020	CC	Conference Call [E105] CourtCall Deibt Ledger for 11/01/2020 through 11/30/2020, SWG	69.75
11/17/2020	RE	( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
11/17/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/17/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/17/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
11/17/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/17/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
11/17/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
11/17/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20

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11/17/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/17/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/17/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/17/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
11/17/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
11/17/2020	RE2	SCAN/COPY ( 43 @0.10 PER PG)	4.30
11/17/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/18/2020	RE	( 1 @0.10 PER PG)	0.10
11/18/2020	RE	( 636 @0.10 PER PG)	63.60
11/18/2020	RE	( 240 @0.10 PER PG)	24.00
11/18/2020	RE	( 1 @0.10 PER PG)	0.10
11/18/2020	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
11/18/2020	RE2	SCAN/COPY ( 76 @0.10 PER PG)	7.60
11/18/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
11/18/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/18/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/18/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/18/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/18/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/18/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/18/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/18/2020	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00

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11/18/2020	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
11/18/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/18/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/18/2020	RE2	SCAN/COPY ( 69 @0.10 PER PG)	6.90
11/18/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/18/2020	RE2	SCAN/COPY ( 69 @0.10 PER PG)	6.90
11/18/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/18/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/18/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/18/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/18/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/18/2020	RE2	SCAN/COPY ( 102 @0.10 PER PG)	10.20
11/18/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
11/18/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
11/18/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
11/18/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
11/18/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/18/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
11/18/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
11/18/2020	RE2	SCAN/COPY ( 50 @0.10 PER PG)	5.00
11/18/2020	RE2	SCAN/COPY ( 145 @0.10 PER PG)	14.50
11/18/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/19/2020	RE	( 45 @0.10 PER PG)	4.50
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
11/19/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/19/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/19/2020	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
11/19/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
11/19/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
11/19/2020	RE2	SCAN/COPY ( 59 @0.10 PER PG)	5.90
11/19/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
11/19/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70



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11/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/19/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/19/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/19/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/19/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/19/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/19/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/19/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/19/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/20/2020	CC	Conference Call [E105] CourtCall Deibt Ledger for 11/01/2020 through 11/30/2020, SWG	148.50
11/20/2020	RE	( 2 @0.10 PER PG)	0.20
11/20/2020	RE2	SCAN/COPY ( 215 @0.10 PER PG)	21.50
11/20/2020	RE2	SCAN/COPY ( 136 @0.10 PER PG)	13.60
11/20/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
11/20/2020	RE2	SCAN/COPY ( 356 @0.10 PER PG)	35.60
11/20/2020	RE2	SCAN/COPY ( 211 @0.10 PER PG)	21.10
11/20/2020	RE2	SCAN/COPY ( 132 @0.10 PER PG)	13.20
11/20/2020	RE2	SCAN/COPY ( 134 @0.10 PER PG)	13.40

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11/20/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/20/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/20/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/20/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/20/2020	RE2	SCAN/COPY ( 2662 @0.10 PER PG)	266.20
11/20/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
11/20/2020	RE2	SCAN/COPY ( 58 @0.10 PER PG)	5.80
11/20/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/20/2020	RE2	SCAN/COPY ( 76 @0.10 PER PG)	7.60
11/20/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/20/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
11/20/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/23/2020	CC	Conference Call [E105] CourtCall Deibt Ledger for 11/01/2020 through 11/30/2020, SWG	38.25
11/23/2020	RE	( 5 @0.10 PER PG)	0.50
11/23/2020	RE	( 7 @0.10 PER PG)	0.70
11/23/2020	RE	( 1 @0.10 PER PG)	0.10
11/23/2020	RE	( 187 @0.10 PER PG)	18.70
11/23/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
11/23/2020	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
11/23/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/23/2020	RE2	SCAN/COPY ( 80 @0.10 PER PG)	8.00
11/23/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
11/23/2020	RE2	SCAN/COPY ( 68 @0.10 PER PG)	6.80
11/23/2020	RE2	SCAN/COPY ( 105 @0.10 PER PG)	10.50
11/23/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/23/2020	RE2	SCAN/COPY ( 27 @0.10 PER PG)	2.70
11/23/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/23/2020	RE2	SCAN/COPY ( 107 @0.10 PER PG)	10.70
11/23/2020	RE2	SCAN/COPY ( 107 @0.10 PER PG)	10.70
11/23/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/23/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
11/23/2020	RE2	SCAN/COPY ( 67 @0.10 PER PG)	6.70
11/23/2020	RE2	SCAN/COPY ( 178 @0.10 PER PG)	17.80

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11/23/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
11/23/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/23/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/23/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/24/2020	RE	( 1 @0.10 PER PG)	0.10
11/24/2020	RE	( 10 @0.10 PER PG)	1.00
11/24/2020	RE	( 1 @0.10 PER PG)	0.10
11/24/2020	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
11/24/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
11/24/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
11/24/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
11/24/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/24/2020	RE2	SCAN/COPY ( 178 @0.10 PER PG)	17.80
11/24/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
11/24/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/24/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/24/2020	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
11/24/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
11/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/24/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
11/24/2020	RE2	SCAN/COPY ( 1407 @0.10 PER PG)	140.70
11/24/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/24/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/24/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/24/2020	RE2	SCAN/COPY ( 178 @0.10 PER PG)	17.80
11/24/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
11/25/2020	RE	( 3 @0.10 PER PG)	0.30
11/25/2020	RE2	SCAN/COPY ( 67 @0.10 PER PG)	6.70
11/25/2020	RE2	SCAN/COPY ( 73 @0.10 PER PG)	7.30
11/25/2020	RE2	SCAN/COPY ( 67 @0.10 PER PG)	6.70
11/25/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
11/25/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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11/25/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/25/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/25/2020	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
11/25/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/25/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
11/25/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
11/30/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/30/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/30/2020	RE2	SCAN/COPY ( 173 @0.10 PER PG)	17.30
11/30/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
11/30/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
11/30/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
11/30/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10

**Total Expenses for this Matter**

**\$1,672.80**

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 11/30/2020**

**Total Fees \$759,428.00**

**Total Expenses 1,672.80**

**Total Due on Current Invoice \$761,100.80**

**Outstanding Balance from prior invoices as of 11/30/2020 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125803	08/31/2020	\$672,815.00	\$3,428.14	\$134,563.00
125985	09/30/2020	\$828,193.00	\$7,707.11	\$164,314.10
126418	10/31/2020	\$1,119,675.50	\$19,132.28	\$1,138,807.78

**Total Amount Due on Current and Prior Invoices: \$2,198,785.68**

**EXHIBIT C**

**(Proposed Order)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

-----  
In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.  
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§  
§  
§  
§  
§  
§

Chapter 11

Case No. 19-34054-sgj11

**ORDER GRANTING THIRD INTERIM APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR THE  
PERIOD FROM AUGUST 1, 2020 THROUGH NOVEMBER 30, 2020**

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Upon consideration of the application (“Application”)<sup>2</sup> of Pachulski Stang Ziehl & Jones LLP (“PSZ&J”) for allowance of compensation for professional services rendered in the above-captioned case during the period from August 1, 2020 through November 30, 2020 (the “Compensation Period”), it is **HEREBY ORDERED THAT:**

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<sup>2</sup> Capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Application.

1. PSZ&J is granted interim allowance of compensation in the amount of \$3,380,111.50 for the Compensation Period.
2. PSZ&J is granted interim allowance of reimbursement for expenses incurred in the amount of \$31,940.33 for the Compensation Period.
3. The Debtor is authorized and directed to remit payment to PSZ&J of such allowed compensation and expense reimbursement amounts totaling \$3,412,051.83, less any and all amounts previously paid on account of such fees and expenses.
4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###



**EXHIBIT D****BUDGET AND STAFFING PLAN**

<b>PROJECT CATEGORY</b>	<b>HOURS BUDGETED</b>	<b>FEES BUDGETED</b>	<b>HOURS BILLED</b>	<b>FEES SOUGHT</b>
Asset Analysis/ Recovery	125.00	\$100,000.00	128.10	\$103,974.00
Asset Disposition	0.00	\$0.00	4.90	\$5,332.50
Bankruptcy Litigation	650.00	\$500,000.00	616.80	\$516,780.00
Case Administration	275.00	\$175,000.00	272.70	\$186,262.00
Claims Administration/ Objection	1500.00	\$1,250,000.00	1326.60	\$1,211,363.00
Compensation of Professionals	50.00	\$40,000.00	53.40	\$40,363.00
Compensation of Professionals/ Other	25.00	\$15,000.00	21.70	\$15,007.50
Employee Benefits/ Pension	10.00	\$10,000.00	13.80	\$13,014.50
Executory Contracts	10.00	\$5,000.00	4.30	\$4,246.50
Financial Filings	10.00	\$5,000.00	5.50	\$4,717.50
General Business Advice	125.00	\$120,000.00	124.80	\$126,630.00
General Creditors' Committee	40.00	\$35,000.00	39.20	\$38,945.00
Mediation	300.00	\$300,000.00	288.60	\$291,133.00
Operations	25.00	\$20,000.00	24.70	\$22,703.50
Plan & Disclosure Statement	825.00	\$775,000.00	822.30	\$770,668.50
Retention of Professionals/ Other	10.00	\$5,000.00	8.80	\$6,470.00
Stay Litigation	20.00	\$20,000.00	22.30	\$21,034.50
Tax Issues	0.00	\$0.00	1.70	\$1,466.50
<b>Total</b>	<b>4,000.00</b>	<b>\$3,375,000.00</b>	<b>3,780.20</b>	<b>\$3,380,111.50</b>

Case Name:	Highland Capital Management, L.P.
Case Number:	19-34054-sg11
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	12/11/20
Interim or Final:	Interim

### BUDGET AND STAFFING PLAN

If the parties consent or the court so directs, a staffing plan approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees are sought in the fee application for a greater number of professionals than identified in the staffing plan, the fee application should explain the variance.

	<b>CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)</b>	<b>NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD</b>	<b>AVERAGE HOURLY RATE</b>
	Sr./Equity Partner/Shareholder	14	\$1,056.23
	Of Counsel	7	\$838.09
	Associate (4-6 years since first admission)	2	\$625.00
	Law Library Director	1	\$450.00
	Paralegal	3	\$425.00
	Case Management Assistants	3	\$350.00
	Other	1	\$150.00

<sup>1</sup> As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name:	<u>Highland Capital Management, L.P.</u>
Case Number:	<u>19-34054-sg11</u>
Applicant's Name:	<u>Pachulski Stang Ziehl &amp; Jones LLP</u>
Date of Application:	<u>12/11/20</u>
Interim or Final:	<u>Interim</u>

**EXHIBIT E**

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)		BLENDED HOURLY RATE	
		BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
	Sr./Equity Partner/Shareholder	\$1,025.00	\$1,056.23
	Of Counsel	\$825.00	\$838.09
	Associate (4-6 years since first admission)	\$675.00	\$625.00
	Law Library Director	\$450.00	\$450.00
	Paralegal	\$450.00	\$425.00
	Case Management Assistants	\$300.00	\$350.00
	Other	\$125.00	\$150.00
	All timekeepers aggregated		\$894.16

\* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For the fiscal year ending 2018, non-estate work represented approximately 2-3% of the Firm's revenues. In 2019, non-estate work represented approximately 4-5% of the Firm's revenues, and in 2020, it is expected that non-estate work will represent approximately 4-5% of the Firm's revenues.

\*\*Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	Highland Capital Management, L.P.
Case Number:	19-34054-sg11
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	12/11/20
Interim or Final:	Interim